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World Agricultural Production

Central European Corn Production To Jump in 2004/05

Romanian Corn Production Up 41 Percent From 2003/04; Yield a Five-Year High

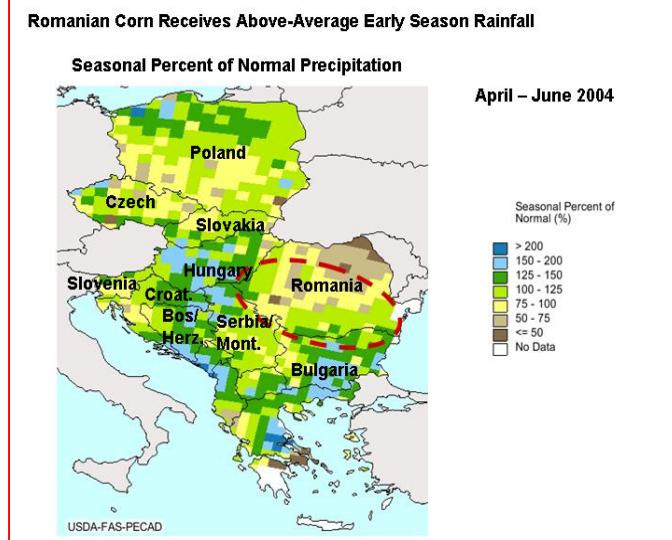
Romania's 2004/05 corn production is estimated at 9.2 million tons, up 1.0 million or 12 percent from last month and up 2.7 million or 41 percent above last year's abysmal production. Area is estimated at 3.2 million hectares, up 200,000 or 7 percent from last month and up 600,000 or 23 percent from last year. The estimated 2004/05 yield of 2.88 tons per hectare is the highest in five years, but is far below yields attained during the heavy subsidies and intensive irrigation of the communist era.

Corn is Romania's primary summer crop, but the country's continental climate, with frequent summer dryness and occasional extreme summer heat, can stress and damage this water-sensitive crop. Boom or bust crop seasons are often the result of its irregular yearly precipitation.

Romania has three major corn-production zones: Banat in the west, the Danube Plain in the South, and Dobruja in the southeast. All three have enjoyed significant, beneficial precipitation this season, in sharp contrast to last year when Romania suffered through a very dry season. In a region marked by frequent drought, above-average soil moisture at mid-season can provide partial insurance for summer crops. The crumbling irrigation infrastructure, the lack of capital, and poor seed quality have all contributed to keeping a ceiling on yield. Improvement is likely, however, as Romania and Bulgaria anticipate EU integration in 2007. (*For more information, contact Bryan Purcell at 202-690-0138.*)

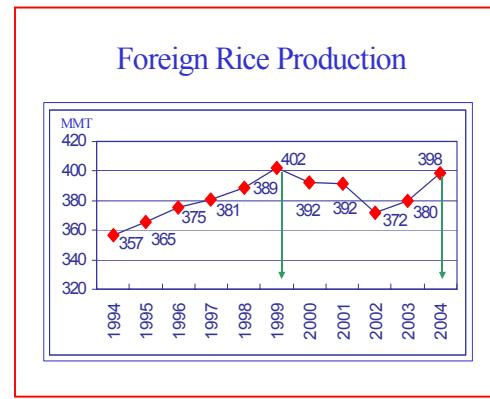
Good Weather is Boosting Global Grain Estimates

World total grain production for 2004/05 is forecast at 1.942 billion tons, up 16.9 million from last month and up 105.5 million or 5.7 percent from 2003/04. The chief reason for the large



year-to-year increase is a return to normal yields in major grain-producing regions. Grain production in the European Union (EU), Ukraine, Russia, China, and India (combined) is forecast to increase by 86 million tons this year.

Estimated Hungarian wheat production was revised upward by 800,000 tons to a total of 5 million, contributing to this month's increase in the EU. Estimated wheat production in Ukraine is unchanged this month, but up 11.4 million tons from last year's record low. Estimated wheat production for China increased this month by 2 million tons due to higher yields resulting from favorable weather. Output, however, is still well below the five-year average due to a 7-year slide in area. For India, no change was made this month, but 2004/05 wheat production is expected to be the second largest in history. Output is forecast to increase by 7 million tons in 2004/05 over last year's eight-year low.



China's 2004/05 rice estimate was increased this month, by 5.3 million tons, marking a 13.5 million ton increase over last year's 22-year low. Area declined steadily between 1997 and 2003, but is forecast to increase significantly for 2004/05 due to a variety of government incentives. China is the world's largest rice-producing country and a major exporter. In India, another major rice exporter and the second largest rice-producing country, estimated output is forecast to increase significantly from last year. India's 2003/04 rice crop was revised downward this month to 86.4 million tons due to lower than expected yields. Meanwhile, the 2004/05 crop is expected to be the second largest in history at 90 million tons. The major increases in the rice-production forecast for China and India are causing foreign rice production to jump to the second-highest level in history. (*For more information, contact Michelle Greenberg at 202-720-7339.*)

China's 2004/05 Wheat Crop Revised Upward

China's 2004/05 wheat production is estimated at 87.0 million tons, up 2.0 million or 2 percent from last month and up 1 percent from last year. Wheat area is estimated at 21.5 million hectares, unchanged from last month but down 0.5 million or 2 percent from last year and the lowest area on record. Winter wheat accounts for about 93 percent of total wheat area and production. According to area surveys by the Ministry of Agriculture and other government sources, winter wheat area dropped by an estimated 2 to 5 percent in 2004. Spring wheat area is also forecast lower in 2004/05 due to relatively low expected profitability this year. The estimated yield was raised this month to 4.05 tons per hectare, up 3 percent from last year and just below the record of 4.10 tons per hectare set in 1997/98.

In May, the Ministry of Agriculture announced that winter-wheat production in 2004/05 might be 2.5 million tons higher than last year despite lower planted area. Wheat production in Henan, China's largest wheat-producing province, reportedly increased by almost 1 million tons this year due to higher planted area and excellent yields. This outcome was achieved despite planting delays, reports of pest damage, and below-normal spring rainfall in some areas.

Bumper crops were also reported in Shandong and Hebei provinces. These three provinces account for about 50 percent of China's total wheat production. Warm and dry weather in May and early June on the North China Plain were ideal for harvesting, which is now complete. Spring wheat is in the filling/maturing stage. Conditions have been drier than normal this year and yields may have been affected. (*For more information, contact Paulette Sandene at 202-690-0133.*)

China: Rice Expected to Recover in 2004/05

China's 2004/05 rice crop is expected to bounce back from last year's poor harvest due to higher estimated area and improved yield. Milled-rice production is estimated at 126.0 million tons (180.0 million tons, rough basis), up 5.2 million or 4 percent from last month and up 13.5 million or 12 percent from last year. Rice area is estimated at 28.7 million hectares, up 1.1 million or 4 percent from last month and up 8 percent from a year ago. The estimated yield of 6.27 tons per hectare (rough basis) is slightly higher than last month, but up 4 percent from last year and above the 5-year average.

After last year's unusually small rice crop (112.5 million tons), the Chinese government enacted several policies to encourage rice production in 2004. According to a planting intentions survey by the National Bureau of Statistics, rice area was expected to reverse its downward trend and increase by 1 to 2 percent this year. However, the latest area estimates by the Ministry of Agriculture (MOA) and other Chinese sources indicate a significantly larger increase (about 2 million hectares) from last year. According to MOA, early rice area in the Yangtze River basin increased by 19 percent and total rice area was expected to reach the highest area since 2000/01.

The weather has been generally favorable for early rice, which is maturing and will be harvested soon in southern China. The single rice crop, grown in central and northern China, will reach heading in late July and early August. Conditions are normal in the Yangtze River basin, but periodic dryness in the Northeast this season may have reduced irrigation supplies. (*For more information, contact Paulette Sandene at 202-690-0133.*)

Russia: Higher Area and Generous Rainfall Boost Estimated Barley Output

The USDA estimates Russian barley production for 2004/05 at 18.5 million tons, up 1.5 million or 9 percent from last month and up 0.5 million or 3 percent from last year. Area is estimated at 10.6 million hectares against 10.1 million last year. The month-to-month increase in estimated production is based on favorable weather for spring grains in European Russia coupled with a 5-percent increase in the estimated area of spring barley, which comprises 95 percent of total barley area. Meanwhile, a slight increase in estimated area increased estimated wheat production to 42.5 million tons, up 0.5 million or 1 percent from last month and up 8.4 million or 25 percent from last year. With spring sowing in its final stages, planting reports as of early June indicate that spring-wheat area will slightly surpass last year's level. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Ukraine: Above-Average Yield Prospects for Barley

The USDA estimates Ukrainian barley production for 2004/05 at 9.5 million tons, up 0.5 million or 6 percent from last month and up 2.7 million or 39 percent from last year when severe drought slashed yield. Current yield prospects are generally favorable for spring barley, which typically accounts for about 90 percent of total Ukraine barley output. Crops in the main production regions of southern and eastern Ukraine benefited from abundant June precipitation. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Romania: Beneficial Soil Moisture Boosts Sunseed

Romania's 2004/05 sunflowerseed production is estimated at 1.4 million tons, up 300,000 or 27 percent from last month, and even with last year's production. Area is estimated at 1.05 million hectares, unchanged from last month, but down 50,000 or 4.5 percent from last year. The estimated 2004/05 yield of 1.33 tons/ha is the highest since the communist era, when yields were considerably higher due to heavy state subsidies. Yield prospects have improved since last month due to above-average spring and early-summer precipitation, which has increased soil moisture.

Sunflowers are Romania's primary source of oilseeds and will likely remain its dominant oilseed crop well into the future. The drought-tolerant plant fares well in Romania's non-irrigated, summer crop regime. The country's continental climate is marked by occasional severe summer weather events, including dryness and extreme heat, which can damage less drought-resistant crops like corn and soybeans. Soybeans are less popular than sunflowers chiefly because of their sensitivity to dryness at flowering, which makes soybean production a risky endeavor. Additionally, there is a regional preference for the taste of sunflower oil over that of other oils, contributing to its continued dominance. (*For more information, contact Bryan Purcell at 202-690-0138.*)

China: Cotton Area Increases in Key Regions

China's cotton production for 2004/05 is estimated higher this month at 30.0 million bales, up 3 percent from last month and up 35 percent from last year. Estimated area is 5.8 million hectares, up 0.1 million from last month and up 13.5 percent from a year ago. Yield is projected at 1126 kilograms per hectare, up 2 percent from last month and up 19 percent from last year's very poor yield, caused by extremely wet weather at the end of the season.

