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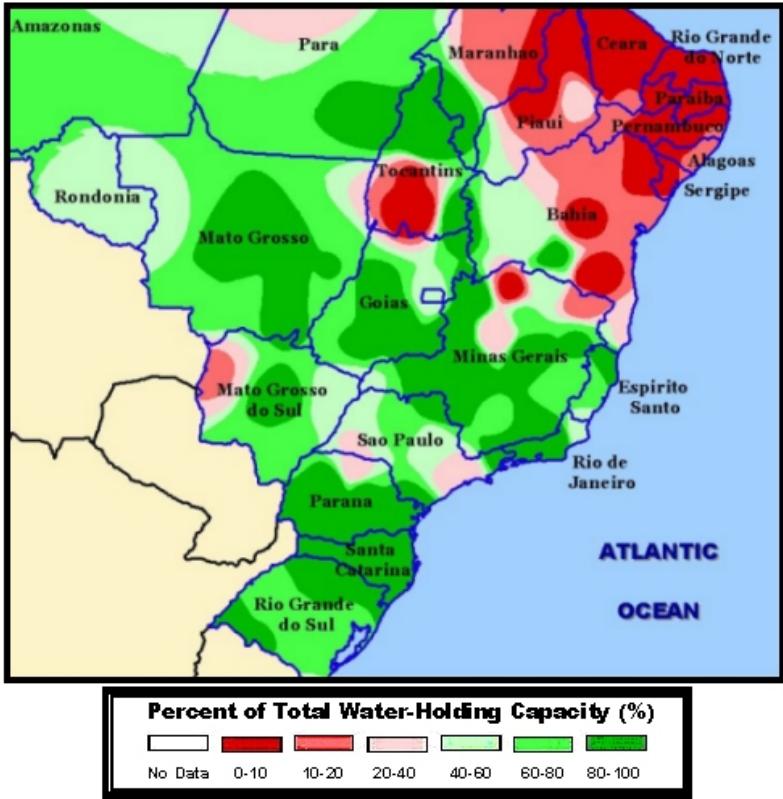
World Agricultural Production

Corn Prospects Deteriorate in Argentina and South Africa but Improve in Brazil and India

Brazil: 2003/04 Corn Receives Ideal Rainfall, Production Forecast Higher

The USDA estimates 2003/04 [Brazil corn production](#) at 40.0 million tons, up 2.5 million or 7 percent from last month, but down 5.0 million or 11 percent from last year's exceptional harvest. Area is estimated at 12.5 million hectares, up 0.4 million from last month, but down 0.4 million or 3 percent from last year. The increased production estimate is attributed to a month-to-month increase in estimated sown area, nearly ideal rainfall, and better moisture conditions in virtually all primary producing states. Official reports from public and private sector agricultural officials point to higher-than-expected planted corn area in the main summer growing season. FAS had expected the strong rally in CBOT soybean futures prices since July to lead to significantly lower summer corn acreage, with farmers reallocating available acreage to the more lucrative and liquid oilseed. Brazilian officials, however, are indicating that only a modest reduction in corn acreage occurred in key southern states, while it remained stable or increased in others. Meanwhile, weather has been extremely favorable for the fast developing summer crop, with current stored soil moisture adequate to carry much of the crop to harvest. Moisture is near ideal in Rio Grande do Sul, Santa Catarina, Parana, Mato Grosso do Sul, Minas Gerais, Goias, Mato Grosso, and Bahia, which together comprise nearly 70 percent of the total summer crop area. Summer crop yields are now forecast well above average, but below last year's record level. (*For more information, contact Michael Shean at 202-720-7366.*)

BRAZIL: Soil Moisture – Jan 3, 2004



Argentina: Poor Establishment of Late-Planted Corn Reduces 2003/04 Corn Area

Argentina's 2003/04 corn production is forecast at 12.5 million tons, down 1.0 million or 7 percent from last month and down 19 percent from last season's estimate of 15.5 million. Harvested area is forecast at 2.10 million hectares, down 0.2 million or 9 percent from last month and 14 percent lower than last season. Yields are forecast at 5.95 tons per hectare, above average, but below last year's record.

The late-planted corn in western Cordoba Province had poor establishment conditions, which may lead to increased abandonment or harvest losses. Forecast harvested area has been reduced by 200,000 hectares this month to account for prevented plantings and an above-average estimate of harvest losses: 24 percent compared to an average of 20 percent.

Drought during November in western crop areas (Cordoba and La Pampa Provinces) delayed and in some cases prevented corn planting. Rain the first week of December allowed planting to finish up, but corn area decreased as farmers switched to soybeans. The most severe planting delay was in Rio Cuarto delegation, Cordoba Province. This is Argentina's largest corn area, and where the drought was most severe. The late-planted corn, which had emerged by mid-December, suffered ten days of dryness. It may not have had sufficient rooting depth to survive this period of dryness, and there was very little surface soil moisture. The lower than normal temperatures, with highs below 30 Celsius provided some relief. Heavy rainfall on December 27 provided more relief.

Field travel in mid-December by USDA personnel confirmed the poor condition of late-planted corn in western Cordoba. Yield potential for late-planted corn is highly variable, ranging between 2.5 and 8.5 tons per hectare. In addition to the problems in western Cordoba, corn in eastern Cordoba was suffering drought stress in some areas. Plant height was shorter than expected. Fertilizer applications were not made due to the earlier dryness.

The drought is localized in Cordoba and La Pampa Provinces. In Santa Fe Province, east of Cordoba, corn conditions were very good. The corn was entering the flowering stage with ample soil moisture. Corn in the rest of Argentina is doing very well, and record yields are expected for those areas. (*For more information, contact Robert Tetrault at 202-690-0130*)

South Africa: 2003/04 Corn Production Down Due to Poor Planting Conditions

South Africa's corn production for 2003/04 is forecast at 8.0 million tons, down 0.9 million from last month and down 1.7 million or 17 percent from last year's crop. Harvested area is estimated at 3.1 million hectares, down 0.2 million from last month and down 0.6 million from last year. The estimated yield of 2.58 tons per hectare is below the five-year average due to late plantings and low soil moisture reserves.

Planting begins in October in the east and gradually progresses to the west where it ends in mid-January. In the eastern portion of the Maize Triangle, optimum planting dates are mid-October to mid-November and farmers were able to plant at this time. However, dry conditions and hot weather in December stressed many young plants and some farmers had to replant due to poor

emergence. Late re-plantings will reduce potential yields due to a shorter growing season and increase the risk of frost damage at harvest time.

Planting was delayed in the central and western region of the Maize Triangle due to dry conditions and low soil moisture reserves. The optimal planting time in the west is before Christmas, but dry conditions prevented large portions of the crop from being planted. Beneficial rain arrived during and after Christmas which improved planting conditions, and local seed companies have reported increased orders during the past two weeks.

Corn area is expected to be low this year for both irrigated and dryland corn crops. Irrigation farmers are expected to plant less corn than last year and shift back to planting potatoes due to high potato prices. Dryland farmers are also reluctant to grow corn this year due to low soil moisture reserves caused by dry winter conditions which increase the risk of crop failure. (*For more information, contact Curt Reynolds at 202-690-0134*)

India: Corn Production Forecast at Record Level

India's 2003/04 corn output is estimated at a record 14.0 million tons, up 1.0 million or 8 percent from last month and up 2.9 million or 26 percent from last year's drought affected crop. Area is forecast at a record 7.0 million hectares, up 0.1 million or 1 percent from last month and up 0.7 million or 11 percent from last year. The 2003/04 Kharif, or fall harvested, corn crop comprises approximately 85 percent of the total crop. An excellent monsoon from June to September 2003 has helped to boost the Kharif area and yield. The Rabi, or summer harvested, corn crop is normally about 15 percent of the total. Beneficial autumn rains contributed to the expansion of the Rabi sown area. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

India: Wheat Production Estimate Revised Upward

India's 2003/04 wheat output is estimated at 69.3 million tons, up 2.3 million or 3 percent from last month, but down 2.5 million or 3 percent from last year. Area is forecast at 25.3 million hectares, up 0.3 million or 1 percent from last month, but down 0.6 million or 2 percent from the previous season. The crop was sown in November 2002 under drier than normal conditions following India's first monsoon failure of the previous 14 seasons. The revised area and production estimates reflect the latest available information from the Government of India as reported by the Attaché in New Delhi, India. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

China: Lower Rice Area and Yields Forecast for 2003/04

China's 2003/04 milled rice production is estimated at 116.5 million tons (166.4 million tons rough basis), down 1.5 million or 1 percent from last month and down 5 percent from last year's below-average crop. Declining area and low yields have reduced the 2003/04 crop to the lowest level in 20 years. The estimated area of 27.3 million hectares is unchanged from last month but down 3 percent from last year. Rice area has dropped for four consecutive years and has declined 13 percent since 1999/00. Low quality indica rice, grown as a double crop in southern China, has seen the largest area reduction in recent years. The area and production of japonica rice in northern China increased during the 1990's but has now stabilized, probably due to

limited water resources in the region. The estimated yield of 6.1 tons per hectare (rough basis) is down 1 percent from last month and is the lowest since 1995/96. Excessive rainfall and localized flooding damaged the single-rice crop in eastern and central China this summer, while late-rice yields in southern China were likely affected by an unusually severe autumn drought. (*For more information, contact Paulette Sandene at 202-690-0133*)

