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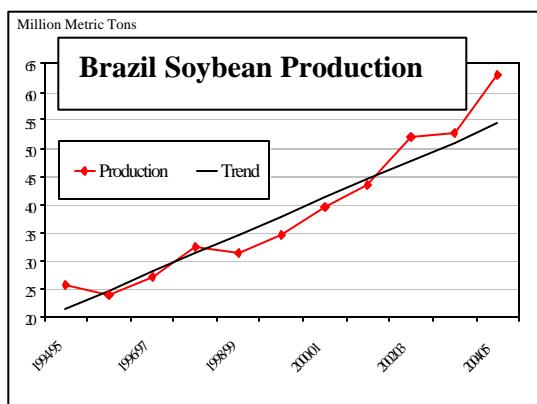
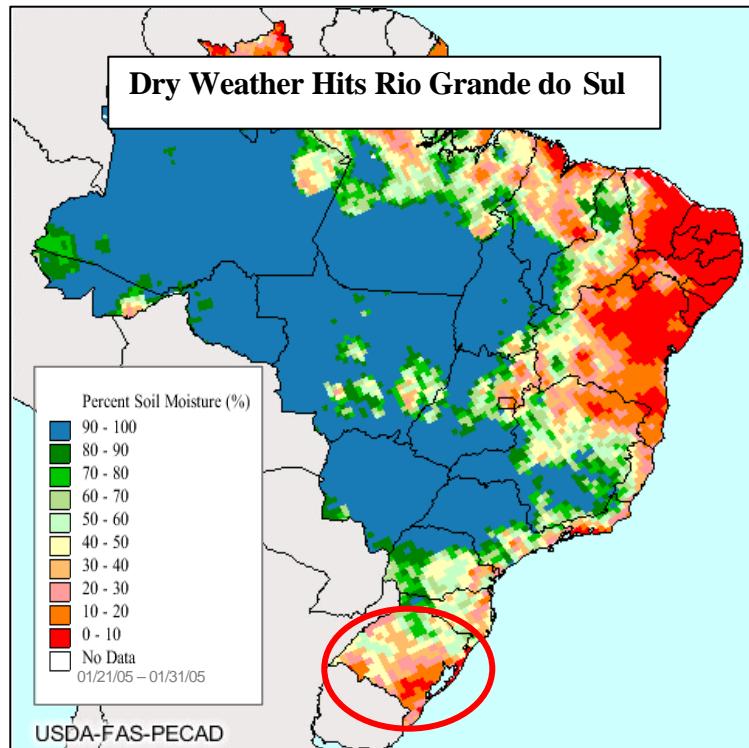
Circular Series
WAP 02-05
February 2005

World Agricultural Production

Brazil: Drought Conditions are Expected to Reduce Soybean Yields in Rio Grande do Sul

Brazilian soybean production for 2004/05 is lowered this month to 63.0 million tons, down 1.5 million from last month, but up 10.4 million from last year's disease- and drought-reduced crop. Harvested area is estimated at a record 23.0 million hectares, unchanged from last month but up 20 percent from last year. Yield is forecast at 2.74 tons per hectare, slightly below the record of 2.84 tons per hectare set in 2000/01.

USDA travelers reported extensive drought damage in Rio Grande do Sul, the fourth largest producing state. The crop on January 30 was flowering, of short stature, had less than normal canopy development, and had fewer than the normal number of internodes.



In Parana, overall crop condition is excellent. Crop conditions in Mato Grosso and Goias as of January 26 were good. Historically, February and March have been the most critical months for determining crop yield when excessive rainfall often makes harvesting difficult in those two states. Nationally, soybean rust is being found in many areas throughout the country, more broadly than last year, but local agriculturists report that farmers are doing a good job of spraying and do not expect any yield loss from the disease. (*For further information, contact Paul Provance at 202-720-0881.*)

Argentina: Record Yield Increases 2004/05 Corn Production

Argentina's 2004/05 corn production is forecast at 17.5 million tons, up 0.5 million from last month, and up 25 percent from last season's revised estimate of 14.0 million. Harvested area is forecast at 2.65 million hectares, up 23 percent from last year. Yield is forecast at a record 6.60 tons per hectare, above average but below trend. A 10-year trend for corn is 6.731 tons per hectare.

Central Argentine corn areas continued to receive beneficial precipitation during early January, despite the lower amounts in the later part of the month. Yield is forecast to increase due to more of the corn crop successfully passed through the yield-sensitive silk-tassel stage. Crop conditions for corn planted in September have been near ideal. The vegetative stages had plenty of moisture and precipitation which carried the crop into the silk-tassel stage (late December and early January). Crop conditions for corn planted in October have been adequate to good; however, low precipitation amounts in late January may have reduced yield potential for some areas. The vast majority of Argentina's corn crop is in central Argentina—about two-thirds.

Not all crop conditions are ideal, however. Soil moisture deficits remain in southern Buenos Aires Province. This area is moving into the silk-tassel stage and expected yields are lower. This area accounts for 13 percent of production.

Area is estimated to increase by 23 percent from last year. Some corn planting (0.5 million hectares) was prevented by severe drought in Cordoba and La Pampa Provinces last year. Corn area is expected to return to normal levels, especially in western Cordoba and La Pampa Provinces. Additional area switched from soybeans to corn in central Argentina. Corn is more profitable than soybeans in central Argentina where high corn yields can be achieved. The Argentine government revised planting intentions upward in December.

Yield potential continues to increase in Argentina; however, levels are lower than in the United States. Improvements in varieties and increased use of fertilizer are believed to account for the steady gains in Argentina and higher yields can be expected in the future. For the 2003/04 season, 75 percent of the corn area was fertilized with nitrogen, and the rates vary between 50 and 200 kilograms per hectare. (*For more information, contact Robert Tetrault at 202-690-0130 or robert.tetrault@usda.gov.*)

China: 2004/05 Peanut Crop Revised Downward

New information regarding China's 2004/05 total oilseed production has prompted a revision of China's 2004/05 peanut crop. Production is now estimated at 15.3 million tons (unshelled), down 0.5 million from last month, while estimated area is lowered to 5.3 million hectares, down 0.1 million. Both area and production reached record levels in 2004/05. The estimated yield of 2.89 tons per hectare is higher than last year and close to the 5-year average. The weather was generally favorable in the main peanut-growing provinces of the North China Plain during the growing season, although heavy rain in August and September caused problems for the maturing crop in a few areas. In southern China, unseasonably dry autumn weather likely lowered yields, particularly in Guangdong Province, a major peanut producer.

On January 25, China's National Bureau of Statistics (NBS) announced that oilseed output reached 30.57 million tons in 2004/05, up 8.8 percent from last year. Peanuts normally account for 49 to 51 percent of China's total oilseed crop. (*For more information, contact Paulette Sandene at 202-690-0133*).

Malaysia: Record Palm Oil Crop Forecast for 2004/05

Palm oil production in Malaysia is expected to reach a record 14.5 million tons in 2004/05, up 500,000 from last month and up 1.1 million from last year. Output in the first quarter of the 2004/05 crop season (October/December 2004) exceeded last year's Oct/Dec output by more than 500,000 tons. Government and trade sources attributed the production increase to larger planted area, increased private investment, and improved yield from newly-maturing trees. Malaysia is the world's largest producer of palm oil, accounting for almost half of global output. (*For more information, contact Paulette Sandene at 202-690-0133*).

India: Cotton Production New Record

India's 2004/05 cotton production is forecast at a record 16.0 million bales, up 0.8 million from last month and up 2.2 million from last year. The area forecast is 9.0 million hectares, unchanged from last month and up 1.2 million from last year. The India cotton area has increased in response to higher domestic cotton prices. Based on the latest information from the state agricultural departments and market sources as reported by the FAS office in New Delhi, the 2004/05 forecast is estimated at 9.0 million hectares. The upward area revisions are reported in the states of Andhra Pradesh, Maharashtra, and Gujarat. As a result of this season's unusual monsoon rainfall pattern, sowing in these states was extended through early September compared to the normal end of sowing in late-July.

Market arrivals as of January 31, 2005 are reported to be 11.7 million bales. This is 40 percent above the last season's arrivals for the same period. The 2004/05 Indian cotton yield is forecast at a record due to greater use of high yielding and Bt cotton varieties throughout India. Also supporting higher yields was this season's alternating periods of precipitation followed by several days of sunshine creating environmental conditions unfavorable for pest proliferation. (*For more information, contact Jim Crutchfield at 202-690-0135*).

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-419), January 9, 2005.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The FAS Production Estimates and Crop Assessment Division prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on March 10, 2004.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

For further information, contact:
U.S. Department of Agriculture
Foreign Agricultural Service
Production Estimates and Crop Assessment Division
Ag Box 1045, Room 6541, South Building
Washington, DC 20250-1045
Telephone: (202) 720-0888 Fax: (202) 720-8880

GENERAL INFORMATION

Division Director	Allen Vandergriff	202-720-0888 vandergriff@fas.usda.gov
Administrative Assistant	Mary Jackson	202-720-0888 jacksonma@fas.usda.gov
Deputy Director for Analysis	George Douvelis	202-720-0873 douvelis@fas.usda.gov
Deputy Director for Technology	Brad Doorn	202-690-0131 doorn@fas.usda.gov
Contract Representative	Theresa Wright	202-720-8887 wrightt@fas.usda.gov
Imagery Archive Coordinator	Bob Baldwin(Acting)	202-720-1860 baldwin@fas.usda.gov
USDA Remote Sensing Advisor	Glenn Bethel	202-720-1280 bethel@fas.usda.gov
Chief of Technology Services	Bob Baldwin	202-720-1860 baldwin@fas.usda.gov
Image Processing Specialist	Stephen Macugoski	202-720-6237 macugoski@fas.usda.gov

COMMODITY-SPECIFIC INFORMATION

Grains Chairperson	Michelle Greenberg	202-720-7339 greenberg@fas.usda.gov
Oilseeds Chairperson	Paul Provance	202-720-0881 provance@fas.usda.gov
Rice Chairperson	Teresa McKeivier	202-720-0879 teresa.mckeivier@usda.gov
Cotton Chairperson	Teresa McKeivier	202-720-0879 teresa.mckeivier@usda.gov

COUNTRY- AND REGION-SPECIFIC INFORMATION

Argentina, & Paraguay	Bob Tetrault	202-690-0130 tetrault@fas.usda.gov
Brazil, & Canada	Michael Shean	202-720-7366 shean@fas.usda.gov
European Union	Bryan Purcell	202-690-0138 purcellb@fas.usda.gov
Russia, Ukraine, & non-EU Europe	Mark Lindeman	202-690-0143 lindeman@fas.usda.gov
China, Koreas, Japan, & Southeast Asia	Paulette Sandene	202-690-0133 sandene@fas.usda.gov
Australia, Bangladesh, India	Jim Crutchfield	202-690-0135 crutchfield@fas.usda.gov
Pakistan, & Afghanistan	Curt Reynolds	202-690-0134 reynoldsc@fas.usda.gov
Southern Africa, West Africa, & Turkey	(Vacant)	
Eastern United States & Mexico	Carl Gernazio	202-690-0136 gernazio@fas.usda.gov
Western United States		

TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			EU-25	Other Europe		Asia					South America		Selected Other			All Others	
			United States	Canada	Mexico		Russia	Ukraine	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa	Turkey		
			—Million metric tons—																	
Wheat																				
2002/03	566.96	523.26	43.71	16.20	2.90	124.48	50.55	20.56	90.29	71.81	0.00	18.23	0.00	12.30	2.93	10.13	2.32	16.80	83.77	
2003/04 prel.	552.83	489.01	63.81	23.55	2.90	106.62	34.10	3.60	86.49	65.10	0.00	19.19	0.00	13.50	5.85	26.23	1.54	16.80	83.54	
2004/05 proj.																				
Jan.	620.89	562.16	58.74	25.85	2.50	136.73	44.50	17.50	90.00	72.06	0.00	19.00	0.00	16.00	5.80	21.50	1.80	17.70	91.22	
Feb.	622.19	563.46	58.74	25.85	2.50	136.73	45.30	17.50	90.00	72.06	0.00	19.00	0.00	16.00	5.80	21.50	1.80	17.70	91.72	
Coarse Grains																				
2002/03	872.42	628.70	243.72	19.89	26.49	137.73	33.40	17.11	130.73	25.66	6.10	1.85	4.55	19.45	47.10	6.65	10.13	9.96	131.92	
2003/04 prel.	910.67	634.95	275.73	26.33	30.10	122.39	30.50	15.60	124.64	37.26	6.35	1.85	4.38	17.70	44.88	14.81	10.36	10.34	137.46	
2004/05 proj.																				
Jan.	995.73	676.28	319.45	26.54	28.30	148.75	29.90	22.90	135.35	29.87	6.30	1.98	4.55	21.00	44.90	10.56	10.18	10.75	144.47	
Feb.	996.55	677.09	319.45	26.54	28.30	148.82	29.55	23.00	135.35	29.87	6.50	1.98	4.55	21.70	44.40	10.56	10.18	10.75	145.06	
Rice (Milled)																				
2002/03	377.89	371.36	6.54	0.00	0.13	1.73	0.31	0.05	122.18	72.70	33.41	4.48	17.20	0.47	7.05	0.28	0.00	0.23	111.13	
2003/04 prel.	389.24	382.85	6.40	0.00	0.20	1.72	0.30	0.06	112.46	87.00	35.02	4.90	18.01	0.64	8.71	0.38	0.00	0.27	113.17	
2004/05 proj.																				
Jan.	398.16	390.83	7.33	0.00	0.18	1.83	0.30	0.05	126.00	83.00	34.99	5.00	17.40	0.64	7.90	0.40	0.00	0.35	112.79	
Feb.	402.13	394.80	7.33	0.00	0.18	1.83	0.30	0.05	126.00	86.00	34.99	5.00	17.40	0.64	8.20	0.40	0.00	0.35	113.46	
Total Grains 1/																				
2002/03	1,817.28	1,523.32	293.96	36.09	29.52	263.94	84.26	37.72	343.20	170.17	39.51	24.56	21.75	32.21	57.07	17.06	12.45	26.99	326.82	
2003/04 prel.	1,852.74	1,506.81	345.94	49.88	33.20	230.73	64.90	19.26	323.59	189.36	41.37	25.94	22.39	31.84	59.44	41.42	11.90	27.41	334.17	
2004/05 proj.																				
Jan.	2,014.79	1,629.27	385.52	52.39	30.98	287.30	74.70	40.45	351.35	184.93	41.29	25.98	21.95	37.64	58.60	32.46	11.98	28.80	348.48	
Feb.	2,020.87	1,635.35	385.52	52.39	30.98	287.38	75.15	40.55	351.35	187.93	41.49	25.98	21.95	38.34	58.40	32.46	11.98	28.80	350.24	
Oilseeds 2/																				
2002/03	329.67	245.73	83.94	6.67	0.24	16.91	4.22	3.46	52.68	18.83	1.88	3.76	0.36	39.62	53.68	1.52	0.87	2.36	38.69	
2003/04 prel.	337.08	260.48	76.60	9.18	0.34	16.31	5.44	4.54	50.72	28.86	1.97	3.76	0.34	37.70	55.08	2.37	1.02	2.06	40.80	
2004/05 proj.																				
Jan.	391.39	294.80	96.59	10.89	0.41	19.74	5.37	3.51	59.02	28.60	2.05	5.45	0.40	43.06	67.01	2.30	1.05	2.12	43.84	
Feb.	390.18	293.59	96.59	10.89	0.43	19.86	5.32	3.46	58.52	28.94	2.05	5.45	0.40	43.06	65.51	2.33	1.05	2.13	44.21	
—Million 480 pound bales—																				
Cotton																				
2002/03	88.31	71.10	17.21	0.00	0.21	0.28	0.00	0.00	17.21	10.60	0.04	7.80	0.07	0.29	3.89	1.68	0.07	4.18	24.80	
2003/04 prel.	94.92	76.67	18.26	0.00	0.36	0.24	0.00	0.00	18.26	13.80	0.04	7.75	0.06	0.52	5.85	1.70	0.13	4.10	23.88	
2004/05 proj.																				
Jan.	115.64	92.64	23.01	0.00	0.55	0.50	0.00	0.00	29.00	15.20	0.04	11.50	0.06	0.75	5.85	2.50	0.09	4.25	22.35	
Feb.	116.72	93.71	23.01	0.00	0.63	0.53	0.00	0.00	29.00	16.00	0.04	11.50	0.06	0.75	5.85	2.60	0.09	4.25	22.42	

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	214.05	210.79	217.41	217.17	2.65	2.62	2.86	2.86	566.96	552.83	620.89	622.19	1.30	0.21	69.37	12.55
United States	18.54	21.47	20.23	20.23	2.36	2.97	2.90	2.90	43.71	63.81	58.74	58.74	0.00	0.00	-5.08	-7.95
Total Foreign	195.51	189.32	197.18	196.94	2.68	2.58	2.85	2.86	523.26	489.01	562.16	563.46	1.30	0.23	74.44	15.22
North & South America																
Canada	8.84	10.47	9.87	9.87	1.83	2.25	2.62	2.62	16.20	23.55	25.85	25.85	0.00	0.00	2.30	9.76
Mexico	0.63	0.62	0.50	0.50	4.60	4.68	5.00	5.00	2.90	2.90	2.50	2.50	0.00	0.00	-0.40	-13.79
Argentina	5.90	5.70	6.10	6.10	2.08	2.37	2.62	2.62	12.30	13.50	16.00	16.00	0.00	0.00	2.50	18.52
Brazil	2.04	2.50	2.75	2.75	1.43	2.35	2.11	2.11	2.93	5.85	5.80	5.80	0.00	0.00	-0.05	-0.87
Europe																
EU - 25	23.31	21.88	23.22	23.17	5.34	4.87	5.89	5.90	124.48	106.62	136.73	136.73	0.00	0.00	30.11	28.24
EU - 15	17.96	16.92	17.89	17.84	5.79	5.35	6.28	6.30	103.89	90.55	112.31	112.31	0.00	0.00	21.76	24.03
France	5.23	4.88	5.23	5.23	7.44	6.28	7.56	7.58	38.93	30.64	39.50	39.60	0.10	0.25	8.96	29.24
United Kingdom	2.00	1.84	1.99	1.99	8.00	7.78	7.89	7.89	15.97	14.29	15.70	15.70	0.00	0.00	1.41	9.88
Germany	3.02	2.97	3.10	3.10	6.90	6.51	8.18	8.18	20.82	19.30	25.35	25.35	0.00	0.00	6.05	31.35
NMS - 10	5.36	4.96	5.33	5.33	3.84	3.24	4.58	4.58	20.59	16.07	24.42	24.42	0.00	0.00	8.35	51.98
Poland	2.41	2.31	2.30	2.30	3.85	3.40	4.28	4.28	9.30	7.86	9.85	9.85	0.00	0.00	1.99	25.35
Hungary	1.10	1.11	1.15	1.15	3.55	2.61	5.04	5.04	3.90	2.90	5.80	5.80	0.00	0.00	2.90	100.00
Other Europe																
Bulgaria	1.15	0.75	0.94	0.94	3.00	2.27	3.72	3.72	3.45	1.70	3.50	3.50	0.00	0.00	1.80	105.88
Romania	2.19	1.50	1.80	1.80	1.96	1.33	3.61	3.61	4.30	2.00	6.50	6.50	0.00	0.00	4.50	225.00
Russian Fed.	25.70	22.15	24.10	24.00	1.97	1.54	1.85	1.89	50.55	34.10	44.50	45.30	0.80	1.80	11.20	32.84
Ukraine	6.75	2.50	5.65	5.55	3.05	1.44	3.10	3.15	20.56	3.60	17.50	17.50	0.00	0.00	13.90	386.11
Kazakhstan	11.50	11.30	11.80	11.80	1.10	1.02	0.85	0.84	12.60	11.50	10.00	9.95	-0.05	-0.50	-1.55	-13.48
Asia & Oceania																
Australia	11.07	13.02	12.20	12.20	0.92	2.01	1.76	1.76	10.13	26.23	21.50	21.50	0.00	0.00	-4.73	-18.04
Bangladesh	0.71	0.70	0.70	0.70	2.14	2.14	2.14	2.14	1.51	1.50	1.50	1.50	0.00	0.00	0.00	0.00
China	23.91	22.00	21.50	21.50	3.78	3.93	4.19	4.19	90.29	86.49	90.00	90.00	0.00	0.00	3.51	4.06
India	25.90	25.90	27.30	27.30	2.77	2.51	2.64	2.64	71.81	65.10	72.06	72.06	0.00	0.00	6.96	10.69
Iran	6.20	6.30	6.75	6.75	2.00	1.97	2.00	2.00	12.40	12.40	13.50	13.50	0.00	0.00	1.10	8.87
Pakistan	8.06	8.09	8.20	8.20	2.26	2.37	2.32	2.32	18.23	19.19	19.00	19.00	0.00	0.00	-0.19	-1.00
Saudi Arabia	0.45	0.45	0.32	0.32	4.48	4.48	5.00	5.00	2.00	2.00	1.60	1.60	0.00	0.00	-0.40	-20.00
Turkey	8.55	8.60	8.60	8.60	1.96	1.95	2.06	2.06	16.80	16.80	17.70	17.70	0.00	0.00	0.90	5.36
Africa																
Algeria	1.40	2.76	2.00	2.00	1.07	1.08	1.30	1.30	1.50	2.97	2.60	2.60	0.00	0.00	-0.37	-12.46
Morocco	2.63	2.99	3.06	3.06	1.28	1.72	1.80	1.80	3.36	5.15	5.50	5.50	0.00	0.00	0.35	6.86
South Africa	0.94	0.75	0.85	0.85	2.47	2.06	2.12	2.12	2.32	1.54	1.80	1.80	0.00	0.00	0.26	16.88
Egypt	1.01	1.04	1.05	1.05	6.25	6.26	6.24	6.24	6.30	6.50	6.55	6.55	0.00	0.00	0.05	0.77
Others	16.68	17.36	17.92	17.93	2.18	2.18	2.23	2.26	36.35	37.83	39.97	40.52	0.55	1.38	2.69	7.12