Cotton prices rose steeply after last year's unexpectedly low harvest of 22.3 million bales, which encouraged farmers to increase area for the 2004/05 crop. Some preliminary area estimates were as high as 6.0 million hectares. Recent area surveys confirmed the expansion in cotton area in 2004. The surveys also indicate that cotton area increased more than expected in several key production areas, particularly Xinjiang province, where yields are above the national average. Planting conditions for spring cotton (sown in April and May) and summer cotton (sown in June) were generally favorable. Currently, vegetative cotton is benefiting from seasonably hot temperatures and near-normal rainfall in most areas. (*For more information, contact Paulette Sandene at 202-690-0133.*)

India: Cotton Production Estimated Higher

India's 2004/05 cotton production is forecast at 12.5 million bales, up 0.5 million or 4 percent from last month but down 0.7 million or 5 percent from last year. The current 2004/05 area forecast is 8.5 million hectares, up 0.2 million or 2 percent from last month, and up 0.5 million or 6 percent from last year. The year-to-year area increase reflects high cotton prices received by farmers in 2003/04. The 2003/04 yield was a record due to ideal monsoon coverage and low pest pressure. The 2004/05 yield is unlikely to reach the 2003/04 record level and is based on the assumption of average precipitation for the remaining monsoon period (June to September). The major cotton producing states in India include: Maharashtra, Gujarat, Andhra Pradesh, Karnataka, Rajasthan, Punjab, Haryana and Madhya Pradesh. Planting is currently underway in Gujarat, Madhya Pradesh, Uttar Pradesh and Rajasthan and is nearing completion in Punjab and Haryana. According to the Indian Ministry of Agriculture, planting progress as of June 30 is ahead of last year by 0.3 million hectares or 3 percent of the total expected area. (*For more information, contact James Crutchfield at 202-690-0135.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-412), July 12, 2004.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The Production Estimates and Crop Assessment Division, FAS, prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on August 12, 2004.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

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TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			EU-25	Other Europe		Asia					South America		Selected Other			All Others
			United States	Canada	Mexico		Russia	Ukraine	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa	Turkey	
---Million metric tons---																			
<u>Wheat</u>																			
2002/03	566.87	523.16	43.71	16.20	2.90	124.48	50.55	20.56	90.29	71.81	0.00	18.23	0.00	12.30	2.93	10.06	2.32	16.80	83.74
2003/04 prel.	550.48	486.89	63.59	23.50	2.90	106.59	34.10	3.60	86.49	65.10	0.00	19.19	0.00	13.50	5.85	24.92	1.43	16.80	82.92
2004/05 proj.																			
June	593.43	537.35	56.08	23.50	2.40	127.50	42.00	15.00	85.00	72.00	0.00	19.00	0.00	14.00	5.00	24.00	2.13	17.20	88.62
July	598.00	541.96	56.04	23.50	2.50	128.43	42.50	15.00	87.00	72.00	0.00	19.00	0.00	14.00	5.00	24.00	2.13	17.20	89.71
<u>Coarse Grains</u>																			
2002/03	871.72	628.00	243.72	19.89	26.49	137.45	33.40	17.11	130.62	25.66	6.10	1.85	4.55	19.45	47.10	6.55	10.13	9.96	131.71
2003/04 prel.	899.43	623.74	275.70	26.31	28.70	121.36	30.50	15.60	125.13	35.00	6.30	1.85	4.38	16.10	44.27	12.39	8.33	10.34	137.17
2004/05 proj.																			
June	931.84	647.80	284.04	26.32	27.45	139.95	30.10	17.90	124.30	33.00	6.30	1.98	4.55	19.35	46.37	11.56	9.73	10.45	138.51
July	938.76	649.82	288.93	25.52	27.45	140.52	31.10	18.40	124.30	33.00	6.30	1.98	4.55	19.35	45.87	11.56	9.73	10.55	139.66
<u>Rice (Milled)</u>																			
2002/03	378.16	371.63	6.54	0.00	0.13	1.65	0.31	0.05	122.18	72.70	33.41	4.48	17.20	0.47	7.02	0.28	0.00	0.23	111.52
2003/04 prel.	386.63	380.26	6.37	0.00	0.20	1.68	0.30	0.06	112.46	86.40	34.25	4.90	17.70	0.64	8.60	0.38	0.00	0.26	112.44
2004/05 proj.																			
June	399.82	392.92	6.91	0.00	0.19	1.71	0.30	0.06	120.75	90.00	34.40	5.00	17.90	0.64	8.10	0.55	0.00	0.28	113.04
July	405.23	398.15	7.08	0.00	0.19	1.73	0.30	0.06	126.00	90.00	34.40	5.00	17.90	0.64	8.10	0.55	0.00	0.28	113.00
<u>Total Grains 1/</u>																			
2002/03	1,816.75	1,522.79	293.96	36.09	29.52	263.58	84.26	37.72	343.09	170.17	39.51	24.56	21.75	32.21	57.04	16.89	12.45	26.99	326.97
2003/04 prel.	1,836.55	1,490.89	345.66	49.81	31.80	229.62	64.90	19.26	324.08	186.50	40.55	25.94	22.08	30.24	58.72	37.70	9.76	27.40	332.53
2004/05 proj.																			
June	1,925.09	1,578.07	347.03	49.82	30.04	269.16	72.40	32.96	330.05	195.00	40.70	25.98	22.45	33.99	59.47	36.11	11.85	27.92	340.17
July	1,941.98	1,589.93	352.05	49.02	30.14	270.67	73.90	33.46	337.30	195.00	40.70	25.98	22.45	33.99	58.97	36.11	11.85	28.02	342.37
<u>Oilseeds 2/</u>																			
2002/03	329.70	245.76	83.94	6.67	0.24	16.84	4.22	3.46	52.59	18.83	1.88	3.80	0.38	39.62	54.18	1.49	0.87	2.35	38.36
2003/04 prel.	335.88	260.26	75.62	9.09	0.34	16.21	5.44	4.54	51.48	28.60	1.97	3.76	0.34	37.70	55.04	2.29	0.85	2.05	40.57
2004/05 proj.																			
June	378.00	288.00	90.00	9.74	0.39	17.97	4.77	3.87	58.62	25.85	2.05	4.29	0.40	43.59	68.67	2.49	1.07	2.10	42.15
July	379.10	289.66	89.44	10.14	0.39	18.02	4.77	3.87	59.01	26.06	2.05	4.29	0.40	43.59	68.67	2.46	1.07	2.10	42.78
---Million 480 pound bales---																			
<u>Cotton</u>																			
2002/03	88.28	71.07	17.21	0.00	0.21	0.28	0.00	0.00	17.21	10.60	0.04	7.80	0.07	0.29	3.89	1.70	0.07	4.18	24.75
2003/04 prel.	93.89	75.64	18.26	0.00	0.36	0.24	0.00	0.00	18.26	13.20	0.04	7.75	0.06	0.50	5.80	1.50	0.11	4.10	23.73
2004/05 proj.																			
June	102.50	84.90	17.60	0.00	0.55	0.33	0.00	0.00	17.60	12.00	12.00	8.75	0.07	0.55	6.50	2.50	0.13	4.25	19.68
July	104.73	86.73	18.00	0.00	0.55	0.33	0.00	0.00	18.00	12.50	12.50	8.75	0.06	0.55	6.50	2.40	0.13	4.25	20.21

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	June	July	2002/03	2003/04	June	July	2002/03	2003/04	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	214.07	209.88	217.91	217.97	2.65	2.62	2.72	2.74	566.87	550.48	593.43	598.00	4.56	0.77	47.52	8.63
United States	18.54	21.38	20.39	20.52	2.36	2.97	2.75	2.73	43.71	63.59	56.08	56.04	-0.05	-0.08	-7.55	-11.87
Total Foreign	195.52	188.49	197.52	197.45	2.68	2.58	2.72	2.74	523.16	486.89	537.35	541.96	4.61	0.86	55.07	11.31
North & South America																
Canada	8.84	10.47	10.20	10.20	1.83	2.24	2.30	2.30	16.20	23.50	23.50	23.50	0.00	0.00	0.00	0.00
Mexico	0.63	0.62	0.43	0.50	4.60	4.68	5.58	5.00	2.90	2.90	2.40	2.50	0.10	4.17	-0.40	-13.79
Argentina	5.90	5.70	5.90	5.90	2.08	2.37	2.37	2.37	12.30	13.50	14.00	14.00	0.00	0.00	0.50	3.70
Brazil	2.04	2.46	2.60	2.60	1.43	2.37	1.92	1.92	2.93	5.85	5.00	5.00	0.00	0.00	-0.85	-14.54
Europe																
EU - 25	23.31	21.91	23.17	23.15	5.34	4.87	5.50	5.55	124.48	106.59	127.50	128.43	0.92	0.73	21.84	20.49
EU - 15	17.96	16.94	17.67	17.65	5.79	5.34	6.08	6.09	103.89	90.50	107.50	107.50	0.00	0.00	17.00	18.78
France	5.23	4.90	5.20	5.20	7.44	6.24	7.50	7.33	38.93	30.58	39.00	38.10	-0.90	-2.31	7.52	24.59
United Kingdom	2.00	1.84	2.00	2.00	8.00	7.79	8.00	8.00	15.97	14.29	16.00	16.00	0.00	0.00	1.71	11.97
Germany	3.02	2.97	3.20	3.20	6.90	6.51	7.81	7.81	20.82	19.30	25.00	25.00	0.00	0.00	5.70	29.53
NMS - 10	5.36	4.97	5.50	5.50	3.84	3.24	3.64	3.80	20.59	16.09	20.00	20.93	0.93	4.63	4.84	30.08
Poland	2.41	2.31	2.50	2.50	3.85	3.40	3.48	3.48	9.30	7.86	8.70	8.70	0.00	0.00	0.84	10.72
Hungary	1.10	1.11	1.15	1.15	3.55	2.61	3.65	4.35	3.90	2.90	4.20	5.00	0.80	19.05	2.10	72.41
Other Europe																
Bulgaria	1.15	0.75	0.95	0.90	3.00	2.27	2.84	3.22	3.45	1.70	2.70	2.90	0.20	7.41	1.20	70.59
Romania	2.19	1.50	1.80	1.80	1.96	1.33	2.50	2.89	4.30	2.00	4.50	5.20	0.70	15.56	3.20	160.00
Russian Fed.	25.70	22.15	24.00	24.20	1.97	1.54	1.75	1.76	50.55	34.10	42.00	42.50	0.50	1.19	8.40	24.63
Ukraine	6.75	2.50	5.90	5.90	3.05	1.44	2.54	2.54	20.56	3.60	15.00	15.00	0.00	0.00	11.40	316.67
Kazakhstan	11.50	11.30	11.50	11.20	1.10	1.02	1.00	1.03	12.60	11.50	11.50	11.50	0.00	0.00	0.00	0.00
Asia & Oceania																
Australia	11.05	12.40	12.50	12.50	0.91	2.01	1.92	1.92	10.06	24.92	24.00	24.00	0.00	0.00	-0.92	-3.69
Bangladesh	0.71	0.70	0.70	0.70	2.14	2.14	2.14	2.14	1.51	1.50	1.50	1.50	0.00	0.00	0.00	0.00
China	23.91	22.00	21.50	21.50	3.78	3.93	3.95	4.05	90.29	86.49	85.00	87.00	2.00	2.35	0.51	0.59
India	25.90	25.90	27.30	27.30	2.77	2.51	2.64	2.64	71.81	65.10	72.00	72.00	0.00	0.00	6.90	10.60
Iran	6.20	6.30	6.75	6.75	2.00	1.97	2.00	2.00	12.40	12.40	13.50	13.50	0.00	0.00	1.10	8.87
Pakistan	8.06	8.09	8.20	8.20	2.26	2.37	2.32	2.32	18.23	19.19	19.00	19.00	0.00	0.00	-0.19	-1.00
Saudi Arabia	0.45	0.45	0.32	0.32	4.48	4.48	5.00	5.00	2.00	2.00	1.60	1.60	0.00	0.00	-0.40	-20.00
Turkey	8.55	8.60	8.60	8.60	1.96	1.95	2.00	2.00	16.80	16.80	17.20	17.20	0.00	0.00	0.40	2.38
Africa																
Algeria	1.40	2.76	2.70	2.70	1.07	1.08	1.07	1.07	1.50	2.97	2.90	2.90	0.00	0.00	-0.07	-2.36
Morocco	2.63	2.99	3.00	3.00	1.28	1.72	1.77	1.77	3.36	5.15	5.30	5.30	0.00	0.00	0.15	2.97
South Africa	0.94	0.75	0.85	0.85	2.47	1.91	2.50	2.50	2.32	1.43	2.13	2.13	0.00	0.00	0.70	48.81
Egypt	1.01	1.04	1.05	1.05	6.25	6.26	6.24	6.24	6.30	6.50	6.55	6.55	0.00	0.00	0.05	0.77
Others	16.72	17.16	17.60	17.62	2.17	2.17	2.19	2.20	36.33	37.21	38.57	38.76	0.19	0.48	1.55	4.17