Russia: Barley Output Down from Last Year, but Above Average

Russia's barley production for 2003/04 is estimated at 17.9 million tons, up 2.4 million or 15 percent from last month, but down 0.8 million or 4 percent from last year. The revised estimate is based on preliminary harvest data released by the State Statistical Committee. This marks the third consecutive above-average barley harvest. Spring barley – which comprises roughly 90 percent of the total barley crop – benefited from generally favorable conditions and good harvest weather following weather-related planting delays. Wheat production is estimated at 34.0 million tons, unchanged from last month but down 16.6 million or 33 percent from last year. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Argentina: Sunflowerseed Yield Reduced

Argentina's 2003/04 sunflowerseed production is forecast at 3.0 million tons, down 0.3 million or 9 percent from last month and down 19 percent from last season's output. Harvested area is forecast at 1.9 million hectares, unchanged from last month and down 19 percent from last season. Yield is forecast below average at 1.58 tons per hectare because of poor conditions in western crop areas (Cordoba and La Pampa Provinces). Drought during November affected 34 percent of the sunflower crop. Sunflower planting is complete, but the drought delayed, and in some cases prevented, sunflower planting. Field travel in mid-December by USDA personnel confirmed the reportedly poor condition of sunflowers in western Cordoba. Sunflowers were wilted, stunted, and had small heads. Sunflower harvesting has started in northern Argentina and good yields are reported. In southern Buenos Aires Province, conditions have been good and the crop is in the vegetative stage; good yields are expected there, too. (*For more information, contact Robert Tetrault at 202-690-0130.*)

Pakistan: Reduced Cotton Production Estimate Based on Weak Arrival Data

Pakistan's 2003/04 cotton production is forecast at 7.6 million bales, down 0.3 million or 4 percent from last month and down 0.2 million or 3 percent from last year. Area is forecast at 3.0 million hectares, unchanged from last month but up 0.2 million or 7 percent from last year. Field reports indicated crop condition was satisfactory to very good prior to September. Above-average rainfall in key growing regions during late August and early September resulted in reduced output, and, compounded by unavailability of quality pesticides, a pest-vulnerable crop. The full extent of damage is now becoming apparent through arrival statistics from the Pakistan Cotton Ginners Association. The Pakistan cotton ginning and arrival data as of January 1 reveals a 4-percent decrease in arrivals compared to the same period last season. In addition, the rate of arrivals from December to January has decreased likely indicating an overall reduction in output. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-406), January 12, 2004.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The Production Estimates and Crop Assessment Division, FAS, prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on February 10, 2004.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

For further information, contact:
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TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			Europe			FSU-12	Asia					South America		Selected Other			All Others
			United States	Canada	Mexico	European Union	Oth. W. Europe	Central Europe		China	India	Indo- nesia	Paki- stan	Thai- land	Argen- tina	Brazil	Aus- tralia	South Africa	Turkey	
---Million metric tons---																				
<u>Wheat</u>																				
2001/02	581.86	528.60	53.26	20.57	3.27	90.99	0.77	34.92	91.33	93.87	69.68	0.00	19.02	0.00	15.50	3.25	24.85	2.49	15.50	42.58
2002/03 prel.	566.84	522.78	44.06	16.20	2.90	103.87	0.89	30.47	97.39	90.29	71.81	0.00	18.23	0.00	12.30	2.94	10.06	2.32	16.80	46.32
2003/04 proj.																				
Dec.	550.51	486.92	63.59	23.50	3.00	91.00	0.88	21.01	61.88	87.00	67.00	0.00	18.20	0.00	12.50	5.20	24.50	1.48	17.20	52.58
Jan.	552.66	489.07	63.59	23.50	3.00	91.00	0.88	20.86	61.88	87.00	69.30	0.00	18.20	0.00	12.50	5.20	24.50	1.48	17.20	52.58
<u>Coarse Grains</u>																				
2001/02	892.42	630.56	261.86	22.60	27.17	106.76	1.54	51.02	62.35	122.27	34.68	6.00	1.83	4.65	18.73	36.80	12.56	10.45	9.52	101.65
2002/03 prel.	871.85	626.82	245.03	19.87	26.49	106.37	1.69	50.35	60.82	129.15	25.66	6.10	1.85	4.50	19.44	46.95	6.55	10.10	10.12	100.81
2003/04 proj.																				
Dec.	883.78	604.21	279.58	26.31	25.45	92.75	1.69	41.95	54.48	121.30	32.50	6.80	1.85	4.68	16.80	39.22	12.26	9.38	9.82	106.97
Jan.	883.26	607.56	275.70	26.31	25.45	92.75	1.69	41.75	56.58	121.30	33.50	6.80	1.85	4.68	15.80	41.72	12.26	8.48	9.82	106.82
<u>Rice (Milled)</u>																				
2001/02	398.47	391.76	6.71	0.00	0.19	1.62	0.00	0.04	0.62	124.31	93.08	32.96	3.88	17.50	0.46	7.12	0.89	0.00	0.23	108.86
2002/03 prel.	380.26	373.73	6.54	0.00	0.13	1.64	0.00	0.04	0.68	122.18	75.70	33.41	4.23	17.12	0.47	6.90	0.28	0.00	0.23	110.71
2003/04 proj.																				
Dec.	391.30	385.10	6.20	0.00	0.11	1.69	0.00	0.04	0.84	118.00	89.00	33.54	4.50	17.80	0.58	7.50	0.64	0.00	0.24	110.62
Jan.	391.02	384.70	6.32	0.00	0.11	1.67	0.00	0.04	0.84	116.50	89.00	34.51	4.90	17.80	0.58	7.50	0.52	0.00	0.24	110.49
<u>Total Grains 1/</u>																				
2001/02	1,872.75	1,550.92	321.84	43.17	30.62	199.37	2.31	85.98	154.30	340.45	197.44	38.96	24.73	22.14	34.69	47.17	38.30	12.94	25.25	253.09
2002/03 prel.	1,818.95	1,523.33	295.63	36.07	29.52	211.88	2.58	80.86	158.89	341.62	173.17	39.51	24.30	21.62	32.21	56.78	16.89	12.42	27.15	257.84
2003/04 proj.																				
Dec.	1,825.60	1,476.23	349.37	49.81	28.56	185.44	2.57	62.99	117.20	326.30	188.50	40.34	24.55	22.48	29.88	51.92	37.40	10.86	27.26	270.16
Jan.	1,826.94	1,481.33	345.62	49.81	28.56	185.42	2.57	62.64	119.31	324.80	191.80	41.31	24.95	22.48	28.88	54.42	37.27	9.96	27.26	269.89
<u>Oilseeds 2/</u>																				
2001/02	324.87	235.04	89.83	6.66	0.34	13.88	0.05	5.37	9.16	52.19	24.05	1.93	3.99	0.40	34.31	44.98	2.96	1.31	1.90	31.57
2002/03 prel.	328.96	245.19	83.78	6.67	0.23	13.51	0.07	5.49	11.12	52.59	18.83	1.83	3.80	0.38	39.52	54.18	1.49	0.95	2.34	32.21
2003/04 proj.																				
Dec.	344.94	268.40	76.54	9.09	0.33	13.22	0.07	5.02	13.21	53.42	26.59	1.76	3.87	0.38	40.20	62.10	1.99	1.22	2.06	33.88
Jan.	344.16	268.51	75.64	9.09	0.28	13.27	0.07	5.02	13.21	53.42	26.79	1.76	3.74	0.38	39.90	62.18	1.99	1.21	2.06	34.15
---Million 480 pound bales---																				
<u>Cotton</u>																				
2001/02	98.52	78.22	20.30	0.00	0.43	2.58	0.00	0.03	7.35	24.40	12.30	0.06	8.30	0.10	0.30	3.52	3.20	0.08	3.98	11.59
2002/03 prel.	88.18	70.98	17.21	0.00	0.19	2.16	0.00	0.03	6.74	22.60	10.60	0.04	7.80	0.07	0.29	3.89	1.70	0.07	4.18	10.62
2003/04 proj.																				
Dec.	92.17	73.96	18.22	0.00	0.30	2.03	0.00	0.03	6.65	22.00	12.70	0.04	7.90	0.07	0.53	5.00	1.20	0.20	4.10	11.22
Jan.	92.20	73.97	18.22	0.00	0.30	2.03	0.00	0.03	6.67	22.00	12.70	0.04	7.60	0.07	0.53	5.20	1.20	0.18	4.10	11.34

