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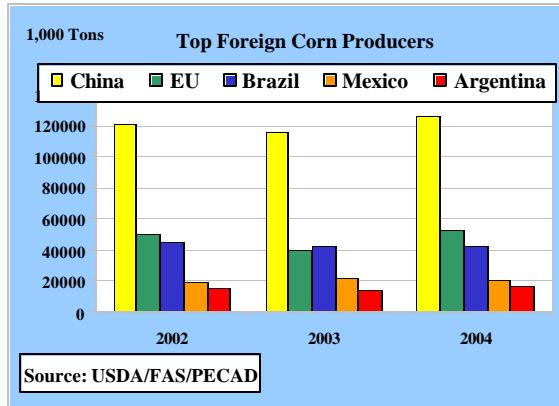
Circular Series
WAP 01-05
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World Agricultural Production

Global Corn Production to Increase in 2004/05

World corn production is expected to increase in 2004/05 for the fourth consecutive year. Global corn output is estimated to increase by 13 percent to 700.6 million tons. The production increase is due to both increases in area planted as well as favorable weather resulting in record or near record yields in many countries. Global demand is also expected to increase, however, at a slower pace than last year.

Foreign corn production is estimated at 400.7 million tons, up 10 percent from 2003/04. The top five foreign producers of corn in 2004/05, account for 65 percent of foreign output (see chart). China remains the undisputed leader in foreign production and is expected to produce 126.0 million tons in 2004/05, up 9 percent from 2003/04. Corn production in China has fluctuated over the last 10 years, peaking in 1998/99 with 133.0 million tons. China's yields have been increasing over the past couple of years due to the use of better varieties.



As a result of the EU's recovery from a weather-reduced crop in 2003/04, EU corn production is expected to surpass Brazil's in 2004/05, and reach 52.5 million tons, up 12.5 million from 2003/04. The EU increase is due mostly to a recovery in yields. In France, Italy, and Hungary, yields are up by 23, 29, and 55 percent, respectively. Reportedly, large amounts of EU corn are expected to be offered into intervention as they face competition from larger crops in new EU member countries. The last time corn was sold into intervention was 10 years ago.

Argentina's corn crop is forecast at a 5-year high while Brazil's corn output is forecast to be the same as the previous year. Domestic demand for corn is expected to increase in both countries to meet increased feed needs, which may decrease exportable supplies. Corn crop decreases are expected in Mexico, India, and Canada. Mexico recorded high crop levels last year due to larger than expected area, good weather, and more government support. This year, Mexico's corn yields are expected to be lower due to unfavorable weather. In India and Canada, corn crops are lower mostly due to reduced harvested area. Indian corn area has been variable depending on the monsoons, which peaked in 2003/04, and then returned to normal for the 2004/05 crop season. (*For more information, contact Michelle Greenberg at 202-720-7339.*)

Argentina: Record Yield, Higher Area Increases 2004/05 Corn Production

Argentina's 2004/05 corn production is forecast at 17.0 million tons, up 1.5 million from last month, and up 26 percent from last season's revised estimate of 13.5 million. Harvested area is forecast at 2.65 million hectares, up 23 percent from last year. Yield is forecast at a record 6.42 tons per hectare, above average but below trend. A 10-year trend for corn is 6.73 tons per hectare.

Crop conditions for early development of corn have been near ideal. August and September rainfall was below normal for northern Cordoba and Santa Fe Provinces which delayed corn planting; however, rainfall in October and early November was highly beneficial for planting. Corn planting is nearly complete as of December 31, 2004. The early planted corn is at the silk-tassel stage and the later planted corn will tassel in mid January.

Area is estimated to increase by 23 percent from last year. Some corn planting (0.5 million hectares) was prevented by severe drought in Cordoba and La Pampa Provinces last year. Corn area is expected to return to normal levels, especially in western Cordoba and La Pampa Provinces. Additional area switched from soybeans to corn in central Argentina. Corn is more profitable than soybeans in central Argentina where high corn yields can be achieved. The Argentine government revised planting intentions upward in December.

Yield potential is high due to the increase in fertilizer use, improved varieties, and favorable weather to date. The main corn area is expecting record or near record corn yields. Excessively high temperatures in January may reduce some yield potential. Ample soil moisture may mitigate the high heat and maintain relative humidity levels. (*For more information, contact Robert Tetrault at 202-690-0130 or robert.tetrault@usda.gov.*)

Argentina: High Yields in Southern Buenos Aires Province Improves 2004/05 Wheat Production

Argentina's 2004/05 wheat production is forecast at 16.0 million tons, up 1.0 million from last month and up 18 percent from last season. Harvested area is forecast at 6.1 million hectares, unchanged from last month, and up 7 percent from last season. Yield is forecast at 2.62 tons per hectare, above the five-year average of 2.38.

Wheat harvesting is over 80 percent complete as of December 31, 2004, and overall yields are higher than last year. Conditions have been varied across Argentina this year, and can be divided into three distinct areas—northern growing areas, western crop areas, and southern Buenos Aires.

In northern growing areas of northern Cordoba and Santa Fe Provinces, drought conditions persisted for a second year. Yields are below average. In western crop areas of La Pampa, southern Cordoba, and southwestern Buenos Aires Provinces conditions showed dramatic improvement relative to last year. Yields are expected higher in western crop areas. The key area of southern Buenos Aires Province had surprisingly good yields. This area, comprising the delegations of Tres Arroyos and Tandil, accounts for over a third of production. Better

distributed rainfall in early spring allowed increased tillering. Rainfall during reproductive and grain-fill stages was very beneficial. The harvest is beginning in these areas and reported yields are record or near record. Coastal areas have the highest yields, but heavy rainfall may cause some harvest delays. (*For more information, contact Robert Tetrault at 202-690-0130 or robert.tetrault@usda.gov.*)

European Union (EU-25): 2004/05 Record Wheat Harvest Nudged Up Another Percent

The European Union's wheat production for 2004/05 is estimated at 136.7 million tons. This year's record crop has been raised 1.4 million tons (1 percent) above last month's estimate, incorporating additional end-of-harvest statistics. The banner 2004/05 crop is estimated to be 28 percent higher than last year's exceptionally low crop. Harvested area is estimated at 23.2 million hectares, unchanged from last month, but up 1.3 million from last year. Yield is forecast at a record 5.89 tons per hectare, compared with last year's weather-reduced yield of 4.86, and the five-year average of 5.27.

More country-level harvest statistics became available, including data from Poland's statistics office GUS. USDA hence increased Poland's wheat production 350,000 tons to a record 9.9 million tons. In addition, representatives from FAS Posts in the EU met in Brussels to discuss end-of-season results. Additional increases were thereby made to the USDA total estimate, including: 350,000 tons in Germany (25,350,000 tons total), 300,000 tons in Italy (8,800,000 tons), 200,000 tons in Belgium (2,000,000 tons), 200,000 tons in Greece (1,700,000 tons), 100,000 tons in Denmark (4,900,000 tons), 100,000 tons in the Netherlands (1,250,000 tons), and 100,000 tons in Latvia (500,000 tons). The only decreases were 150,000 tons in France (39,500,000 tons), and 120,000 tons in Austria, now at 1.6 million tons. (*For more information, contact Bryan Purcell at 202-690-0138.*)

Ukraine: Highest Corn Output in Over Forty Years

The USDA estimates Ukraine corn production for 2004/05 at 8.8 million tons, up 0.8 million from last month and up 2.0 million from last year. This year's harvest is the highest since 1962/63, when output reached 10.1 million tons. Harvested area is estimated at 2.3 million hectares, up from 2.0 million last year. The crop benefited from a cool, wet growing season that boosted potential yield but delayed crop development. Despite the late start to the harvest campaign, favorable weather enabled farmers to harvest nearly 90 percent of the planted area, against an average of 92 percent. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Pakistan: Favorable Growing Conditions Lead to Record Cotton Crop

Pakistan's 2004/05 cotton production is forecast at a record 11.5 million bales, up 1.5 million from last month and up 3.75 million from last year. The area forecast is 3.2 million hectares, unchanged from last month, but up 0.1 million from last year. January 1, 2005, ginning results indicate that arrivals to-date have exceeded last season's total output. Pakistan Cotton Ginning Association's January 1, 2005, arrival and ginning data reveals 10.23 million bales have arrived thus far. This is 3.68 million bales more than last season for the same time period. Analysis of historical ginning data shows that arrivals as of January 1 normally total 80 to 85 percent of the

total crop. Changes in varieties, planting date, and weather affect when the crop is picked and delivered. According to the Agricultural Attaché in Pakistan, cotton farmers in the largest producing state of Punjab planted earlier than normal due to an early wheat harvest, and relatively dry weather suppressed insect reproduction resulting in minor pest infestations that were easily controlled through pesticide applications. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

Russia: Sunflowerseed Harvest Nearly Surpasses Record

The USDA estimates Russian sunflowerseed production at 4.8 million tons, up 0.4 million from last month, but down 50,000 tons from last year's record output. The estimated yield of 1.0 ton per hectare matches last year's level. Although planted area fell by nearly 10 percent from last year to just over 4.8 million hectares, favorable weather enabled farmers to harvest virtually all of the planted area. In a typical year, nearly 10 percent of planted area remains unharvested. (*For more information, contact Mark Lindeman at 202-690-0143.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-418), January 12, 2005.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The FAS Production Estimates and Crop Assessment Division prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on February 9, 2004.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

For further information, contact:
U.S. Department of Agriculture
Foreign Agricultural Service
Production Estimates and Crop Assessment Division
Ag Box 1045, Room 6541, South Building
Washington, DC 20250-1045
Telephone: (202) 720-0888 Fax: (202) 720-8880

GENERAL INFORMATION

Division Director	Allen Vandergriff	202-720-0888 vandergriff@fas.usda.gov
Administrative Assistant	Mary Jackson	202-720-0888 jacksonma@fas.usda.gov
Deputy Director	George Douvelis	202-720-0873 douvelis@fas.usda.gov
Remote Sensing Specialist	Brad Doorn	202-690-0131 doorn@fas.usda.gov
Contract Representative	Theresa Wright	202-720-8887 wrightt@fas.usda.gov
Imagery Archive Coordinator	(Vacant)	
USDA Remote Sensing Advisor	Glenn Bethel	202-720-1280 bethel@fas.usda.gov
Chief of Technology Services	Bob Baldwin	202-720-1860 baldwin@fas.usda.gov
Image Processing Specialist	Stephen Macugoski	202-720-6237 macugoski@fas.usda.gov

COMMODITY-SPECIFIC INFORMATION

Grains Chairperson	Michelle Greenberg	202-720-7339 greenberg@fas.usda.gov
Oilseeds Chairperson	Paul Provance	202-720-0881 provance@fas.usda.gov
Rice Chairperson	Teresa McKeivier	202-720-0879 teresa.mckeivier@usda.gov
Cotton Chairperson	Teresa McKeivier	202-720-0879 teresa.mckeivier@usda.gov
Production Database Manager	(Vacant)	