July 2004

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	292.89	303.42	303.43	303.67	2.98	2.96	3.07	3.09	871.72	899.43	931.84	938.76	6.92	0.74	39.32	4.37
United States	33.55	34.88	34.65	35.09	7.26	7.90	8.20	8.23	243.72	275.70	284.04	288.93	4.90	1.72	13.24	4.80
Total Foreign	259.34	268.54	268.78	268.58	2.42	2.32	2.41	2.42	628.00	623.74	647.80	649.82	2.02	0.31	26.09	4.18
North & South America																
Canada	6.22	7.54	7.40	7.30	3.20	3.49	3.56	3.50	19.89	26.31	26.32	25.52	-0.80	-3.04	-0.79	-3.00
Mexico	9.29	10.10	9.85	9.85	2.85	2.84	2.79	2.79	26.49	28.70	27.45	27.45	0.00	0.00	-1.25	-4.36
Argentina	3.62	3.18	3.65	3.65	5.38	5.07	5.30	5.30	19.45	16.10	19.35	19.35	0.00	0.00	3.25	20.18
Brazil	14.14	13.89	14.34	14.34	3.33	3.19	3.23	3.20	47.10	44.27	46.37	45.87	-0.50	-1.08	1.60	3.61
Europe																
EU-25	28.82	28.58	28.95	28.88	4.77	4.25	4.83	4.86	137.45	121.36	139.95	140.52	0.56	0.40	19.16	15.79
EU-15	19.26	19.06	19.17	19.17	5.50	4.90	5.63	5.66	105.96	93.48	107.95	108.51	0.56	0.52	15.03	16.08
Germany	3.93	3.89	3.88	3.88	5.75	5.06	6.43	6.43	22.57	19.65	24.90	24.90	0.00	0.00	5.25	26.72
France	4.08	4.03	4.08	4.08	7.50	6.02	7.27	7.27	30.62	24.26	29.66	29.66	0.00	0.00	5.40	22.26
NMS-10	9.56	9.52	9.78	9.71	3.29	2.93	3.27	3.29	31.48	27.88	32.00	32.01	0.01	0.02	4.13	14.81
Poland	5.85	5.82	5.95	5.95	3.00	2.66	2.92	2.92	17.53	15.49	17.40	17.40	0.00	0.00	1.91	12.34
Czech Rep.	0.66	0.75	0.71	0.67	4.11	3.91	3.96	3.95	2.70	2.93	2.82	2.65	-0.17	-6.04	-0.28	-9.70
Hungary	1.63	1.59	1.66	1.66	4.50	3.53	4.66	4.78	7.34	5.61	7.73	7.93	0.20	2.59	2.33	41.48
Other Europe																
Romania	3.21	3.17	3.65	3.85	2.60	2.35	2.66	2.81	8.37	7.45	9.71	10.81	1.10	11.33	3.36	45.13
Russia	19.55	17.70	18.85	18.75	1.71	1.72	1.60	1.66	33.40	30.50	30.10	31.10	1.00	3.32	0.60	1.97
Ukraine	6.70	7.80	7.90	7.90	2.55	2.00	2.27	2.33	17.11	15.60	17.90	18.40	0.50	2.79	2.80	17.95
Kazakstan	2.16	2.17	2.17	2.02	1.32	1.15	1.15	1.25	2.84	2.50	2.50	2.52	0.02	0.80	0.02	0.80
Lithuania	0.50	0.41	0.49	0.47	2.30	2.86	2.33	2.21	1.14	1.19	1.14	1.04	-0.10	-8.77	-0.15	-12.24
Turkey	4.50	4.55	4.56	4.61	2.21	2.27	2.29	2.29	9.96	10.34	10.45	10.55	0.10	0.96	0.21	1.98
Asia & Oceania																
China	27.99	27.16	26.63	26.63	4.67	4.61	4.67	4.67	130.62	125.13	124.30	124.30	0.00	0.00	-0.83	-0.66
Thailand	1.29	1.27	1.29	1.29	3.52	3.45	3.52	3.52	4.55	4.38	4.55	4.55	0.00	0.00	0.17	3.77
India	25.55	29.65	29.06	29.06	1.00	1.18	1.14	1.14	25.66	35.00	33.00	33.00	0.00	0.00	-2.00	-5.71
Indonesia	3.05	3.20	3.20	3.20	2.00	1.97	1.97	1.97	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	1.96	4.43	4.85	5.00	5.00	0.00	0.00	0.16	3.20
Australia	5.48	5.45	5.55	5.55	1.20	2.27	2.08	2.08	6.55	12.39	11.56	11.56	0.00	0.00	-0.84	-6.75
Africa																
South Africa	4.54	3.92	4.41	4.41	2.23	2.13	2.21	2.21	10.13	8.33	9.73	9.73	0.00	0.00	1.40	16.74
Others	90.37	96.33	94.28	94.27	1.29	1.28	1.30	1.30	116.79	123.04	122.14	122.27	0.13	0.11	-0.77	-0.63

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	From last month	MMT	Percent	MMT	Percent
				June				July				June	July				
Million hectares																	
World	137.24	140.23	141.59	142.26	4.38	4.40	4.55	4.56	600.99	616.41	643.83	648.83	5.00	0.78	32.41	5.26	
United States	28.06	28.79	29.09	29.69	8.12	8.92	9.10	9.10	227.77	256.91	264.81	270.14	5.33	2.01	13.24	5.15	
Total Foreign	109.18	111.44	112.51	112.57	3.42	3.23	3.37	3.36	373.22	359.51	379.02	378.69	-0.33	-0.09	19.18	5.33	
North & South America																	
Canada	1.28	1.23	1.30	1.20	7.01	7.80	7.31	7.25	9.00	9.60	9.50	8.70	-0.80	-8.42	-0.90	-9.38	
Mexico	7.03	7.67	7.65	7.65	2.74	2.74	2.65	2.65	19.28	21.00	20.30	20.30	0.00	0.00	-0.70	-3.33	
Argentina	2.45	2.10	2.50	2.50	6.33	5.95	6.20	6.20	15.50	12.50	15.50	15.50	0.00	0.00	3.00	24.00	
Brazil	12.96	12.60	13.00	13.00	3.43	3.29	3.35	3.31	44.50	41.50	43.50	43.00	-0.50	-1.15	1.50	3.61	
Europe																	
EU-25	6.02	6.00	6.29	6.29	8.15	6.50	8.11	8.11	49.08	39.00	51.00	51.00	0.00	0.00	12.00	30.78	
EU-15	4.30	4.27	4.42	4.42	9.17	7.29	9.16	9.16	39.45	31.13	40.50	40.50	0.00	0.00	9.37	30.10	
France	1.83	1.67	1.80	1.80	8.98	7.13	9.06	9.06	16.44	11.90	16.30	16.30	0.00	0.00	4.40	36.97	
Italy	1.11	1.16	1.20	1.20	9.49	7.07	9.58	9.58	10.55	8.20	11.50	11.50	0.00	0.00	3.30	40.24	
NMS-10	1.72	1.73	1.87	1.87	5.59	4.54	5.63	5.63	9.63	7.87	10.50	10.50	0.00	0.00	2.63	33.47	
Hungary	1.15	1.10	1.20	1.20	5.22	4.18	5.42	5.42	6.00	4.60	6.50	6.50	0.00	0.00	1.90	41.30	
Poland	0.32	0.36	0.40	0.40	6.15	5.29	6.00	6.00	1.96	1.88	2.40	2.40	0.00	0.00	0.52	27.39	
Slovak Rep.	0.14	0.15	0.15	0.15	5.07	4.58	5.33	5.33	0.70	0.69	0.80	0.80	0.00	0.00	0.11	16.45	
Other Europe																	
Romania	2.67	2.60	3.00	3.20	2.74	2.50	2.73	2.88	7.30	6.50	8.20	9.20	1.00	12.20	2.70	41.54	
Serbia	1.20	1.20	1.30	1.30	4.58	3.17	4.00	4.00	5.50	3.80	5.20	5.20	0.00	0.00	1.40	36.84	
Russia	0.55	0.70	0.80	0.80	2.82	3.00	2.50	2.50	1.55	2.10	2.00	2.00	0.00	0.00	-0.10	-4.76	
Ukraine	1.19	2.00	2.20	2.20	3.52	3.43	3.00	3.00	4.18	6.85	6.60	6.60	0.00	0.00	-0.25	-3.65	
Asia																	
China	24.63	23.80	23.30	23.30	4.92	4.87	4.94	4.94	121.30	115.83	115.00	115.00	0.00	0.00	-0.83	-0.72	
Thailand	1.13	1.11	1.13	1.13	3.75	3.69	3.77	3.77	4.25	4.10	4.27	4.27	0.00	0.00	0.17	4.02	
India	6.30	7.00	6.90	6.90	1.76	2.11	2.03	2.03	11.10	14.80	14.00	14.00	0.00	0.00	-0.80	-5.41	
Indonesia	3.05	3.20	3.20	3.20	2.00	1.97	1.97	1.97	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00	
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	1.96	4.43	4.85	5.00	5.00	0.00	0.00	0.16	3.20	
Africa																	
South Africa	3.65	3.00	3.50	3.50	2.65	2.60	2.66	2.66	9.68	7.80	9.30	9.30	0.00	0.00	1.50	19.23	
Egypt	0.70	0.72	0.73	0.73	8.57	8.54	8.49	8.49	6.00	6.15	6.20	6.20	0.00	0.00	0.05	0.81	
Zimbabwe	1.40	1.30	1.40	1.40	0.57	0.69	0.71	0.71	0.80	0.90	1.00	1.00	0.00	0.00	0.10	11.11	
Others	30.59	32.72	31.76	31.73	1.75	1.71	1.77	1.77	53.68	55.94	56.16	56.12	-0.03	-0.06	0.19	0.33	