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Dec.	Jan.	Prel. 2001/02	2002/03	2003/04 Proj. Dec.	Jan.	Prel. 2001/02	2002/03	2003/04 Proj. Dec.	Jan.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	214.81	214.43	208.74	209.14	2.71	2.64	2.64	2.64	581.86	566.84	550.51	552.66	2.15	0.39	-14.18	-2.50
United States	19.68	18.58	21.38	21.38	2.71	2.37	2.97	2.97	53.26	44.06	63.59	63.59	0.00	0.00	19.53	44.32
Total Foreign	195.13	195.85	187.36	187.76	2.71	2.67	2.60	2.60	528.60	522.78	486.92	489.07	2.15	0.44	-33.71	-6.45
Major Exporters	45.48	43.77	45.60	45.60	3.34	3.25	3.32	3.32	151.91	142.43	151.50	151.50	0.00	0.00	9.07	6.37
European Union	16.48	17.99	16.93	16.93	5.52	5.77	5.38	5.38	90.99	103.87	91.00	91.00	0.00	0.00	-12.87	-12.39
France	4.77	5.23	4.91	4.91	6.62	7.44	6.27	6.27	31.57	38.93	30.80	30.80	0.00	0.00	-8.13	-20.89
United Kingdom	1.64	2.00	1.83	1.83	7.08	8.00	7.81	7.81	11.58	15.97	14.30	14.30	0.00	0.00	-1.67	-10.47
Germany	2.90	3.02	2.97	2.97	7.88	6.90	6.51	6.51	22.84	20.82	19.30	19.30	0.00	0.00	-1.52	-7.29
Canada	10.59	8.84	10.47	10.47	1.94	1.83	2.24	2.24	20.57	16.20	23.50	23.50	0.00	0.00	7.30	45.08
Australia	11.59	11.05	12.50	12.50	2.14	0.91	1.96	1.96	24.85	10.06	24.50	24.50	0.00	0.00	14.44	143.59
Argentina	6.83	5.90	5.70	5.70	2.27	2.08	2.19	2.19	15.50	12.30	12.50	12.50	0.00	0.00	0.20	1.63
Major Importers	92.11	94.26	83.55	83.65	2.65	2.60	2.40	2.39	243.93	244.83	200.40	200.25	-0.15	-0.07	-44.58	-18.21
China	24.66	23.91	22.30	22.30	3.81	3.78	3.90	3.90	93.87	90.29	87.00	87.00	0.00	0.00	-3.29	-3.64
FSU-12	45.70	48.47	40.04	40.04	2.00	2.01	1.55	1.55	91.33	97.39	61.88	61.88	0.00	0.00	-35.51	-36.46
Russia	23.80	25.70	21.50	21.50	1.97	1.97	1.58	1.58	46.90	50.55	34.00	34.00	0.00	0.00	-16.55	-32.74
Ukraine	6.88	6.75	2.80	2.80	3.10	3.04	1.43	1.43	21.35	20.55	4.00	4.00	0.00	0.00	-16.55	-80.54
Kazakhstan	10.70	11.50	11.50	11.50	1.19	1.10	1.04	1.04	12.70	12.60	12.00	12.00	0.00	0.00	-0.60	-4.76
Baltic States	0.58	0.55	0.58	0.58	2.84	3.34	2.75	2.75	1.63	1.85	1.58	1.58	0.00	0.00	-0.27	-14.36
Central Europe	10.14	9.45	7.86	7.96	3.44	3.22	2.67	2.62	34.90	30.46	20.99	20.84	-0.15	-0.71	-9.62	-31.59
Poland	2.63	2.42	2.45	2.45	3.53	3.84	3.22	3.22	9.28	9.30	7.90	7.90	0.00	0.00	-1.40	-15.03
Iran	5.60	6.20	6.30	6.30	1.70	2.00	1.97	1.97	9.50	12.40	12.40	12.40	0.00	0.00	0.00	0.00
Egypt	1.00	1.01	1.00	1.00	6.12	6.10	6.15	6.15	6.13	6.15	6.15	6.15	0.00	0.00	0.00	0.00
Morocco	2.70	2.63	3.00	3.00	1.23	1.28	1.73	1.73	3.32	3.36	5.20	5.20	0.00	0.00	1.84	54.90
Brazil	1.73	2.04	2.47	2.47	1.88	1.44	2.11	2.11	3.25	2.94	5.20	5.20	0.00	0.00	2.27	77.17
Other Foreign	57.54	57.82	58.21	58.51	2.31	2.34	2.32	2.35	132.76	135.53	135.03	137.33	2.30	1.70	1.80	1.33
India	25.70	25.90	25.00	25.30	2.71	2.77	2.68	2.74	69.68	71.81	67.00	69.30	2.30	3.43	-2.51	-3.50
Turkey	8.50	8.55	8.60	8.60	1.82	1.96	2.00	2.00	15.50	16.80	17.20	17.20	0.00	0.00	0.40	2.38
Pakistan	8.10	8.06	8.00	8.00	2.35	2.26	2.28	2.28	19.02	18.23	18.20	18.20	0.00	0.00	-0.03	-0.14
Mexico	0.69	0.63	0.60	0.60	4.77	4.60	5.00	5.00	3.27	2.90	3.00	3.00	0.00	0.00	0.10	3.45
Saudi Arabia	0.45	0.45	0.45	0.45	4.48	4.48	4.48	4.48	2.00	2.00	2.00	2.00	0.00	0.00	0.00	0.00
South Africa	0.96	0.94	0.75	0.75	2.60	2.47	1.97	1.97	2.49	2.32	1.48	1.48	0.00	0.00	-0.85	-36.42
Others	13.15	13.30	14.82	14.82	1.58	1.61	1.76	1.76	20.79	21.47	26.15	26.15	0.00	0.00	4.68	21.79

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	300.54	292.52	301.06	300.98	2.97	2.98	2.94	2.93	892.42	871.85	883.78	883.26	-0.52	-0.06	11.41	1.31
United States	33.93	33.64	35.15	34.88	7.72	7.28	7.95	7.90	261.86	245.03	279.58	275.70	-3.87	-1.39	30.67	12.52
Total Foreign	266.61	258.88	265.90	266.10	2.37	2.42	2.27	2.28	630.56	626.82	604.21	607.56	3.35	0.55	-19.26	-3.07
Major Exporters	48.04	47.57	47.70	47.30	3.88	3.89	3.90	3.89	186.61	185.11	186.05	184.15	-1.90	-1.02	-0.96	-0.52
Canada	6.94	6.22	7.54	7.54	3.26	3.20	3.49	3.49	22.60	19.87	26.31	26.31	0.00	0.00	6.44	32.42
Argentina	3.70	3.64	3.36	3.16	5.06	5.34	5.01	5.01	18.73	19.44	16.80	15.80	-1.00	-5.95	-3.64	-18.72
Australia	5.51	5.48	5.87	5.87	2.28	1.20	2.09	2.09	12.56	6.55	12.26	12.26	0.00	0.00	5.70	87.07
South Africa	4.41	4.53	4.22	4.02	2.37	2.23	2.23	2.11	10.45	10.10	9.38	8.48	-0.90	-9.59	-1.62	-16.03
China	27.49	27.71	26.73	26.73	4.45	4.66	4.54	4.54	122.27	129.15	121.30	121.30	0.00	0.00	-7.85	-6.08
Major Importers	79.12	76.06	77.08	77.08	3.17	3.26	2.83	2.86	250.78	247.62	218.21	220.11	1.90	0.87	-27.50	-11.11
FSU-12	32.74	31.37	33.11	33.11	1.90	1.94	1.65	1.71	62.35	60.82	54.48	56.58	2.10	3.85	-4.24	-6.97
Russia	20.60	19.55	19.70	19.70	1.71	1.71	1.47	1.58	35.15	33.40	29.00	31.10	2.10	7.24	-2.30	-6.89
Ukraine	6.73	6.70	8.20	8.20	2.53	2.55	1.99	1.99	17.03	17.10	16.30	16.30	0.00	0.00	-0.80	-4.68
Kazakhstan	2.07	2.16	2.17	2.17	1.38	1.32	1.15	1.15	2.86	2.84	2.50	2.50	0.00	0.00	-0.34	-11.82
Baltic States	0.94	0.91	0.94	0.94	2.07	2.08	2.02	2.02	1.94	1.89	1.89	1.89	0.00	0.00	0.00	-0.05
European Union	19.52	19.26	18.84	18.84	5.47	5.52	4.92	4.92	106.76	106.37	92.75	92.75	0.00	0.00	-13.62	-12.80
Germany	4.15	3.93	3.76	3.76	6.48	5.75	5.13	5.13	26.87	22.57	19.25	19.25	0.00	0.00	-3.32	-14.72
France	4.07	4.00	3.87	3.87	6.96	7.57	6.05	6.05	28.33	30.28	23.41	23.41	0.00	0.00	-6.87	-22.70
Central Europe	15.49	14.87	14.64	14.64	3.29	3.39	2.87	2.85	51.02	50.35	41.95	41.75	-0.20	-0.48	-8.60	-17.09
Poland	6.18	5.87	5.92	5.92	2.86	2.99	2.64	2.64	17.68	17.54	15.61	15.61	0.00	0.00	-1.93	-11.02
Romania	3.48	3.21	2.90	2.90	2.43	2.60	2.36	2.36	8.46	8.37	6.86	6.86	0.00	0.00	-1.51	-18.05
Czech Rep.	0.64	0.66	0.75	0.75	4.14	4.11	3.85	3.85	2.66	2.70	2.89	2.89	0.00	0.00	0.20	7.24
Mexico	10.09	9.30	9.20	9.20	2.69	2.85	2.77	2.77	27.17	26.49	25.45	25.45	0.00	0.00	-1.04	-3.92
Other W. Europe	0.35	0.36	0.36	0.36	4.44	4.72	4.72	4.72	1.54	1.69	1.69	1.69	0.00	0.00	0.00	0.00
Other Foreign	139.45	135.26	141.13	141.73	1.39	1.43	1.42	1.43	193.17	194.09	199.94	203.29	3.35	1.68	9.20	4.74
Thailand	1.27	1.29	1.31	1.31	3.67	3.48	3.57	3.57	4.65	4.50	4.68	4.68	0.00	0.00	0.18	4.00
India	29.80	25.55	29.55	29.65	1.16	1.00	1.10	1.13	34.68	25.66	32.50	33.50	1.00	3.08	7.84	30.55
Brazil	12.66	13.89	13.02	13.42	2.91	3.38	3.01	3.11	36.80	46.95	39.22	41.72	2.50	6.37	-5.23	-11.14
Turkey	4.45	4.53	4.45	4.45	2.14	2.24	2.21	2.21	9.52	10.12	9.82	9.82	0.00	0.00	-0.30	-2.97
Indonesia	3.00	3.05	3.20	3.20	2.00	2.00	2.13	2.13	6.00	6.10	6.80	6.80	0.00	0.00	0.70	11.48
Philippines	2.49	2.38	2.45	2.45	1.81	1.81	1.80	1.80	4.51	4.30	4.40	4.40	0.00	0.00	0.10	2.33
Others	85.78	84.58	87.15	87.25	1.13	1.14	1.18	1.17	97.03	96.47	102.53	102.38	-0.15	-0.15	5.91	6.13