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	From last month	From last year						
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	292.45	304.12	300.43	299.75	2.98	2.99	3.31	3.32	872.42	910.67	995.73	996.55	0.81	0.08	85.87	9.43
United States	33.55	34.89	34.92	34.92	7.26	7.90	9.15	9.15	243.72	275.73	319.45	319.45	0.00	0.00	43.73	15.86
Total Foreign	258.90	269.23	265.51	264.84	2.43	2.36	2.55	2.56	628.70	634.95	676.28	677.09	0.82	0.12	42.14	6.64
North & South America																
Canada	6.22	7.53	6.74	6.74	3.20	3.49	3.94	3.94	19.89	26.33	26.54	26.54	0.00	0.00	0.21	0.79
Mexico	9.29	10.04	10.30	10.30	2.85	3.00	2.75	2.75	26.49	30.10	28.30	28.30	0.00	0.00	-1.80	-5.98
Argentina	3.62	3.27	3.79	3.81	5.38	5.42	5.54	5.69	19.45	17.70	21.00	21.70	0.70	3.33	4.00	22.60
Brazil	14.14	13.79	13.98	13.98	3.33	3.26	3.21	3.18	47.10	44.88	44.90	44.40	-0.50	-1.11	-0.48	-1.07
Europe																
EU-25	28.84	28.58	28.79	28.79	4.77	4.28	5.17	5.17	137.73	122.39	148.75	148.82	0.07	0.05	26.43	21.59
EU-15	19.28	19.07	19.00	19.00	5.51	4.96	5.89	5.88	106.24	94.65	111.91	111.79	-0.13	-0.11	17.14	18.11
Germany	3.93	3.89	3.83	3.83	5.75	5.21	6.64	6.64	22.57	20.25	25.40	25.40	0.00	0.00	5.15	25.43
France	4.08	4.01	4.01	4.01	7.50	6.10	7.49	7.54	30.62	24.45	30.03	30.23	0.20	0.67	5.78	23.62
NMS-10	9.56	9.51	9.79	9.79	3.29	2.92	3.76	3.78	31.48	27.75	36.84	37.04	0.20	0.54	9.29	33.47
Poland	5.85	5.82	6.02	6.02	3.00	2.66	3.26	3.26	17.53	15.49	19.60	19.60	0.00	0.00	4.11	26.54
Czech Rep.	0.66	0.75	0.68	0.68	4.11	3.92	5.13	5.13	2.70	2.94	3.49	3.49	0.00	0.00	0.55	18.83
Hungary	1.63	1.59	1.66	1.66	4.50	3.53	5.74	5.86	7.34	5.61	9.54	9.74	0.20	2.10	4.13	73.68
Other Europe																
Romania	3.21	3.17	3.65	3.65	2.60	2.35	3.78	3.78	8.37	7.45	13.81	13.81	0.00	0.00	6.36	85.43
Russia	19.55	17.70	17.35	16.80	1.71	1.72	1.72	1.76	33.40	30.50	29.90	29.55	-0.35	-1.17	-0.95	-3.11
Ukraine	6.70	7.80	8.60	8.45	2.55	2.00	2.66	2.72	17.11	15.60	22.90	23.00	0.10	0.44	7.40	47.44
Kazakstan	2.16	2.17	2.02	2.02	1.32	1.15	1.00	1.00	2.84	2.50	2.02	2.02	0.00	0.00	-0.48	-19.20
Lithuania	0.50	0.41	0.47	0.47	2.30	2.60	2.15	2.15	1.14	1.08	1.01	1.01	0.00	0.00	-0.07	-6.13
Turkey	4.50	4.48	4.61	4.61	2.21	2.31	2.33	2.33	9.96	10.34	10.75	10.75	0.00	0.00	0.40	3.92
Asia & Oceania																
China	28.03	27.26	27.84	27.84	4.66	4.57	4.86	4.86	130.73	124.64	135.35	135.35	0.00	0.00	10.71	8.60
Thailand	1.29	1.27	1.29	1.29	3.52	3.45	3.52	3.52	4.55	4.38	4.55	4.55	0.00	0.00	0.17	3.77
India	25.25	29.25	26.15	26.15	1.02	1.27	1.14	1.14	25.66	37.26	29.87	29.87	0.00	0.00	-7.39	-19.83
Indonesia	3.05	3.20	3.30	3.30	2.00	1.98	1.91	1.97	6.10	6.35	6.30	6.50	0.20	3.17	0.15	2.36
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	2.00	2.00	4.43	4.85	5.10	5.10	0.00	0.00	0.26	5.26
Australia	5.57	6.39	5.55	5.55	1.19	2.32	1.90	1.90	6.65	14.81	10.56	10.56	0.00	0.00	-4.25	-28.72
Africa																
South Africa	4.54	4.24	4.44	4.44	2.23	2.45	2.29	2.29	10.13	10.36	10.18	10.18	0.00	0.00	-0.18	-1.79
Others	90.07	96.20	94.11	94.11	1.30	1.28	1.32	1.33	117.00	123.44	124.51	125.10	0.59	0.47	1.66	1.35

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
Million hectares																
World	137.19	140.52	143.11	143.31	4.38	4.43	4.90	4.90	601.50	622.50	700.57	701.82	1.25	0.18	79.31	12.74
United States	28.06	28.79	29.80	29.80	8.12	8.92	10.07	10.07	227.77	256.91	299.92	299.92	0.00	0.00	43.01	16.74
Total Foreign	109.14	111.73	113.31	113.51	3.42	3.27	3.54	3.54	373.74	365.60	400.65	401.90	1.25	0.31	36.30	9.93
North & South America																
Canada	1.28	1.23	1.08	1.08	7.01	7.80	8.23	8.23	9.00	9.60	8.85	8.85	0.00	0.00	-0.75	-7.81
Mexico	7.03	7.69	7.95	7.95	2.74	2.83	2.64	2.64	19.28	21.80	21.00	21.00	0.00	0.00	-0.80	-3.67
Argentina	2.45	2.15	2.65	2.65	6.33	6.51	6.42	6.60	15.50	14.00	17.00	17.50	0.50	2.94	3.50	25.00
Brazil	12.96	12.44	12.60	12.60	3.43	3.38	3.33	3.29	44.50	42.00	42.00	41.50	-0.50	-1.19	-0.50	-1.19
Europe																
EU-25	6.05	6.01	6.37	6.37	8.16	6.67	8.24	8.32	49.36	40.05	52.48	52.98	0.50	0.95	12.92	32.27
EU-15	4.33	4.28	4.47	4.47	9.18	7.53	9.10	9.17	39.73	32.19	40.65	40.95	0.30	0.74	8.76	27.23
France	1.83	1.64	1.75	1.75	8.98	7.32	8.91	9.14	16.44	11.98	15.60	16.00	0.40	2.56	4.02	33.56
Italy	1.11	1.16	1.20	1.20	9.49	7.07	9.08	9.08	10.55	8.20	10.90	10.90	0.00	0.00	2.70	32.93
NMS-10	1.72	1.73	1.91	1.91	5.59	4.54	6.21	6.31	9.63	7.87	11.83	12.03	0.20	1.69	4.16	52.85
Hungary	1.15	1.10	1.20	1.20	5.22	4.18	6.50	6.67	6.00	4.60	7.80	8.00	0.20	2.56	3.40	73.91
Poland	0.32	0.36	0.42	0.42	6.15	5.29	5.48	5.48	1.96	1.88	2.30	2.30	0.00	0.00	0.42	22.08
Slovak Rep.	0.14	0.15	0.15	0.15	5.07	4.58	5.67	5.67	0.70	0.69	0.85	0.85	0.00	0.00	0.16	23.73
Other Europe																
Romania	2.67	2.60	3.00	3.00	2.74	2.50	4.00	4.00	7.30	6.50	12.00	12.00	0.00	0.00	5.50	84.62
Serbia	1.20	1.20	1.20	1.20	4.67	3.19	5.25	5.25	5.59	3.83	6.30	6.30	0.00	0.00	2.47	64.58
Russia	0.55	0.70	0.70	0.90	2.82	3.00	4.29	3.83	1.55	2.10	3.00	3.45	0.45	15.00	1.35	64.29
Ukraine	1.19	2.00	2.30	2.30	3.52	3.43	3.83	3.83	4.18	6.85	8.80	8.80	0.00	0.00	1.95	28.47
Asia																
China	24.63	24.07	24.50	24.50	4.92	4.81	5.14	5.14	121.30	115.83	126.00	126.00	0.00	0.00	10.17	8.78
Thailand	1.13	1.11	1.13	1.13	3.75	3.69	3.77	3.77	4.25	4.10	4.27	4.27	0.00	0.00	0.17	4.02
India	6.30	7.00	6.80	6.80	1.76	2.10	2.06	2.06	11.10	14.72	14.00	14.00	0.00	0.00	-0.72	-4.89
Indonesia	3.05	3.20	3.30	3.30	2.00	1.98	1.91	1.97	6.10	6.35	6.30	6.50	0.20	3.17	0.15	2.36
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	2.00	2.00	4.43	4.85	5.10	5.10	0.00	0.00	0.26	5.26
Africa																
South Africa	3.65	3.30	3.50	3.50	2.65	2.94	2.77	2.77	9.68	9.70	9.70	9.70	0.00	0.00	0.00	0.00
Egypt	0.70	0.72	0.73	0.73	8.57	8.54	8.49	8.49	6.00	6.15	6.20	6.20	0.00	0.00	0.05	0.81
Zimbabwe	1.40	1.30	1.40	1.40	0.57	0.69	0.71	0.71	0.80	0.90	1.00	1.00	0.00	0.00	0.10	11.11
Others	30.52	32.53	31.55	31.56	1.76	1.73	1.80	1.80	53.83	56.27	56.66	56.76	0.10	0.18	0.49	0.86