COUNTRY- AND REGION-SPECIFIC INFORMATION

Argentina, & Paraguay	Bob Tetrault	202-690-0130 tetrault@fas.usda.gov
Brazil, & Canada	Michael Shean	202-720-7366 shean@fas.usda.gov
European Union	Bryan Purcell	202-690-0138 purcellb@fas.usda.gov
Russia, Ukraine, & non-EU Europe	Mark Lindeman	202-690-0143 lindeman@fas.usda.gov
China, Koreas, Japan, & Southeast Asia	Paulette Sandene	202-690-0133 sandene@fas.usda.gov
Australia, Bangladesh, India	Jim Crutchfield	202-690-0135 crutchfield@fas.usda.gov
Pakistan, & Afghanistan		
Southern Africa, West Africa, & Turkey	Curt Reynolds	202-690-0134 reynoldsc@fas.usda.gov
Eastern United States & Mexico	Ron White	202-690-0137 whiter@fas.usda.gov
Western United States	Carl Gernazio	202-690-0136 gernazio@fas.usda.gov

TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			EU-25	Other Europe		Asia					South America		Selected Other			All Others
			United States	Canada	Mexico		Russia	Ukraine	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa	Turkey	
---Million metric tons---																			
<u>Wheat</u>																			
2002/03	566.92	523.22	43.71	16.20	2.90	124.48	50.55	20.56	90.29	71.81	0.00	18.23	0.00	12.30	2.93	10.13	2.32	16.80	83.73
2003/04 prel.	552.70	488.89	63.81	23.55	2.90	106.45	34.10	3.60	86.49	65.10	0.00	19.19	0.00	13.50	5.85	26.23	1.54	16.80	83.58
2004/05 proj.																			
Dec.	618.26	559.53	58.74	25.85	2.50	135.30	44.50	17.50	90.00	72.06	0.00	19.00	0.00	15.00	5.80	21.50	1.80	17.70	91.02
Jan.	620.89	562.16	58.74	25.85	2.50	136.73	44.50	17.50	90.00	72.06	0.00	19.00	0.00	16.00	5.80	21.50	1.80	17.70	91.22
<u>Coarse Grains</u>																			
2002/03	872.34	628.62	243.72	19.89	26.49	137.73	33.40	17.11	130.73	25.66	6.10	1.85	4.55	19.45	47.10	6.65	10.13	9.96	131.84
2003/04 prel.	909.24	634.14	275.10	26.33	30.10	122.16	30.50	15.60	124.64	37.26	6.30	1.85	4.38	17.20	44.88	14.81	10.36	10.34	137.43
2004/05 proj.																			
Dec.	988.87	670.68	318.19	26.54	28.30	145.95	29.90	22.10	135.35	29.87	6.30	1.98	4.55	19.30	44.90	10.56	10.18	10.75	144.18
Jan.	995.73	676.28	319.45	26.54	28.30	148.75	29.90	22.90	135.35	29.87	6.30	1.98	4.55	21.00	44.90	10.56	10.18	10.75	144.47
<u>Rice (Milled)</u>																			
2002/03	377.89	371.36	6.54	0.00	0.13	1.73	0.31	0.05	122.18	72.70	33.41	4.48	17.20	0.47	7.05	0.28	0.00	0.23	111.13
2003/04 prel.	389.16	382.74	6.42	0.00	0.20	1.72	0.30	0.06	112.46	87.00	35.02	4.90	18.01	0.64	8.71	0.38	0.00	0.27	113.07
2004/05 proj.																			
Dec.	398.10	390.87	7.23	0.00	0.18	1.76	0.30	0.05	126.00	83.00	34.99	5.00	17.40	0.64	7.90	0.40	0.00	0.35	112.90
Jan.	398.17	390.84	7.33	0.00	0.18	1.83	0.30	0.05	126.00	83.00	34.99	5.00	17.40	0.64	7.90	0.40	0.00	0.35	112.80
<u>Total Grains 1/</u>																			
2002/03	1,817.15	1,523.19	293.96	36.09	29.52	263.94	84.26	37.72	343.20	170.17	39.51	24.56	21.75	32.21	57.07	17.06	12.45	26.99	326.69
2003/04 prel.	1,851.10	1,505.77	345.33	49.88	33.20	230.34	64.90	19.26	323.59	189.36	41.32	25.94	22.39	31.34	59.44	41.42	11.90	27.41	334.08
2004/05 proj.																			
Dec.	2,005.24	1,621.08	384.16	52.39	30.98	283.00	74.70	39.65	351.35	184.93	41.29	25.98	21.95	34.94	58.60	32.46	11.98	28.80	348.09
Jan.	2,014.80	1,629.28	385.52	52.39	30.98	287.30	74.70	40.45	351.35	184.93	41.29	25.98	21.95	37.64	58.60	32.46	11.98	28.80	348.49
<u>Oilseeds 2/</u>																			
2002/03	329.64	245.71	83.94	6.67	0.24	16.88	4.22	3.46	52.68	18.83	1.88	3.80	0.38	39.62	53.68	1.52	0.87	2.35	38.65
2003/04 prel.	336.99	260.39	76.60	9.18	0.34	16.26	5.44	4.54	50.72	28.86	1.97	3.76	0.34	37.70	55.08	2.37	1.02	2.05	40.78
2004/05 proj.																			
Dec.	390.54	293.66	96.88	10.89	0.41	19.74	4.97	3.51	59.21	28.52	2.05	4.82	0.40	43.07	67.01	2.27	1.05	2.12	43.65
Jan.	391.42	294.83	96.59	10.89	0.41	19.74	5.37	3.51	59.02	28.60	2.05	5.45	0.40	43.06	67.01	2.30	1.05	2.12	43.87
---Million 480 pound bales---																			
<u>Cotton</u>																			
2002/03	88.31	71.10	17.21	0.00	0.21	0.28	0.00	0.00	17.21	10.60	0.04	7.80	0.07	0.29	3.89	1.68	0.07	4.18	24.80
2003/04 prel.	94.74	76.48	18.26	0.00	0.36	0.24	0.00	0.00	18.26	13.80	0.04	7.75	0.06	0.52	5.85	1.70	0.13	4.10	23.70
2004/05 proj.																			
Dec.	114.02	91.21	22.82	0.00	0.55	0.50	0.00	0.00	29.50	15.00	0.04	10.00	0.06	0.78	5.85	2.40	0.09	4.25	22.19
Jan.	115.64	92.64	23.01	0.00	0.55	0.50	0.00	0.00	29.00	15.20	0.04	11.50	0.06	0.75	5.85	2.50	0.09	4.25	22.35

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04	2004/05 Proj.	Jan.	Prel.	2003/04	2004/05 Proj.	Jan.	Prel.	2003/04	2004/05 Proj.	Jan.	From last month	MMT	Percent	
	2002/03	2002/03	Dec.	Jan.	2002/03	2002/03	Dec.	Jan.	2002/03	2002/03	Dec.	Jan.	From last year	MMT	Percent	
Million hectares				Metric tons per hectare				Million metric tons								
World	214.11	210.79	217.40	217.41	2.65	2.62	2.84	2.86	566.92	552.70	618.26	620.89	2.63	0.43	68.19	12.34
United States	18.54	21.47	20.23	20.23	2.36	2.97	2.90	2.90	43.71	63.81	58.74	58.74	0.00	0.00	-5.08	-7.95
Total Foreign	195.57	189.32	197.17	197.18	2.68	2.58	2.84	2.85	523.22	488.89	559.53	562.16	2.63	0.47	73.27	14.99
North & South America																
Canada	8.84	10.47	9.87	9.87	1.83	2.25	2.62	2.62	16.20	23.55	25.85	25.85	0.00	0.00	2.30	9.76
Mexico	0.63	0.62	0.50	0.50	4.60	4.68	5.00	5.00	2.90	2.90	2.50	2.50	0.00	0.00	-0.40	-13.79
Argentina	5.90	5.70	6.10	6.10	2.08	2.37	2.46	2.62	12.30	13.50	15.00	16.00	1.00	6.67	2.50	18.52
Brazil	2.04	2.50	2.75	2.75	1.43	2.35	2.11	2.11	2.93	5.85	5.80	5.80	0.00	0.00	-0.05	-0.87
Europe																
EU - 25	23.31	21.88	23.24	23.22	5.34	4.86	5.82	5.89	124.48	106.45	135.30	136.73	1.43	1.06	30.28	28.44
EU - 15	17.96	16.92	17.83	17.89	5.79	5.34	6.25	6.28	103.89	90.38	111.33	112.31	0.98	0.88	21.93	24.26
France	5.23	4.88	5.20	5.23	7.44	6.25	7.63	7.56	38.93	30.48	39.65	39.50	-0.15	-0.38	9.03	29.61
United Kingdom	2.00	1.84	1.99	1.99	8.00	7.78	7.89	7.89	15.97	14.29	15.70	15.70	0.00	0.00	1.41	9.88
Germany	3.02	2.97	3.20	3.10	6.90	6.51	7.81	8.18	20.82	19.30	25.00	25.35	0.35	1.40	6.05	31.35
NMS - 10	5.36	4.96	5.41	5.33	3.84	3.24	4.43	4.58	20.59	16.07	23.97	24.42	0.45	1.88	8.35	51.98
Poland	2.41	2.31	2.40	2.30	3.85	3.40	3.96	4.28	9.30	7.86	9.50	9.85	0.35	3.68	1.99	25.35
Hungary	1.10	1.11	1.15	1.15	3.55	2.61	5.04	5.04	3.90	2.90	5.80	5.80	0.00	0.00	2.90	100.00
Other Europe																
Bulgaria	1.15	0.75	0.94	0.94	3.00	2.27	3.72	3.72	3.45	1.70	3.50	3.50	0.00	0.00	1.80	105.88
Romania	2.19	1.50	1.80	1.80	1.96	1.33	3.61	3.61	4.30	2.00	6.50	6.50	0.00	0.00	4.50	225.00
Russian Fed.	25.70	22.15	24.10	24.10	1.97	1.54	1.85	1.85	50.55	34.10	44.50	44.50	0.00	0.00	10.40	30.50
Ukraine	6.75	2.50	5.65	5.65	3.05	1.44	3.10	3.10	20.56	3.60	17.50	17.50	0.00	0.00	13.90	386.11
Kazakhstan	11.50	11.30	11.80	11.80	1.10	1.02	0.85	0.85	12.60	11.50	10.00	10.00	0.00	0.00	-1.50	-13.04
Asia & Oceania																
Australia	11.07	13.02	12.20	12.20	0.92	2.01	1.76	1.76	10.13	26.23	21.50	21.50	0.00	0.00	-4.73	-18.04
Bangladesh	0.71	0.70	0.70	0.70	2.14	2.14	2.14	2.14	1.51	1.50	1.50	1.50	0.00	0.00	0.00	0.00
China	23.91	22.00	21.50	21.50	3.78	3.93	4.19	4.19	90.29	86.49	90.00	90.00	0.00	0.00	3.51	4.06
India	25.90	25.90	27.30	27.30	2.77	2.51	2.64	2.64	71.81	65.10	72.06	72.06	0.00	0.00	6.96	10.69
Iran	6.20	6.30	6.75	6.75	2.00	1.97	2.00	2.00	12.40	12.40	13.50	13.50	0.00	0.00	1.10	8.87
Pakistan	8.06	8.09	8.20	8.20	2.26	2.37	2.32	2.32	18.23	19.19	19.00	19.00	0.00	0.00	-0.19	-1.00
Saudi Arabia	0.45	0.45	0.32	0.32	4.48	4.48	5.00	5.00	2.00	2.00	1.60	1.60	0.00	0.00	-0.40	-20.00
Turkey	8.55	8.60	8.60	8.60	1.96	1.95	2.06	2.06	16.80	16.80	17.70	17.70	0.00	0.00	0.90	5.36
Africa																
Algeria	1.40	2.76	2.00	2.00	1.07	1.08	1.30	1.30	1.50	2.97	2.60	2.60	0.00	0.00	-0.37	-12.46
Morocco	2.63	2.99	3.06	3.06	1.28	1.72	1.80	1.80	3.36	5.15	5.50	5.50	0.00	0.00	0.35	6.86
South Africa	0.94	0.75	0.85	0.85	2.47	2.06	2.12	2.12	2.32	1.54	1.80	1.80	0.00	0.00	0.26	16.88
Egypt	1.01	1.04	1.05	1.05	6.25	6.26	6.24	6.24	6.30	6.50	6.55	6.55	0.00	0.00	0.05	0.77
Others	16.74	17.36	17.89	17.92	2.17	2.18	2.22	2.23	36.31	37.87	39.77	39.97	0.20	0.50	2.11	5.56