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	From last month	From last year						
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	137.74	137.55	138.11	138.05	4.35	4.39	4.42	4.40	599.35	603.47	610.03	607.12	-2.91	-0.48	3.65	0.61
United States	27.85	28.05	29.04	28.79	8.67	8.16	8.99	8.92	241.49	228.81	261.07	256.91	-4.16	-1.59	28.11	12.28
Total Foreign	109.89	109.50	109.06	109.26	3.26	3.42	3.20	3.21	357.86	374.66	348.96	350.21	1.25	0.36	-24.45	-6.53
Major Exporters	30.27	30.73	29.40	29.00	4.59	4.77	4.64	4.64	138.84	146.48	136.40	134.50	-1.90	-1.39	-11.98	-8.18
Argentina	2.45	2.45	2.30	2.10	6.00	6.33	5.87	5.95	14.70	15.50	13.50	12.50	-1.00	-7.41	-3.00	-19.35
South Africa	3.53	3.65	3.30	3.10	2.84	2.65	2.70	2.58	10.05	9.68	8.90	8.00	-0.90	-10.11	-1.68	-17.31
China	24.28	24.63	23.80	23.80	4.70	4.92	4.79	4.79	114.09	121.30	114.00	114.00	0.00	0.00	-7.30	-6.02
Major Importers	21.95	20.70	21.41	21.41	4.30	4.61	3.86	3.85	94.30	95.52	82.62	82.42	-0.20	-0.24	-13.10	-13.71
Central Europe	6.91	6.58	6.51	6.51	3.87	4.16	3.33	3.30	26.75	27.36	21.70	21.50	-0.20	-0.92	-5.86	-21.43
Romania	2.91	2.67	2.40	2.40	2.41	2.74	2.50	2.50	7.00	7.30	6.00	6.00	0.00	0.00	-1.30	-17.81
Serbia	1.20	1.20	1.25	1.25	4.50	4.83	3.20	3.04	5.40	5.80	4.00	3.80	-0.20	-5.00	-2.00	-34.48
European Union	4.46	4.35	4.14	4.14	8.97	9.21	7.38	7.38	40.01	40.09	30.50	30.50	0.00	0.00	-9.59	-23.92
France	1.91	1.83	1.62	1.62	8.57	8.98	6.98	6.98	16.41	16.44	11.30	11.30	0.00	0.00	-5.14	-31.27
Italy	1.11	1.11	1.16	1.16	9.52	9.50	7.07	7.07	10.55	10.56	8.20	8.20	0.00	0.00	-2.36	-22.38
Mexico	7.78	7.03	7.10	7.10	2.62	2.74	2.68	2.68	20.40	19.28	19.00	19.00	0.00	0.00	-0.28	-1.45
FSU-12	2.75	2.69	3.61	3.61	2.47	3.14	3.07	3.07	6.81	8.45	11.08	11.08	0.00	0.00	2.64	31.20
Russia	0.70	0.55	0.70	0.70	1.14	2.82	2.86	2.86	0.80	1.55	2.00	2.00	0.00	0.00	0.45	29.03
Ukraine	1.12	1.20	2.00	2.00	3.24	3.50	3.25	3.25	3.64	4.20	6.50	6.50	0.00	0.00	2.30	54.76
Other W. Europe	0.02	0.03	0.03	0.03	9.25	8.80	8.80	8.80	0.22	0.22	0.22	0.22	0.00	0.00	0.00	0.00
Others	0.03	0.03	0.03	0.03	4.54	4.43	4.32	4.32	0.12	0.12	0.12	0.12	0.00	0.00	0.00	-2.42
Other Foreign	57.67	58.06	58.26	58.86	2.16	2.28	2.23	2.26	124.73	132.67	129.94	133.29	3.35	2.58	0.62	0.47
Thailand	1.18	1.13	1.15	1.15	3.81	3.70	3.83	3.83	4.50	4.20	4.40	4.40	0.00	0.00	0.20	4.76
Brazil	11.83	12.92	12.10	12.50	3.00	3.48	3.10	3.20	35.50	45.00	37.50	40.00	2.50	6.67	-5.00	-11.11
India	6.87	6.30	6.90	7.00	1.97	1.76	1.88	2.00	13.51	11.10	13.00	14.00	1.00	7.69	2.90	26.13
Canada	1.27	1.28	1.23	1.23	6.62	7.01	7.80	7.80	8.39	8.98	9.60	9.60	0.00	0.00	0.63	6.96
Indonesia	3.00	3.05	3.20	3.20	2.00	2.00	2.13	2.13	6.00	6.10	6.80	6.80	0.00	0.00	0.70	11.48
Philippines	2.49	2.38	2.45	2.45	1.81	1.81	1.80	1.80	4.51	4.30	4.40	4.40	0.00	0.00	0.10	2.33
Egypt	0.77	0.74	0.75	0.75	8.00	8.00	7.87	7.87	6.16	5.88	5.90	5.90	0.00	0.00	0.02	0.34
Zimbabwe	1.40	1.40	1.35	1.35	0.36	0.57	0.67	0.67	0.50	0.80	0.90	0.90	0.00	0.00	0.10	12.50
Others	28.87	28.87	29.13	29.23	1.58	1.60	1.63	1.62	45.66	46.31	47.44	47.29	-0.15	-0.32	0.98	2.11