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	From last month	From last year						
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	56.24	59.93	58.26	57.56	2.38	2.38	2.63	2.65	133.79	142.38	153.00	152.52	-0.48	-0.31	10.13	7.12
United States	1.67	1.91	1.63	1.63	2.96	3.17	3.74	3.74	4.94	6.06	6.08	6.08	0.00	0.00	0.02	0.35
Total Foreign	54.57	58.01	56.63	55.93	2.36	2.35	2.59	2.62	128.85	136.32	146.92	146.44	-0.48	-0.33	10.11	7.42
North & South America																
Canada	3.35	4.45	4.05	4.05	2.24	2.77	3.26	3.26	7.49	12.33	13.20	13.20	0.00	0.00	0.87	7.07
Europe																
EU-25	13.35	13.40	13.18	13.18	4.23	4.08	4.72	4.69	56.39	54.69	62.17	61.77	-0.40	-0.64	7.08	12.95
EU-15	10.52	10.59	10.38	10.38	4.56	4.41	5.07	5.03	47.96	46.76	52.60	52.20	-0.40	-0.76	5.44	11.64
Denmark	0.82	0.71	0.72	0.72	5.00	5.31	5.28	5.28	4.12	3.77	3.80	3.80	0.00	0.00	0.03	0.80
France	1.64	1.76	1.62	1.62	6.69	5.66	6.91	6.79	10.99	9.96	11.20	11.00	-0.20	-1.79	1.04	10.49
Germany	1.97	2.09	2.00	2.00	5.55	5.12	6.50	6.50	10.93	10.67	13.00	13.00	0.00	0.00	2.33	21.84
Italy	0.34	0.31	0.32	0.32	3.47	3.32	3.44	3.44	1.19	1.03	1.10	1.10	0.00	0.00	0.07	6.80
Spain	3.10	3.09	3.17	3.17	2.69	2.82	3.41	3.34	8.33	8.70	10.80	10.60	-0.20	-1.85	1.90	21.87
United Kingdom	1.10	1.08	1.00	1.00	5.57	5.91	5.90	5.90	6.13	6.37	5.90	5.90	0.00	0.00	-0.47	-7.38
NMS-10	2.82	2.81	2.80	2.80	2.99	2.83	3.42	3.42	8.43	7.93	9.57	9.57	0.00	0.00	1.64	20.67
Poland	1.05	1.02	1.10	1.10	3.21	2.79	3.18	3.18	3.37	2.83	3.50	3.50	0.00	0.00	0.67	23.63
Czech Rep.	0.49	0.55	0.47	0.47	3.67	3.76	5.11	5.11	1.79	2.07	2.40	2.40	0.00	0.00	0.33	16.05
Hungary	0.37	0.38	0.34	0.34	2.96	2.17	4.12	4.12	1.10	0.83	1.40	1.40	0.00	0.00	0.58	69.70
Lithuania	0.37	0.31	0.33	0.33	2.39	2.70	2.18	2.18	0.87	0.83	0.72	0.72	0.00	0.00	-0.11	-13.25
Other Europe																
Russia	10.25	10.10	10.00	9.45	1.82	1.78	1.75	1.82	18.70	18.00	17.50	17.20	-0.30	-1.71	-0.80	-4.44
Ukraine	4.15	4.60	4.65	4.50	2.50	1.49	2.41	2.47	10.36	6.85	11.20	11.10	-0.10	-0.89	4.25	62.04
Kazakstan	1.75	1.80	1.65	1.65	1.26	1.11	0.91	0.91	2.20	2.00	1.50	1.50	0.00	0.00	-0.50	-25.00
Romania	0.30	0.32	0.40	0.40	2.23	1.70	3.50	3.50	0.66	0.54	1.40	1.40	0.00	0.00	0.86	159.26
Norway	0.18	0.18	0.18	0.18	3.71	3.71	3.71	3.71	0.65	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.55	3.45	3.50	3.50	2.03	2.00	2.03	2.03	7.20	6.90	7.10	7.10	0.00	0.00	0.20	2.90
Asia & Oceania																
China	0.91	0.95	0.96	0.96	3.63	3.58	3.61	3.61	3.32	3.40	3.45	3.45	0.00	0.00	0.05	1.47
India	0.75	0.75	0.75	0.75	2.00	1.88	1.83	1.83	1.50	1.41	1.37	1.37	0.00	0.00	-0.04	-2.84
Australia	3.86	4.40	3.80	3.80	1.00	2.34	1.84	1.84	3.87	10.29	7.00	7.00	0.00	0.00	-3.29	-31.95
Africa																
Algeria	0.40	1.18	0.90	0.90	1.04	1.04	1.44	1.44	0.42	1.22	1.30	1.30	0.00	0.00	0.08	6.56
Others	11.77	12.45	12.63	12.63	1.37	1.45	1.51	1.54	16.10	18.05	19.08	19.40	0.32	1.68	1.34	7.44

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
Million hectares																
World	14.12	13.83	13.20	12.95	1.83	1.93	1.97	1.99	25.85	26.69	26.06	25.75	-0.31	-1.19	-0.94	-3.51
United States	0.83	0.90	0.73	0.73	2.02	2.33	2.32	2.32	1.68	2.10	1.68	1.68	0.00	0.00	-0.41	-19.70
Total Foreign	13.29	12.94	12.47	12.22	1.82	1.90	1.95	1.97	24.16	24.59	24.38	24.07	-0.31	-1.27	-0.52	-2.13
North & South America																
Canada	1.38	1.58	1.32	1.32	2.11	2.34	2.80	2.80	2.91	3.69	3.69	3.69	0.00	0.00	-0.01	-0.16
Argentina	0.30	0.24	0.24	0.24	1.67	1.70	1.70	1.70	0.50	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Europe																
EU-25	2.98	2.91	2.77	2.77	3.12	2.97	3.21	3.20	9.30	8.66	8.88	8.85	-0.03	-0.34	0.19	2.25
EU-15	2.09	2.09	1.92	1.92	3.45	3.28	3.51	3.49	7.22	6.84	6.74	6.71	-0.03	-0.45	-0.13	-1.86
Finland	0.45	0.44	0.37	0.37	3.35	3.07	3.24	3.24	1.51	1.35	1.20	1.20	0.00	0.00	-0.15	-11.11
Germany	0.23	0.26	0.23	0.23	4.36	4.62	5.22	5.22	1.02	1.20	1.20	1.20	0.00	0.00	0.00	0.00
Sweden	0.29	0.28	0.23	0.23	4.10	3.89	4.00	4.00	1.18	1.09	0.92	0.92	0.00	0.00	-0.17	-15.60
Italy	0.15	0.15	0.15	0.15	2.18	2.00	2.20	2.20	0.33	0.30	0.33	0.33	0.00	0.00	0.03	10.00
NMS-10	0.89	0.83	0.85	0.85	2.35	2.20	2.53	2.53	2.08	1.82	2.14	2.14	0.00	0.00	0.32	17.71
Czech Rep.	0.06	0.08	0.06	0.06	2.75	3.04	3.75	3.75	0.17	0.23	0.23	0.23	0.00	0.00	-0.01	-3.85
Poland	0.61	0.53	0.55	0.55	2.46	2.24	2.55	2.55	1.49	1.18	1.40	1.40	0.00	0.00	0.22	18.44
Serbia	0.07	0.07	0.07	0.07	1.92	1.69	1.85	1.85	0.13	0.11	0.12	0.12	0.00	0.00	0.01	9.09
Hungary	0.06	0.06	0.07	0.07	2.30	1.83	2.86	2.86	0.14	0.11	0.20	0.20	0.00	0.00	0.09	81.82
Other Europe																
Norway	0.09	0.09	0.09	0.09	4.44	4.44	4.44	4.44	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Turkey	0.15	0.15	0.16	0.16	1.88	1.85	1.87	1.87	0.29	0.29	0.29	0.29	0.00	0.00	0.01	1.75
Russia	4.40	3.70	3.80	3.55	1.30	1.41	1.45	1.39	5.70	5.20	5.50	4.95	-0.55	-10.00	-0.25	-4.81
Ukraine	0.50	0.55	0.53	0.53	1.89	1.68	1.90	1.90	0.94	0.93	1.00	1.00	0.00	0.00	0.08	8.11
Belarus	0.26	0.25	0.25	0.25	2.19	2.00	2.00	3.08	0.58	0.50	0.50	0.77	0.27	54.00	0.27	54.00
Asia & Oceania																
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00
Australia	0.91	1.08	0.90	0.90	1.05	1.83	1.22	1.22	0.96	1.97	1.10	1.10	0.00	0.00	-0.87	-44.02
Others	1.81	1.90	1.93	1.93	1.09	1.04	1.05	1.05	1.98	1.97	2.02	2.02	0.00	0.00	0.05	2.69

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Jan.	Feb.	Prel. 2002/03	2003/04	2004/05 Proj. Jan.	Feb.	Prel. 2002/03	2003/04	2004/05 Proj. Jan.	Feb.	From last month	From last year		
			Million hectares				Metric tons per hectare				Million metric tons	MMT	Percent	MMT	Percent	
World	8.69	6.70	6.97	6.86	2.34	2.10	2.50	2.49	20.30	14.04	17.42	17.05	-0.36	-2.10	3.01	21.43
United States	0.11	0.13	0.13	0.13	1.56	1.70	1.70	1.70	0.17	0.22	0.22	0.22	0.00	0.00	0.00	0.00
Total Foreign	8.58	6.57	6.84	6.73	2.35	2.10	2.52	2.50	20.14	13.82	17.20	16.83	-0.36	-2.12	3.01	21.77
North & South America																
Canada	0.08	0.15	0.17	0.17	1.74	2.22	2.55	2.55	0.13	0.33	0.42	0.42	0.00	0.00	0.09	28.44
Europe																
EU-25	2.89	2.57	2.79	2.78	3.17	2.69	3.60	3.60	9.17	6.93	10.04	10.02	-0.02	-0.15	3.09	44.57
EU-15	1.07	0.86	0.95	0.94	4.40	3.73	5.12	5.16	4.71	3.22	4.84	4.82	-0.02	-0.31	1.60	49.74
Denmark	0.05	0.04	0.03	0.03	5.00	5.00	5.33	5.33	0.23	0.18	0.16	0.16	0.00	0.00	-0.02	-8.57
France	0.03	0.03	0.04	0.04	4.79	4.00	4.71	4.71	0.14	0.11	0.17	0.17	0.00	0.00	0.05	47.32
Germany	0.73	0.53	0.62	0.62	5.04	4.34	6.13	6.13	3.67	2.30	3.80	3.80	0.00	0.00	1.50	65.22
Spain	0.10	0.11	0.10	0.09	1.71	1.67	1.80	1.83	0.17	0.18	0.18	0.17	-0.02	-8.33	-0.02	-10.33
Austria	0.05	0.04	0.05	0.05	3.64	3.33	4.67	4.67	0.17	0.13	0.21	0.21	0.00	0.00	0.08	57.89
Sweden	0.02	0.03	0.03	0.03	5.33	4.80	5.00	5.00	0.13	0.12	0.13	0.13	0.00	0.00	0.01	4.17
NMS-10	1.82	1.71	1.85	1.85	2.45	2.17	2.82	2.82	4.46	3.71	5.20	5.20	0.00	0.00	1.49	40.09
Hungary	0.05	0.05	0.05	0.05	2.00	1.40	2.70	2.70	0.10	0.07	0.14	0.14	0.00	0.00	0.07	92.86
Poland	1.56	1.48	1.55	1.55	2.46	2.14	2.77	2.77	3.83	3.17	4.30	4.30	0.00	0.00	1.13	35.56
Czech Rep.	0.04	0.04	0.06	0.06	3.40	3.79	5.25	5.25	0.12	0.16	0.32	0.32	0.00	0.00	0.16	98.11
Lithuania	0.08	0.06	0.09	0.09	2.27	2.36	2.22	2.22	0.17	0.14	0.20	0.20	0.00	0.00	0.06	43.88
Other Europe																
Russia	3.75	2.35	2.00	1.90	1.91	1.79	1.65	1.50	7.15	4.20	3.30	2.85	-0.45	-13.64	-1.35	-32.14
Ukraine	0.75	0.40	0.73	0.73	2.01	1.56	1.93	2.21	1.51	0.63	1.40	1.60	0.20	14.29	0.98	156.00
Belarus	0.71	0.70	0.75	0.75	2.26	1.71	2.00	1.87	1.60	1.20	1.50	1.40	-0.10	-6.67	0.20	16.67
Turkey	0.15	0.15	0.15	0.15	1.73	1.63	1.60	1.60	0.26	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Others	0.26	0.26	0.26	0.26	1.22	1.16	1.17	1.17	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.67