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	From last month	From last year	MMT	Percent	MMT	Percent	MMT	Percent
	2002/03	2003/04	June	July	2002/03	2003/04	June	July	2002/03	2003/04	June	July	MMT	Percent	MMT	Percent
Million hectares																
World	56.36	59.27	58.75	59.00	2.37	2.37	2.45	2.49	133.67	140.39	144.10	147.02	2.92	2.02	6.63	4.72
United States	1.67	1.90	1.65	1.68	2.96	3.17	3.36	3.41	4.94	6.01	5.55	5.74	0.19	3.33	-0.27	-4.56
Total Foreign	54.69	57.38	57.10	57.32	2.35	2.34	2.43	2.46	128.73	134.38	138.55	141.28	2.73	1.97	6.91	5.14
North & South America																
Canada	3.35	4.45	4.30	4.30	2.24	2.76	2.91	2.91	7.49	12.30	12.50	12.50	0.00	0.00	0.20	1.63
Europe																
EU-25	13.35	13.40	13.50	13.42	4.23	4.08	4.30	4.36	56.39	54.69	58.00	58.46	0.46	0.79	3.77	6.90
EU-15	10.52	10.59	10.60	10.60	4.56	4.40	4.67	4.72	47.96	46.62	49.50	50.00	0.50	1.01	3.38	7.25
Denmark	0.82	0.71	0.72	0.72	5.00	5.31	5.14	5.14	4.12	3.77	3.70	3.70	0.00	0.00	-0.07	-1.86
France	1.64	1.75	1.67	1.67	6.69	5.61	6.23	6.23	10.99	9.82	10.40	10.40	0.00	0.00	0.58	5.91
Germany	1.97	2.09	2.06	2.06	5.55	5.12	6.21	6.21	10.93	10.67	12.80	12.80	0.00	0.00	2.13	19.96
Italy	0.34	0.31	0.32	0.32	3.47	3.32	3.44	3.44	1.19	1.03	1.10	1.10	0.00	0.00	0.07	6.80
Spain	3.10	3.09	3.15	3.15	2.69	2.82	2.86	3.02	8.33	8.70	9.00	9.50	0.50	5.56	0.80	9.20
United Kingdom	1.10	1.08	1.07	1.07	5.57	5.90	5.70	5.70	6.13	6.37	6.10	6.10	0.00	0.00	-0.27	-4.24
NMS-10	2.82	2.82	2.90	2.82	2.99	2.87	2.93	3.00	8.43	8.07	8.50	8.46	-0.04	-0.47	0.39	4.87
Poland	1.05	1.02	1.10	1.10	3.21	2.79	3.00	3.00	3.37	2.83	3.30	3.30	0.00	0.00	0.47	16.57
Czech Rep.	0.49	0.55	0.53	0.48	3.67	3.76	3.77	3.75	1.79	2.07	2.00	1.80	-0.20	-10.00	-0.27	-12.96
Hungary	0.37	0.38	0.35	0.35	2.96	2.17	2.86	3.43	1.10	0.83	1.00	1.20	0.20	20.00	0.38	45.45
Lithuania	0.37	0.31	0.35	0.33	2.39	3.06	2.43	2.27	0.87	0.94	0.85	0.75	-0.10	-11.76	-0.19	-20.13
Other Europe																
Russia	10.25	10.10	10.20	10.60	1.82	1.78	1.67	1.75	18.70	18.00	17.00	18.50	1.50	8.82	0.50	2.78
Ukraine	4.15	4.60	4.30	4.30	2.50	1.49	2.09	2.21	10.36	6.85	9.00	9.50	0.50	5.56	2.65	38.69
Kazakstan	1.75	1.80	1.80	1.65	1.26	1.11	1.11	1.21	2.20	2.00	2.00	2.00	0.00	0.00	0.00	0.00
Romania	0.30	0.32	0.40	0.40	2.23	1.70	2.75	3.00	0.66	0.54	1.10	1.20	0.10	9.09	0.66	122.22
Norway	0.18	0.18	0.18	0.18	3.71	3.71	3.71	3.71	0.65	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.55	3.45	3.45	3.50	2.03	2.00	2.03	2.03	7.20	6.90	7.00	7.10	0.10	1.43	0.20	2.90
Asia & Oceania																
China	0.91	0.95	0.96	0.96	3.63	3.58	3.61	3.61	3.32	3.40	3.45	3.45	0.00	0.00	0.05	1.47
India	0.75	0.75	0.76	0.76	2.00	2.00	1.97	1.97	1.50	1.50	1.50	1.50	0.00	0.00	0.00	0.00
Australia	3.77	3.80	3.80	3.80	0.98	2.24	2.00	2.00	3.71	8.53	7.60	7.60	0.00	0.00	-0.93	-10.85
Africa																
Algeria	0.40	1.18	1.00	1.00	1.04	1.04	1.20	1.20	0.42	1.22	1.20	1.20	0.00	0.00	-0.02	-1.64
Others	11.99	12.41	12.46	12.46	1.34	1.43	1.41	1.41	16.12	17.80	17.55	17.62	0.07	0.40	-0.18	-1.03

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	June	July	2002/03	2003/04	June	July	2002/03	2003/04	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	14.12	13.58	13.56	13.85	1.83	1.93	1.92	1.91	25.81	26.24	26.02	26.51	0.49	1.87	0.27	1.03
United States	0.83	0.90	0.84	0.78	2.02	2.33	2.26	2.26	1.68	2.10	1.89	1.77	-0.12	-6.25	-0.33	-15.76
Total Foreign	13.29	12.68	12.72	13.06	1.82	1.90	1.90	1.89	24.13	24.14	24.14	24.74	0.61	2.51	0.60	2.49
North & South America																
Canada	1.38	1.57	1.50	1.50	2.11	2.36	2.40	2.40	2.91	3.70	3.60	3.60	0.00	0.00	-0.10	-2.70
Argentina	0.30	0.24	0.24	0.24	1.67	1.70	1.70	1.70	0.50	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Europe																
EU-25	2.98	2.91	2.80	2.80	3.12	2.98	3.04	3.06	9.30	8.66	8.50	8.57	0.06	0.76	-0.10	-1.13
EU-15	2.09	2.09	1.96	1.96	3.45	3.28	3.32	3.34	7.22	6.84	6.50	6.55	0.05	0.77	-0.29	-4.28
Finland	0.45	0.44	0.40	0.40	3.35	3.07	3.13	3.13	1.51	1.35	1.25	1.25	0.00	0.00	-0.10	-7.41
Germany	0.23	0.26	0.24	0.24	4.36	4.62	4.58	4.58	1.02	1.20	1.10	1.10	0.00	0.00	-0.10	-8.33
Sweden	0.29	0.28	0.23	0.23	4.10	3.89	4.00	4.00	1.18	1.09	0.92	0.92	0.00	0.00	-0.17	-15.60
Italy	0.15	0.15	0.15	0.15	2.18	2.00	2.20	2.20	0.33	0.30	0.33	0.33	0.00	0.00	0.03	10.00
NMS-10	0.89	0.82	0.84	0.84	2.35	2.21	2.39	2.41	2.08	1.82	2.00	2.02	0.01	0.75	0.20	10.71
Czech Rep.	0.06	0.08	0.06	0.06	2.75	2.94	2.83	2.83	0.17	0.24	0.17	0.17	0.00	0.00	-0.07	-27.66
Russia	4.40	3.70	4.00	4.30	1.30	1.41	1.38	1.40	5.70	5.20	5.50	6.00	0.50	9.09	0.80	15.38
Poland	0.61	0.53	0.55	0.55	2.46	2.24	2.55	2.55	1.49	1.18	1.40	1.40	0.00	0.00	0.22	18.44
Serbia	0.07	0.07	0.07	0.07	1.92	1.69	1.85	1.85	0.13	0.11	0.12	0.12	0.00	0.00	0.01	9.09
Hungary	0.06	0.06	0.06	0.06	2.30	1.83	2.17	2.17	0.14	0.11	0.13	0.13	0.00	0.00	0.02	18.18
Other Europe																
Norway	0.09	0.09	0.09	0.09	4.44	4.44	4.44	4.44	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Turkey	0.15	0.15	0.16	0.16	1.88	1.85	1.87	1.87	0.29	0.29	0.29	0.29	0.00	0.00	0.01	1.75
Russia	4.40	3.70	4.00	4.30	1.30	1.41	1.38	1.40	5.70	5.20	5.50	6.00	0.50	9.09	0.80	15.38
Ukraine	0.50	0.55	0.45	0.45	1.89	1.68	1.78	1.78	0.94	0.93	0.80	0.80	0.00	0.00	-0.13	-13.51
Belarus	0.26	0.25	0.25	0.25	2.19	2.00	2.00	2.00	0.58	0.50	0.50	0.50	0.00	0.00	0.00	0.00
Asia & Oceania																
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00
Australia	0.91	0.88	0.90	0.90	1.02	1.73	1.78	1.78	0.93	1.52	1.60	1.60	0.00	0.00	0.08	5.26
Others	1.81	1.85	1.85	1.89	1.09	1.05	1.05	1.05	1.98	1.95	1.95	1.99	0.04	2.06	0.04	2.06