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	From last month	From last year						
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	56.82	56.15	59.45	59.45	2.50	2.37	2.31	2.35	141.79	132.79	137.25	139.65	2.40	1.75	6.86	5.17
United States	1.74	1.67	1.90	1.90	3.13	2.95	3.17	3.17	5.43	4.93	6.01	6.01	0.00	0.00	1.08	21.85
Total Foreign	55.09	54.48	57.55	57.55	2.48	2.35	2.28	2.32	136.36	127.86	131.24	133.64	2.40	1.83	5.78	4.52
European Union	10.74	10.54	10.58	10.58	4.48	4.56	4.43	4.43	48.09	48.02	46.80	46.80	0.00	0.00	-1.22	-2.55
Denmark	0.74	0.83	0.71	0.71	5.33	5.00	5.31	5.31	3.97	4.12	3.77	3.77	0.00	0.00	-0.35	-8.52
France	1.71	1.64	1.75	1.75	5.75	6.69	5.66	5.66	9.81	10.99	9.87	9.87	0.00	0.00	-1.12	-10.17
Germany	2.11	1.97	2.09	2.09	6.39	5.55	5.12	5.12	13.50	10.93	10.67	10.67	0.00	0.00	-0.26	-2.36
Italy	0.33	0.34	0.31	0.31	3.38	3.47	3.48	3.48	1.13	1.19	1.08	1.08	0.00	0.00	-0.11	-9.24
Spain	2.99	3.10	3.09	3.09	2.09	2.69	2.82	2.82	6.25	8.33	8.70	8.70	0.00	0.00	0.37	4.40
United Kingdom	1.25	1.10	1.08	1.08	5.35	5.57	6.05	6.05	6.66	6.13	6.50	6.50	0.00	0.00	0.37	6.07
FSU-12	17.22	17.25	18.57	18.57	2.03	1.97	1.52	1.65	34.93	33.97	28.19	30.59	2.40	8.51	-3.38	-9.94
Russia	10.20	10.25	10.50	10.50	1.91	1.82	1.48	1.70	19.50	18.70	15.50	17.90	2.40	15.48	-0.80	-4.28
Ukraine	3.92	4.15	5.00	5.00	2.60	2.49	1.60	1.60	10.19	10.35	8.00	8.00	0.00	0.00	-2.35	-22.71
Kazakstan	1.70	1.75	1.80	1.80	1.29	1.26	1.11	1.11	2.20	2.20	2.00	2.00	0.00	0.00	-0.20	-9.09
Baltic States	0.60	0.63	0.60	0.60	2.19	2.11	2.13	2.13	1.32	1.34	1.28	1.28	0.00	0.00	-0.06	-4.57
Central Europe	2.97	3.05	2.81	2.81	3.29	3.06	2.82	2.82	9.79	9.33	7.91	7.91	0.00	0.00	-1.41	-15.14
Poland	1.07	1.06	1.00	1.00	3.11	3.18	2.80	2.80	3.33	3.37	2.80	2.80	0.00	0.00	-0.57	-16.89
Czech Rep.	0.50	0.49	0.55	0.55	3.95	3.67	3.76	3.76	1.97	1.79	2.07	2.07	0.00	0.00	0.28	15.51
Romania	0.32	0.30	0.25	0.25	3.34	2.23	1.80	1.80	1.06	0.66	0.45	0.45	0.00	0.00	-0.21	-31.82
Canada	4.15	3.35	4.45	4.45	2.61	2.24	2.76	2.76	10.85	7.49	12.30	12.30	0.00	0.00	4.81	64.24
Other W. Europe	0.22	0.22	0.22	0.22	3.98	4.32	4.32	4.32	0.86	0.95	0.95	0.95	0.00	0.00	0.00	0.00
Norway	0.17	0.18	0.18	0.18	3.54	3.71	3.71	3.71	0.61	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.50	3.55	3.45	3.45	1.97	2.08	2.03	2.03	6.90	7.40	7.00	7.00	0.00	0.00	-0.40	-5.41
Australia	3.72	3.77	4.00	4.00	2.26	0.98	2.00	2.00	8.42	3.71	8.00	8.00	0.00	0.00	4.29	115.46
China	0.77	0.73	0.65	0.65	3.76	3.41	3.41	3.41	2.89	2.47	2.20	2.20	0.00	0.00	-0.27	-10.93
Morocco	2.13	2.00	2.15	2.15	0.54	0.83	1.30	1.30	1.16	1.67	2.80	2.80	0.00	0.00	1.13	67.77
India	0.75	0.75	0.75	0.75	1.90	2.00	2.00	2.00	1.43	1.50	1.50	1.50	0.00	0.00	0.00	0.00
Others	8.31	8.64	9.33	9.33	1.17	1.16	1.32	1.32	9.71	10.02	12.31	12.31	0.00	0.00	2.29	22.91

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.	2001/02	2002/03	2003/04 Proj.	Prel.	2001/02	2002/03	2003/04 Proj.	Prel.	2001/02	2002/03	2003/04 Proj.	From last month	MMT	Percent	MMT	Percent
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	From last year	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons									
World	14.29	14.10	14.23	14.23	1.90	1.82	1.89	1.89	27.10	25.66	26.85	26.85	0.00	0.00	1.19	4.63	
United States	0.77	0.85	0.90	0.90	2.20	2.03	2.33	2.33	1.70	1.72	2.10	2.10	0.00	0.00	0.38	21.95	
Total Foreign	13.52	13.26	13.33	13.33	1.88	1.81	1.86	1.86	25.40	23.94	24.75	24.75	0.00	0.00	0.81	3.38	
FSU-12	5.87	5.26	5.26	5.26	1.64	1.40	1.41	1.41	9.65	7.36	7.41	7.41	0.00	0.00	0.05	0.68	
Russia	4.90	4.40	4.30	4.30	1.57	1.30	1.40	1.40	7.70	5.70	6.00	6.00	0.00	0.00	0.30	5.26	
Ukraine	0.56	0.50	0.60	0.60	2.00	1.90	1.33	1.33	1.12	0.95	0.80	0.80	0.00	0.00	-0.15	-15.79	
Belarus	0.30	0.25	0.25	0.25	2.00	2.40	2.00	2.00	0.60	0.60	0.50	0.50	0.00	0.00	-0.10	-16.67	
Baltic States	0.15	0.14	0.15	0.15	1.62	1.73	1.53	1.53	0.24	0.24	0.23	0.23	0.00	0.00	-0.01	-4.96	
Maj. Foreign Exporters	2.40	2.61	2.70	2.70	1.99	1.66	2.11	2.11	4.78	4.32	5.70	5.70	0.00	0.00	1.38	31.88	
Canada	1.24	1.38	1.57	1.57	2.17	2.11	2.36	2.36	2.69	2.91	3.70	3.70	0.00	0.00	0.79	27.10	
Australia	0.77	0.91	0.90	0.90	1.86	1.02	1.78	1.78	1.44	0.93	1.60	1.60	0.00	0.00	0.67	72.79	
Argentina	0.39	0.32	0.23	0.23	1.67	1.51	1.74	1.74	0.65	0.49	0.40	0.40	0.00	0.00	-0.09	-17.53	
Other Foreign	5.11	5.25	5.22	5.22	2.10	2.29	2.18	2.18	10.74	12.01	11.41	11.41	0.00	0.00	-0.61	-5.05	
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00	
European Union	1.96	2.10	2.10	2.10	3.17	3.44	3.26	3.26	6.21	7.23	6.85	6.85	0.00	0.00	-0.38	-5.23	
France	0.12	0.15	0.13	0.13	4.11	5.05	4.38	4.38	0.49	0.77	0.57	0.57	0.00	0.00	-0.20	-26.26	
Germany	0.23	0.23	0.26	0.26	4.94	4.36	4.62	4.62	1.15	1.02	1.20	1.20	0.00	0.00	0.18	18.11	
Italy	0.14	0.15	0.15	0.15	2.21	2.18	2.00	2.00	0.31	0.33	0.30	0.30	0.00	0.00	-0.03	-8.81	
Finland	0.42	0.45	0.44	0.44	3.09	3.35	3.07	3.07	1.29	1.51	1.35	1.35	0.00	0.00	-0.16	-10.48	
Sweden	0.27	0.29	0.28	0.28	3.54	4.10	3.89	3.89	0.96	1.18	1.09	1.09	0.00	0.00	-0.09	-7.71	
Central Europe	1.06	1.13	1.10	1.10	2.16	2.19	2.04	2.04	2.29	2.48	2.23	2.23	0.00	0.00	-0.25	-10.23	
Czech Rep.	0.05	0.06	0.08	0.08	2.78	2.75	2.94	2.94	0.14	0.17	0.24	0.24	0.00	0.00	0.07	39.88	
Poland	0.53	0.59	0.53	0.53	2.46	2.50	2.29	2.29	1.31	1.48	1.20	1.20	0.00	0.00	-0.28	-18.92	
Serbia	0.07	0.07	0.07	0.07	1.92	1.92	1.69	1.69	0.13	0.13	0.11	0.11	0.00	0.00	-0.02	-12.00	
Norway	0.08	0.09	0.09	0.09	4.01	4.44	4.44	4.44	0.33	0.40	0.40	0.40	0.00	0.00	0.00	0.00	
Turkey	0.15	0.15	0.15	0.15	1.72	1.72	1.72	1.72	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00	
Others	1.36	1.28	1.29	1.29	0.78	0.82	0.83	0.83	1.06	1.05	1.08	1.08	0.00	0.00	0.03	2.48	