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	292.46	304.02	299.81	300.43	2.98	2.99	3.30	3.31	872.34	909.24	988.87	995.73	6.86	0.69	86.49	9.51
United States	33.55	34.81	34.80	34.92	7.26	7.90	9.14	9.15	243.72	275.10	318.19	319.45	1.26	0.40	44.36	16.12
Total Foreign	258.91	269.22	265.01	265.51	2.43	2.36	2.53	2.55	628.62	634.14	670.68	676.28	5.60	0.83	42.14	6.64
North & South America																
Canada	6.22	7.53	6.74	6.74	3.20	3.49	3.94	3.94	19.89	26.33	26.54	26.54	0.00	0.00	0.21	0.79
Mexico	9.29	10.04	10.30	10.30	2.85	3.00	2.75	2.75	26.49	30.10	28.30	28.30	0.00	0.00	-1.80	-5.98
Argentina	3.62	3.25	3.61	3.79	5.38	5.29	5.34	5.54	19.45	17.20	19.30	21.00	1.70	8.81	3.80	22.09
Brazil	14.14	13.79	13.98	13.98	3.33	3.26	3.21	3.21	47.10	44.88	44.90	44.90	0.00	0.00	0.02	0.05
Europe																
EU-25	28.84	28.58	28.80	28.79	4.77	4.27	5.07	5.17	137.73	122.16	145.95	148.75	2.80	1.92	26.58	21.76
EU-15	19.28	19.07	18.96	19.00	5.51	4.95	5.77	5.89	106.24	94.42	109.41	111.91	2.50	2.28	17.49	18.53
Germany	3.93	3.89	3.88	3.83	5.75	5.21	6.43	6.64	22.57	20.25	24.90	25.40	0.50	2.01	5.15	25.43
France	4.08	4.01	3.96	4.01	7.50	6.05	7.43	7.49	30.62	24.22	29.43	30.03	0.60	2.04	5.81	23.99
NMS-10	9.56	9.51	9.84	9.79	3.29	2.92	3.71	3.76	31.48	27.75	36.54	36.84	0.30	0.82	9.09	32.75
Poland	5.85	5.82	6.07	6.02	3.00	2.66	3.18	3.26	17.53	15.49	19.30	19.60	0.30	1.55	4.11	26.54
Czech Rep.	0.66	0.75	0.68	0.68	4.11	3.92	5.13	5.13	2.70	2.94	3.49	3.49	0.00	0.00	0.55	18.83
Hungary	1.63	1.59	1.66	1.66	4.50	3.53	5.74	5.74	7.34	5.61	9.54	9.54	0.00	0.00	3.93	70.12
Other Europe																
Romania	3.21	3.17	3.65	3.65	2.60	2.35	3.78	3.78	8.37	7.45	13.81	13.81	0.00	0.00	6.36	85.43
Russia	19.55	17.70	17.35	17.35	1.71	1.72	1.72	1.72	33.40	30.50	29.90	29.90	0.00	0.00	-0.60	-1.97
Ukraine	6.70	7.80	8.30	8.60	2.55	2.00	2.66	2.66	17.11	15.60	22.10	22.90	0.80	3.62	7.30	46.79
Kazakstan	2.16	2.17	2.02	2.02	1.32	1.15	1.00	1.00	2.84	2.50	2.02	2.02	0.00	0.00	-0.48	-19.20
Lithuania	0.50	0.41	0.47	0.47	2.30	2.60	2.15	2.15	1.14	1.08	1.01	1.01	0.00	0.00	-0.07	-6.13
Turkey	4.50	4.48	4.61	4.61	2.21	2.31	2.33	2.33	9.96	10.34	10.75	10.75	0.00	0.00	0.40	3.92
Asia & Oceania																
China	28.03	27.26	27.84	27.84	4.66	4.57	4.86	4.86	130.73	124.64	135.35	135.35	0.00	0.00	10.71	8.60
Thailand	1.29	1.27	1.29	1.29	3.52	3.45	3.52	3.52	4.55	4.38	4.55	4.55	0.00	0.00	0.17	3.77
India	25.25	29.25	26.15	26.15	1.02	1.27	1.14	1.14	25.66	37.26	29.87	29.87	0.00	0.00	-7.39	-19.83
Indonesia	3.05	3.20	3.30	3.30	2.00	1.97	1.91	1.91	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	2.00	4.43	4.85	5.00	5.10	0.10	2.00	0.26	5.26
Australia	5.57	6.39	5.55	5.55	1.19	2.32	1.90	1.90	6.65	14.81	10.56	10.56	0.00	0.00	-4.25	-28.72
Africa																
South Africa	4.54	4.24	4.44	4.44	2.23	2.45	2.29	2.29	10.13	10.36	10.18	10.18	0.00	0.00	-0.18	-1.79
Others	90.08	96.20	94.07	94.11	1.30	1.28	1.32	1.32	116.92	123.41	124.32	124.51	0.20	0.16	1.10	0.89

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04	2004/05 Proj.	Jan.	Prel.	2003/04	2004/05 Proj.	Jan.	Prel.	2003/04	2004/05 Proj.	Dec.	Jan.	From last month	From last year	
	2002/03	2002/03	Dec.	Jan.	2002/03	2002/03	Dec.	Jan.	2002/03	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
Million hectares																
World	137.20	140.44	142.48	143.11	4.38	4.42	4.88	4.90	601.42	621.18	695.81	700.57	4.76	0.68	79.39	12.78
United States	28.06	28.71	29.67	29.80	8.12	8.93	10.05	10.07	227.77	256.28	298.23	299.92	1.68	0.56	43.64	17.03
Total Foreign	109.14	111.73	112.81	113.31	3.42	3.27	3.52	3.54	373.65	364.90	397.58	400.65	3.07	0.77	35.75	9.80
North & South America																
Canada	1.28	1.23	1.08	1.08	7.01	7.80	8.23	8.23	9.00	9.60	8.85	8.85	0.00	0.00	-0.75	-7.81
Mexico	7.03	7.69	7.95	7.95	2.74	2.83	2.64	2.64	19.28	21.80	21.00	21.00	0.00	0.00	-0.80	-3.67
Argentina	2.45	2.15	2.50	2.65	6.33	6.28	6.20	6.42	15.50	13.50	15.50	17.00	1.50	9.68	3.50	25.93
Brazil	12.96	12.44	12.60	12.60	3.43	3.38	3.33	3.33	44.50	42.00	42.00	42.00	0.00	0.00	0.00	0.00
Europe																
EU-25	6.05	6.01	6.34	6.37	8.16	6.65	8.17	8.24	49.36	39.93	51.83	52.48	0.65	1.25	12.55	31.42
EU-15	4.33	4.28	4.44	4.47	9.18	7.50	9.00	9.10	39.73	32.06	39.90	40.65	0.75	1.88	8.59	26.78
France	1.83	1.64	1.75	1.75	8.98	7.25	8.91	8.91	16.44	11.86	15.60	15.60	0.00	0.00	3.74	31.56
Italy	1.11	1.16	1.20	1.20	9.49	7.07	8.83	9.08	10.55	8.20	10.60	10.90	0.30	2.83	2.70	32.93
NMS-10	1.72	1.73	1.91	1.91	5.59	4.54	6.26	6.21	9.63	7.87	11.93	11.83	-0.10	-0.84	3.96	50.31
Hungary	1.15	1.10	1.20	1.20	5.22	4.18	6.50	6.50	6.00	4.60	7.80	7.80	0.00	0.00	3.20	69.57
Poland	0.32	0.36	0.42	0.42	6.15	5.29	5.71	5.48	1.96	1.88	2.40	2.30	-0.10	-4.17	0.42	22.08
Slovak Rep.	0.14	0.15	0.15	0.15	5.07	4.58	5.67	5.67	0.70	0.69	0.85	0.85	0.00	0.00	0.16	23.73
Other Europe																
Romania	2.67	2.60	3.00	3.00	2.74	2.50	4.00	4.00	7.30	6.50	12.00	12.00	0.00	0.00	5.50	84.62
Serbia	1.20	1.20	1.20	1.20	4.58	3.17	5.25	5.25	5.50	3.80	6.30	6.30	0.00	0.00	2.50	65.79
Russia	0.55	0.70	0.70	0.70	2.82	3.00	4.29	4.29	1.55	2.10	3.00	3.00	0.00	0.00	0.90	42.86
Ukraine	1.19	2.00	2.00	2.30	3.52	3.43	4.00	3.83	4.18	6.85	8.00	8.80	0.80	10.00	1.95	28.47
Asia																
China	24.63	24.07	24.50	24.50	4.92	4.81	5.14	5.14	121.30	115.83	126.00	126.00	0.00	0.00	10.17	8.78
Thailand	1.13	1.11	1.13	1.13	3.75	3.69	3.77	3.77	4.25	4.10	4.27	4.27	0.00	0.00	0.17	4.02
India	6.30	7.00	6.80	6.80	1.76	2.10	2.06	2.06	11.10	14.72	14.00	14.00	0.00	0.00	-0.72	-4.89
Indonesia	3.05	3.20	3.30	3.30	2.00	1.97	1.91	1.91	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	2.00	4.43	4.85	5.00	5.10	0.10	2.00	0.26	5.26
Africa																
South Africa	3.65	3.30	3.50	3.50	2.65	2.94	2.77	2.77	9.68	9.70	9.70	9.70	0.00	0.00	0.00	0.00
Egypt	0.70	0.72	0.73	0.73	8.57	8.54	8.49	8.49	6.00	6.15	6.20	6.20	0.00	0.00	0.05	0.81
Zimbabwe	1.40	1.30	1.40	1.40	0.57	0.69	0.71	0.71	0.80	0.90	1.00	1.00	0.00	0.00	0.10	11.11
Others	30.52	32.53	31.54	31.55	1.76	1.73	1.80	1.80	53.83	56.27	56.64	56.66	0.02	0.04	0.39	0.69