TABLE 8
Sorghum Area, Yield, and Production
 World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	38.57	41.45	39.54	39.56	1.36	1.40	1.42	1.43	52.57	57.95	56.28	56.48	0.20	0.36	-1.47	-2.54
United States	2.88	3.16	2.64	2.64	3.18	3.31	4.38	4.38	9.16	10.45	11.56	11.56	0.00	0.00	1.11	10.62
Total Foreign	35.68	38.29	36.90	36.93	1.22	1.24	1.21	1.22	43.41	47.50	44.72	44.92	0.20	0.45	-2.58	-5.43
North & South America																
Mexico	1.84	1.90	1.90	1.90	3.44	3.84	3.32	3.32	6.34	7.30	6.30	6.30	0.00	0.00	-1.00	-13.70
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.13	0.14	0.14	0.14	2.43	2.44	2.43	2.43	0.32	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Argentina	0.55	0.47	0.53	0.55	5.09	4.64	4.95	5.09	2.80	2.20	2.60	2.80	0.20	7.69	0.60	27.27
Europe																
EU-25	0.11	0.10	0.09	0.09	6.26	3.89	5.51	5.51	0.70	0.38	0.49	0.49	0.00	0.00	0.10	27.30
EU-15	0.11	0.10	0.09	0.09	6.26	3.89	5.51	5.51	0.70	0.38	0.49	0.49	0.00	0.00	0.10	27.30
France	0.07	0.06	0.05	0.05	6.38	3.79	5.30	5.30	0.45	0.23	0.27	0.27	0.00	0.00	0.03	14.72
Italy	0.03	0.03	0.03	0.03	6.32	4.00	6.33	6.33	0.22	0.12	0.19	0.19	0.00	0.00	0.07	58.33
Spain	0.01	0.01	0.01	0.01	4.71	4.29	3.75	3.75	0.03	0.03	0.03	0.03	0.00	0.00	0.00	0.00
Asia & Oceania																
China	0.84	0.72	0.78	0.78	3.95	3.97	3.97	3.97	3.33	2.87	3.10	3.10	0.00	0.00	0.24	8.20
India	9.20	9.50	9.20	9.20	0.77	0.77	0.71	0.71	7.06	7.33	6.50	6.50	0.00	0.00	-0.83	-11.32
Thailand	0.16	0.16	0.16	0.16	1.88	1.75	1.75	1.75	0.30	0.28	0.28	0.28	0.00	0.00	0.00	0.00
Australia	0.67	0.76	0.70	0.70	2.20	2.77	2.86	2.86	1.47	2.11	2.00	2.00	0.00	0.00	-0.11	-5.12
Africa																
Nigeria	6.75	6.80	6.80	6.80	1.16	1.18	1.18	1.18	7.85	8.00	8.05	8.05	0.00	0.00	0.05	0.63
Sudan	5.00	7.00	6.00	6.00	0.59	0.74	0.73	0.73	2.93	5.19	4.35	4.35	0.00	0.00	-0.84	-16.18
Ethiopia	1.49	1.68	1.50	1.50	0.74	1.01	0.93	0.93	1.10	1.70	1.40	1.40	0.00	0.00	-0.30	-17.65
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.33	0.32	0.32	0.32	0.87	0.81	0.81	0.81	0.29	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Tanzania	0.70	0.75	0.75	0.75	1.19	0.77	0.87	0.87	0.84	0.58	0.65	0.65	0.00	0.00	0.07	12.07
Niger	1.50	1.50	1.50	1.50	0.47	0.48	0.38	0.38	0.70	0.72	0.58	0.58	0.00	0.00	-0.15	-20.14
South Africa	0.10	0.13	0.13	0.13	2.32	2.88	1.69	1.69	0.22	0.38	0.22	0.22	0.00	0.00	-0.16	-41.33
Others	6.10	6.14	6.19	6.19	1.03	1.13	1.08	1.08	6.26	6.97	6.69	6.69	0.00	0.00	-0.27	-3.91

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production			
	Prel.	2003/04	2004/05 Proj.		Prel.	2003/04	2004/05 Proj.		Prel.	2003/04	2004/05 Proj.		From last month	From last year		
	2002/03	2002/03	Jan.	Feb.	2002/03	2002/03	Jan.	Feb.	2002/03	2002/03	Jan.	Feb.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	145.65	149.36	149.29	149.51	3.86	3.89	3.97	4.00	377.89	389.24	398.16	402.13	3.97	1.00	12.89	3.31
United States	1.30	1.21	1.35	1.35	7.37	7.45	7.78	7.78	6.54	6.40	7.33	7.33	0.00	0.00	0.93	14.59
Total Foreign	144.35	148.15	147.95	148.16	3.83	3.86	3.93	3.97	371.36	382.85	390.83	394.80	3.97	1.01	11.95	3.12
North & South America																
Brazil	3.19	3.74	3.30	3.50	3.25	3.43	3.52	3.45	7.05	8.71	7.90	8.20	0.30	3.80	-0.51	-5.83
Europe																
EU-25	0.40	0.41	0.42	0.42	2.64	2.66	2.72	2.72	1.73	1.72	1.83	1.83	0.00	0.00	0.11	6.44
EU-15	0.40	0.40	0.41	0.41	6.62	6.55	6.59	6.59	1.72	1.71	1.82	1.82	0.00	0.00	0.11	6.48
Italy	0.22	0.22	0.23	0.23	6.30	6.18	6.21	6.21	0.87	0.83	0.92	0.92	0.00	0.00	0.09	10.95
Spain	0.11	0.12	0.12	0.12	7.27	7.30	7.15	7.15	0.57	0.60	0.62	0.62	0.00	0.00	0.03	4.18
Greece	0.02	0.02	0.02	0.02	8.09	8.09	7.64	7.64	0.12	0.12	0.11	0.11	0.00	0.00	-0.01	-6.03
Other Europe																
Russia	0.13	0.15	0.13	0.13	3.74	3.08	3.55	3.55	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Asia & Oceania																
China	28.20	26.51	28.70	28.70	6.19	6.06	6.27	6.27	122.18	112.46	126.00	126.00	0.00	0.00	13.54	12.04
Thailand	10.16	10.32	10.21	10.21	2.57	2.65	2.58	2.58	17.20	18.01	17.40	17.40	0.00	0.00	-0.61	-3.39
India	40.40	44.00	42.50	42.50	2.70	2.97	2.93	3.04	72.70	87.00	83.00	86.00	3.00	3.61	-1.00	-1.15
Pakistan	2.20	2.40	2.40	2.40	3.05	3.06	3.13	3.13	4.48	4.90	5.00	5.00	0.00	0.00	0.10	2.04
Indonesia	11.50	11.70	11.75	11.75	4.50	4.64	4.62	4.62	33.41	35.02	34.99	34.99	0.00	0.00	-0.03	-0.09
Iran	0.61	0.56	0.63	0.63	4.72	5.90	5.29	5.29	1.90	2.18	2.20	2.20	0.00	0.00	0.02	0.92
Philippines	4.10	4.12	4.12	4.12	3.17	3.36	3.44	3.44	8.45	9.00	9.20	9.20	0.00	0.00	0.20	2.22
Japan	1.69	1.67	1.70	1.70	6.58	5.85	6.44	6.44	8.09	7.09	7.95	7.95	0.00	0.00	0.86	12.11
South Korea	1.05	1.02	1.00	1.00	6.35	5.92	6.75	6.75	4.93	4.45	5.00	5.00	0.00	0.00	0.55	12.33
Taiwan	0.31	0.27	0.26	0.26	5.87	6.07	5.56	5.56	1.27	1.16	1.03	1.03	0.00	0.00	-0.14	-11.77
Bangladesh	10.78	10.90	10.70	10.70	3.51	3.60	3.58	3.58	25.19	26.15	25.50	25.50	0.00	0.00	-0.65	-2.49
Burma	6.20	6.30	6.00	6.00	3.00	2.94	2.92	2.92	10.79	10.73	10.15	10.15	0.00	0.00	-0.58	-5.41
Australia	0.04	0.07	0.07	0.07	10.32	8.25	8.60	8.60	0.28	0.38	0.40	0.40	0.00	0.00	0.02	4.44
Vietnam	7.47	7.47	7.45	7.46	4.37	4.48	4.37	4.50	21.53	22.08	21.50	22.14	0.64	2.96	0.05	0.24
Cambodia	2.00	2.24	2.20	2.20	1.91	2.10	1.98	1.98	2.40	2.96	2.75	2.75	0.00	0.00	-0.21	-7.09
Africa																
Nigeria	1.66	1.80	1.85	1.85	2.21	2.04	2.07	2.07	2.20	2.20	2.30	2.30	0.00	0.00	0.10	4.55
Egypt	0.59	0.63	0.65	0.65	9.69	9.84	10.05	10.05	3.71	4.03	4.23	4.23	0.00	0.00	0.19	4.84
Others	11.69	11.90	11.92	11.93	1.85	1.87	1.86	1.86	21.57	22.30	22.21	22.24	0.03	0.14	-0.06	-0.26