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	9.49	8.85	7.80	7.80	2.41	2.33	1.95	1.85	22.92	20.60	15.24	14.44	-0.80	-5.25	-6.16	-29.91
United States	0.10	0.11	0.14	0.14	1.72	1.55	1.72	1.72	0.18	0.18	0.24	0.24	0.00	0.00	0.06	32.77
Total Foreign	9.39	8.73	7.66	7.66	2.42	2.34	1.96	1.85	22.74	20.42	15.00	14.20	-0.80	-5.33	-6.22	-30.45
FSU-12	5.35	5.37	4.37	4.37	1.89	1.97	1.61	1.43	10.10	10.60	7.05	6.25	-0.80	-11.35	-4.35	-41.04
Russia	3.60	3.75	3.20	3.20	1.83	1.91	1.56	1.31	6.60	7.15	5.00	4.20	-0.80	-16.00	-2.95	-41.26
Ukraine	0.88	0.75	0.40	0.40	2.07	2.00	2.00	2.00	1.82	1.50	0.80	0.80	0.00	0.00	-0.70	-46.67
Belarus	0.80	0.80	0.70	0.70	2.00	2.38	1.71	1.71	1.60	1.90	1.20	1.20	0.00	0.00	-0.70	-36.84
Baltic States	0.19	0.13	0.19	0.19	2.04	2.34	2.08	2.08	0.38	0.31	0.39	0.39	0.00	0.00	0.07	23.00
Major Exporter																
Canada	0.12	0.08	0.15	0.15	1.85	1.74	2.20	2.20	0.23	0.13	0.33	0.33	0.00	0.00	0.20	146.27
Other Foreign	3.73	3.15	2.96	2.96	3.23	2.98	2.45	2.45	12.03	9.38	7.24	7.24	0.00	0.00	-2.14	-22.79
Central Europe	2.19	1.77	1.78	1.78	2.45	2.40	2.02	2.02	5.37	4.26	3.60	3.60	0.00	0.00	-0.66	-15.55
Hungary	0.05	0.05	0.05	0.05	2.42	2.00	1.40	1.40	0.12	0.10	0.07	0.07	0.00	0.00	-0.03	-30.00
Poland	2.00	1.59	1.60	1.60	2.43	2.41	2.00	2.00	4.86	3.82	3.20	3.20	0.00	0.00	-0.62	-16.27
Czech Rep.	0.04	0.04	0.04	0.04	3.63	3.40	3.75	3.75	0.15	0.12	0.15	0.15	0.00	0.00	0.03	26.05
European Union	1.22	1.07	0.88	0.88	5.14	4.40	3.71	3.71	6.26	4.72	3.25	3.25	0.00	0.00	-1.47	-31.11
Denmark	0.07	0.05	0.04	0.04	5.11	5.00	4.25	4.25	0.33	0.23	0.17	0.17	0.00	0.00	-0.06	-26.09
France	0.03	0.03	0.03	0.03	4.14	4.79	4.00	4.00	0.12	0.14	0.12	0.12	0.00	0.00	-0.02	-13.67
Germany	0.84	0.73	0.53	0.53	6.13	5.04	4.34	4.34	5.13	3.67	2.30	2.30	0.00	0.00	-1.37	-37.26
Spain	0.10	0.10	0.11	0.11	1.06	1.71	1.73	1.73	0.11	0.17	0.19	0.19	0.00	0.00	0.02	9.20
Austria	0.05	0.05	0.04	0.04	4.20	3.59	3.25	3.25	0.21	0.18	0.13	0.13	0.00	0.00	-0.05	-26.14
Sweden	0.03	0.02	0.03	0.03	5.29	5.33	4.80	4.80	0.18	0.13	0.12	0.12	0.00	0.00	-0.01	-6.25
Turkey	0.18	0.18	0.18	0.18	1.39	1.39	1.39	1.39	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Others	0.14	0.13	0.13	0.13	1.11	1.19	1.12	1.12	0.15	0.15	0.14	0.14	0.00	0.00	-0.01	-4.67

TABLE 8
Sorghum Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Dec.	Jan.	Prel. 2001/02	2002/03	2003/04 Proj. Dec.	Jan.	Prel. 2001/02	2002/03	2003/04 Proj. Dec.	Jan.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	40.25	38.16	39.82	39.80	1.43	1.35	1.34	1.35	57.66	51.40	53.45	53.73	0.28	0.53	2.33	4.53
United States	3.47	2.95	3.18	3.16	3.76	3.18	3.20	3.31	13.07	9.39	10.16	10.45	0.29	2.80	1.05	11.22
Total Foreign	36.78	35.21	36.64	36.64	1.21	1.19	1.18	1.18	44.59	42.01	43.28	43.28	0.00	0.00	1.27	3.03
India	10.18	9.50	9.90	9.90	0.82	0.74	0.81	0.81	8.39	7.06	8.00	8.00	0.00	0.00	0.94	13.31
China	0.78	0.75	0.71	0.71	3.48	3.61	3.52	3.52	2.72	2.71	2.50	2.50	0.00	0.00	-0.21	-7.75
Mexico	1.89	1.85	1.70	1.70	3.12	3.43	3.29	3.29	5.90	6.34	5.60	5.60	0.00	0.00	-0.74	-11.64
Nigeria	6.75	6.75	6.80	6.80	1.16	1.16	1.18	1.18	7.80	7.85	8.00	8.00	0.00	0.00	0.15	1.91
Sudan	5.80	4.80	6.00	6.00	0.75	0.58	0.73	0.73	4.37	2.80	4.35	4.35	0.00	0.00	1.55	55.36
Argentina	0.54	0.55	0.45	0.45	5.07	5.09	4.67	4.67	2.75	2.80	2.10	2.10	0.00	0.00	-0.70	-25.00
Australia	0.85	0.67	0.80	0.80	2.49	2.29	2.63	2.63	2.12	1.54	2.10	2.10	0.00	0.00	0.56	36.28
Ethiopia	1.18	1.20	1.20	1.20	1.31	0.92	1.00	1.00	1.54	1.10	1.20	1.20	0.00	0.00	0.10	9.09
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.14	0.14	0.14	0.14	2.65	2.36	2.44	2.44	0.36	0.33	0.33	0.33	0.00	0.00	0.00	0.00
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.40	0.40	0.40	0.40	0.90	0.90	0.90	0.90	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Tanzania	0.60	0.70	0.75	0.75	0.92	1.00	0.77	0.77	0.55	0.70	0.58	0.58	0.00	0.00	-0.12	-17.14
Niger	1.50	1.50	1.50	1.50	0.43	0.47	0.43	0.43	0.65	0.70	0.65	0.65	0.00	0.00	-0.05	-7.14
South Africa	0.08	0.09	0.11	0.11	2.63	2.31	1.82	1.82	0.20	0.20	0.20	0.20	0.00	0.00	0.00	2.04
Thailand	0.09	0.16	0.16	0.16	1.69	1.88	1.75	1.75	0.15	0.30	0.28	0.28	0.00	0.00	-0.02	-6.67
Others	5.78	5.93	5.81	5.81	1.01	1.06	1.05	1.05	5.82	6.31	6.11	6.11	0.00	0.00	-0.19	-3.04

January 2004

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	151.01	145.53	149.36	149.68	3.93	3.89	3.90	3.89	398.47	380.26	391.30	391.02	-0.28	-0.07	10.76	2.83
United States	1.34	1.30	1.21	1.21	7.28	7.37	7.46	7.45	6.71	6.54	6.20	6.32	0.12	1.93	-0.21	-3.24
Total Foreign	149.67	144.23	148.16	148.46	3.90	3.86	3.87	3.86	391.76	373.73	385.10	384.70	-0.40	-0.10	10.97	2.94
Major Exporters	64.31	59.60	63.82	64.02	3.17	2.99	3.12	3.12	135.50	118.38	132.30	132.70	0.40	0.30	14.32	12.09
Vietnam	7.47	7.41	7.32	7.32	4.27	4.36	4.35	4.35	21.04	21.33	21.00	21.00	0.00	0.00	-0.33	-1.55
Thailand	10.13	9.99	10.30	10.30	2.62	2.60	2.62	2.62	17.50	17.12	17.80	17.80	0.00	0.00	0.68	3.95
India	44.60	40.00	44.00	44.00	3.13	2.84	3.03	3.03	93.08	75.70	89.00	89.00	0.00	0.00	13.30	17.57
Pakistan	2.12	2.20	2.20	2.40	2.75	2.88	3.07	3.06	3.88	4.23	4.50	4.90	0.40	8.89	0.67	15.89
Major Importers	22.09	21.98	22.19	22.29	3.79	3.88	3.92	3.96	54.23	55.14	56.42	57.27	0.85	1.50	2.13	3.86
Indonesia	11.60	11.50	11.60	11.60	4.41	4.50	4.48	4.61	32.96	33.41	33.54	34.51	0.97	2.89	1.10	3.28
Brazil	3.15	3.15	3.30	3.30	3.32	3.22	3.34	3.34	7.12	6.90	7.50	7.50	0.00	0.00	0.60	8.70
European Union	0.40	0.40	0.41	0.41	6.47	6.55	6.55	6.48	1.62	1.64	1.69	1.67	-0.02	-1.12	0.03	1.89
Iran	0.52	0.60	0.63	0.63	3.83	5.18	5.22	5.22	1.31	2.05	2.17	2.17	0.00	0.00	0.12	5.85
Philippines	4.08	4.10	4.10	4.10	3.19	3.17	3.32	3.32	8.45	8.45	8.84	8.84	0.00	0.00	0.39	4.62
Nigeria	1.65	1.66	1.70	1.80	2.12	2.21	2.25	2.04	2.10	2.20	2.30	2.20	-0.10	-4.35	0.00	0.00
Other Foreign	63.27	62.66	62.15	62.15	4.67	4.68	4.63	4.60	202.03	200.21	196.38	194.73	-1.65	-0.84	-5.47	-2.73
China	28.81	28.20	27.30	27.30	6.16	6.19	6.17	6.10	124.31	122.18	118.00	116.50	-1.50	-1.27	-5.68	-4.65
Burma	6.20	6.20	6.40	6.40	2.90	2.90	2.81	2.81	10.44	10.44	10.44	10.44	0.00	0.00	0.00	0.00
Bangladesh	10.99	11.06	11.10	11.10	3.32	3.44	3.51	3.51	24.31	25.36	26.00	26.00	0.00	0.00	0.64	2.52
Japan	1.71	1.69	1.66	1.66	6.64	6.58	5.86	5.86	8.24	8.09	7.08	7.08	0.00	0.00	-1.01	-12.47
South Korea	1.08	1.05	1.02	1.02	6.84	6.35	5.92	5.92	5.52	4.93	4.45	4.45	0.00	0.00	-0.48	-9.68
Egypt	0.56	0.59	0.62	0.62	9.77	9.69	9.76	9.76	3.58	3.71	3.90	3.90	0.00	0.00	0.20	5.26
Taiwan	0.34	0.31	0.29	0.29	5.18	5.87	5.58	5.58	1.25	1.27	1.14	1.14	0.00	0.00	-0.13	-10.31
FSU-12	0.30	0.34	0.36	0.39	3.22	3.13	3.56	3.31	0.62	0.68	0.84	0.84	0.00	0.60	0.16	23.64
Russia	0.15	0.13	0.13	0.13	3.23	3.74	3.85	3.55	0.32	0.31	0.33	0.30	-0.03	-7.69	-0.01	-4.46
Australia	0.15	0.04	0.10	0.08	8.45	10.26	9.01	9.00	0.89	0.28	0.64	0.52	-0.13	-20.03	0.24	84.59
Others	13.13	13.19	13.30	13.30	2.68	2.73	2.77	2.77	22.89	23.27	23.89	23.86	-0.02	-0.10	0.59	2.54