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	56.24	59.93	58.29	58.26	2.38	2.37	2.60	2.63	133.79	142.27	151.75	153.00	1.25	0.82	10.72	7.54
United States	1.67	1.91	1.63	1.63	2.96	3.17	3.74	3.74	4.94	6.06	6.08	6.08	0.00	0.00	0.02	0.35
Total Foreign	54.57	58.01	56.66	56.63	2.36	2.35	2.57	2.59	128.85	136.21	145.67	146.92	1.25	0.86	10.70	7.86
North & South America																
Canada	3.35	4.45	4.05	4.05	2.24	2.77	3.26	3.26	7.49	12.33	13.20	13.20	0.00	0.00	0.87	7.07
Europe																
EU-25	13.35	13.40	13.25	13.18	4.23	4.07	4.63	4.72	56.39	54.58	61.27	62.17	0.90	1.47	7.59	13.91
EU-15	10.52	10.59	10.45	10.38	4.56	4.40	4.95	5.07	47.96	46.65	51.70	52.60	0.90	1.74	5.95	12.76
Denmark	0.82	0.71	0.70	0.72	5.00	5.31	5.14	5.28	4.12	3.77	3.60	3.80	0.20	5.56	0.03	0.80
France	1.64	1.76	1.62	1.62	6.69	5.60	6.79	6.91	10.99	9.84	11.00	11.20	0.20	1.82	1.36	13.77
Germany	1.97	2.09	2.06	2.00	5.55	5.12	6.21	6.50	10.93	10.67	12.80	13.00	0.20	1.56	2.33	21.84
Italy	0.34	0.31	0.32	0.32	3.47	3.32	3.44	3.44	1.19	1.03	1.10	1.10	0.00	0.00	0.07	6.80
Spain	3.10	3.09	3.17	3.17	2.69	2.82	3.41	3.41	8.33	8.70	10.80	10.80	0.00	0.00	2.10	24.14
United Kingdom	1.10	1.08	1.00	1.00	5.57	5.91	5.90	5.90	6.13	6.37	5.90	5.90	0.00	0.00	-0.47	-7.38
NMS-10	2.82	2.81	2.80	2.80	2.99	2.83	3.42	3.42	8.43	7.93	9.57	9.57	0.00	0.00	1.64	20.67
Poland	1.05	1.02	1.10	1.10	3.21	2.79	3.18	3.18	3.37	2.83	3.50	3.50	0.00	0.00	0.67	23.63
Czech Rep.	0.49	0.55	0.47	0.47	3.67	3.76	5.11	5.11	1.79	2.07	2.40	2.40	0.00	0.00	0.33	16.05
Hungary	0.37	0.38	0.34	0.34	2.96	2.17	4.12	4.12	1.10	0.83	1.40	1.40	0.00	0.00	0.58	69.70
Lithuania	0.37	0.31	0.33	0.33	2.39	2.70	2.18	2.18	0.87	0.83	0.72	0.72	0.00	0.00	-0.11	-13.25
Other Europe																
Russia	10.25	10.10	10.00	10.00	1.82	1.78	1.75	1.75	18.70	18.00	17.50	17.50	0.00	0.00	-0.50	-2.78
Ukraine	4.15	4.60	4.65	4.65	2.50	1.49	2.41	2.41	10.36	6.85	11.20	11.20	0.00	0.00	4.35	63.50
Kazakstan	1.75	1.80	1.65	1.65	1.26	1.11	0.91	0.91	2.20	2.00	1.50	1.50	0.00	0.00	-0.50	-25.00
Romania	0.30	0.32	0.40	0.40	2.23	1.70	3.50	3.50	0.66	0.54	1.40	1.40	0.00	0.00	0.86	159.26
Norway	0.18	0.18	0.18	0.18	3.71	3.71	3.71	3.71	0.65	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.55	3.45	3.50	3.50	2.03	2.00	2.03	2.03	7.20	6.90	7.10	7.10	0.00	0.00	0.20	2.90
Asia & Oceania																
China	0.91	0.95	0.96	0.96	3.63	3.58	3.61	3.61	3.32	3.40	3.45	3.45	0.00	0.00	0.05	1.47
India	0.75	0.75	0.75	0.75	2.00	1.88	1.83	1.83	1.50	1.41	1.37	1.37	0.00	0.00	-0.04	-2.84
Australia	3.86	4.40	3.80	3.80	1.00	2.34	1.84	1.84	3.87	10.29	7.00	7.00	0.00	0.00	-3.29	-31.95
Africa																
Algeria	0.40	1.18	0.90	0.90	1.04	1.04	1.44	1.44	0.42	1.22	1.30	1.30	0.00	0.00	0.08	6.56
Others	11.77	12.45	12.58	12.63	1.37	1.45	1.49	1.51	16.10	18.05	18.73	19.08	0.35	1.87	1.02	5.67

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month	MMT	Percent	MMT	Percent
	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.					
	Million hectares				Metric tons per hectare				Million metric tons								
World	14.12	13.83	13.19	13.20	1.83	1.93	1.96	1.97	25.85	26.69	25.81	26.06	0.25	0.95	-0.63	-2.35	
United States	0.83	0.90	0.73	0.73	2.02	2.33	2.32	2.32	1.68	2.10	1.68	1.68	0.00	0.00	-0.41	-19.70	
Total Foreign	13.29	12.94	12.46	12.47	1.82	1.90	1.94	1.95	24.16	24.59	24.13	24.38	0.25	1.02	-0.21	-0.87	
North & South America																	
Canada	1.38	1.58	1.32	1.32	2.11	2.34	2.80	2.80	2.91	3.69	3.69	3.69	0.00	0.00	-0.01	-0.16	
Argentina	0.30	0.24	0.24	0.24	1.67	1.70	1.70	1.70	0.50	0.40	0.40	0.40	0.00	0.00	0.00	0.00	
Europe																	
EU-25	2.98	2.91	2.76	2.77	3.12	2.97	3.13	3.21	9.30	8.66	8.63	8.88	0.25	2.90	0.22	2.60	
EU-15	2.09	2.09	1.91	1.92	3.45	3.28	3.39	3.51	7.22	6.84	6.49	6.74	0.25	3.85	-0.10	-1.42	
Finland	0.45	0.44	0.35	0.37	3.35	3.07	3.00	3.24	1.51	1.35	1.05	1.20	0.15	14.29	-0.15	-11.11	
Germany	0.23	0.26	0.24	0.23	4.36	4.62	4.58	5.22	1.02	1.20	1.10	1.20	0.10	9.09	0.00	0.00	
Sweden	0.29	0.28	0.23	0.23	4.10	3.89	4.00	4.00	1.18	1.09	0.92	0.92	0.00	0.00	-0.17	-15.60	
Italy	0.15	0.15	0.15	0.15	2.18	2.00	2.20	2.20	0.33	0.30	0.33	0.33	0.00	0.00	0.03	10.00	
NMS-10	0.89	0.83	0.85	0.85	2.35	2.20	2.53	2.53	2.08	1.82	2.14	2.14	0.00	0.00	0.32	17.71	
Czech Rep.	0.06	0.08	0.06	0.06	2.75	3.04	3.75	3.75	0.17	0.23	0.23	0.23	0.00	0.00	-0.01	-3.85	
Poland	0.61	0.53	0.55	0.55	2.46	2.24	2.55	2.55	1.49	1.18	1.40	1.40	0.00	0.00	0.22	18.44	
Serbia	0.07	0.07	0.07	0.07	1.92	1.69	1.85	1.85	0.13	0.11	0.12	0.12	0.00	0.00	0.01	9.09	
Hungary	0.06	0.06	0.07	0.07	2.30	1.83	2.86	2.86	0.14	0.11	0.20	0.20	0.00	0.00	0.09	81.82	
Other Europe																	
Norway	0.09	0.09	0.09	0.09	4.44	4.44	4.44	4.44	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00	
Turkey	0.15	0.15	0.16	0.16	1.88	1.85	1.87	1.87	0.29	0.29	0.29	0.29	0.00	0.00	0.01	1.75	
Russia	4.40	3.70	3.80	3.80	1.30	1.41	1.45	1.45	5.70	5.20	5.50	5.50	0.00	0.00	0.30	5.77	
Ukraine	0.50	0.55	0.53	0.53	1.89	1.68	1.90	1.90	0.94	0.93	1.00	1.00	0.00	0.00	0.08	8.11	
Belarus	0.26	0.25	0.25	0.25	2.19	2.00	2.00	2.00	0.58	0.50	0.50	0.50	0.00	0.00	0.00	0.00	
Asia & Oceania																	
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00	
Australia	0.91	1.08	0.90	0.90	1.05	1.83	1.22	1.22	0.96	1.97	1.10	1.10	0.00	0.00	-0.87	-44.02	
Others	1.81	1.90	1.94	1.93	1.09	1.04	1.05	1.05	1.98	1.97	2.03	2.02	0.00	-0.20	0.05	2.69	

