

Arizona

Canada and Mexico comprise the largest global market for U.S. farm and food exports, valued at more than \$39 billion in 2017. The U.S.-Mexico-Canada Agreement further strengthens the United States' highly productive and integrated agricultural relationship with its North American partners, ensuring preferential market access for U.S. exporters and solidifying commitments to fair and science-based trade rules.



13,600

Arizona jobs supported by agricultural exports

\$1.7 billion

Annual value of Arizona agricultural exports

Source: USDA-ERS 2017 State Export Data

Key Provisions



Biotechnology

For the first time, the agreement specifically addresses agricultural biotechnology – including new technologies such as gene editing – to support innovation and reduce trade-distorting policies.



Geographical Indications

The agreement institutes a more rigorous process for establishing geographical indications (GIs) and lays out additional factors to be considered in determining whether a term is a common name.



Sanitary/Phytosanitary Measures

The agreement strengthens disciplines for science-based measures that protect human, animal, and plant health while improving the flow of trade.



Dairy

America's dairy farmers will have new market opportunities in Canada for a wide variety of dairy products. Canada agrees to eliminate the Class 7 milk pricing program that allowed its farmers to undersell U.S. producers and will impose export surcharges on dairy products that exceed agreed thresholds.



Beef

U.S. beef producers maintain access to a \$1.8 billion market that accounted for nearly 25% of 2017 exports.



Fruits

The agreement updates origin rules for processed fruits to assure that preferences benefit U.S. producers.



Wheat

Canada agrees to terminate its discriminatory wheat grading system, enabling U.S. growers along the border to be more competitive.



Pork

U.S. pork producers maintain access to two of their largest export markets, which combined totaled \$2.3 billion (more than 35% of total exports) in 2017.

Top U.S. Agricultural Exports to Canada and Mexico, 2017

- 1 Corn (\$2.8 billion)
- 2 Prepared Foods (\$2.6 billion)
- 3 Pork & Pork Products (\$2.3 billion)
- 4 Fresh Fruit (\$2.2 billion)
- 5 Fresh Vegetables (\$2.0 billion)
- 6 Dairy (\$1.9 billion)
- 7 Beef & Beef Products (\$1.8 billion)
- 8 Soybeans (\$1.7 billion)
- 9 Poultry & Eggs (\$1.7 billion)
- 10 Snack Foods (\$1.6 billion)