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1	--	--	--	--	--	--	--	--	324.87	328.96	344.94	344.16	-0.79	-0.23	15.19	4.62
Total Foreign	--	--	--	--	--	--	--	--	235.04	245.19	268.40	268.51	0.11	0.04	23.32	9.51
Copra	--	--	--	--	--	--	--	--	5.19	5.11	5.38	5.38	0.00	0.00	0.27	5.37
Palm Kernel	--	--	--	--	--	--	--	--	7.20	7.62	8.08	8.08	0.00	0.00	0.47	6.10
Major Oilseed	177.63	174.66	189.67	189.66	1.76	1.81	1.75	1.74	312.48	316.24	331.48	330.69	-0.79	-0.24	14.45	4.57
United States	37.32	36.27	36.13	36.00	2.41	2.31	2.12	2.10	89.83	83.78	76.54	75.64	-0.90	-1.17	-8.13	-9.71
Foreign Oilseed	140.31	138.39	153.54	153.66	1.59	1.68	1.66	1.66	222.65	232.46	254.94	255.05	0.11	0.04	22.59	9.72
South America	33.71	37.54	41.40	41.49	2.51	2.68	2.65	2.64	84.78	100.54	109.59	109.56	-0.03	-0.03	9.02	8.97
Brazil	17.24	19.26	22.08	22.12	2.61	2.81	2.81	2.81	44.98	54.18	62.10	62.18	0.07	0.12	8.00	14.77
Argentina	13.80	15.25	16.02	16.02	2.49	2.59	2.51	2.49	34.31	39.52	40.20	39.90	-0.30	-0.75	0.38	0.96
Paraguay	1.63	1.75	1.93	1.93	2.25	2.49	2.44	2.44	3.66	4.36	4.71	4.71	0.00	0.00	0.35	8.03
China	27.40	26.17	28.30	28.30	1.90	2.01	1.89	1.89	52.19	52.59	53.42	53.42	0.00	0.00	0.83	1.58
India	30.58	27.57	32.25	32.25	0.79	0.68	0.82	0.83	24.05	18.83	26.59	26.79	0.20	0.75	7.96	42.28
European Union	5.73	5.39	5.59	5.60	2.42	2.51	2.36	2.37	13.88	13.51	13.22	13.27	0.05	0.38	-0.24	-1.78
France	1.91	1.73	1.84	1.85	2.50	2.91	2.65	2.64	4.77	5.02	4.88	4.90	0.02	0.41	-0.12	-2.47
Italy	0.47	0.33	0.31	0.31	2.82	2.84	2.23	2.23	1.32	0.93	0.68	0.68	0.00	0.00	-0.25	-27.09
Germany	1.16	1.32	1.31	1.31	3.62	2.94	2.83	2.83	4.22	3.89	3.69	3.71	0.01	0.41	-0.18	-4.63
Spain	0.98	0.85	0.87	0.87	1.05	1.04	0.97	0.97	1.03	0.88	0.84	0.84	0.00	0.12	-0.03	-3.87
United Kingdom	0.45	0.43	0.54	0.54	2.57	3.40	3.33	3.33	1.16	1.47	1.80	1.80	0.00	0.00	0.33	22.62
FSU-12	9.75	10.32	12.52	12.52	0.94	1.08	1.05	1.06	9.16	11.12	13.21	13.21	0.00	0.04	2.09	18.82
Russia	4.05	4.31	5.51	5.51	0.78	0.98	0.91	0.91	3.16	4.22	5.01	5.01	0.00	0.00	0.78	18.52
Ukraine	2.58	2.90	3.86	3.86	0.95	1.19	1.24	1.24	2.46	3.45	4.80	4.80	0.00	0.00	1.35	39.29
Uzbekistan	1.43	1.42	1.40	1.40	1.47	1.41	1.31	1.31	2.10	2.00	1.83	1.83	0.00	0.00	-0.17	-8.50
Turkmenistan	0.52	0.49	0.48	0.48	0.66	0.56	0.74	0.74	0.34	0.28	0.36	0.36	0.00	0.00	0.08	29.09
Canada	4.87	4.38	5.86	5.86	1.37	1.52	1.55	1.55	6.66	6.67	9.09	9.09	0.00	0.00	2.42	36.34
Indonesia	1.35	1.21	1.27	1.27	1.43	1.51	1.38	1.38	1.93	1.83	1.76	1.76	0.00	0.00	-0.08	-4.15
Pakistan	3.53	3.23	3.46	3.46	1.13	1.18	1.12	1.08	3.99	3.80	3.87	3.74	-0.13	-3.38	-0.06	-1.50
Central Europe	3.21	3.33	3.60	3.60	1.67	1.65	1.39	1.39	5.37	5.49	5.02	5.02	0.00	0.00	-0.47	-8.56
Poland	0.44	0.44	0.43	0.43	2.40	2.28	1.76	1.76	1.06	1.00	0.75	0.75	0.00	0.00	-0.25	-24.62
Romania	0.91	1.02	1.17	1.17	1.00	1.07	0.95	0.95	0.91	1.10	1.11	1.11	0.00	0.00	0.02	1.37
Hungary	0.56	0.57	0.59	0.59	1.69	1.82	1.58	1.58	0.94	1.03	0.93	0.93	0.00	0.00	-0.11	-10.45
Turkey	1.22	1.32	1.31	1.31	1.56	1.77	1.58	1.58	1.90	2.34	2.06	2.06	0.00	0.00	-0.27	-11.73
Philippines	0.03	0.03	0.03	0.03	1.00	1.00	1.00	1.00	0.03	0.03	0.03	0.03	0.00	0.00	0.00	0.00
Mexico	0.21	0.16	0.21	0.19	1.62	1.46	1.57	1.47	0.34	0.23	0.33	0.28	-0.05	-13.98	0.05	22.51
Others	18.72	17.75	17.76	17.79	0.98	0.87	0.94	0.95	18.38	15.50	16.77	16.83	0.06	0.36	1.33	8.56