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	Prel. 2002/03	2003/04	2004/05 Proj. Dec.	Jan.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	8.69	6.70	7.00	6.97	2.34	2.10	2.45	2.50	20.30	14.04	17.12	17.42	0.30	1.75	3.37	24.03
United States	0.11	0.13	0.13	0.13	1.56	1.70	1.70	1.70	0.17	0.22	0.22	0.22	0.00	0.00	0.00	0.00
Total Foreign	8.58	6.57	6.87	6.84	2.35	2.10	2.46	2.52	20.14	13.82	16.90	17.20	0.30	1.78	3.37	24.41
North & South America																
Canada	0.08	0.15	0.17	0.17	1.74	2.22	2.55	2.55	0.13	0.33	0.42	0.42	0.00	0.00	0.09	28.44
Europe																
EU-25	2.89	2.57	2.82	2.79	3.17	2.69	3.45	3.60	9.17	6.93	9.74	10.04	0.30	3.08	3.10	44.78
EU-15	1.07	0.86	0.93	0.95	4.40	3.73	5.01	5.12	4.71	3.22	4.64	4.84	0.20	4.31	1.62	50.20
Denmark	0.05	0.04	0.03	0.03	5.00	5.00	5.33	5.33	0.23	0.18	0.16	0.16	0.00	0.00	-0.02	-8.57
France	0.03	0.03	0.04	0.04	4.79	4.00	4.71	4.71	0.14	0.11	0.17	0.17	0.00	0.00	0.05	47.32
Germany	0.73	0.53	0.60	0.62	5.04	4.34	6.00	6.13	3.67	2.30	3.60	3.80	0.20	5.56	1.50	65.22
Spain	0.10	0.11	0.10	0.10	1.71	1.67	1.80	1.80	0.17	0.18	0.18	0.18	0.00	0.00	0.00	-2.17
Austria	0.05	0.04	0.05	0.05	3.64	3.33	4.67	4.67	0.17	0.13	0.21	0.21	0.00	0.00	0.08	57.89
Sweden	0.02	0.03	0.03	0.03	5.33	4.80	5.00	5.00	0.13	0.12	0.13	0.13	0.00	0.00	0.01	4.17
NMS-10	1.82	1.71	1.90	1.85	2.45	2.17	2.69	2.82	4.46	3.71	5.10	5.20	0.10	1.96	1.49	40.09
Hungary	0.05	0.05	0.05	0.05	2.00	1.40	2.70	2.70	0.10	0.07	0.14	0.14	0.00	0.00	0.07	92.86
Poland	1.56	1.48	1.60	1.55	2.46	2.14	2.63	2.77	3.83	3.17	4.20	4.30	0.10	2.38	1.13	35.56
Czech Rep.	0.04	0.04	0.06	0.06	3.40	3.79	5.25	5.25	0.12	0.16	0.32	0.32	0.00	0.00	0.16	98.11
Lithuania	0.08	0.06	0.09	0.09	2.27	2.36	2.22	2.22	0.17	0.14	0.20	0.20	0.00	0.00	0.06	43.88
Other Europe																
Russia	3.75	2.35	2.00	2.00	1.91	1.79	1.65	1.65	7.15	4.20	3.30	3.30	0.00	0.00	-0.90	-21.43
Ukraine	0.75	0.40	0.73	0.73	2.01	1.56	1.93	1.93	1.51	0.63	1.40	1.40	0.00	0.00	0.78	124.00
Belarus	0.71	0.70	0.75	0.75	2.26	1.71	2.00	2.00	1.60	1.20	1.50	1.50	0.00	0.00	0.30	25.00
Turkey	0.15	0.15	0.15	0.15	1.73	1.63	1.60	1.60	0.26	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Others	0.26	0.26	0.26	0.26	1.22	1.16	1.17	1.17	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.67

January 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 8
Sorghum Area, Yield, and Production
 World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	38.57	41.44	39.55	39.54	1.36	1.40	1.43	1.42	52.57	57.95	56.68	56.28	-0.40	-0.70	-1.67	-2.89
United States	2.88	3.16	2.65	2.64	3.18	3.31	4.51	4.38	9.16	10.45	11.98	11.56	-0.42	-3.53	1.11	10.62
Total Foreign	35.68	38.28	36.90	36.90	1.22	1.24	1.21	1.21	43.41	47.50	44.70	44.72	0.02	0.06	-2.78	-5.85
North & South America																
Mexico	1.84	1.90	1.90	1.90	3.44	3.84	3.32	3.32	6.34	7.30	6.30	6.30	0.00	0.00	-1.00	-13.70
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.13	0.14	0.14	0.14	2.43	2.44	2.43	2.43	0.32	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Argentina	0.55	0.46	0.53	0.53	5.09	4.78	4.95	4.95	2.80	2.20	2.60	2.60	0.00	0.00	0.40	18.18
Europe																
EU-25	0.11	0.10	0.09	0.09	6.26	3.89	5.51	5.51	0.70	0.38	0.49	0.49	0.00	0.00	0.10	27.30
EU-15	0.11	0.10	0.09	0.09	6.26	3.89	5.51	5.51	0.70	0.38	0.49	0.49	0.00	0.00	0.10	27.30
France	0.07	0.06	0.05	0.05	6.38	3.79	5.30	5.30	0.45	0.23	0.27	0.27	0.00	0.00	0.03	14.72
Italy	0.03	0.03	0.03	0.03	6.32	4.00	6.33	6.33	0.22	0.12	0.19	0.19	0.00	0.00	0.07	58.33
Spain	0.01	0.01	0.01	0.01	4.71	4.29	3.75	3.75	0.03	0.03	0.03	0.03	0.00	0.00	0.00	0.00
Asia & Oceania																
China	0.84	0.72	0.78	0.78	3.95	3.97	3.97	3.97	3.33	2.87	3.10	3.10	0.00	0.00	0.24	8.20
India	9.20	9.50	9.20	9.20	0.77	0.77	0.71	0.71	7.06	7.33	6.50	6.50	0.00	0.00	-0.83	-11.32
Thailand	0.16	0.16	0.16	0.16	1.88	1.75	1.75	1.75	0.30	0.28	0.28	0.28	0.00	0.00	0.00	0.00
Australia	0.67	0.76	0.70	0.70	2.20	2.77	2.86	2.86	1.47	2.11	2.00	2.00	0.00	0.00	-0.11	-5.12
Africa																
Nigeria	6.75	6.80	6.80	6.80	1.16	1.18	1.18	1.18	7.85	8.00	8.05	8.05	0.00	0.00	0.05	0.63
Sudan	5.00	7.00	6.00	6.00	0.59	0.74	0.73	0.73	2.93	5.19	4.35	4.35	0.00	0.00	-0.84	-16.18
Ethiopia	1.49	1.68	1.50	1.50	0.74	1.01	0.93	0.93	1.10	1.70	1.40	1.40	0.00	0.00	-0.30	-17.65
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.33	0.32	0.32	0.32	0.87	0.81	0.81	0.81	0.29	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Tanzania	0.70	0.75	0.75	0.75	1.19	0.77	0.87	0.87	0.84	0.58	0.65	0.65	0.00	0.00	0.07	12.07
Niger	1.50	1.50	1.50	1.50	0.47	0.48	0.38	0.38	0.70	0.72	0.58	0.58	0.00	0.00	-0.15	-20.14
South Africa	0.10	0.13	0.13	0.13	2.32	2.88	1.69	1.69	0.22	0.38	0.22	0.22	0.00	0.00	-0.16	-41.33
Others	6.10	6.14	6.18	6.19	1.03	1.13	1.08	1.08	6.26	6.97	6.67	6.69	0.02	0.37	-0.27	-3.91

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production				
	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	From last month	MMT	Percent	MMT	Percent
		2002/03	2003/04	Dec.	Jan.		2002/03	2003/04	Dec.	Jan.		2002/03	2003/04	Dec.	Jan.	From last year	
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent	
World	145.65	149.35	149.31	149.29	3.86	3.89	3.97	3.97	377.89	389.16	398.10	398.17	0.07	0.02	9.01	2.32	
United States	1.30	1.21	1.35	1.35	7.37	7.75	7.65	7.78	6.54	6.42	7.23	7.33	0.10	1.40	0.91	14.16	
Total Foreign	144.35	148.14	147.96	147.95	3.83	3.86	3.93	3.93	371.36	382.74	390.87	390.84	-0.03	-0.01	8.10	2.12	
North & South America																	
Brazil	3.19	3.74	3.30	3.30	3.25	3.43	3.52	3.52	7.05	8.71	7.90	7.90	0.00	0.00	-0.81	-9.28	
Europe																	
EU-25	0.40	0.41	0.41	0.42	2.64	2.66	2.82	2.72	1.73	1.72	1.76	1.83	0.07	3.97	0.11	6.44	
EU-15	0.40	0.40	0.41	0.41	6.62	6.55	6.85	6.59	1.72	1.71	1.75	1.82	0.07	3.99	0.11	6.48	
Italy	0.22	0.22	0.23	0.23	6.30	6.18	6.50	6.21	0.87	0.83	0.84	0.92	0.08	9.50	0.09	10.95	
Spain	0.11	0.12	0.12	0.12	7.27	7.30	7.34	7.15	0.57	0.60	0.63	0.62	-0.01	-1.42	0.03	4.18	
Greece	0.02	0.02	0.02	0.02	8.09	8.09	8.45	7.64	0.12	0.12	0.11	0.11	0.00	-0.91	-0.01	-6.03	
Other Europe																	
Russia	0.13	0.15	0.13	0.13	3.74	3.08	3.55	3.55	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.00	
Asia & Oceania																	
China	28.20	26.51	28.70	28.70	6.19	6.06	6.27	6.27	122.18	112.46	126.00	126.00	0.00	0.00	13.54	12.04	
Thailand	10.16	10.32	10.21	10.21	2.57	2.65	2.58	2.58	17.20	18.01	17.40	17.40	0.00	0.00	-0.61	-3.39	
India	40.40	44.00	42.50	42.50	2.70	2.97	2.93	2.93	72.70	87.00	83.00	83.00	0.00	0.00	-4.00	-4.60	
Pakistan	2.20	2.40	2.40	2.40	3.05	3.06	3.13	3.13	4.48	4.90	5.00	5.00	0.00	0.00	0.10	2.04	
Indonesia	11.50	11.70	11.75	11.75	4.50	4.64	4.62	4.62	33.41	35.02	34.99	34.99	0.00	0.00	-0.03	-0.09	
Iran	0.61	0.56	0.63	0.63	4.72	5.90	5.29	5.29	1.90	2.18	2.20	2.20	0.00	0.00	0.02	0.92	
Philippines	4.10	4.12	4.12	4.12	3.17	3.36	3.44	3.44	8.45	9.00	9.20	9.20	0.00	0.00	0.20	2.22	
Japan	1.69	1.67	1.70	1.70	6.58	5.85	6.44	6.44	8.09	7.09	7.95	7.95	0.00	0.00	0.86	12.11	
South Korea	1.05	1.02	1.00	1.00	6.35	5.92	6.75	6.75	4.93	4.45	5.00	5.00	0.00	0.00	0.55	12.33	
Taiwan	0.31	0.27	0.26	0.26	5.87	6.07	5.56	5.56	1.27	1.16	1.03	1.03	0.00	0.00	-0.14	-11.77	
Bangladesh	10.78	10.90	10.70	10.70	3.51	3.60	3.58	3.58	25.19	26.15	25.50	25.50	0.00	0.00	-0.65	-2.49	
Burma	6.20	6.30	6.00	6.00	3.00	2.94	2.92	2.92	10.79	10.73	10.15	10.15	0.00	0.00	-0.58	-5.41	
Australia	0.04	0.07	0.07	0.07	10.32	8.25	8.60	8.60	0.28	0.38	0.40	0.40	0.00	0.00	0.02	4.44	
Vietnam	7.47	7.46	7.45	7.45	4.37	4.46	4.37	4.37	21.53	21.97	21.50	21.50	0.00	0.00	-0.47	-2.13	
Cambodia	2.00	2.24	2.20	2.20	1.91	2.10	1.98	1.98	2.40	2.96	2.75	2.75	0.00	0.00	-0.21	-7.09	
Africa																	
Nigeria	1.66	1.80	1.85	1.85	2.21	2.04	2.07	2.07	2.20	2.20	2.30	2.30	0.00	0.00	0.10	4.55	
Egypt	0.59	0.63	0.65	0.65	9.69	9.84	0.10	10.05	3.71	4.03	4.23	4.23	0.00	0.00	0.19	4.84	
Others	11.69	11.90	11.94	11.92	1.85	1.87	1.87	1.86	21.57	22.30	22.31	22.22	-0.10	-0.44	-0.09	-0.39	

