

Stone Fruit: World Markets and Trade

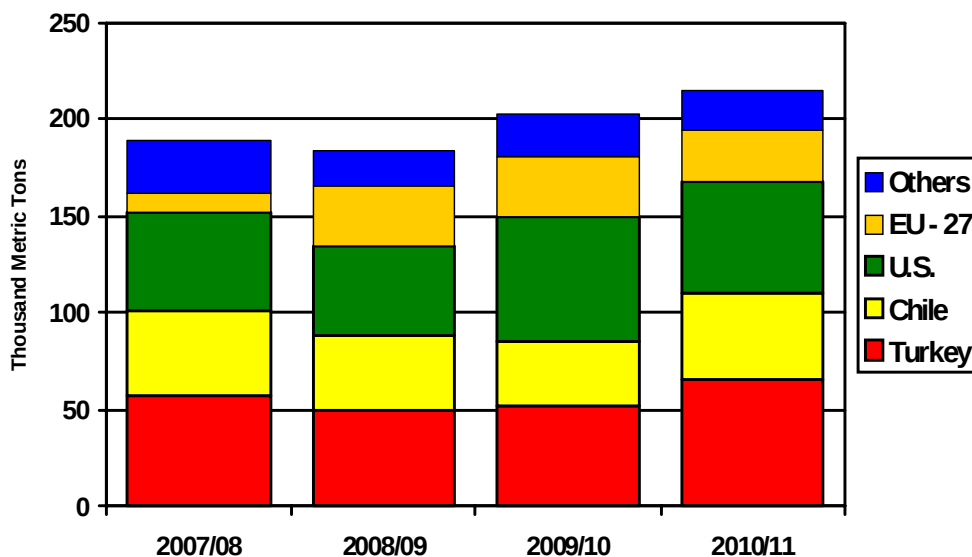
Cherry and Peach/Nectarine: 2010/11 Forecast Overview

Global Cherry Production and Consumption to Shrink

Global cherry production is forecast at 2 million metric tons, down 11 percent as cold wet weather conditions this past spring in many parts of the United States and the EU-27 hindered bloom, pollination, and growth. Production in the United States is estimated to drop 25 percent while EU-27 production is down 14 percent. Production in Turkey is unchanged from last year. Global fresh consumption is forecast to decline 4 percent to 1.4 million metric tons due to lower availability from the United States and the EU-27.

