



United States
Department of
Agriculture

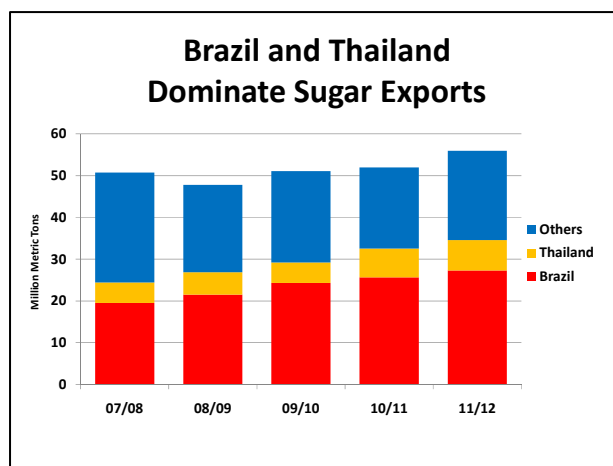
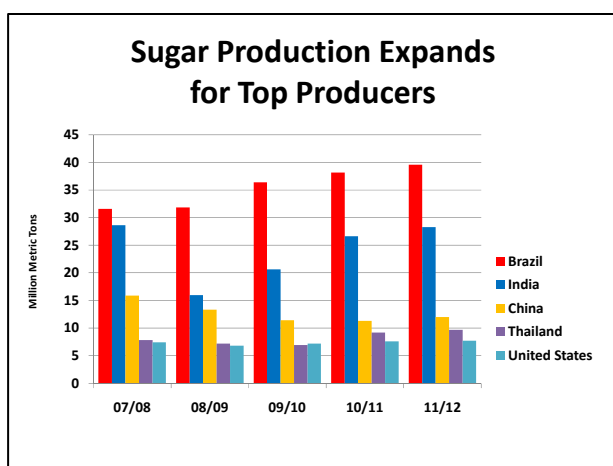
Foreign
Agricultural
Service
May 2011

Sugar: World Markets and Trade

Sugar: 2011/12 Forecast

Global Sugar Production and Trade Expand

Sugar production, raw value, for the 2011/12 marketing year is forecast at 168 million metric tons (MMT), up 8 MMT over the previous year. Changes in world production are highlighted by higher production in Brazil, China, India, Russia, and Thailand. United States production is forecast up primarily due to a 14 percent increase in Florida cane sugar.



Strong demand in the EU, Indonesia, Russia and many other markets and the need to replenish stocks will enhance exports from Brazil and Thailand which are forecast to have large exportable supplies. Global Exports are forecast at 56 MMT, up 3 MMT over the previous year.

Consumption is forecast at a record 162 MMT, up 2.7 MMT from a year earlier and ending stocks are forecast at 29 million tons, down over 400,000 tons.

Sugar prices have fallen significantly since reaching a high in early February, 2011. A larger than expected 2010/11 Thai sugarcane crop contributed to the downward move. Prices are currently around 21 to 23 cents per pound.

For further information, please contact Reed Blauer at (202) 720-0898 or Reed.Blauer@fas.usda.gov