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1	--	--	--	--	--	--	--	--	329.64	336.99	390.54	391.42	0.87	0.22	54.42	16.15
Total Foreign	--	--	--	--	--	--	--	--	245.71	260.39	293.66	294.83	1.17	0.40	34.43	13.22
Copra	--	--	--	--	--	--	--	--	5.18	5.36	5.51	5.51	0.00	0.00	0.15	2.82
Palm Kernel	--	--	--	--	--	--	--	--	7.63	8.07	8.29	8.39	0.10	1.21	0.32	3.96
Major Oilseed	174.56	190.23	198.87	199.00	1.82	1.70	1.89	1.90	316.83	323.56	376.74	377.51	0.77	0.21	53.95	16.67
United States	36.28	36.04	36.92	36.81	2.31	2.13	2.62	2.62	83.94	76.60	96.88	96.59	-0.29	-0.30	19.99	26.10
Foreign Oilseed	138.27	154.19	161.95	162.19	1.68	1.60	1.73	1.73	232.90	246.96	279.86	280.92	1.07	0.38	33.96	13.75
South America	37.45	42.34	44.81	44.80	2.68	2.36	2.64	2.65	100.31	99.92	118.51	118.50	-0.01	-0.01	18.58	18.59
Brazil	19.31	22.69	24.23	24.23	2.78	2.43	2.77	2.77	53.68	55.08	67.01	67.01	0.00	0.00	11.93	21.66
Argentina	15.25	16.24	16.79	16.78	2.60	2.32	2.57	2.57	39.62	37.70	43.07	43.06	-0.01	-0.02	5.36	14.21
Paraguay	1.75	2.05	2.28	2.28	2.65	2.06	2.28	2.28	4.64	4.23	5.21	5.21	0.00	0.00	0.98	23.20
Bolivia	0.78	0.87	0.92	0.92	2.24	2.32	2.20	2.20	1.74	2.01	2.01	2.01	0.00	0.00	0.00	0.00
China	26.10	27.86	29.90	29.90	2.02	1.82	1.98	1.97	52.68	50.72	59.21	59.02	-0.20	-0.33	8.29	16.35
India	27.57	31.80	34.35	34.35	0.68	0.91	0.83	0.83	18.83	28.86	28.52	28.60	0.08	0.28	-0.26	-0.90
EU-25	7.03	7.28	7.27	7.27	2.40	2.23	2.71	2.71	16.88	16.26	19.74	19.74	0.00	0.00	3.48	21.39
France	1.74	1.86	1.78	1.78	2.91	2.70	3.03	3.03	5.07	5.04	5.40	5.40	0.00	0.00	0.37	7.25
Germany	1.32	1.31	1.29	1.29	2.94	2.83	4.08	4.08	3.89	3.71	5.27	5.27	0.00	0.00	1.57	42.22
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66
Hungary	0.57	0.60	0.60	0.60	1.82	1.75	1.99	1.99	1.03	1.05	1.20	1.20	0.00	0.00	0.15	13.81
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16
Spain	0.85	0.89	0.88	0.88	1.04	1.00	1.10	1.10	0.88	0.89	0.97	0.97	0.00	0.00	0.08	8.75
Italy	0.33	0.31	0.23	0.23	2.84	2.23	2.98	2.98	0.93	0.68	0.67	0.67	0.00	0.00	-0.01	-1.47
Canada	4.38	5.85	6.21	6.21	1.52	1.57	1.75	1.75	6.67	9.18	10.89	10.89	0.00	0.00	1.70	18.52
Russia	4.28	5.45	5.01	5.41	0.99	1.00	0.99	0.99	4.22	5.44	4.97	5.37	0.40	8.05	-0.06	-1.20
Ukraine	2.89	4.05	3.65	3.65	1.20	1.12	0.96	0.96	3.46	4.54	3.51	3.51	0.00	0.00	-1.03	-22.60
Pakistan	3.23	3.59	3.78	3.78	1.18	1.05	1.28	1.44	3.80	3.76	4.82	5.45	0.63	13.07	1.69	44.96
Australia	1.63	1.52	1.55	1.55	0.93	1.56	1.47	1.49	1.52	2.37	2.27	2.30	0.03	1.55	-0.07	-3.12
Turkey	1.32	1.26	1.29	1.29	1.79	1.62	1.65	1.65	2.35	2.05	2.12	2.12	0.00	0.00	0.07	3.57
Indonesia	1.23	1.34	1.35	1.35	1.53	1.46	1.52	1.52	1.88	1.97	2.05	2.05	0.00	0.00	0.08	4.07
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Nigeria	1.96	2.01	2.03	2.03	1.07	1.04	1.04	1.04	2.09	2.09	2.11	2.11	0.00	0.00	0.02	1.01
Burma	1.46	1.53	1.57	1.57	0.83	0.82	0.81	0.81	1.21	1.25	1.26	1.26	0.00	0.00	0.01	1.04
Romania	1.02	1.29	1.23	1.23	1.07	1.30	1.48	1.48	1.10	1.67	1.81	1.81	0.00	0.00	0.14	8.38
South Africa	0.79	0.75	0.80	0.80	1.11	1.35	1.32	1.32	0.87	1.02	1.05	1.05	0.00	0.00	0.03	3.34
Others	14.52	14.89	15.78	15.63	0.90	0.95	0.94	0.96	13.04	14.08	14.84	14.97	0.13	0.86	0.89	6.29

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	81.70	88.33	93.10	93.08	2.41	2.15	2.48	2.48	197.08	189.81	231.03	230.77	-0.26	-0.11	40.96	21.58
United States	29.34	29.33	29.94	29.93	2.56	2.28	2.86	2.86	75.01	66.78	85.74	85.48	-0.26	-0.30	18.71	28.01
Total Foreign	52.36	59.00	63.15	63.15	2.33	2.09	2.30	2.30	122.07	123.03	145.28	145.28	0.00	0.00	22.25	18.09
South America	33.47	38.37	40.49	40.49	2.81	2.43	2.75	2.75	94.00	93.23	111.46	111.46	0.00	0.00	18.22	19.55
Brazil	18.45	21.48	23.00	23.00	2.82	2.45	2.80	2.80	52.00	52.60	64.50	64.50	0.00	0.00	11.90	22.62
Argentina	12.60	14.00	14.20	14.20	2.82	2.43	2.75	2.75	35.50	34.00	39.00	39.00	0.00	0.00	5.00	14.71
Paraguay	1.55	1.75	2.00	2.00	2.90	2.29	2.50	2.50	4.50	4.00	5.00	5.00	0.00	0.00	1.00	25.00
Bolivia	0.71	0.80	0.85	0.85	2.32	2.44	2.29	2.29	1.65	1.95	1.95	1.95	0.00	0.00	0.00	0.00
Uruguay	0.08	0.26	0.35	0.35	2.38	2.00	2.43	2.43	0.18	0.52	0.85	0.85	0.00	0.00	0.33	63.46
China	8.72	9.30	9.80	9.80	1.89	1.66	1.84	1.84	16.51	15.40	18.00	18.00	0.00	0.00	2.60	16.88
India	5.67	6.45	7.70	7.70	0.71	1.05	0.91	0.91	4.00	6.80	7.00	7.00	0.00	0.00	0.20	2.94
Canada	1.02	1.04	1.18	1.18	2.28	2.17	2.58	2.58	2.34	2.26	3.05	3.05	0.00	0.00	0.79	34.78
EU-25	0.28	0.30	0.27	0.27	3.16	2.40	2.91	2.91	0.89	0.71	0.80	0.80	0.00	0.00	0.09	12.10
Italy	0.15	0.15	0.15	0.15	3.72	3.00	3.40	3.40	0.57	0.45	0.51	0.51	0.00	0.00	0.06	13.33
France	0.08	0.08	0.06	0.06	2.80	1.60	2.50	2.50	0.21	0.13	0.15	0.15	0.00	0.00	0.02	15.38
Indonesia	0.55	0.63	0.60	0.60	1.42	1.30	1.40	1.40	0.78	0.82	0.84	0.84	0.00	0.00	0.02	2.44
Russia	0.36	0.40	0.48	0.48	1.17	0.98	0.94	0.94	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.50
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.12	0.14	0.13	0.13	2.00	2.14	2.31	2.31	0.24	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Japan	0.15	0.15	0.15	0.15	1.80	1.53	1.87	1.87	0.27	0.23	0.28	0.28	0.00	0.00	0.05	20.69
Thailand	0.18	0.18	0.20	0.20	1.39	1.22	1.35	1.35	0.25	0.22	0.27	0.27	0.00	0.00	0.05	22.73
Ukraine	0.10	0.19	0.25	0.25	1.28	1.23	1.20	1.20	0.13	0.23	0.30	0.30	0.00	0.00	0.07	29.31
South Africa	0.10	0.12	0.15	0.15	1.37	1.79	1.59	1.59	0.14	0.22	0.23	0.23	0.00	0.00	0.01	5.50
Vietnam	0.16	0.18	0.19	0.19	1.27	1.24	1.26	1.26	0.20	0.23	0.24	0.24	0.00	0.00	0.02	6.67
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	1.01	1.07	1.10	1.10	1.38	1.36	1.40	1.40	1.39	1.46	1.54	1.54	0.00	0.00	0.08	5.82