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	From last month	From last year		
			Million hectares				Metric tons per hectare				Million metric tons		MMT	Percent	MMT	Percent
World	8.69	6.71	7.87	7.09	2.34	2.09	2.21	2.32	20.30	14.06	17.41	16.46	-0.96	-5.48	2.40	17.07
United States	0.11	0.14	0.13	0.14	1.56	1.72	1.75	1.70	0.17	0.24	0.23	0.24	0.00	2.16	0.00	0.43
Total Foreign	8.58	6.58	7.74	6.95	2.35	2.10	2.22	2.33	20.14	13.82	17.18	16.22	-0.96	-5.59	2.40	17.36
North & South America																
Canada	0.08	0.15	0.17	0.17	1.74	2.20	2.00	2.00	0.13	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Europe																
EU-25	2.89	2.57	2.72	2.72	3.17	2.69	3.24	3.25	9.17	6.93	8.80	8.84	0.04	0.45	1.91	27.60
EU-15	1.07	0.87	0.93	0.93	4.40	3.73	4.95	4.97	4.71	3.23	4.60	4.61	0.01	0.22	1.39	42.95
Denmark	0.05	0.04	0.04	0.04	5.00	5.00	5.43	5.43	0.23	0.18	0.19	0.19	0.00	0.00	0.02	8.57
France	0.03	0.03	0.03	0.03	4.79	4.00	4.67	4.67	0.14	0.12	0.14	0.14	0.00	0.00	0.02	16.67
Germany	0.73	0.53	0.60	0.60	5.04	4.34	6.00	6.00	3.67	2.30	3.60	3.60	0.00	0.00	1.30	56.52
Spain	0.10	0.11	0.11	0.11	1.71	1.68	1.64	1.78	0.17	0.19	0.18	0.19	0.01	5.56	0.01	2.70
Austria	0.05	0.04	0.04	0.04	3.64	3.25	4.00	4.00	0.17	0.13	0.16	0.16	0.00	0.00	0.03	23.08
Sweden	0.02	0.03	0.03	0.03	5.33	4.80	5.00	5.00	0.13	0.12	0.13	0.13	0.00	0.00	0.01	4.17
NMS-10	1.82	1.71	1.79	1.80	2.45	2.17	2.35	2.36	4.46	3.70	4.20	4.23	0.03	0.71	0.53	14.23
Hungary	0.05	0.05	0.05	0.05	2.00	1.40	2.00	2.00	0.10	0.07	0.10	0.10	0.00	0.00	0.03	42.86
Poland	1.56	1.48	1.50	1.50	2.46	2.14	2.33	2.33	3.83	3.17	3.50	3.50	0.00	0.00	0.33	10.34
Czech Rep.	0.04	0.04	0.05	0.06	3.40	3.75	3.40	3.33	0.12	0.15	0.17	0.20	0.03	17.65	0.05	33.33
Lithuania	0.08	0.06	0.09	0.09	2.27	2.36	2.22	2.22	0.17	0.14	0.20	0.20	0.00	0.00	0.06	43.88
Other Europe																
Russia	3.75	2.35	3.00	2.20	1.91	1.79	1.67	1.82	7.15	4.20	5.00	4.00	-1.00	-20.00	-0.20	-4.76
Ukraine	0.75	0.40	0.70	0.70	2.01	1.56	1.71	1.71	1.51	0.63	1.20	1.20	0.00	0.00	0.58	92.00
Belarus	0.71	0.70	0.75	0.75	2.26	1.71	1.73	1.73	1.60	1.20	1.30	1.30	0.00	0.00	0.10	8.33
Turkey	0.15	0.15	0.15	0.15	1.73	1.63	1.60	1.60	0.26	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Others	0.26	0.26	0.26	0.26	1.22	1.16	1.17	1.17	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.67

TABLE 8
Sorghum Area, Yield, and Production
 World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	June	July	2002/03	2003/04	June	July	2002/03	2003/04	June	July	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	38.87	41.90	40.43	40.29	1.35	1.39	1.45	1.44	52.65	58.07	58.64	58.13	-0.51	-0.87	0.06	0.10
United States	2.88	3.16	2.94	2.80	3.18	3.31	3.93	3.95	9.16	10.45	11.56	11.05	-0.51	-4.40	0.60	5.78
Total Foreign	35.99	38.74	37.49	37.49	1.21	1.23	1.26	1.26	43.48	47.62	47.08	47.08	0.00	0.00	-0.54	-1.14
North & South America																
Mexico	1.84	2.00	1.80	1.80	3.44	3.35	3.50	3.50	6.34	6.70	6.30	6.30	0.00	0.00	-0.40	-5.97
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.13	0.14	0.14	0.14	2.43	2.44	2.43	2.43	0.32	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Argentina	0.55	0.46	0.53	0.53	5.09	4.78	4.95	4.95	2.80	2.20	2.60	2.60	0.00	0.00	0.40	18.18
Europe																
EU-25	0.11	0.10	0.11	0.11	6.26	3.90	5.91	5.91	0.70	0.39	0.65	0.65	0.00	0.00	0.26	66.67
EU-15	0.11	0.10	0.11	0.11	6.26	3.90	5.91	5.91	0.70	0.39	0.65	0.65	0.00	0.00	0.26	66.67
France	0.07	0.06	0.07	0.07	6.38	4.00	6.00	6.00	0.45	0.24	0.42	0.42	0.00	0.00	0.18	75.00
Italy	0.03	0.03	0.03	0.03	6.32	4.00	6.33	6.33	0.22	0.12	0.19	0.19	0.00	0.00	0.07	58.33
Spain	0.01	0.01	0.01	0.01	4.71	3.00	4.00	4.00	0.03	0.03	0.04	0.04	0.00	0.00	0.01	33.33
Asia & Oceania																
China	0.84	0.84	0.82	0.82	3.95	3.93	4.02	4.02	3.33	3.30	3.30	3.30	0.00	0.00	0.00	0.00
India	9.50	9.90	9.90	9.90	0.74	0.81	0.86	0.86	7.06	8.00	8.50	8.50	0.00	0.00	0.50	6.25
Thailand	0.16	0.16	0.16	0.16	1.88	1.75	1.75	1.75	0.30	0.28	0.28	0.28	0.00	0.00	0.00	0.00
Australia	0.67	0.63	0.70	0.70	2.29	3.04	2.71	2.71	1.54	1.90	1.90	1.90	0.00	0.00	0.00	0.00
Africa																
Nigeria	6.75	6.80	6.80	6.80	1.16	1.18	1.18	1.18	7.85	8.00	8.05	8.05	0.00	0.00	0.05	0.63
Sudan	5.00	7.00	6.00	6.00	0.59	0.74	0.73	0.73	2.93	5.19	4.35	4.35	0.00	0.00	-0.84	-16.18
Ethiopia	1.49	1.68	1.50	1.50	0.74	1.01	0.93	0.93	1.10	1.70	1.40	1.40	0.00	0.00	-0.30	-17.65
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.33	0.32	0.32	0.32	0.87	0.81	0.81	0.81	0.29	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Tanzania	0.70	0.75	0.75	0.75	1.19	0.77	0.77	0.77	0.84	0.58	0.58	0.58	0.00	0.00	0.00	0.00
Niger	1.50	1.50	1.50	1.50	0.47	0.48	0.43	0.43	0.70	0.72	0.65	0.65	0.00	0.00	-0.07	-9.72
South Africa	0.10	0.11	0.10	0.10	2.32	2.27	2.20	2.20	0.22	0.25	0.22	0.22	0.00	0.00	-0.03	-12.00
Others	6.10	6.14	6.15	6.15	1.03	1.12	1.10	1.10	6.26	6.90	6.78	6.78	0.00	0.00	-0.12	-1.80

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	145.79	149.80	150.93	152.06	3.86	3.85	3.94	3.97	378.16	386.63	399.82	405.23	5.41	1.35	18.60	4.81
United States	1.30	1.21	1.31	1.34	7.37	7.45	7.53	7.53	6.54	6.37	6.91	7.08	0.18	2.53	0.71	11.18
Total Foreign	144.50	148.58	149.62	150.72	3.83	3.82	3.91	3.93	371.63	380.26	392.92	398.15	5.23	1.33	17.89	4.70
North & South America																
Brazil	3.19	3.68	3.50	3.50	3.24	3.44	3.40	3.40	7.02	8.60	8.10	8.10	0.00	0.00	-0.50	-5.81
Europe																
EU-25	0.40	0.41	0.41	0.41	2.62	2.69	2.73	2.77	1.65	1.68	1.71	1.73	0.02	1.29	0.05	3.10
EU-15	0.40	0.41	0.40	0.41	6.55	6.59	6.80	6.79	1.64	1.67	1.70	1.72	0.02	1.29	0.05	3.11
Italy	0.22	0.22	0.22	0.23	6.24	6.40	6.51	6.50	0.79	0.81	0.82	0.84	0.02	2.68	0.04	4.47
Spain	0.11	0.12	0.12	0.12	7.22	7.11	7.14	7.14	0.57	0.59	0.60	0.60	0.00	0.00	0.01	2.21
Greece	0.02	0.02	0.02	0.02	7.64	7.64	8.45	8.45	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.92
NMS-10	0.01	0.01	0.01	0.01	0.02	0.02	0.02	0.02	0.01	0.01	0.01	0.01	0.00	0.00	0.00	0.00
Hungary	0.01	0.01	0.01	0.01	3.00	3.00	3.00	3.00	0.01	0.01	0.01	0.01	0.00	0.00	0.00	0.00
Other Europe																
Russia	0.13	0.15	0.13	0.13	3.74	3.08	3.55	3.55	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Asia & Oceania																
China	28.20	26.70	27.60	28.70	6.19	6.02	6.25	6.27	122.18	112.46	120.75	126.00	5.25	4.35	13.54	12.04
Thailand	10.16	10.64	10.67	10.67	2.57	2.52	2.54	2.54	17.20	17.70	17.90	17.90	0.00	0.00	0.20	1.13
India	40.40	44.00	44.50	44.50	2.70	2.95	3.03	3.03	72.70	86.40	90.00	90.00	0.00	0.00	3.60	4.17
Pakistan	2.20	2.40	2.40	2.40	3.05	3.06	3.13	3.13	4.48	4.90	5.00	5.00	0.00	0.00	0.10	2.04
Indonesia	11.50	11.70	11.75	11.75	4.50	4.54	4.54	4.54	33.41	34.25	34.40	34.40	0.00	0.00	0.15	0.44
Iran	0.61	0.56	0.63	0.63	4.72	5.90	5.29	5.29	1.90	2.18	2.20	2.20	0.00	0.00	0.02	0.92
Philippines	4.10	4.12	4.00	4.00	3.17	3.40	3.50	3.50	8.45	9.10	9.10	9.10	0.00	0.00	0.00	0.00
Japan	1.69	1.67	1.65	1.65	6.58	5.85	6.49	6.49	8.09	7.09	7.80	7.80	0.00	0.00	0.71	10.00
South Korea	1.05	1.02	0.99	0.99	6.35	5.92	6.55	6.55	4.93	4.45	4.80	4.80	0.00	0.00	0.35	7.87
Taiwan	0.31	0.27	0.26	0.26	5.87	6.07	5.56	5.56	1.27	1.16	1.03	1.03	0.00	0.00	-0.14	-11.77
Bangladesh	10.78	10.90	11.10	11.10	3.51	3.58	3.58	3.58	25.19	26.00	26.50	26.50	0.00	0.00	0.50	1.92
Burma	6.20	6.30	6.00	6.00	3.00	2.94	2.92	2.92	10.79	10.73	10.15	10.15	0.00	0.00	-0.58	-5.41
Australia	0.04	0.07	0.08	0.08	10.32	8.25	9.61	9.61	0.28	0.38	0.55	0.55	0.00	0.00	0.17	43.60
Africa																
Nigeria	1.66	1.80	1.85	1.85	2.21	2.04	2.07	2.07	2.20	2.20	2.30	2.30	0.00	0.00	0.10	4.55
Egypt	0.59	0.63	0.64	0.64	9.69	9.70	0.10	9.69	3.71	3.97	4.00	4.00	0.00	0.00	0.03	0.70
Others	21.30	21.58	21.47	21.46	2.15	2.16	2.16	2.16	45.88	46.70	46.33	46.29	-0.04	-0.09	-0.41	-0.88