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03		2004/05 Proj. 2003/04		Prel. 2002/03		2004/05 Proj. 2003/04		Prel. 2002/03		2004/05 Proj. 2003/04		From last month		From last year	
	Jan.	Feb.	Jan.	Feb.	Jan.	Feb.	Jan.	Feb.	Jan.	Feb.	Jan.	Feb.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1	--	--	--	--	--	--	--	--	329.67	337.08	391.39	390.18	-1.21	-0.31	53.10	15.75
Total Foreign	--	--	--	--	--	--	--	--	245.73	260.48	294.80	293.59	-1.21	-0.41	33.11	12.71
Copra	--	--	--	--	--	--	--	--	5.11	5.33	5.51	5.48	-0.03	-0.54	0.15	2.81
Palm Kernel	--	--	--	--	--	--	--	--	7.64	8.10	8.42	8.52	0.10	1.19	0.42	5.20
Major Oilseed	174.70	190.56	198.93	199.16	1.81	1.70	1.90	1.89	316.92	323.64	377.45	376.17	-1.28	-0.34	52.53	16.23
United States	36.28	36.04	36.81	36.81	2.31	2.13	2.62	2.62	83.94	76.60	96.59	96.59	0.00	0.00	19.99	26.10
Foreign Oilseed	138.41	154.52	162.12	162.35	1.68	1.60	1.73	1.72	232.98	247.05	280.87	279.58	-1.28	-0.46	32.54	13.17
South America	37.43	42.32	44.80	44.73	2.68	2.36	2.65	2.61	100.27	99.87	118.50	116.80	-1.70	-1.43	16.93	16.95
Brazil	19.31	22.69	24.23	24.23	2.78	2.43	2.77	2.70	53.68	55.08	67.01	65.51	-1.50	-2.24	10.43	18.93
Argentina	15.25	16.24	16.78	16.78	2.60	2.32	2.57	2.57	39.62	37.70	43.06	43.06	0.00	0.00	5.36	14.21
Paraguay	1.75	2.05	2.28	2.28	2.65	2.06	2.28	2.28	4.64	4.23	5.21	5.21	0.00	0.00	0.98	23.20
Bolivia	0.78	0.87	0.92	0.92	2.24	2.32	2.20	2.20	1.74	2.01	2.01	2.01	0.00	0.00	0.00	0.00
China	26.10	27.86	29.90	29.80	2.02	1.82	1.97	1.96	52.68	50.72	59.02	58.52	-0.50	-0.85	7.79	15.36
India	27.57	31.80	34.35	34.45	0.68	0.91	0.83	0.84	18.83	28.86	28.60	28.94	0.34	1.19	0.08	0.28
EU-25	7.05	7.34	7.27	7.34	2.40	2.22	2.71	2.71	16.91	16.31	19.74	19.86	0.13	0.64	3.55	21.78
France	1.74	1.86	1.78	1.78	2.91	2.70	3.03	3.03	5.07	5.04	5.40	5.40	0.00	0.00	0.37	7.25
Germany	1.32	1.31	1.29	1.29	2.94	2.83	4.08	4.08	3.89	3.71	5.27	5.27	0.00	0.00	1.57	42.22
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66
Hungary	0.57	0.60	0.60	0.60	1.82	1.75	1.99	1.99	1.03	1.05	1.20	1.20	0.00	0.00	0.15	13.81
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16
Spain	0.85	0.89	0.88	0.88	1.04	1.00	1.10	1.10	0.88	0.89	0.97	0.97	0.00	0.00	0.08	8.75
Italy	0.33	0.31	0.23	0.23	2.84	2.23	2.98	2.98	0.93	0.68	0.67	0.67	0.00	0.00	-0.01	-1.47
Canada	4.38	5.85	6.21	6.21	1.52	1.57	1.75	1.75	6.67	9.18	10.89	10.89	0.00	0.00	1.70	18.52
Russia	4.28	5.45	5.41	5.26	0.99	1.00	0.99	1.01	4.22	5.44	5.37	5.32	-0.05	-0.93	-0.11	-2.12
Ukraine	2.89	4.05	3.65	3.65	1.20	1.12	0.96	0.95	3.46	4.54	3.51	3.46	-0.05	-1.42	-1.08	-23.70
Pakistan	3.22	3.58	3.78	3.77	1.17	1.05	1.44	1.45	3.76	3.76	5.45	5.45	-0.01	-0.11	1.69	45.03
Australia	1.63	1.52	1.55	1.55	0.93	1.56	1.49	1.51	1.52	2.37	2.30	2.33	0.03	1.30	-0.04	-1.85
Turkey	1.32	1.26	1.29	1.29	1.80	1.64	1.65	1.66	2.36	2.06	2.12	2.13	0.01	0.47	0.07	3.30
Indonesia	1.23	1.34	1.35	1.35	1.53	1.46	1.52	1.52	1.88	1.97	2.05	2.05	0.00	0.00	0.08	4.07
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Nigeria	1.96	2.01	2.03	2.03	1.07	1.04	1.04	1.04	2.09	2.09	2.11	2.11	0.00	0.00	0.02	1.01
Burma	1.46	1.53	1.57	1.57	0.83	0.82	0.81	0.81	1.21	1.25	1.26	1.26	0.00	0.00	0.01	1.04
Romania	1.02	1.25	1.23	1.25	1.07	1.31	1.48	1.48	1.10	1.63	1.81	1.85	0.04	2.27	0.22	13.56
South Africa	0.79	0.75	0.80	0.80	1.11	1.35	1.32	1.32	0.87	1.02	1.05	1.05	0.00	0.00	0.03	3.34
Others	14.68	15.23	15.56	15.92	0.90	0.93	0.96	0.97	13.17	14.19	14.91	15.38	0.47	3.17	1.19	8.39

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	81.70	88.34	93.08	93.03	2.41	2.15	2.48	2.46	197.12	189.81	230.77	228.63	-2.14	-0.93	38.81	20.45
United States	29.34	29.33	29.93	29.93	2.56	2.28	2.86	2.86	75.01	66.78	85.48	85.48	0.00	0.00	18.71	28.01
Total Foreign	52.36	59.01	63.15	63.10	2.33	2.08	2.30	2.27	122.11	123.03	145.28	143.14	-2.14	-1.48	20.11	16.34
South America	33.47	38.37	40.49	40.44	2.81	2.43	2.75	2.72	94.00	93.23	111.46	109.81	-1.65	-1.48	16.57	17.78
Brazil	18.45	21.48	23.00	23.00	2.82	2.45	2.80	2.74	52.00	52.60	64.50	63.00	-1.50	-2.33	10.40	19.77
Argentina	12.60	14.00	14.20	14.20	2.82	2.43	2.75	2.75	35.50	34.00	39.00	39.00	0.00	0.00	5.00	14.71
Paraguay	1.55	1.75	2.00	2.00	2.90	2.29	2.50	2.50	4.50	4.00	5.00	5.00	0.00	0.00	1.00	25.00
Bolivia	0.71	0.80	0.85	0.85	2.32	2.44	2.29	2.29	1.65	1.95	1.95	1.95	0.00	0.00	0.00	0.00
Uruguay	0.08	0.26	0.35	0.30	2.38	2.00	2.43	2.33	0.18	0.52	0.85	0.70	-0.15	-17.65	0.18	34.62
China	8.72	9.30	9.80	9.80	1.89	1.66	1.84	1.84	16.51	15.40	18.00	18.00	0.00	0.00	2.60	16.88
India	5.67	6.45	7.70	7.70	0.71	1.05	0.91	0.84	4.00	6.80	7.00	6.50	-0.50	-7.14	-0.30	-4.41
Canada	1.02	1.04	1.18	1.18	2.28	2.17	2.58	2.58	2.34	2.26	3.05	3.05	0.00	0.00	0.79	34.78
EU-25	0.28	0.30	0.27	0.27	3.16	2.40	2.91	2.92	0.89	0.71	0.80	0.80	0.00	0.25	0.09	12.38
Italy	0.15	0.15	0.15	0.15	3.72	3.00	3.40	3.40	0.57	0.45	0.51	0.51	0.00	0.00	0.06	13.33
France	0.08	0.08	0.06	0.06	2.80	1.60	2.50	2.50	0.21	0.13	0.15	0.15	0.00	0.00	0.02	15.38
Indonesia	0.55	0.63	0.60	0.60	1.42	1.30	1.40	1.40	0.78	0.82	0.84	0.84	0.00	0.00	0.02	2.44
Russia	0.36	0.40	0.48	0.48	1.17	0.98	0.94	0.94	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.50
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.12	0.14	0.13	0.13	2.00	2.14	2.31	2.31	0.24	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Japan	0.15	0.15	0.15	0.15	1.80	1.53	1.87	1.87	0.27	0.23	0.28	0.28	0.00	0.00	0.05	20.69
Thailand	0.18	0.18	0.20	0.20	1.39	1.22	1.35	1.35	0.25	0.22	0.27	0.27	0.00	0.00	0.05	22.73
Ukraine	0.10	0.19	0.25	0.25	1.28	1.23	1.20	1.20	0.13	0.23	0.30	0.30	0.00	0.00	0.07	29.31
South Africa	0.10	0.12	0.15	0.15	1.37	1.79	1.59	1.59	0.14	0.22	0.23	0.23	0.00	0.00	0.01	5.50
Vietnam	0.16	0.18	0.19	0.19	1.27	1.24	1.26	1.26	0.20	0.23	0.24	0.24	0.00	0.00	0.02	6.67
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	1.01	1.09	1.10	1.10	1.41	1.35	1.40	1.41	1.43	1.46	1.54	1.55	0.01	0.32	0.09	6.09