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	29.34	31.25	34.81	34.75	1.12	1.14	1.23	1.25	32.87	35.56	42.94	43.58	0.64	1.48	8.02	22.55
United States	5.03	4.86	5.35	5.28	1.12	1.24	1.41	1.44	5.61	6.05	7.57	7.63	0.06	0.79	1.58	26.20
Total Foreign	24.32	26.39	29.46	29.46	1.12	1.12	1.20	1.22	27.26	29.51	35.37	35.95	0.58	1.63	6.44	21.81
China	4.18	5.11	5.70	5.70	2.12	1.71	2.03	1.99	8.85	8.74	11.56	11.37	-0.20	-1.69	2.63	30.03
India	7.60	7.80	9.00	9.00	0.58	0.75	0.71	0.72	4.40	5.86	6.37	6.45	0.08	1.26	0.59	10.09
Pakistan	2.80	3.09	3.20	3.20	1.21	1.06	1.33	1.53	3.40	3.29	4.25	4.88	0.63	14.82	1.59	48.33
Central Asia	2.44	2.45	2.58	2.58	1.19	1.16	1.29	1.29	2.90	2.83	3.34	3.33	-0.01	-0.30	0.50	17.63
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Tajikistan	0.27	0.29	0.29	0.29	1.08	1.07	1.09	1.09	0.29	0.31	0.32	0.32	0.00	0.00	0.01	3.28
Turkmenis	0.49	0.48	0.55	0.55	0.56	0.77	0.71	0.69	0.28	0.37	0.39	0.38	-0.01	-2.56	0.01	2.70
Kazakhstan	0.17	0.19	0.21	0.21	1.21	1.16	1.27	1.27	0.20	0.22	0.26	0.26	0.00	0.00	0.05	20.93
African Fran	2.26	2.32	2.58	2.58	0.65	0.71	0.68	0.68	1.48	1.65	1.74	1.74	0.00	0.00	0.09	5.51
Mali	0.45	0.55	0.54	0.54	0.73	0.88	0.84	0.84	0.33	0.48	0.45	0.45	0.00	0.00	-0.03	-6.61
Burkina	0.35	0.46	0.55	0.55	0.74	0.75	0.70	0.70	0.26	0.35	0.39	0.39	0.00	0.00	0.04	10.95
Benin	0.35	0.38	0.39	0.39	0.64	0.60	0.59	0.59	0.22	0.23	0.23	0.23	0.00	0.00	0.00	0.88
Brazil	0.74	1.07	1.07	1.07	1.97	2.03	2.04	2.04	1.45	2.18	2.18	2.18	0.00	0.00	0.00	0.18
Turkey	0.70	0.71	0.72	0.72	1.94	1.88	1.89	1.89	1.36	1.33	1.35	1.35	0.00	0.00	0.02	1.35
Greece	0.36	0.36	0.38	0.38	1.53	1.33	1.55	1.55	0.54	0.48	0.58	0.58	0.00	0.00	0.10	20.08
Australia	0.22	0.20	0.33	0.33	2.26	2.45	2.34	2.45	0.50	0.48	0.76	0.80	0.04	4.61	0.32	65.63
Syria	0.19	0.20	0.22	0.22	2.66	2.85	2.86	3.07	0.50	0.57	0.62	0.66	0.05	7.32	0.09	15.79
Egypt	0.30	0.22	0.31	0.31	1.35	1.41	1.34	1.34	0.41	0.31	0.41	0.41	0.00	0.00	0.10	33.12
Others	2.54	2.87	3.40	3.40	0.59	0.62	0.65	0.65	1.49	1.79	2.22	2.21	-0.01	-0.45	0.41	23.10

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	21.14	22.39	23.00	22.89	1.44	1.44	1.50	1.52	30.45	32.29	34.61	34.74	0.13	0.37	2.45	7.59
United States	0.52	0.53	0.56	0.56	2.88	3.54	3.39	3.43	1.51	1.88	1.91	1.93	0.03	1.42	0.05	2.82
Total Foreign	20.62	21.86	22.44	22.33	1.40	1.39	1.46	1.47	28.94	30.41	32.71	32.81	0.10	0.31	2.40	7.88
China	4.92	5.06	5.40	5.40	3.01	2.65	2.93	2.93	14.82	13.42	15.80	15.80	0.00	0.00	2.38	17.73
India	6.80	8.00	8.00	8.00	0.76	0.96	0.94	0.94	5.20	7.70	7.50	7.50	0.00	0.00	-0.20	-2.60
Africa	6.74	6.57	6.73	6.62	0.83	0.89	0.86	0.89	5.62	5.87	5.81	5.91	0.10	1.72	0.04	0.68
Nigeria	1.23	1.23	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.51	1.52	1.52	0.00	0.00	0.01	0.66
Senegal	0.75	0.53	0.55	0.55	0.35	0.85	0.82	0.82	0.26	0.45	0.45	0.45	0.00	0.00	0.01	1.12
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.52	0.53	0.53	0.78	0.79	0.79	0.79	0.36	0.41	0.42	0.42	0.00	0.00	0.01	2.20
Burkina Fas	0.33	0.33	0.33	0.33	0.91	0.91	0.91	0.91	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Ghana	0.23	0.23	0.23	0.23	1.00	1.00	1.00	1.00	0.23	0.23	0.23	0.23	0.00	0.00	0.00	0.00
Guinea	0.21	0.21	0.21	0.21	1.00	1.00	1.00	1.00	0.21	0.21	0.21	0.21	0.00	0.00	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.17	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.25	0.25	0.25	0.25	0.74	0.74	0.74	0.74	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Indonesia	0.67	0.70	0.74	0.74	1.62	1.61	1.62	1.62	1.09	1.13	1.19	1.19	0.00	0.00	0.06	5.31
Burma	0.58	0.59	0.60	0.60	1.21	1.20	1.19	1.19	0.70	0.71	0.72	0.72	0.00	0.00	0.01	0.70
Vietnam	0.25	0.25	0.25	0.25	1.61	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.16	0.16	0.19	0.19	2.03	1.99	2.11	2.11	0.32	0.32	0.40	0.40	0.00	0.00	0.08	23.46
Brazil	0.09	0.10	0.11	0.11	2.06	2.26	2.23	2.23	0.18	0.22	0.25	0.25	0.00	0.00	0.02	10.86
Mexico	0.06	0.06	0.06	0.06	1.21	1.43	1.43	1.43	0.08	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.36	0.36	0.36	0.36	1.52	1.51	1.55	1.55	0.55	0.55	0.56	0.56	0.00	0.00	0.01	2.19

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	2002/03	2003/04	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	20.05	22.68	21.33	21.79	1.19	1.17	1.18	1.17	23.93	26.47	25.10	25.40	0.30	1.19	-1.07	-4.06
United States	0.88	0.89	0.72	0.69	1.27	1.36	1.51	1.34	1.11	1.21	1.09	0.93	-0.16	-14.46	-0.28	-23.16
Total Foreign	19.17	21.79	20.61	21.10	1.19	1.16	1.17	1.16	22.82	25.26	24.02	24.47	0.46	1.89	-0.79	-3.14
South America	2.66	2.09	2.28	2.28	1.55	1.70	1.64	1.64	4.12	3.55	3.74	3.74	0.00	0.00	0.19	5.35
Argentina	2.35	1.83	2.00	2.00	1.57	1.75	1.70	1.70	3.70	3.20	3.40	3.40	0.00	0.00	0.20	6.25
Uruguay	0.17	0.12	0.13	0.13	1.38	1.39	1.15	1.15	0.23	0.16	0.15	0.15	0.00	0.00	-0.01	-6.25
Bolivia	0.07	0.07	0.07	0.07	1.37	0.92	0.92	0.92	0.09	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	3.80	4.85	4.40	4.80	0.97	1.00	1.00	1.00	3.69	4.85	4.40	4.80	0.40	9.09	-0.05	-1.03
Ukraine	2.72	3.81	3.30	3.30	1.20	1.12	0.94	0.94	3.27	4.25	3.10	3.10	0.00	0.00	-1.15	-27.09
EU-25	2.13	2.43	2.17	2.17	1.74	1.61	1.71	1.71	3.71	3.92	3.70	3.70	0.00	0.00	-0.22	-5.49
France	0.62	0.69	0.62	0.62	2.43	2.16	2.18	2.18	1.50	1.49	1.35	1.35	0.00	0.00	-0.14	-9.52
Hungary	0.42	0.50	0.48	0.48	1.88	1.79	1.98	1.98	0.78	0.90	0.95	0.95	0.00	0.00	0.05	5.56
Spain	0.75	0.79	0.78	0.78	1.00	0.97	1.03	1.03	0.76	0.77	0.80	0.80	0.00	0.00	0.03	3.90
Italy	0.17	0.15	0.07	0.07	2.13	1.47	2.14	2.14	0.35	0.22	0.15	0.15	0.00	0.00	-0.07	-31.82
China	1.13	1.17	1.20	1.20	1.72	1.49	1.54	1.54	1.95	1.74	1.85	1.85	0.00	0.00	0.11	6.14
India	2.70	2.80	2.85	2.85	0.60	0.61	0.61	0.61	1.63	1.70	1.75	1.75	0.00	0.00	0.05	2.94
Romania	0.88	1.10	1.05	1.05	1.01	1.27	1.43	1.43	0.89	1.40	1.50	1.50	0.00	0.00	0.10	7.14
Bulgaria	0.43	0.61	0.49	0.49	1.35	1.18	1.63	1.63	0.58	0.72	0.80	0.80	0.00	0.00	0.08	11.11
Turkey	0.55	0.50	0.52	0.52	1.49	1.20	1.25	1.25	0.82	0.60	0.65	0.65	0.00	0.00	0.05	8.33
South Africa	0.61	0.53	0.55	0.55	1.06	1.26	1.27	1.27	0.64	0.66	0.70	0.70	0.00	0.00	0.04	5.58
Serbia	0.17	0.22	0.19	0.19	1.65	1.82	2.00	2.00	0.28	0.40	0.38	0.38	0.00	0.00	-0.02	-5.00
Moldova	0.26	0.28	0.20	0.20	1.55	1.43	1.50	1.50	0.40	0.40	0.30	0.30	0.00	0.00	-0.10	-25.00
Burma	0.50	0.55	0.55	0.55	0.54	0.49	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.64	0.86	0.87	0.95	0.92	0.93	1.01	0.98	0.59	0.80	0.88	0.93	0.06	6.29	0.13	16.10