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03		2004/05 Proj. June July		Prel. 2002/03		2004/05 Proj. June July		Prel. 2002/03		2004/05 Proj. June July		From last month		From last year	
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World Total 1	--	--	--	--	--	--	--	--	329.70	335.88	378.32	379.10	0.78	0.21	43.22	12.87
Total Foreign	--	--	--	--	--	--	--	--	245.76	260.26	288.12	289.66	1.54	0.53	29.40	11.29
Copra	--	--	--	--	--	--	--	--	5.18	5.36	5.51	5.51	0.00	0.00	0.15	2.82
Palm Kernel	--	--	--	--	--	--	--	--	7.63	8.21	8.48	8.48	0.00	0.00	0.28	3.39
Major Oilseed	174.53	189.94	196.83	197.26	1.82	1.70	1.85	1.85	316.89	322.31	364.33	365.10	0.78	0.21	42.79	13.28
United States	36.28	35.98	36.87	36.72	2.31	2.10	2.45	2.44	83.94	75.62	90.20	89.44	-0.76	-0.84	13.83	18.28
Foreign Oilseed	138.24	153.96	159.97	160.54	1.69	1.60	1.71	1.72	232.95	246.70	274.12	275.66	1.54	0.56	28.97	11.74
South America	37.40	42.15	45.67	45.67	2.70	2.37	2.64	2.64	100.81	99.87	120.72	120.72	0.00	0.00	20.84	20.87
Brazil	19.26	22.51	24.79	24.79	2.81	2.45	2.77	2.77	54.18	55.04	68.67	68.67	0.00	0.00	13.63	24.77
Argentina	15.25	16.24	17.04	17.04	2.60	2.32	2.56	2.56	39.62	37.70	43.59	43.59	0.00	0.00	5.89	15.63
Paraguay	1.75	2.05	2.33	2.33	2.65	2.06	2.25	2.25	4.64	4.23	5.23	5.23	0.00	0.00	1.01	23.83
Bolivia	0.78	0.87	0.92	0.92	2.24	2.32	2.20	2.20	1.74	2.01	2.01	2.01	0.00	0.00	0.00	0.00
China	26.17	28.01	29.95	30.05	2.01	1.84	1.96	1.96	52.59	51.48	58.62	59.01	0.39	0.67	7.53	14.63
India	27.57	32.00	32.20	32.40	0.68	0.89	0.80	0.80	18.83	28.60	25.85	26.06	0.21	0.81	-2.54	-8.89
EU-25	7.02	7.27	7.40	7.42	2.40	2.23	2.43	2.43	16.84	16.21	17.97	18.02	0.06	0.32	1.81	11.19
France	1.73	1.85	1.82	1.82	2.91	2.69	2.83	2.83	5.02	4.98	5.17	5.17	0.00	0.00	0.19	3.71
Germany	1.32	1.31	1.31	1.31	2.94	2.83	3.26	3.26	3.89	3.71	4.27	4.27	0.00	0.00	0.57	15.24
United Kingdom	0.43	0.54	0.57	0.57	3.40	3.33	3.16	3.16	1.47	1.80	1.80	1.80	0.00	0.00	0.00	0.00
Hungary	0.57	0.60	0.60	0.60	1.82	1.75	1.79	1.79	1.03	1.05	1.08	1.08	0.00	0.00	0.02	2.38
Poland	0.44	0.43	0.50	0.50	2.17	1.86	2.20	2.20	0.95	0.79	1.10	1.10	0.00	0.00	0.31	38.71
Spain	0.85	0.89	0.88	0.88	1.04	1.00	1.09	1.09	0.88	0.89	0.95	0.95	0.00	0.00	0.06	7.07
Italy	0.33	0.31	0.31	0.31	2.84	2.23	2.69	2.69	0.93	0.68	0.82	0.82	0.00	0.00	0.14	20.59
Canada	4.38	5.86	6.19	6.39	1.52	1.55	1.57	1.59	6.67	9.09	9.74	10.14	0.40	4.11	1.05	11.50
Russia	4.28	5.45	4.81	4.81	0.99	1.00	0.99	0.99	4.22	5.44	4.77	4.77	0.00	0.00	-0.67	-12.24
Ukraine	2.89	4.05	3.56	3.56	1.20	1.12	1.09	1.09	3.46	4.54	3.87	3.87	0.00	0.00	-0.67	-14.66
Pakistan	3.23	3.59	3.78	3.78	1.18	1.05	1.14	1.14	3.80	3.76	4.29	4.29	0.00	0.00	0.53	13.99
Australia	1.60	1.35	1.60	1.60	0.93	1.70	1.56	1.54	1.49	2.29	2.49	2.46	-0.03	-1.17	0.17	7.34
Turkey	1.32	1.26	1.30	1.30	1.79	1.62	1.61	1.61	2.35	2.05	2.10	2.10	0.00	0.00	0.05	2.34
Indonesia	1.23	1.34	1.35	1.35	1.53	1.46	1.52	1.52	1.88	1.97	2.05	2.05	0.00	0.00	0.08	4.07
Uzbekistan	1.42	1.40	1.40	1.42	1.41	1.31	1.39	1.41	2.00	1.83	1.95	2.00	0.05	2.56	0.17	9.29
Nigeria	1.70	1.73	1.75	1.75	1.08	1.04	1.04	1.04	1.83	1.80	1.82	1.82	0.00	0.00	0.01	0.61
Burma	1.46	1.53	1.59	1.57	0.83	0.82	0.79	0.81	1.21	1.25	1.26	1.26	0.00	0.00	0.01	1.04
Romania	1.02	1.29	1.23	1.23	1.07	1.30	1.15	1.40	1.10	1.67	1.41	1.71	0.30	21.28	0.04	2.40
South Africa	0.79	0.74	0.84	0.84	1.11	1.15	1.27	1.27	0.87	0.85	1.07	1.07	0.00	0.00	0.22	25.64
Others	14.78	14.97	15.38	15.43	0.88	0.94	0.92	0.93	13.02	14.00	14.17	14.33	0.16	1.13	0.33	2.37

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2002/03	Prel. 2003/04	2004/05 Proj. June	July	2002/03	Prel. 2003/04	2004/05 Proj. June	July	2002/03	Prel. 2003/04	2004/05 Proj. June	July	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	81.38	87.81	91.87	91.79	2.42	2.15	2.45	2.45	197.31	189.12	224.97	224.57	-0.40	-0.18	35.45	18.74
United States	29.34	29.27	29.99	29.81	2.56	2.25	2.69	2.68	75.01	65.80	80.69	80.01	-0.68	-0.84	14.22	21.61
Total Foreign	52.04	58.55	61.88	61.98	2.35	2.11	2.33	2.33	122.30	123.32	144.27	144.55	0.28	0.19	21.23	17.21
South America	33.42	38.20	40.99	40.99	2.83	2.44	2.76	2.76	94.50	93.23	112.96	112.96	0.00	0.00	19.72	21.16
Brazil	18.40	21.30	23.50	23.50	2.85	2.47	2.81	2.81	52.50	52.60	66.00	66.00	0.00	0.00	13.40	25.48
Argentina	12.60	14.00	14.20	14.20	2.82	2.43	2.75	2.75	35.50	34.00	39.00	39.00	0.00	0.00	5.00	14.71
Paraguay	1.55	1.75	2.00	2.00	2.90	2.29	2.50	2.50	4.50	4.00	5.00	5.00	0.00	0.00	1.00	25.00
Bolivia	0.71	0.80	0.85	0.85	2.32	2.44	2.29	2.29	1.65	1.95	1.95	1.95	0.00	0.00	0.00	0.00
Uruguay	0.08	0.26	0.35	0.35	2.38	2.00	2.43	2.43	0.18	0.52	0.85	0.85	0.00	0.00	0.33	63.46
China	8.72	9.30	9.80	9.80	1.89	1.72	1.79	1.79	16.51	16.00	17.50	17.50	0.00	0.00	1.50	9.38
India	5.67	6.45	6.35	6.35	0.71	1.05	0.90	0.90	4.00	6.80	5.70	5.70	0.00	0.00	-1.10	-16.18
Canada	1.02	1.05	1.10	1.20	2.28	2.16	2.50	2.50	2.34	2.27	2.75	3.00	0.25	9.09	0.73	32.16
EU-25	0.28	0.30	0.29	0.29	3.16	2.48	2.94	2.94	0.89	0.73	0.84	0.84	0.00	0.00	0.11	14.44
Italy	0.15	0.15	0.15	0.15	3.72	3.00	3.40	3.40	0.57	0.45	0.51	0.51	0.00	0.00	0.06	13.33
France	0.08	0.08	0.07	0.07	2.80	1.81	2.67	2.67	0.21	0.15	0.20	0.20	0.00	0.00	0.05	30.00
Indonesia	0.55	0.63	0.60	0.60	1.42	1.30	1.40	1.40	0.78	0.82	0.84	0.84	0.00	0.00	0.02	2.44
Russia	0.36	0.40	0.48	0.48	1.17	0.98	0.94	0.94	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.50
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.12	0.14	0.13	0.13	2.00	2.14	2.08	2.31	0.24	0.30	0.27	0.30	0.03	11.11	0.00	0.00
Japan	0.15	0.15	0.15	0.15	1.80	1.53	1.87	1.87	0.27	0.23	0.28	0.28	0.00	0.00	0.05	20.69
Thailand	0.18	0.18	0.20	0.20	1.39	1.22	1.35	1.35	0.25	0.22	0.27	0.27	0.00	0.00	0.05	22.73
Ukraine	0.10	0.19	0.22	0.22	1.28	1.23	1.14	1.14	0.13	0.23	0.25	0.25	0.00	0.00	0.02	7.76
South Africa	0.10	0.12	0.12	0.12	1.37	1.42	1.42	1.42	0.14	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Vietnam	0.16	0.18	0.19	0.19	1.27	1.24	1.26	1.26	0.20	0.23	0.24	0.24	0.00	0.00	0.02	6.67
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	34.16	39.00	41.79	41.79	2.80	2.42	2.73	2.73	95.62	94.41	114.19	114.19	0.00	0.00	19.78	20.96