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	29.34	31.29	34.75	34.75	1.12	1.14	1.25	1.27	32.87	35.56	43.58	44.07	0.49	1.12	8.51	23.94
United States	5.03	4.86	5.28	5.28	1.12	1.24	1.44	1.44	5.61	6.05	7.63	7.63	0.00	0.00	1.58	26.20
Total Foreign	24.32	26.43	29.46	29.46	1.12	1.12	1.22	1.24	27.26	29.51	35.95	36.44	0.49	1.36	6.93	23.48
China	4.18	5.11	5.70	5.70	2.12	1.71	1.99	1.99	8.85	8.74	11.37	11.37	0.00	0.00	2.63	30.03
India	7.60	7.80	9.00	9.00	0.58	0.75	0.72	0.75	4.40	5.86	6.45	6.79	0.34	5.27	0.93	15.89
Pakistan	2.80	3.09	3.20	3.20	1.21	1.06	1.53	1.53	3.40	3.29	4.88	4.88	0.00	0.00	1.59	48.33
Central Asia	2.44	2.45	2.58	2.58	1.19	1.16	1.29	1.29	2.90	2.83	3.33	3.33	0.00	0.00	0.50	17.63
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Tajikistan	0.27	0.29	0.29	0.29	1.08	1.07	1.09	1.09	0.29	0.31	0.32	0.32	0.00	0.00	0.01	3.28
Turkmenis	0.49	0.48	0.55	0.55	0.56	0.77	0.69	0.69	0.28	0.37	0.38	0.38	0.00	0.00	0.01	2.70
Kazakhstan	0.17	0.19	0.21	0.21	1.21	1.16	1.27	1.27	0.20	0.22	0.26	0.26	0.00	0.00	0.05	20.93
African Fran	2.26	2.32	2.58	2.58	0.65	0.71	0.68	0.68	1.48	1.65	1.74	1.75	0.00	0.17	0.09	5.69
Mali	0.45	0.55	0.54	0.54	0.73	0.88	0.84	0.82	0.33	0.48	0.45	0.44	-0.01	-1.77	-0.04	-8.26
Burkina	0.35	0.46	0.55	0.55	0.74	0.75	0.70	0.70	0.26	0.35	0.39	0.39	0.00	0.00	0.04	10.95
Benin	0.35	0.38	0.39	0.39	0.64	0.60	0.59	0.59	0.22	0.23	0.23	0.23	0.00	0.00	0.00	0.88
Brazil	0.74	1.07	1.07	1.07	1.97	2.03	2.04	2.04	1.45	2.18	2.18	2.18	0.00	0.00	0.00	0.18
Turkey	0.70	0.71	0.72	0.72	1.94	1.88	1.89	1.89	1.36	1.33	1.35	1.35	0.00	0.00	0.02	1.35
Greece	0.36	0.36	0.38	0.38	1.53	1.33	1.55	1.55	0.54	0.48	0.58	0.58	0.00	0.00	0.10	20.08
Australia	0.22	0.20	0.33	0.33	2.26	2.45	2.45	2.54	0.50	0.48	0.80	0.83	0.03	3.77	0.35	71.88
Syria	0.19	0.20	0.22	0.22	2.66	2.85	3.07	3.07	0.50	0.57	0.66	0.66	0.00	0.00	0.09	15.79
Egypt	0.30	0.22	0.31	0.31	1.35	1.41	1.34	1.34	0.41	0.31	0.41	0.41	0.00	0.00	0.10	33.12
Others	2.54	2.90	3.40	3.40	0.59	0.62	0.65	0.68	1.49	1.79	2.21	2.32	0.12	5.30	0.53	29.78

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	21.33	22.66	22.82	23.14	1.43	1.43	1.52	1.49	30.54	32.45	34.68	34.48	-0.20	-0.58	2.03	6.26
United States	0.52	0.53	0.56	0.56	2.88	3.54	3.43	3.43	1.51	1.88	1.93	1.93	0.00	0.00	0.05	2.82
Total Foreign	20.80	22.13	22.26	22.57	1.40	1.38	1.47	1.44	29.03	30.57	32.75	32.55	-0.20	-0.61	1.98	6.47
China	4.92	5.06	5.40	5.30	3.01	2.65	2.93	2.89	14.82	13.42	15.80	15.30	-0.50	-3.16	1.88	14.01
India	6.80	8.00	8.00	8.00	0.76	0.96	0.94	0.94	5.20	7.70	7.50	7.50	0.00	0.00	-0.20	-2.60
Africa	6.96	6.86	6.55	6.98	0.83	0.88	0.89	0.88	5.78	6.03	5.85	6.15	0.30	5.13	0.12	2.02
Nigeria	1.23	1.23	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.51	1.52	1.52	0.00	0.00	0.01	0.66
Senegal	0.75	0.53	0.55	0.55	0.35	0.85	0.82	0.82	0.26	0.45	0.45	0.45	0.00	0.00	0.01	1.12
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.46	0.46	0.53	0.78	0.79	0.78	0.79	0.36	0.36	0.36	0.42	0.06	16.39	0.06	16.39
Burkina Fas	0.34	0.35	0.33	0.35	0.94	0.93	0.91	0.93	0.32	0.32	0.30	0.32	0.02	6.31	0.00	0.00
Ghana	0.38	0.47	0.23	0.47	1.02	0.94	1.00	0.94	0.39	0.44	0.23	0.44	0.22	95.56	0.00	0.23
Guinea	0.20	0.21	0.21	0.21	1.22	1.19	1.00	1.19	0.25	0.25	0.21	0.25	0.04	19.05	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.24	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.21	0.21	0.25	0.21	0.59	0.74	0.74	0.86	0.12	0.16	0.19	0.18	-0.01	-2.70	0.02	15.38
Indonesia	0.67	0.70	0.74	0.74	1.62	1.61	1.62	1.62	1.09	1.13	1.19	1.19	0.00	0.00	0.06	5.31
Burma	0.58	0.59	0.60	0.60	1.21	1.20	1.19	1.19	0.70	0.71	0.72	0.72	0.00	0.00	0.01	0.70
Vietnam	0.25	0.25	0.25	0.25	1.61	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.16	0.16	0.19	0.19	2.03	1.99	2.11	2.11	0.32	0.32	0.40	0.40	0.00	0.00	0.08	23.46
Brazil	0.09	0.10	0.11	0.11	2.06	2.26	2.23	2.23	0.18	0.22	0.25	0.25	0.00	0.00	0.02	10.86
Mexico	0.06	0.06	0.06	0.06	1.21	1.43	1.43	1.43	0.08	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.32	0.35	0.36	0.35	1.51	1.57	1.55	1.60	0.48	0.55	0.56	0.56	0.00	-0.18	0.01	1.82

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	2002/03	2003/04	Jan.	Feb.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	20.11	22.77	21.79	21.66	1.19	1.16	1.17	1.17	23.95	26.50	25.40	25.35	-0.05	-0.19	-1.15	-4.35
United States	0.88	0.89	0.69	0.69	1.27	1.36	1.34	1.34	1.11	1.21	0.93	0.93	0.00	0.00	-0.28	-23.16
Total Foreign	19.24	21.88	21.10	20.96	1.19	1.16	1.16	1.16	22.83	25.30	24.47	24.42	-0.05	-0.20	-0.87	-3.46
South America	2.66	2.09	2.28	2.28	1.55	1.70	1.64	1.64	4.12	3.55	3.74	3.74	0.00	0.00	0.19	5.35
Argentina	2.35	1.83	2.00	2.00	1.57	1.75	1.70	1.70	3.70	3.20	3.40	3.40	0.00	0.00	0.20	6.25
Uruguay	0.17	0.12	0.13	0.13	1.38	1.39	1.15	1.15	0.23	0.16	0.15	0.15	0.00	0.00	-0.01	-6.25
Bolivia	0.07	0.07	0.07	0.07	1.37	0.92	0.92	0.92	0.09	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	3.80	4.85	4.80	4.65	0.97	1.00	1.00	1.02	3.69	4.85	4.80	4.75	-0.05	-1.04	-0.10	-2.06
Ukraine	2.72	3.81	3.30	3.30	1.20	1.12	0.94	0.92	3.27	4.25	3.10	3.05	-0.05	-1.61	-1.20	-28.27
EU-25	2.13	2.43	2.17	2.17	1.74	1.61	1.71	1.70	3.71	3.92	3.70	3.70	0.00	-0.08	-0.23	-5.78
France	0.62	0.69	0.62	0.62	2.43	2.16	2.18	2.18	1.50	1.49	1.35	1.35	0.00	0.00	-0.14	-9.52
Hungary	0.42	0.50	0.48	0.48	1.88	1.79	1.98	1.98	0.78	0.90	0.95	0.95	0.00	0.00	0.05	5.56
Spain	0.75	0.79	0.78	0.78	1.00	0.97	1.03	1.03	0.76	0.77	0.80	0.80	0.00	0.00	0.03	3.90
Italy	0.17	0.15	0.07	0.07	2.13	1.47	2.14	2.14	0.35	0.22	0.15	0.15	0.00	0.00	-0.07	-31.82
China	1.13	1.17	1.20	1.20	1.72	1.49	1.54	1.54	1.95	1.74	1.85	1.85	0.00	0.00	0.11	6.14
India	2.70	2.80	2.85	2.85	0.60	0.61	0.61	0.61	1.63	1.70	1.75	1.75	0.00	0.00	0.05	2.94
Romania	0.88	1.10	1.05	1.05	1.01	1.27	1.43	1.43	0.89	1.40	1.50	1.50	0.00	0.00	0.10	7.14
Bulgaria	0.43	0.61	0.49	0.49	1.35	1.18	1.63	1.63	0.58	0.72	0.80	0.80	0.00	0.00	0.08	11.11
Turkey	0.55	0.50	0.52	0.52	1.49	1.20	1.25	1.25	0.82	0.60	0.65	0.65	0.00	0.00	0.05	8.33
South Africa	0.61	0.53	0.55	0.55	1.06	1.26	1.27	1.27	0.64	0.66	0.70	0.70	0.00	0.00	0.04	5.58
Serbia	0.17	0.22	0.19	0.21	1.65	1.82	2.00	2.10	0.28	0.40	0.38	0.44	0.06	15.79	0.04	10.00
Moldova	0.26	0.28	0.20	0.20	1.55	1.43	1.50	1.50	0.40	0.40	0.30	0.30	0.00	0.00	-0.10	-25.00
Burma	0.50	0.55	0.55	0.55	0.54	0.49	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.70	0.94	0.95	0.95	0.85	0.88	0.98	0.98	0.59	0.82	0.93	0.92	-0.01	-0.65	0.10	12.27