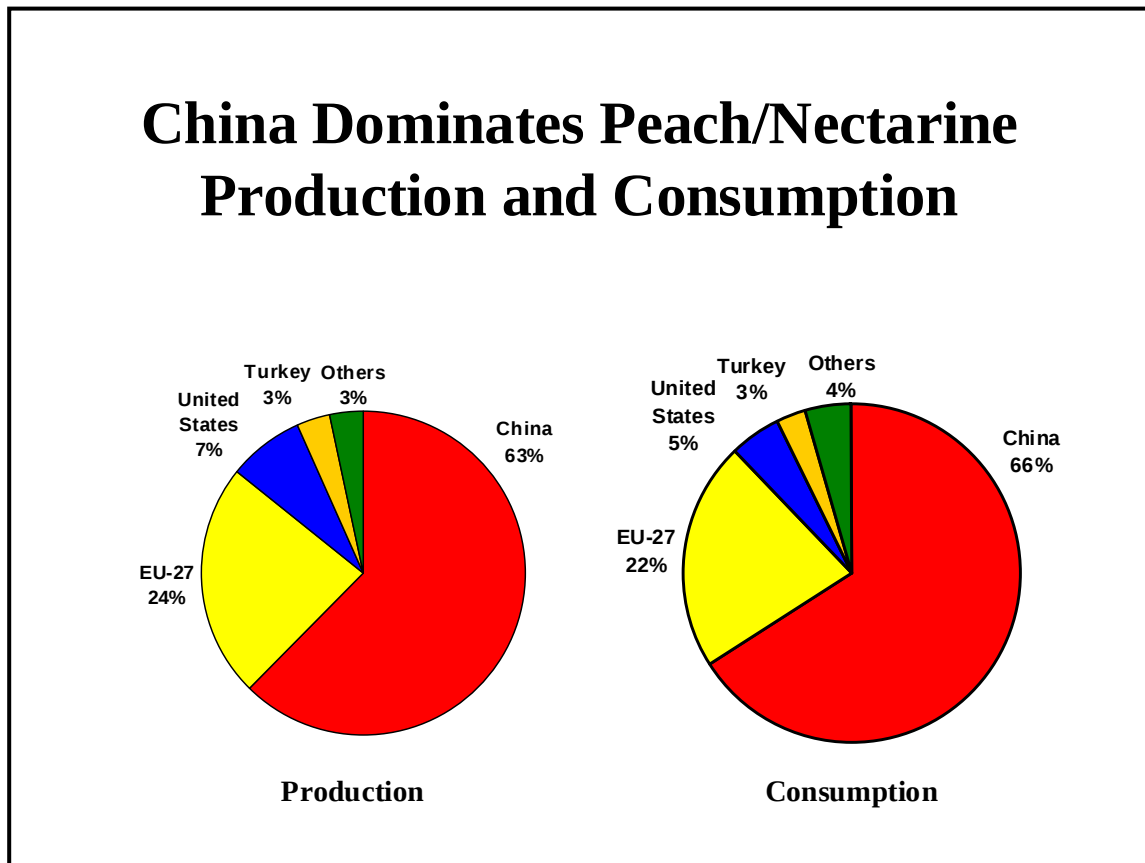
Global exports, forecast at 215,000 MT are up 6 percent. Exports from Turkey are forecast to surge 25 percent due to strong demand from the EU-27 and Russia while exports from Chile are up due to demand in the United States. U.S. cherry exports are forecast down 10 percent mostly due to reduced exportable supplies and weaker demand from Canada and Taiwan. Russia and the EU-27 remain the top two global markets.

Turkey and Chile Keep World Cherry Exports Up



Global Peach/Nectarine Production, Consumption, and Trade is Stable

Global peach/nectarine production, forecast at 16.1 MMT, is dominated by China with over 63 percent while the United States and EU-27 combine for an additional 32 percent. Global fresh consumption is forecast to remain steady with increased consumption in China offset by reduced consumption in the EU-27 as a result of the respective availability in each market.



World exports are forecast at nearly half a million MT, up 5 percent. Larger exports from Chile and China are somewhat offset by smaller EU-27 exports. Russia remains the number one global importer.