World Centrifugal Sugar Production, Supply and Distribution - (Oct/Sept Marketing Year)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
SUG - North America							
Canada							
2009/10	92	70	1,336	1,498	78	1,375	45
2010/11	45	97	1,391	1,533	67	1,380	86
2011/12	86	95	1,400	1,581	60	1,385	136
Mexico							
2009/10	624	5,115	861	6,600	773	4,854	973
2010/11	973	5,550	313	6,836	1,382	4,652	802
2011/12	802	5,650	190	6,642	901	4,760	981
United States							
2009/10	1,392	7,234	3,010	11,636	191	10,075	1,370
2010/11	1,370	7,213	3,253	11,836	227	10,148	1,461
2011/12	1,461	7,430	2,358	11,249	181	10,265	803
Total SUG - North America							
2009/10	2,108	12,419	5,207	19,734	1,042	16,304	2,388
2010/11	2,388	12,860	4,957	20,205	1,676	16,180	2,349
2011/12	2,349	13,175	3,948	19,472	1,142	16,410	1,920
SUG - Caribbean							
Cuba							
2009/10	45	1,250	20	1,315	565	675	75
2010/11	75	1,100	75	1,250	500	675	75
2011/12	75	1,050	125	1,250	500	675	75
Dominican Republic							
2009/10	10	520	70	600	244	332	24
2010/11	24	500	30	554	202	335	17
2011/12	17	515	30	562	187	332	43
Other SUG - Caribbean							
2009/10	136	166	433	735	144	469	122
2010/11	122	197	443	762	173	467	122
2011/12	122	205	433	760	170	470	120
Total SUG - Caribbean							
2009/10	191	1,936	523	2,650	953	1,476	221
2010/11	221	1,797	548	2,566	875	1,477	214
2011/12	214	1,770	588	2,572	857	1,477	238
SUG - Central America							
Guatemala							
2009/10	592	2,340	0	2,932	1,815	735	382
2010/11	382	2,259	0	2,641	1,808	740	93
2011/12	93	2,474	0	2,567	1,808	740	19
Other SUG - Central America							
2009/10	404	2,185	140	2,729	1,026	1,148	555
2010/11	555	2,132	143	2,830	985	1,188	657
2011/12	657	2,259	147	3,063	1,038	1,215	810
Total SUG - Central America							
2009/10	996	4,525	140	5,661	2,841	1,883	937
2010/11	937	4,391	143	5,471	2,793	1,928	750
2011/12	750	4,733	147	5,630	2,846	1,955	829
SUG - South America							
Brazil							
2009/10	-1,135	36,400	0	35,265	24,300	11,800	-835
2010/11	-835	38,150	0	37,315	25,650	12,000	-335
2011/12	-335	39,600	0	39,265	27,300	12,550	-585

World Centrifugal Sugar Production, Supply and Distribution - (Oct/Sept Marketing Year) (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
Colombia							
2009/10	416	2,294	185	2,895	870	1,620	405
2010/11	405	2,200	160	2,765	790	1,625	350
2011/12	350	2,250	170	2,770	800	1,625	345
Argentina							
2009/10	226	2,230	23	2,479	751	1,740	-12
2010/11	-12	2,010	52	2,050	205	1,800	45
2011/12	45	2,200	0	2,245	280	1,830	135
Other SUG - South America							
2009/10	1,539	3,119	1,641	6,299	460	4,340	1,499
2010/11	1,499	3,178	1,704	6,381	464	4,354	1,563
2011/12	1,563	3,267	1,545	6,375	515	4,430	1,430
Total SUG - South America							
2009/10	1,046	44,043	1,849	46,938	26,381	19,500	1,057
2010/11	1,057	45,538	1,916	48,511	27,109	19,779	1,623
2011/12	1,623	47,317	1,715	50,655	28,895	20,435	1,325
SUG - Western Europe							
EU-27							
2009/10	2,232	16,687	2,575	21,494	2,647	17,400	1,447
2010/11	1,447	15,091	3,100	19,638	1,010	17,500	1,128
2011/12	1,128	15,300	3,700	20,128	1,010	17,500	1,618
Other SUG - Western Europe							
2009/10	309	305	395	1,009	4	651	354
2010/11	354	240	382	976	45	641	290
2011/12	290	250	382	922	50	641	231
Total SUG - Western Europe							
2009/10	2,541	16,992	2,970	22,503	2,651	18,051	1,801
2010/11	1,801	15,331	3,482	20,614	1,055	18,141	1,418
2011/12	1,418	15,550	4,082	21,050	1,060	18,141	1,849
SUG - Eastern Europe							
Russia							
2009/10	481	3,444	2,223	6,148	34	5,715	399
2010/11	399	2,980	2,950	6,329	50	5,905	374
2011/12	374	4,175	2,000	6,549	100	6,025	424
Ukraine							
2009/10	231	1,382	346	1,959	1	1,878	80
2010/11	80	1,685	360	2,125	109	1,900	116
2011/12	116	2,100	0	2,216	217	1,900	99
Other SUG - Eastern Europe							
2009/10	601	1,441	1,127	3,169	750	1,786	633
2010/11	633	1,515	1,124	3,272	821	1,804	647
2011/12	647	1,435	1,146	3,228	768	1,809	651
Total SUG - Eastern Europe							
2009/10	1,313	6,267	3,696	11,276	785	9,379	1,112
2010/11	1,112	6,180	4,434	11,726	980	9,609	1,137
2011/12	1,137	7,710	3,146	11,993	1,085	9,734	1,174
SUG - Africa							
South Africa							
2009/10	30	2,265	200	2,495	830	1,595	70
2010/11	70	1,975	220	2,265	500	1,625	140
2011/12	140	1,840	270	2,250	450	1,650	150
Other SUG - Africa							
2009/10	2,484	5,893	7,278	15,655	2,522	10,851	2,282