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	2002/03	Prel. 2003/04	2004/05 Proj. Jan.	Feb.	2002/03	Prel. 2003/04	2004/05 Proj. Jan.	Feb.	2002/03	Prel. 2003/04	2004/05 Proj. Jan.	Feb.	From last month	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				From last month	MMT	Percent	MMT	Percent
World	22.21	25.50	26.50	26.59	1.46	1.54	1.62	1.64	32.45	39.32	43.03	43.65	0.62	1.45	4.33	11.00	
United States	0.52	0.43	0.34	0.34	1.34	1.58	1.80	1.80	0.70	0.69	0.61	0.61	0.00	0.00	-0.07	-10.64	
Total Foreign	21.69	25.07	26.16	26.25	1.46	1.54	1.62	1.64	31.76	38.64	42.41	43.04	0.62	1.47	4.40	11.39	
China	7.14	7.22	7.80	7.80	1.48	1.58	1.54	1.54	10.55	11.42	12.00	12.00	0.00	0.00	0.58	5.08	
EU-25	4.19	4.15	4.36	4.43	2.78	2.67	3.33	3.31	11.65	11.09	14.50	14.63	0.13	0.88	3.55	31.99	
Germany	1.30	1.27	1.26	1.26	2.96	2.87	4.13	4.13	3.83	3.64	5.20	5.20	0.00	0.00	1.56	42.86	
France	1.05	1.09	1.10	1.10	3.21	3.13	3.55	3.55	3.36	3.41	3.90	3.90	0.00	0.00	0.49	14.27	
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66	
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16	
Czech Republic	0.31	0.25	0.28	0.28	2.27	1.55	3.09	3.09	0.71	0.39	0.85	0.85	0.00	0.00	0.46	119.07	
Denmark	0.08	0.11	0.13	0.13	2.60	3.18	2.92	2.92	0.22	0.35	0.38	0.38	0.00	0.00	0.03	8.57	
Slovakia	0.12	0.06	0.10	0.10	2.07	0.88	2.50	2.50	0.26	0.05	0.25	0.25	0.00	0.00	0.20	371.70	
Hungary	0.13	0.07	0.09	0.09	1.58	1.31	2.00	2.00	0.20	0.09	0.18	0.18	0.00	0.00	0.09	104.55	
Sweden	0.07	0.06	0.09	0.09	2.37	2.17	2.35	2.35	0.16	0.13	0.20	0.20	0.00	0.00	0.07	53.85	
Canada	3.26	4.69	4.94	4.94	1.28	1.44	1.56	1.56	4.18	6.77	7.70	7.70	0.00	0.00	0.93	13.72	
India	4.80	6.75	6.80	6.90	0.75	1.01	0.87	0.93	3.60	6.80	5.90	6.40	0.50	8.47	-0.40	-5.88	
Australia	1.30	1.21	1.10	1.10	0.67	1.40	1.18	1.18	0.87	1.69	1.30	1.30	0.00	0.00	-0.39	-23.12	
Bangladesh	0.30	0.30	0.34	0.30	0.77	0.73	0.76	0.77	0.23	0.22	0.26	0.23	-0.03	-11.54	0.01	5.50	
Pakistan	0.27	0.28	0.29	0.29	0.82	0.83	0.83	0.83	0.22	0.24	0.24	0.24	0.00	0.00	0.01	2.55	
Russia	0.12	0.20	0.13	0.13	0.96	0.97	0.92	0.92	0.12	0.19	0.12	0.12	0.00	0.00	-0.07	-37.50	
Others	0.31	0.27	0.39	0.37	1.08	0.83	0.99	1.13	0.33	0.22	0.39	0.41	0.02	6.15	0.19	84.82	

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel.	2004/05 Proj.	Jan.	Feb.	From last month		From last year	
	2002/03	2003/04			MMT	Percent	MMT	Percent
Million metric tons								
COPRA								
World	5.11	5.33	5.51	5.48	-0.03	-0.54	0.15	2.81
Philippines	2.20	2.30	2.40	2.40	0.00	0.00	0.10	4.35
Indonesia	1.30	1.36	1.40	1.40	0.00	0.00	0.04	2.94
India	0.70	0.73	0.74	0.74	0.00	0.00	0.01	1.38
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.61
Papua New G	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.05	0.08	0.09	0.08	-0.01	-13.04	0.00	0.00
Others	0.35	0.35	0.36	0.35	-0.02	-4.95	0.00	-0.29
PALM KERNEL								
World	7.64	8.10	8.42	8.52	0.10	1.19	0.42	5.20
Malaysia	3.57	3.56	3.65	3.78	0.13	3.56	0.22	6.24
Indonesia	2.81	3.19	3.40	3.40	0.00	0.00	0.21	6.58
Nigeria	0.35	0.36	0.37	0.37	0.00	0.00	0.01	2.78
Thailand	0.13	0.17	0.16	0.16	-0.01	-4.88	-0.01	-7.14
Colombia	0.12	0.13	0.14	0.14	0.00	0.00	0.01	6.30
Papua New G	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.05	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	0.47	0.50	0.50	0.48	-0.02	-4.39	-0.02	-3.43
PALM OIL								
World	27.28	29.13	30.46	31.01	0.55	1.81	1.88	6.47
Malaysia	13.18	13.42	14.00	14.50	0.50	3.57	1.08	8.08
Indonesia	9.80	11.00	11.80	11.80	0.00	0.00	0.80	7.27
Nigeria	0.77	0.78	0.80	0.80	0.00	0.00	0.02	2.56
Thailand	0.64	0.84	0.78	0.78	0.00	0.00	-0.06	-7.14
Colombia	0.54	0.58	0.61	0.61	0.00	0.00	0.03	5.22
Papua New G	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.32	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.23	0.31	0.31	0.31	0.00	0.00	0.00	0.00
Others	1.42	1.49	1.45	1.50	0.05	3.46	0.01	0.67

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production				
	Prel.	2002/03	2004/05 Proj.	2003/04	Prel.	2002/03	2004/05 Proj.	2003/04	Prel.	2002/03	2004/05 Proj.	2003/04	From last month	MBales	Percent	MBales	Percent
			Jan.	Feb.			Jan.	Feb.			Jan.	Feb.					
Million hectares				Kilograms per hectare				Million 480 lb. bales									
World	30.45	32.45	35.77	35.85	631.44	636.97	703.91	708.83	88.31	94.92	115.64	116.72	1.08	0.93	21.79	22.96	
United States	5.03	4.86	5.28	5.28	745.64	818.16	947.96	947.96	17.21	18.26	23.01	23.01	0.00	0.00	4.75	26.03	
Total Foreign	25.43	27.59	30.49	30.57	608.87	605.07	661.61	667.50	71.10	76.67	92.64	93.71	1.08	1.16	17.04	22.23	
China	4.18	5.11	5.70	5.70	1,176.06	950.16	1,107.73	1,107.73	22.60	22.30	29.00	29.00	0.00	0.00	6.70	30.04	
India	7.60	7.80	9.00	9.00	303.67	385.21	367.72	387.07	10.60	13.80	15.20	16.00	0.80	5.26	2.20	15.94	
Pakistan	2.80	3.09	3.20	3.20	607.39	545.72	782.45	782.45	7.80	7.75	11.50	11.50	0.00	0.00	3.75	48.39	
Central Asia	2.18	2.17	2.26	2.26	602.13	585.30	651.73	651.73	6.02	5.82	6.75	6.75	0.00	0.00	0.93	15.98	
Uzbekistan	1.42	1.40	1.42	1.42	705.31	637.63	769.35	769.35	4.60	4.10	5.00	5.00	0.00	0.00	0.90	21.95	
Tajikistan	0.27	0.29	0.29	0.29	595.67	595.88	600.62	600.62	0.73	0.78	0.80	0.80	0.00	0.00	0.02	2.56	
Turkmenistan	0.49	0.48	0.55	0.55	306.59	426.38	376.07	376.07	0.69	0.94	0.95	0.95	0.00	0.00	0.01	1.06	
African Franc Zone	2.35	2.41	2.66	2.66	381.53	401.50	386.05	386.05	4.13	4.44	4.72	4.72	0.00	0.00	0.28	6.43	
Mali	0.45	0.55	0.54	0.33	399.17	475.04	443.52	736.92	0.83	1.20	1.10	1.10	0.00	0.00	-0.10	-8.33	
Burkina Faso	0.35	0.46	0.55	0.55	466.56	456.75	423.58	423.58	0.75	0.97	1.07	1.07	0.00	0.00	0.11	10.88	
Benin	0.35	0.38	0.39	0.39	419.90	397.71	390.21	390.21	0.68	0.69	0.69	0.69	0.00	0.00	0.00	0.73	
Cote d'Ivoire	0.32	0.23	0.26	0.26	473.32	378.65	439.64	439.64	0.70	0.40	0.53	0.53	0.00	0.00	0.13	31.25	
Turkey	0.70	0.71	0.72	0.72	1,299.83	1,257.29	1,294.18	1,294.18	4.18	4.10	4.25	4.25	0.00	0.00	0.15	3.66	
Brazil	0.74	1.07	1.07	1.07	1,152.32	1,190.37	1,190.37	1,190.37	3.89	5.85	5.85	5.85	0.00	0.00	0.00	0.00	
Greece	0.36	0.36	0.38	0.38	1,051.83	917.69	1,045.09	1,045.09	1.72	1.53	1.80	1.80	0.00	0.00	0.27	17.65	
Australia	0.22	0.20	0.33	0.33	1,662.64	1,888.44	1,674.82	1,741.81	1.68	1.70	2.50	2.60	0.10	4.00	0.90	52.94	
Egypt	0.30	0.22	0.31	0.31	944.44	918.85	963.71	904.24	1.31	0.92	1.35	1.28	-0.08	-5.56	0.36	38.59	
Syria	0.19	0.20	0.22	0.22	1,318.07	1,415.22	1,519.02	1,519.02	1.13	1.30	1.50	1.50	0.00	0.00	0.20	15.38	
Iran	0.16	0.15	0.18	0.18	625.96	780.81	684.28	777.59	0.46	0.52	0.55	0.63	0.08	13.64	0.11	20.19	
Argentina	0.15	0.25	0.39	0.39	426.63	448.52	418.70	418.70	0.29	0.52	0.75	0.75	0.00	0.00	0.24	45.63	
Spain	0.09	0.09	0.09	0.09	1,127.06	1,017.63	1,209.59	1,209.59	0.44	0.43	0.50	0.50	0.00	0.00	0.07	16.28	
Others	3.43	3.77	4.01	4.09	309.65	328.90	348.54	351.04	4.87	5.70	6.42	6.59	0.18	2.73	0.89	15.67	

February 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 23-year record of the differences between the February projection and the final estimate. Using world wheat production as an example, changes between the February projection and the final estimate have averaged 2.2 million tons (0.4 percent) and ranged from -7.3 to 6.8 million tons. The February projection has been below the final 16 times and above the final 7 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2003/04 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
WHEAT	Percent		---Million metric tons---		Number of years 2/	
World	0.4	2.2	-7.3	6.8	16	7
U.S.	0.1	0.1	-0.2	0.1	11	6
Foreign	0.5	2.2	-7.3	6.8	16	7
COARSE GRAINS 3/			---Million metric tons---			
World	0.9	7.3	-19.8	7.3	17	6
U.S.	0.1	0.1	-0.2	1.3	12	6
Foreign	1.2	7.4	-19.8	7.3	15	7
RICE (Milled)			---Million metric tons---			
World	1.3	4.4	-14.0	1.9	17	6
U.S.	1.1	0.1	-0.3	0.2	8	4
Foreign	1.3	4.4	-14.0	1.8	17	6
SOYBEANS			---Million 480-lb. bales---			
World	1.9	2.5	-4.8	10.2	16	7
U.S.	1.0	0.6	-1.6	1.8	10	9
Foreign	3.4	2.4	-5.2	11.2	18	5
COTTON			---Million 480-lb. bales---			
World	1.7	1.5	-5.4	2.8	17	6
U.S.	0.6	0.1	-0.2	0.3	8	14
Foreign	2.2	1.5	-5.7	2.7	17	6
UNITED STATES	-----Million bushels-----					
CORN	0.0	2	-8	38	2	1
SORGHUM	0.0	0	0	4	0	2
BARLEY	0.4	2	-3	11	10	4
OATS	0.1	0	-2	1	4	3

1/ The final estimate for 1981/82-2003/04 is defined as the first November estimate following the marketing year.

2/ May not total 23 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.