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Cherries (Sweet and Sour), Fresh:Production, Supply, and Distribution in Selected Countries
(Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2008/09	6,800	24	6,824	2,138	4,686	0
2009/10	6,800	36	6,836	1,758	5,078	0
2010/11	6,800	36	6,836	2,000	4,836	0
Australia						
2008/09	11,250	2,921	14,171	1,866	12,305	0
2009/10	10,750	2,636	13,386	1,900	11,486	0
2010/11	13,750	2,500	16,250	2,200	14,050	0
Azerbaijan						
2008/09	6,845	0	6,845	2,719	4,126	0
2009/10	6,877	0	6,877	3,086	3,791	0
2010/11	6,800	0	6,800	3,000	3,800	0
Canada						
2008/09	6,967	24,676	31,643	2,465	29,178	0
2009/10	14,569	30,489	45,058	5,558	39,500	0
2010/11	14,000	28,000	42,000	5,000	37,000	0
Chile						
2008/09	59,000	4	59,004	38,427	12,100	8,477
2009/10	50,750	8	50,758	33,054	9,725	7,979
2010/11	64,400	8	64,408	45,400	10,008	9,000
China						
2008/09	174,000	3,344	177,344	15	176,329	1,000
2009/10	185,000	6,184	191,184	2	189,982	1,200
2010/11	190,000	9,600	199,600	0	198,250	1,350
EU-27						
2008/09	628,364	33,292	661,656	31,201	432,815	197,640
2009/10	710,169	43,841	754,010	30,871	447,479	275,660
2010/11	611,200	38,000	649,200	26,000	431,850	191,350
Japan						
2008/09	17,000	8,525	25,525	0	23,025	2,500
2009/10	16,600	10,013	26,613	0	25,113	1,500
2010/11	18,000	11,000	29,000	0	27,500	1,500
Russia						
2008/09	63,000	60,015	123,015	0	123,015	0
2009/10	69,000	71,580	140,580	0	140,580	0
2010/11	65,000	75,000	140,000	0	140,000	0
Serbia						
2008/09	29,551	153	29,704	8,758	20,946	0
2009/10	29,228	129	29,357	9,562	19,795	0
2010/11	29,000	130	29,130	8,000	21,130	0
Taiwan						
2008/09	0	10,127	10,127	0	10,127	0
2009/10	0	12,229	12,229	0	12,229	0
2010/11	0	8,600	8,600	0	8,600	0
Turkey						
2008/09	525,000	0	525,000	50,000	325,000	150,000
2009/10	600,000	0	600,000	52,000	368,000	180,000
2010/11	600,000	0	600,000	65,000	355,000	180,000
United States						
2008/09	315,083	24,640	339,723	45,762	138,379	155,582
2009/10	486,138	12,700	498,838	64,664	205,904	228,270
2010/11	367,000	18,000	385,000	58,000	160,442	166,558
Total Selected Cherry Countries						
2008/09	1,842,860	167,721	2,010,581	183,351	1,312,031	515,199
2009/10	2,185,881	189,845	2,375,726	202,455	1,478,662	694,609
2010/11	1,985,950	190,874	2,176,824	214,600	1,412,466	549,758

Peaches and Nectarines, Fresh: Production, Supply, and Distribution in Selected Countries
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Australia						
2008/09	106	0	106	6	50	49
2009/10	98	0	98	6	45	47
2010/11	106	0	106	8	50	48
Canada						
2008/09	29	62	91	1	89	0
2009/10	26	49	75	1	74	0
2010/11	26	50	76	1	75	0
Chile						
2008/09	177	0	177	102	72	4
2009/10	151	0	151	89	58	4
2010/11	171	0	171	100	67	4
China						
2008/09	9,549	0	9,549	26	8,251	1,272
2009/10	9,815	0	9,815	40	8,425	1,350
2010/11	10,015	0	10,015	52	8,663	1,300
EU-27						
2008/09	3,975	43	4,017	196	3,044	777
2009/10	4,033	36	4,069	208	3,163	698
2010/11	3,810	38	3,848	200	2,885	763
Japan						
2008/09	157	0	157	1	138	19
2009/10	151	0	151	1	131	19
2010/11	150	0	150	1	131	19
Russia						
2008/09	27	162	189	0	189	0
2009/10	30	165	195	0	195	0
2010/11	30	165	195	0	195	0
Taiwan						
2008/09	30	40	70	0	70	0
2009/10	29	24	53	0	53	0
2010/11	32	22	54	0	54	0
Turkey						
2008/09	540	0	540	19	409	112
2009/10	547	0	547	32	395	120
2010/11	550	0	550	32	393	125
United States						
2008/09	1,285	67	1,352	120	702	530
2009/10	1,182	51	1,232	91	615	526
2010/11	1,200	50	1,250	95	632	523
Total Selected Peach/Necta Countries						
2008/09	15,875	374	16,249	471	13,015	2,763
2009/10	16,061	325	16,386	467	13,155	2,763
2010/11	16,089	325	16,414	489	13,145	2,781

Cherries, Peaches and Nectarines marketing years begin in January of the first year for Northern Hemisphere countries and November for Southern Hemisphere countries