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production					
	2002/03	Prel. 2003/04	2004/05 Proj. Dec.	Jan.	2002/03	Prel. 2003/04	2004/05 Proj. Dec.	Jan.	2002/03	Prel. 2003/04	2004/05 Proj. Dec.	Jan.	From last month	MMT	Percent	From last year	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons									
World	22.33	25.58	26.62	26.50	1.46	1.54	1.62	1.62	32.51	39.43	43.06	43.03	-0.03	-0.07	3.60	9.13		
United States	0.52	0.43	0.34	0.34	1.34	1.58	1.70	1.80	0.70	0.69	0.58	0.61	0.03	5.87	-0.07	-10.64		
Total Foreign	21.81	25.15	26.28	26.16	1.46	1.54	1.62	1.62	31.81	38.74	42.48	42.41	-0.06	-0.15	3.67	9.48		
China	7.14	7.22	7.80	7.80	1.48	1.58	1.54	1.54	10.55	11.42	12.00	12.00	0.00	0.00	0.58	5.08		
EU-25	4.18	4.10	4.36	4.36	2.78	2.69	3.33	3.33	11.63	11.04	14.50	14.50	0.00	0.00	3.46	31.34		
Germany	1.30	1.27	1.26	1.26	2.96	2.87	4.13	4.13	3.83	3.64	5.20	5.20	0.00	0.00	1.56	42.86		
France	1.05	1.09	1.10	1.10	3.21	3.13	3.55	3.55	3.36	3.41	3.90	3.90	0.00	0.00	0.49	14.27		
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66		
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16		
Czech Republic	0.31	0.25	0.28	0.28	2.27	1.55	3.09	3.09	0.71	0.39	0.85	0.85	0.00	0.00	0.46	119.07		
Denmark	0.08	0.11	0.13	0.13	2.60	3.18	2.92	2.92	0.22	0.35	0.38	0.38	0.00	0.00	0.03	8.57		
Slovakia	0.12	0.06	0.10	0.10	2.07	0.88	2.50	2.50	0.26	0.05	0.25	0.25	0.00	0.00	0.20	371.70		
Hungary	0.13	0.07	0.09	0.09	1.58	1.31	2.00	2.00	0.20	0.09	0.18	0.18	0.00	0.00	0.09	104.55		
Sweden	0.07	0.06	0.09	0.09	2.37	2.17	2.35	2.35	0.16	0.13	0.20	0.20	0.00	0.00	0.07	53.85		
Canada	3.26	4.69	4.94	4.94	1.28	1.44	1.56	1.56	4.18	6.77	7.70	7.70	0.00	0.00	0.93	13.72		
India	4.80	6.75	6.80	6.80	0.75	1.01	0.87	0.87	3.60	6.80	5.90	5.90	0.00	0.00	-0.90	-13.24		
Australia	1.30	1.21	1.10	1.10	0.67	1.40	1.18	1.18	0.87	1.69	1.30	1.30	0.00	0.00	-0.39	-23.12		
Bangladesh	0.34	0.34	0.34	0.34	0.76	0.76	0.76	0.76	0.26	0.26	0.26	0.26	0.00	0.00	0.00	0.00		
Pakistan	0.27	0.28	0.29	0.29	0.82	0.83	0.83	0.83	0.22	0.24	0.24	0.24	0.00	0.00	0.01	2.55		
Russia	0.12	0.20	0.13	0.13	0.96	0.97	0.92	0.92	0.12	0.19	0.12	0.12	0.00	0.00	-0.07	-37.50		
Others	0.39	0.36	0.52	0.39	0.97	0.92	0.87	0.99	0.38	0.33	0.45	0.39	-0.06	-13.91	0.06	17.82		

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel.	2003/04	2004/05 Proj.	Dec.	Jan.	From last month	From last year	
	2002/03					MMT	Percent	MMT
Million metric tons								
COPRA								
World	5.18	5.36	5.51	5.51	0.00	0.00	0.15	2.82
Philippines	2.20	2.30	2.40	2.40	0.00	0.00	0.10	4.35
Indonesia	1.30	1.36	1.40	1.40	0.00	0.00	0.04	2.94
India	0.70	0.73	0.74	0.74	0.00	0.00	0.01	1.38
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.61
Papua New G	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.37	0.36	0.36	0.36	0.00	0.00	0.00	0.00
PALM KERNEL								
World	7.63	8.07	8.29	8.39	0.10	1.21	0.32	3.96
Malaysia	3.57	3.56	3.65	3.65	0.00	0.00	0.09	2.59
Indonesia	2.81	3.19	3.30	3.40	0.10	3.03	0.21	6.58
Nigeria	0.35	0.36	0.37	0.37	0.00	0.00	0.01	2.78
Thailand	0.13	0.16	0.16	0.16	0.00	0.00	0.00	0.00
Colombia	0.12	0.13	0.14	0.14	0.00	0.00	0.01	6.30
Papua New G	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.05	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	0.46	0.47	0.47	0.47	0.00	0.00	0.00	0.00
PALM OIL								
World	27.26	29.09	30.16	30.46	0.30	0.99	1.38	4.73
Malaysia	13.18	13.42	14.00	14.00	0.00	0.00	0.58	4.35
Indonesia	9.80	11.00	11.50	11.80	0.30	2.61	0.80	7.27
Nigeria	0.77	0.78	0.80	0.80	0.00	0.00	0.02	2.56
Thailand	0.64	0.84	0.78	0.78	0.00	0.00	-0.06	-7.14
Colombia	0.54	0.58	0.61	0.61	0.00	0.00	0.03	5.22
Papua New G	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.32	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.23	0.31	0.31	0.31	0.00	0.00	0.00	0.00
Others	1.40	1.45	1.45	1.45	0.00	0.00	0.00	0.14

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production				
	Prel.	2002/03	2004/05 Proj.	2003/04	Prel.	2002/03	2004/05 Proj.	2003/04	Prel.	2002/03	2004/05 Proj.	2003/04	From last month	MBales	Percent	MBales	Percent
			Dec.	Jan.			Dec.	Jan.			Dec.	Jan.					
Million hectares				Kilograms per hectare				Million 480 lb. bales									
World	30.45	32.31	35.84	35.77	631.46	638.42	692.76	703.93	88.31	94.74	114.02	115.64	1.62	1.42	20.90	22.06	
United States	5.03	4.86	5.35	5.28	745.64	818.16	928.32	947.96	17.21	18.26	22.82	23.01	0.19	0.84	4.75	26.03	
Total Foreign	25.42	27.45	30.48	30.48	608.89	606.61	651.42	661.63	71.10	76.48	91.21	92.64	1.43	1.57	16.15	21.12	
China	4.18	5.11	5.70	5.70	1,176.06	950.16	1,126.83	1,107.73	22.60	22.30	29.50	29.00	-0.50	-1.69	6.70	30.04	
India	7.60	7.80	9.00	9.00	303.67	385.21	362.88	367.72	10.60	13.80	15.00	15.20	0.20	1.33	1.40	10.14	
Pakistan	2.80	3.09	3.20	3.20	607.39	545.72	680.40	782.45	7.80	7.75	10.00	11.50	1.50	15.00	3.75	48.39	
Central Asia	2.18	2.17	2.26	2.26	602.13	585.30	656.56	651.73	6.02	5.82	6.80	6.75	-0.05	-0.74	0.93	15.98	
Uzbekistan	1.42	1.40	1.42	1.42	705.31	637.63	769.35	769.35	4.60	4.10	5.00	5.00	0.00	0.00	0.90	21.95	
Tajikistan	0.27	0.29	0.29	0.29	595.67	595.88	600.62	600.62	0.73	0.78	0.80	0.80	0.00	0.00	0.02	2.56	
Turkmenistan	0.49	0.48	0.55	0.55	306.59	426.38	395.87	376.07	0.69	0.94	1.00	0.95	-0.05	-5.00	0.01	1.06	
African Franc Zone	2.35	2.41	2.66	2.66	381.53	401.50	385.64	386.05	4.13	4.44	4.72	4.72	0.00	0.11	0.28	6.43	
Mali	0.45	0.55	0.54	0.33	399.17	475.04	453.60	736.92	0.83	1.20	1.13	1.10	-0.02	-2.22	-0.10	-8.33	
Burkina Faso	0.35	0.46	0.55	0.55	466.56	456.75	423.58	423.58	0.75	0.97	1.07	1.07	0.00	0.00	0.11	10.88	
Benin	0.35	0.38	0.39	0.39	419.90	397.71	390.21	390.21	0.68	0.69	0.69	0.69	0.00	0.00	0.00	0.73	
Cote d'Ivoire	0.32	0.23	0.26	0.26	473.32	378.65	439.64	439.64	0.70	0.40	0.53	0.53	0.00	0.00	0.13	31.25	
Turkey	0.70	0.71	0.72	0.72	1,299.83	1,257.29	1,294.18	1,294.18	4.18	4.10	4.25	4.25	0.00	0.00	0.15	3.66	
Brazil	0.74	1.07	1.07	1.07	1,152.32	1,190.37	1,190.37	1,190.37	3.89	5.85	5.85	5.85	0.00	0.00	0.00	0.00	
Greece	0.36	0.36	0.38	0.38	1,051.83	917.69	1,045.09	1,045.09	1.72	1.53	1.80	1.80	0.00	0.00	0.27	17.65	
Australia	0.22	0.20	0.33	0.33	1,662.64	1,888.44	1,607.83	1,674.82	1.68	1.70	2.40	2.50	0.10	4.17	0.80	47.06	
Egypt	0.30	0.22	0.31	0.31	944.44	918.85	963.71	963.71	1.31	0.92	1.35	1.35	0.00	0.00	0.43	46.74	
Syria	0.19	0.20	0.22	0.22	1,318.07	1,415.22	1,417.75	1,519.02	1.13	1.30	1.40	1.50	0.10	7.14	0.20	15.38	
Iran	0.16	0.15	0.18	0.18	625.96	780.81	684.28	684.28	0.46	0.52	0.55	0.55	0.00	0.00	0.03	5.77	
Argentina	0.15	0.25	0.40	0.39	426.63	448.52	421.85	418.70	0.29	0.52	0.78	0.75	-0.03	-3.23	0.24	45.63	
Spain	0.09	0.09	0.09	0.09	1,127.06	1,017.63	1,209.59	1,209.59	0.44	0.43	0.50	0.50	0.00	0.00	0.07	16.28	
Others	3.42	3.64	4.00	4.01	309.68	330.18	343.99	348.57	4.87	5.51	6.32	6.42	0.10	1.58	0.90	16.34	

January 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 23-year record of the differences between the January projection and the final estimate. Using world wheat production as an example, changes between the January projection and the final estimate have averaged 3.1 million tons (0.6 percent) and ranged from -8.3 to 6.4 million tons. The January projection has been below the final 15 times and above the final 8 times.

RELIABILITY OF PRODUCTION PROJECTIONS

REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2003/04 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
WHEAT	Percent	---Million metric tons---				Number of years 2/
World	0.6	3.1	-8.3	6.4	15	8
U.S.	0.1	0.1	-0.2	0.1	11	6
Foreign	0.7	3.1	-8.3	6.4	15	8
COARSE GRAINS 3/		---Million metric tons---				
World	0.9	8.0	-20.7	8.2	14	9
U.S.	0.2	0.4	-4.6	1.3	12	6
Foreign	1.3	7.7	-20.7	8.2	14	9
RICE (Milled)		---Million metric tons---				
World	1.4	4.7	-13.9	1.9	18	4
U.S.	1.2	0.1	-0.3	0.2	8	4
Foreign	1.4	4.7	-13.9	2.0	19	4
SOYBEANS		---Million 480-lb. bales---				
World	2.0	2.8	-6.2	9.2	15	8
U.S.	1.1	0.6	-1.6	1.8	10	10
Foreign	4.0	2.8	-6.5	10.2	16	7
COTTON		---Million 480-lb. bales---				
World	1.9	1.6	-5.4	3.6	15	7
U.S.	0.6	0.1	-0.2	0.3	8	14
Foreign	2.4	1.6	-5.7	3.5	16	6
UNITED STATES	-----Million bushels-----					
CORN	0.2	15	-148	38	4	1
SORGHUM	0.4	3	-53	14	1	3
BARLEY	0.4	2	-3	11	10	4
OATS	0.1	0	-2	1	4	3

1/ The final estimate for 1981/82-2003/04 is defined as the first November estimate following the marketing year.

2/ May not total 23 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.