World Centrifugal Sugar Production, Supply and Distribution - (Oct/Sept Marketing Year) (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
2010/11	2,282	6,327	7,780	16,389	2,744	11,189	2,456
2011/12	2,456	6,411	7,615	16,482	2,626	11,365	2,491
Total SUG - Africa							
2009/10	2,514	8,158	7,478	18,150	3,352	12,446	2,352
2010/11	2,352	8,302	8,000	18,654	3,244	12,814	2,596
2011/12	2,596	8,251	7,885	18,732	3,076	13,015	2,641
SUG - MiddleEast							
Turkey							
2009/10	505	2,531	5	3,041	54	2,400	587
2010/11	587	2,275	5	2,867	45	2,400	422
2011/12	422	2,280	5	2,707	40	2,400	267
Egypt							
2009/10	690	1,820	978	3,488	330	2,629	529
2010/11	529	1,830	1,120	3,479	550	2,800	129
2011/12	129	2,025	1,430	3,584	400	2,850	334
Other SUG - MiddleEast							
2009/10	2,805	1,297	8,685	12,787	2,713	7,108	2,966
2010/11	2,966	1,081	9,590	13,637	3,217	7,331	3,089
2011/12	3,089	1,081	9,144	13,314	3,005	7,372	2,937
Total SUG - MiddleEast							
2009/10	4,000	5,648	9,668	19,316	3,097	12,137	4,082
2010/11	4,082	5,186	10,715	19,983	3,812	12,531	3,640
2011/12	3,640	5,386	10,579	19,605	3,445	12,622	3,538
SUG - Asia - Oceania							
Japan							
2009/10	291	901	1,322	2,514	2	2,230	282
2010/11	282	703	1,559	2,544	2	2,242	300
2011/12	300	700	1,642	2,642	2	2,240	400
India							
2009/10	3,510	20,637	4,247	28,394	230	23,500	4,664
2010/11	4,664	26,650	1,200	32,514	20	25,500	6,994
2011/12	6,994	28,300	100	35,394	1,800	26,500	7,094
China							
2009/10	3,784	11,429	1,535	16,748	93	14,300	2,355
2010/11	2,355	11,303	1,820	15,478	64	13,900	1,514
2011/12	1,514	12,000	1,850	15,364	64	13,600	1,700
Thailand							
2009/10	2,556	6,930	7	9,493	4,930	2,220	2,343
2010/11	2,343	9,160	0	11,503	6,900	2,500	2,103
2011/12	2,103	9,700	0	11,803	7,300	2,800	1,703
Australia							
2009/10	487	4,700	76	5,263	3,600	1,250	413
2010/11	413	3,800	80	4,293	2,750	1,250	293
2011/12	293	4,000	80	4,373	2,850	1,250	273
Pakistan							
2009/10	550	3,420	1,030	5,000	70	4,100	830
2010/11	830	3,920	250	5,000	70	4,250	680
2011/12	680	3,820	600	5,100	70	4,300	730
Indonesia							
2009/10	340	1,910	3,200	5,450	0	4,700	750
2010/11	750	1,770	2,995	5,515	0	5,000	515
2011/12	515	2,088	3,010	5,613	0	5,200	413
Philippines							
2009/10	322	2,000	250	2,572	178	2,000	394