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	June	July	2002/03	2003/04	June	July	2002/03	2003/04	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	29.35	31.36	33.56	34.00	1.12	1.12	1.16	1.16	32.87	35.28	38.88	39.54	0.66	1.70	4.26	12.08
United States	5.03	4.86	5.14	5.26	1.12	1.24	1.16	1.14	5.61	6.05	5.94	6.02	0.07	1.23	-0.03	-0.51
Total Foreign	24.32	26.50	28.42	28.74	1.12	1.10	1.16	1.17	27.26	29.23	32.94	33.52	0.59	1.78	4.29	14.69
China	4.18	5.11	5.70	5.80	2.12	1.71	1.99	2.03	8.85	8.74	11.37	11.76	0.39	3.43	3.02	34.55
India	7.60	8.00	8.30	8.50	0.58	0.70	0.61	0.62	4.40	5.60	5.10	5.31	0.21	4.12	-0.29	-5.25
Pakistan	2.80	3.09	3.20	3.20	1.21	1.06	1.16	1.16	3.40	3.29	3.72	3.72	0.00	0.00	0.43	12.92
Central Asia	2.44	2.45	2.78	2.57	1.19	1.17	1.10	1.20	2.90	2.86	3.05	3.10	0.05	1.64	0.23	8.22
Uzbekistan	1.42	1.40	1.40	1.42	1.41	1.31	1.39	1.41	2.00	1.83	1.95	2.00	0.05	2.56	0.17	9.29
Tajikistan	0.27	0.29	0.29	0.29	1.08	1.07	1.05	1.05	0.29	0.31	0.31	0.31	0.00	0.00	0.00	0.00
Turkmenis	0.49	0.48	0.55	0.55	0.56	0.77	0.71	0.71	0.28	0.37	0.39	0.39	0.00	0.00	0.02	5.41
Kazakhstan	0.17	0.19	0.21	0.21	1.21	1.16	1.24	1.24	0.20	0.22	0.26	0.26	0.00	0.00	0.04	18.60
African Fran	2.26	2.24	2.39	2.39	0.65	0.74	0.69	0.69	1.48	1.65	1.65	1.65	0.00	0.00	0.00	0.06
Mali	0.45	0.55	0.54	0.54	0.73	0.88	0.80	0.80	0.33	0.48	0.43	0.43	0.00	0.00	-0.05	-10.74
Burkina	0.35	0.40	0.40	0.40	0.74	0.87	0.83	0.83	0.26	0.35	0.33	0.33	0.00	0.00	-0.02	-4.90
Benin	0.35	0.38	0.39	0.39	0.64	0.60	0.58	0.58	0.22	0.23	0.22	0.22	0.00	0.00	0.00	-1.33
Brazil	0.74	1.07	1.15	1.15	1.97	2.02	2.10	2.10	1.45	2.16	2.42	2.42	0.00	0.00	0.26	12.09
Turkey	0.70	0.71	0.73	0.73	1.94	1.88	1.85	1.85	1.36	1.33	1.35	1.35	0.00	0.00	0.02	1.35
Greece	0.36	0.36	0.35	0.38	1.53	1.33	1.53	1.33	0.54	0.48	0.54	0.50	-0.04	-6.54	0.02	3.52
Australia	0.23	0.23	0.38	0.38	2.21	2.12	2.12	2.04	0.50	0.48	0.79	0.77	-0.03	-3.65	0.29	60.38
Syria	0.19	0.20	0.22	0.22	2.66	2.85	2.77	2.77	0.50	0.57	0.60	0.60	0.00	0.00	0.03	4.39
Egypt	0.30	0.22	0.30	0.30	1.35	1.41	1.27	1.27	0.41	0.31	0.38	0.38	0.00	0.00	0.07	23.38
Others	2.54	2.84	2.94	3.14	0.59	0.62	0.67	0.63	1.49	1.75	1.98	1.98	0.00	0.00	0.23	12.83

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	June	July	2002/03	2003/04	June	July	2002/03	2003/04	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	21.26	22.43	22.96	22.97	1.43	1.43	1.50	1.50	30.35	32.18	34.36	34.38	0.02	0.05	2.20	6.82
United States	0.52	0.53	0.54	0.55	2.88	3.54	3.19	3.19	1.51	1.88	1.73	1.75	0.02	0.92	-0.13	-7.13
Total Foreign	20.74	21.90	22.42	22.42	1.39	1.38	1.46	1.46	28.84	30.30	32.63	32.63	0.00	0.00	2.33	7.69
China	4.92	5.00	5.40	5.40	3.01	2.68	2.93	2.93	14.82	13.42	15.80	15.80	0.00	0.00	2.38	17.73
India	6.80	8.00	8.00	8.00	0.76	0.96	0.94	0.94	5.20	7.70	7.50	7.50	0.00	0.00	-0.20	-2.60
Africa	6.86	6.69	6.73	6.73	0.81	0.87	0.86	0.86	5.53	5.78	5.81	5.81	0.00	0.00	0.02	0.42
Nigeria	1.23	1.23	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.51	1.52	1.52	0.00	0.00	0.01	0.66
Senegal	0.75	0.53	0.55	0.55	0.35	0.85	0.82	0.82	0.26	0.45	0.45	0.45	0.00	0.00	0.01	1.12
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.52	0.53	0.53	0.78	0.79	0.79	0.79	0.36	0.41	0.42	0.42	0.00	0.00	0.01	2.20
Burkina Fas	0.33	0.33	0.33	0.33	0.91	0.91	0.91	0.91	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Ghana	0.23	0.23	0.23	0.23	1.00	1.00	1.00	1.00	0.23	0.23	0.23	0.23	0.00	0.00	0.00	0.00
Guinea	0.21	0.21	0.21	0.21	1.00	1.00	1.00	1.00	0.21	0.21	0.21	0.21	0.00	0.00	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.17	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.25	0.25	0.25	0.25	0.74	0.74	0.74	0.74	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Indonesia	0.67	0.70	0.74	0.74	1.62	1.61	1.62	1.62	1.09	1.13	1.19	1.19	0.00	0.00	0.06	5.31
Burma	0.58	0.59	0.60	0.60	1.21	1.20	1.19	1.19	0.70	0.71	0.72	0.72	0.00	0.00	0.01	0.70
Vietnam	0.25	0.25	0.25	0.25	1.61	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.16	0.16	0.19	0.19	2.03	1.99	2.11	2.11	0.32	0.32	0.40	0.40	0.00	0.00	0.08	23.46
Brazil	0.09	0.09	0.09	0.09	2.06	2.33	2.00	2.00	0.18	0.21	0.18	0.18	0.00	0.00	-0.03	-13.04
Mexico	0.06	0.06	0.06	0.06	1.21	1.43	1.43	1.43	0.08	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.36	0.36	0.36	0.36	1.52	1.48	1.51	1.51	0.55	0.54	0.55	0.55	0.00	0.00	0.01	2.23

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	June	July	2002/03	2003/04	June	July	2002/03	2003/04	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	20.13	22.66	21.74	21.70	1.19	1.17	1.18	1.20	23.86	26.46	25.70	25.97	0.27	1.05	-0.50	-1.88
United States	0.88	0.89	0.82	0.73	1.27	1.36	1.52	1.48	1.11	1.21	1.25	1.08	-0.17	-13.71	-0.13	-11.00
Total Foreign	19.25	21.77	20.92	20.97	1.18	1.16	1.17	1.19	22.74	25.25	24.45	24.89	0.44	1.80	-0.36	-1.44
South America	2.66	2.09	2.63	2.63	1.55	1.70	1.65	1.65	4.12	3.54	4.33	4.33	0.00	0.00	0.79	22.25
Argentina	2.35	1.83	2.35	2.35	1.57	1.75	1.70	1.70	3.70	3.20	4.00	4.00	0.00	0.00	0.80	25.00
Uruguay	0.17	0.12	0.13	0.13	1.38	1.39	1.15	1.15	0.23	0.16	0.15	0.15	0.00	0.00	-0.01	-6.25
Bolivia	0.07	0.07	0.07	0.07	1.37	0.92	0.92	0.92	0.09	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	3.80	4.85	4.20	4.20	0.97	1.00	1.00	1.00	3.69	4.85	4.20	4.20	0.00	0.00	-0.65	-13.40
Ukraine	2.72	3.81	3.20	3.20	1.20	1.12	1.09	1.09	3.27	4.25	3.50	3.50	0.00	0.00	-0.75	-17.69
EU-25	2.13	2.42	2.27	2.27	1.74	1.60	1.70	1.70	3.71	3.89	3.85	3.86	0.01	0.26	-0.03	-0.77
France	0.62	0.69	0.65	0.65	2.43	2.16	2.34	2.34	1.50	1.49	1.52	1.52	0.00	0.00	0.03	2.01
Hungary	0.42	0.50	0.48	0.48	1.88	1.79	1.77	1.77	0.78	0.90	0.85	0.85	0.00	0.00	-0.05	-5.56
Spain	0.75	0.79	0.78	0.78	1.00	0.97	1.03	1.03	0.76	0.77	0.80	0.80	0.00	0.00	0.03	3.90
Italy	0.17	0.15	0.15	0.15	2.13	1.47	2.00	2.00	0.35	0.22	0.30	0.30	0.00	0.00	0.08	36.36
China	1.20	1.20	1.25	1.25	1.55	1.58	1.56	1.56	1.86	1.90	1.95	1.95	0.00	0.00	0.05	2.63
India	2.70	2.80	2.85	2.85	0.60	0.61	0.61	0.61	1.63	1.70	1.75	1.75	0.00	0.00	0.05	2.94
Romania	0.88	1.10	1.05	1.05	1.01	1.27	1.05	1.33	0.89	1.40	1.10	1.40	0.30	27.27	0.00	0.00
Bulgaria	0.43	0.61	0.48	0.52	1.35	1.18	1.10	1.19	0.58	0.72	0.53	0.62	0.09	16.98	-0.10	-13.89
Turkey	0.55	0.50	0.52	0.52	1.49	1.20	1.20	1.20	0.82	0.60	0.63	0.63	0.00	0.00	0.03	4.17
South Africa	0.61	0.53	0.60	0.60	1.06	1.06	1.28	1.28	0.64	0.56	0.77	0.77	0.00	0.00	0.21	37.50
Serbia	0.17	0.22	0.18	0.19	1.65	1.82	1.67	1.79	0.28	0.40	0.30	0.34	0.04	13.33	-0.06	-15.00
Moldova	0.26	0.28	0.28	0.28	1.55	1.43	1.43	1.43	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Burma	0.50	0.55	0.55	0.55	0.54	0.49	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.65	0.81	0.87	0.87	0.91	0.94	1.01	1.01	0.60	0.77	0.87	0.88	0.00	0.00	0.11	13.64