World Centrifugal Sugar Production, Supply and Distribution - (Oct/Sept Marketing Year) (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
2010/11	394	2,200	0	2,594	202	2,000	392
2011/12	392	2,100	0	2,492	142	2,000	350
Other SUG - Asia - Oceania							
2009/10	2,691	1,763	9,167	13,621	1,023	10,166	2,432
2010/11	2,432	1,857	9,729	14,018	1,051	10,221	2,746
2011/12	2,746	1,882	9,405	14,033	1,070	10,323	2,640
Total SUG - Asia - Oceania							
2009/10	14,531	53,690	20,834	89,055	10,126	64,466	14,463
2010/11	14,463	61,363	17,633	93,459	11,059	66,863	15,537
2011/12	15,537	64,590	16,687	96,814	13,298	68,213	15,303
World							
World							
2009/10	29,240	153,678	52,365	235,283	51,228	155,642	28,413
2010/11	28,413	160,948	51,828	241,189	52,603	159,322	29,264
2011/12	29,264	168,482	48,777	246,523	55,704	162,002	28,817
Unrecorded							
2009/10				-1,137			
2010/11				775			
2011/12				6,927			

Footnotes

- 1/ The U.S. PS&D estimates conform to those released in the World Agricultural Supply and Demand Estimates (WASDE) 'miscellaneous' category allocated to domestic consumption. The U.S. PS&D includes Puerto Rico.
- 2/ The European Union (EU) includes French Overseas Departments of Reunion, Guadeloupe, and Martinique. EU trade data does not include intra-EU trade. Beginning 2004/05 the PS&D reflects the EU enlargement by accession of the following ten countries. Latvia, Lithuania, Estonia, Poland, Hungary, Czech Republic, Slovakia, Slovenia, Malta, and Cyprus. As a result of this enlargement, from 15 countries to 25 countries, the ending stock figure for 2003/04 will not carry over to the beginning stock figure for 2004/05. Data prior to 2004/05 reflects the countries comprising the EU at that time. The PSD for the EU-25 ends with marketing year 2005/06. The series picks up with the EU-27 beginning marketing year 2006/07. The EU-27 contains two new countries Bulgaria and Romania.
- 3/ Includes traditional Eastern European countries, Hungary, Czech Republic, Slovakia, Balkans, Baltic's, Armenia, and Georgia. Beginning 2004/05 the following countries are removed from this list upon their accession to the EU: Latvia, Lithuania, Estonia, Poland, Hungary, Slovakia, and Slovenia. Note that data for Poland is zeroed out for 2004/05 because it is included in the European Union.
- 4/ Includes all of continental Africa except Egypt.
- 5/ Includes Bahrain, Kuwait, Oman, Qatar, and the United Arab Emirates.
- 6/ Indian data includes production of khandsari sugar, a native type, semi-white centrifugal sugar. Estimated output of Khandsari sugar in thousand of metric tons (raw value equivalent) is as follows: 2009/10 -343; 2010/11- 420; 2011/12 - 466.
- 7/ Includes Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan.
- 8/ The 'Unrecorded' category is a balancing mechanism to equalize world exports and imports. It is assumed there is a certain quantity of trade that will not be recorded, with the result that imports and exports will differ by a certain amount.

To view country crop years click on the following URL:
<http://www.fas.usda.gov/http/sugar/tmarketingyears.pdf>