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2002/03	Prel. 2003/04	2004/05 Proj. June	July	2002/03	Prel. 2003/04	2004/05 Proj. June	July	2002/03	Prel. 2003/04	2004/05 Proj. June	July	From last month	MMT	Percent	From last year
	Million hectares				Metric tons per hectare				Million metric tons							
World	22.41	25.67	26.70	26.80	1.45	1.53	1.51	1.52	32.50	39.27	40.43	40.66	0.23	0.58	1.38	3.52
United States	0.52	0.43	0.38	0.38	1.34	1.58	1.56	1.57	0.70	0.69	0.59	0.59	0.00	0.00	-0.10	-13.85
Total Foreign	21.89	25.24	26.32	26.42	1.45	1.53	1.51	1.52	31.80	38.59	39.83	40.07	0.23	0.58	1.48	3.83
China	7.14	7.40	7.80	7.80	1.48	1.54	1.54	1.54	10.55	11.42	12.00	12.00	0.00	0.00	0.58	5.08
EU-25	4.17	4.09	4.40	4.40	2.78	2.69	2.86	2.88	11.59	11.00	12.60	12.68	0.08	0.66	1.69	15.35
Germany	1.30	1.27	1.28	1.28	2.96	2.87	3.28	3.28	3.83	3.64	4.20	4.20	0.00	0.00	0.56	15.38
France	1.04	1.08	1.10	1.10	3.20	3.09	3.14	3.14	3.32	3.34	3.45	3.45	0.00	0.00	0.11	3.29
United Kingdom	0.43	0.54	0.57	0.57	3.40	3.33	3.16	3.16	1.47	1.80	1.80	1.80	0.00	0.00	0.00	0.00
Poland	0.44	0.43	0.50	0.50	2.17	1.86	2.20	2.20	0.95	0.79	1.10	1.10	0.00	0.00	0.31	38.71
Czech Republic	0.31	0.25	0.31	0.31	2.27	1.55	2.12	2.39	0.71	0.39	0.67	0.75	0.08	12.44	0.36	93.30
Denmark	0.08	0.11	0.13	0.13	2.60	3.18	2.92	2.92	0.22	0.35	0.38	0.38	0.00	0.00	0.03	8.57
Slovakia	0.12	0.06	0.10	0.10	2.07	0.83	2.00	2.00	0.26	0.05	0.20	0.20	0.00	0.00	0.15	300.00
Hungary	0.13	0.07	0.09	0.09	1.58	1.31	1.78	1.78	0.20	0.09	0.16	0.16	0.00	0.00	0.07	81.82
Sweden	0.07	0.06	0.09	0.09	2.37	2.17	2.35	2.35	0.16	0.13	0.20	0.20	0.00	0.00	0.07	53.85
Canada	3.26	4.69	5.00	5.10	1.28	1.42	1.37	1.37	4.18	6.67	6.85	7.00	0.15	2.19	0.33	4.95
India	4.80	6.75	6.70	6.70	0.75	1.01	0.87	0.87	3.60	6.80	5.80	5.80	0.00	0.00	-1.00	-14.71
Australia	1.26	1.01	1.10	1.10	0.67	1.61	1.36	1.36	0.84	1.62	1.50	1.50	0.00	0.00	-0.12	-7.52
Bangladesh	0.34	0.34	0.34	0.34	0.76	0.76	0.76	0.76	0.26	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Pakistan	0.27	0.28	0.29	0.29	0.82	0.83	0.83	0.83	0.22	0.24	0.24	0.24	0.00	0.00	0.01	2.55
Russia	0.12	0.20	0.13	0.13	0.96	0.97	0.92	0.92	0.12	0.19	0.12	0.12	0.00	0.00	-0.07	-37.50
Others	0.52	0.48	0.56	0.56	0.86	0.81	0.83	0.83	0.45	0.39	0.46	0.46	0.00	0.00	0.07	17.51

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. June	July	From last month		From last year	
	Million metric tons				MMT	Percent	MMT	Percent
COPRA								
World	5.29	5.47	5.62	5.62	0.00	0.00	0.15	2.76
Philippines	2.20	2.30	2.40	2.40	0.00	0.00	0.10	4.35
Indonesia	1.30	1.36	1.40	1.40	0.00	0.00	0.04	2.94
India	0.70	0.73	0.74	0.74	0.00	0.00	0.01	1.38
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.61
Papua New G.	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.48	0.47	0.47	0.47	0.00	0.00	0.00	0.00
PALM KERNEL								
World	7.76	8.36	8.63	8.63	0.00	0.00	0.28	3.33
Malaysia	3.57	3.83	3.94	3.94	0.00	0.00	0.11	2.87
Indonesia	2.81	3.05	3.20	3.20	0.00	0.00	0.15	4.92
Nigeria	0.35	0.36	0.37	0.37	0.00	0.00	0.01	2.78
Thailand	0.13	0.16	0.16	0.16	0.00	0.00	0.00	0.00
Colombia	0.12	0.13	0.14	0.14	0.00	0.00	0.01	6.30
Papua New G.	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.05	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	0.59	0.62	0.62	0.62	0.00	0.00	0.00	0.00
PALM OIL								
World	27.64	29.05	29.84	29.84	0.00	0.00	0.79	2.73
Malaysia	13.18	13.40	13.80	13.80	0.00	0.00	0.40	2.99
Indonesia	9.80	10.60	11.00	11.00	0.00	0.00	0.40	3.77
Nigeria	0.77	0.78	0.80	0.80	0.00	0.00	0.02	2.56
Thailand	0.64	0.84	0.78	0.78	0.00	0.00	-0.06	-7.14
Colombia	0.54	0.58	0.61	0.61	0.00	0.00	0.03	5.22
Papua New G.	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.32	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.23	0.31	0.31	0.31	0.00	0.00	0.00	0.00
Others	1.78	1.83	1.83	1.83	0.00	0.00	0.00	0.11

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	Prel. 2002/03	2003/04	2004/05 Proj. June	July	From last month	From last year		
	Million hectares				Kilograms per hectare				Million 480 lb. bales				Mbales	Percent	MBales	Percent
World	30.48	32.45	34.62	35.03	630.68	629.91	647.12	650.90	88.28	93.89	102.88	104.73	1.85	1.79	10.84	11.54
United States	5.03	4.86	5.14	5.26	745.64	818.16	745.52	744.93	17.21	18.26	17.60	18.00	0.40	2.27	-0.25	-1.40
Total Foreign	25.45	27.60	29.48	29.77	607.99	596.77	629.96	634.28	71.07	75.64	85.28	86.73	1.45	1.69	11.09	14.66
China	4.18	5.11	5.70	5.80	1,176.06	950.16	1,107.73	1,126.17	22.60	22.30	29.00	30.00	1.00	3.45	7.70	34.53
India	7.60	8.00	8.30	8.50	303.67	359.25	314.79	320.19	10.60	13.20	12.00	12.50	0.50	4.17	-0.70	-5.30
Pakistan	2.80	3.09	3.20	3.20	607.39	545.72	595.35	595.35	7.80	7.75	8.75	8.75	0.00	0.00	1.00	12.90
Central Asia	2.18	2.17	2.24	2.26	602.13	595.35	609.93	615.52	6.02	5.92	6.28	6.38	0.10	1.59	0.46	7.69
Uzbekistan	1.42	1.40	1.40	1.42	705.31	653.18	699.84	707.80	4.60	4.20	4.50	4.60	0.10	2.22	0.40	9.52
Tajikistan	0.27	0.29	0.29	0.29	595.67	595.88	581.86	581.86	0.73	0.78	0.78	0.78	0.00	0.00	-0.01	-0.64
Turkmenistan	0.49	0.48	0.55	0.55	306.59	426.38	395.87	395.87	0.69	0.94	1.00	1.00	0.00	0.00	0.06	6.38
African Franc Zone	2.35	2.32	2.47	2.47	381.53	416.21	389.30	389.30	4.13	4.44	4.42	4.42	0.00	0.00	-0.01	-0.34
Mali	0.45	0.55	0.54	0.38	399.17	475.04	431.42	621.25	0.83	1.20	1.07	1.07	0.00	0.00	-0.13	-10.83
Burkina Faso	0.35	0.40	0.40	0.40	466.56	525.27	500.77	500.77	0.75	0.97	0.92	0.92	0.00	0.00	-0.04	-4.66
Benin	0.35	0.38	0.39	0.39	419.90	397.71	381.73	381.73	0.68	0.69	0.68	0.68	0.00	0.00	-0.01	-1.46
Cote d'Ivoire	0.32	0.23	0.26	0.26	473.32	378.65	439.64	439.64	0.70	0.40	0.53	0.53	0.00	0.00	0.13	31.25
Turkey	0.70	0.71	0.73	0.72	1,299.83	1,257.29	1,267.59	1,294.18	4.18	4.10	4.25	4.25	0.00	0.00	0.15	3.66
Brazil	0.74	1.07	1.15	1.15	1,152.32	1,180.20	1,230.63	1,230.63	3.89	5.80	6.50	6.50	0.00	0.00	0.70	12.07
Greece	0.36	0.36	0.35	0.38	1,051.83	917.69	1,026.43	899.94	1.72	1.53	1.65	1.55	-0.10	-6.06	0.02	1.31
Australia	0.23	0.23	0.38	0.38	1,645.05	1,451.51	1,451.51	1,393.45	1.70	1.50	2.50	2.40	-0.10	-4.00	0.90	60.00
Egypt	0.30	0.22	0.30	0.30	944.44	918.85	907.19	907.19	1.31	0.92	1.25	1.25	0.00	0.00	0.33	35.87
Syria	0.19	0.20	0.22	0.22	1,318.07	1,415.22	1,367.12	1,367.12	1.13	1.30	1.35	1.35	0.00	0.00	0.05	3.85
Iran	0.16	0.15	0.16	0.16	625.96	825.86	646.38	646.38	0.46	0.55	0.48	0.48	0.00	0.00	-0.08	-13.64
Argentina	0.15	0.25	0.30	0.30	426.63	435.45	399.17	399.17	0.29	0.50	0.55	0.55	0.00	0.00	0.05	10.00
Spain	0.09	0.09	0.09	0.09	1,127.06	1,017.63	1,088.63	1,088.63	0.44	0.43	0.45	0.45	0.00	0.00	0.02	4.65
Others	3.45	3.64	3.89	3.86	304.64	323.54	327.88	332.96	4.82	5.40	5.86	5.91	0.05	0.77	0.51	9.37

July 2004

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 23-year record of the differences between the July projection and the final estimate. Using world wheat production as an example, changes between the July projection and the final estimate have averaged 13.7 million tons (2.6% percent) and ranged from -34.6 to 23.7 million tons. The July projection has been below the final 13 times and above the final 10 times.

RELIABILITY OF PRODUCTION PROJECTIONS

REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2003/04 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
WHEAT	Percent		---Million metric tons---			Number of years 2/
World	2.6	13.7	-34.6	23.7	13	10
U.S.	2.7	1.7	-6.2	5.4	9	14
Foreign	2.8	13.2	-32.0	21.1	13	10
COARSE GRAINS 3/						
World	2.3	19.1	-33.8	53.6	10	13
U.S.	7.3	15.5	-32.6	57.7	9	14
Foreign	1.9	11.1	-25.1	28.2	8	15
RICE (Milled)						
World	2.2	7.5	-24.0	14.2	16	7
U.S.	4.2	0.2	-0.5	0.4	12	9
Foreign	2.2	7.5	-24.3	14.3	16	7
SOYBEANS						
World	4.0	5.2	-11.9	18.4	11	12
U.S.	6.1	3.7	-9.8	12.7	10	13
Foreign	6.5	4.4	-10.3	6.2	13	10
COTTON	---Million 480-lb. bales---					
World	3.9	3.2	-13.3	10.3	14	9
U.S.	8.3	1.3	-2.8	3.6	14	9
Foreign	4.0	2.8	-12.1	10.5	11	11
UNITED STATES	-----Million bushels-----					
CORN	8.0	551	-1103	2034	12	11
SORGHUM	14.4	86	-213	176	12	11
BARLEY	6.5	26	-87	62	7	15
OATS	10.4	28	-39	144	4	18

1/ The final estimate for 1981/82-2002/03 is defined as the first November estimate following the marketing year.

2/ May not total 23 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.