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	79.42	81.35	87.22	87.19	2.33	2.42	2.29	2.28	184.87	196.77	199.46	198.73	-0.73	-0.36	1.96	0.99
United States	29.53	29.31	29.36	29.27	2.66	2.55	2.27	2.25	78.67	74.83	66.73	65.80	-0.93	-1.40	-9.03	-12.07
Total Foreign	49.89	52.04	57.87	57.92	2.13	2.34	2.29	2.30	106.20	121.95	132.73	132.94	0.21	0.15	10.99	9.01
Major Exporter	29.20	32.55	36.35	36.35	2.64	2.83	2.78	2.78	77.05	92.20	101.00	101.00	0.00	0.00	8.80	9.54
Brazil	16.35	18.40	21.00	21.00	2.66	2.85	2.86	2.86	43.50	52.50	60.00	60.00	0.00	0.00	7.50	14.29
Argentina	11.40	12.60	13.70	13.70	2.63	2.82	2.66	2.66	30.00	35.50	36.50	36.50	0.00	0.00	1.00	2.82
Paraguay	1.45	1.55	1.65	1.65	2.45	2.71	2.73	2.73	3.55	4.20	4.50	4.50	0.00	0.00	0.30	7.14
Other Foreign	20.70	19.49	21.52	21.57	1.41	1.53	1.47	1.48	29.15	29.75	31.73	31.94	0.21	0.65	2.19	7.35
China	9.48	8.72	9.40	9.40	1.63	1.89	1.72	1.72	15.41	16.51	16.20	16.20	0.00	0.00	-0.31	-1.88
India	6.00	5.67	6.45	6.45	0.90	0.71	0.96	0.96	5.40	4.00	6.20	6.20	0.00	0.00	2.20	55.00
Canada	1.05	1.02	1.05	1.05	1.56	2.28	2.16	2.16	1.64	2.33	2.27	2.27	0.00	0.00	-0.06	-2.53
Indonesia	0.68	0.55	0.61	0.61	1.28	1.43	1.15	1.15	0.87	0.78	0.70	0.70	0.00	0.00	-0.08	-10.26
Central Europe	0.23	0.26	0.33	0.33	2.08	2.01	1.84	1.84	0.47	0.52	0.60	0.60	0.00	0.00	0.08	15.71
European Union	0.37	0.24	0.25	0.25	3.30	3.35	2.60	2.62	1.23	0.81	0.65	0.66	0.01	0.77	-0.16	-19.53
FSU-12	0.49	0.47	0.76	0.76	0.86	1.15	0.96	0.96	0.42	0.54	0.73	0.73	0.00	0.00	0.19	35.69
Russia	0.42	0.36	0.56	0.56	0.83	1.17	0.86	0.86	0.35	0.42	0.48	0.48	0.00	0.00	0.06	13.48
Ukraine	0.07	0.11	0.20	0.20	1.01	1.10	1.25	1.25	0.07	0.12	0.25	0.25	0.00	0.00	0.14	117.39
Mexico	0.05	0.06	0.06	0.06	1.47	1.54	1.55	1.55	0.07	0.09	0.09	0.09	0.00	0.00	0.00	2.27
Thailand	0.19	0.18	0.18	0.18	1.42	1.39	1.39	1.39	0.27	0.25	0.25	0.25	0.00	0.00	0.00	0.00
North Korea	0.31	0.32	0.32	0.32	1.13	1.14	1.14	1.14	0.35	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Japan	0.14	0.15	0.16	0.16	1.88	1.80	1.81	1.81	0.27	0.27	0.28	0.28	0.00	0.00	0.01	3.70
Bolivia	0.64	0.71	0.75	0.80	1.94	2.32	2.13	2.25	1.24	1.65	1.60	1.80	0.20	12.50	0.15	9.09
South Korea	0.08	0.08	0.08	0.08	1.51	1.42	1.43	1.43	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.87
Colombia	0.03	0.03	0.03	0.03	2.38	2.30	2.25	2.25	0.06	0.06	0.06	0.06	0.00	0.00	0.00	1.61
Others	0.97	1.04	1.11	1.11	1.38	1.40	1.46	1.46	1.33	1.46	1.62	1.62	0.00	0.00	0.16	10.75

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	32.77	29.43	31.86	31.90	1.12	1.12	1.09	1.09	36.61	32.90	34.84	34.82	-0.02	-0.06	1.92	5.84
United States	5.60	5.03	4.90	4.88	1.21	1.12	1.24	1.24	6.76	5.61	6.07	6.07	0.01	0.08	0.46	8.25
Total Foreign	27.17	24.40	26.96	27.02	1.10	1.12	1.07	1.06	29.85	27.29	28.77	28.74	-0.03	-0.09	1.46	5.35
China	4.82	4.18	5.10	5.10	1.98	2.12	1.69	1.69	9.56	8.85	8.62	8.62	0.00	0.00	-0.23	-2.60
FSU-12	2.49	2.43	2.45	2.45	1.23	1.17	1.14	1.15	3.06	2.85	2.80	2.80	0.00	0.18	-0.04	-1.58
Uzbekistan	1.43	1.42	1.40	1.40	1.47	1.41	1.31	1.31	2.10	2.00	1.83	1.83	0.00	0.00	-0.17	-8.50
Turkmenis	0.52	0.49	0.48	0.48	0.66	0.56	0.74	0.74	0.34	0.28	0.36	0.36	0.00	0.00	0.08	29.09
India	8.73	7.60	8.40	8.40	0.58	0.58	0.64	0.64	5.10	4.40	5.39	5.39	0.00	0.00	0.98	22.39
Pakistan	3.12	2.80	3.00	3.00	1.16	1.21	1.15	1.10	3.61	3.40	3.44	3.31	-0.13	-3.81	-0.09	-2.56
Brazil	0.75	0.74	0.94	0.98	1.64	1.97	1.98	1.98	1.23	1.45	1.86	1.94	0.07	3.86	0.49	33.70
Turkey	0.69	0.70	0.71	0.71	1.83	1.94	1.88	1.88	1.27	1.36	1.33	1.33	0.00	0.00	-0.02	-1.77
African Fran	2.32	2.26	2.31	2.34	0.72	0.65	0.74	0.74	1.68	1.48	1.70	1.74	0.04	2.29	0.26	17.79
Australia	0.42	0.23	0.18	0.18	2.30	2.21	2.17	2.17	0.97	0.50	0.38	0.38	0.00	0.00	-0.12	-23.69
Egypt	0.32	0.30	0.22	0.22	1.37	1.35	1.24	1.24	0.43	0.41	0.27	0.27	0.00	0.00	-0.14	-33.66
Argentina	0.17	0.15	0.28	0.28	0.61	0.68	0.67	0.67	0.10	0.10	0.19	0.19	0.00	0.00	0.09	85.00
Paraguay	0.15	0.17	0.25	0.25	0.53	0.71	0.68	0.68	0.08	0.12	0.17	0.17	0.00	0.00	0.05	41.67
Greece	0.41	0.37	0.35	0.35	1.62	1.48	1.47	1.47	0.66	0.54	0.52	0.52	0.00	0.00	-0.03	-4.98
Syria	0.26	0.19	0.20	0.20	2.74	2.66	2.85	2.85	0.71	0.50	0.57	0.57	0.00	0.00	0.08	15.15
Mexico	0.08	0.04	0.07	0.07	1.80	1.76	1.46	1.46	0.15	0.07	0.10	0.10	0.00	0.00	0.04	52.24
Iran	0.20	0.16	0.13	0.13	0.84	0.84	0.85	0.85	0.17	0.14	0.11	0.11	0.00	0.00	-0.03	-18.52
Sudan	0.15	0.16	0.24	0.24	1.13	1.23	1.08	1.08	0.17	0.19	0.26	0.26	0.00	0.00	0.07	36.84
Others	2.10	1.94	2.15	2.14	0.43	0.49	0.50	0.49	0.91	0.96	1.07	1.06	-0.01	-1.03	0.10	10.54

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	23.16	21.25	22.46	22.47	1.45	1.42	1.49	1.50	33.62	30.19	33.45	33.66	0.21	0.63	3.47	11.49
United States	0.57	0.53	0.52	0.53	3.40	2.87	3.59	3.54	1.94	1.51	1.86	1.88	0.02	1.29	0.37	24.83
Total Foreign	22.59	20.72	21.94	21.93	1.40	1.38	1.44	1.45	31.68	28.69	31.60	31.78	0.19	0.59	3.10	10.79
China	4.99	4.92	5.10	5.10	2.89	3.01	2.96	2.96	14.42	14.82	15.10	15.10	0.00	0.00	0.28	1.90
India	8.20	6.80	8.00	8.00	0.93	0.76	0.94	0.96	7.60	5.20	7.50	7.70	0.20	2.67	2.50	48.08
Indonesia	0.65	0.65	0.65	0.65	1.59	1.59	1.60	1.60	1.03	1.04	1.04	1.04	0.00	0.00	0.00	0.39
Senegal	0.92	0.75	0.53	0.53	0.98	0.35	0.85	0.85	0.90	0.26	0.45	0.45	0.00	0.00	0.19	71.15
Burma	0.59	0.58	0.59	0.59	1.25	1.21	1.20	1.20	0.73	0.70	0.71	0.71	0.00	0.00	0.01	1.43
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, Dem	0.47	0.46	0.52	0.52	0.78	0.78	0.79	0.79	0.37	0.36	0.41	0.41	0.00	0.00	0.06	15.49
Argentina	0.22	0.16	0.14	0.14	1.65	1.42	1.54	1.54	0.36	0.22	0.22	0.22	0.00	0.00	-0.01	-2.27
Nigeria	1.22	1.23	1.23	1.23	1.22	1.23	1.23	1.23	1.49	1.51	1.51	1.51	0.00	0.00	0.00	0.00
Vietnam	0.25	0.25	0.25	0.25	1.48	1.61	1.51	1.60	0.36	0.40	0.37	0.40	0.03	8.11	0.00	0.76
South Africa	0.09	0.05	0.07	0.07	1.28	1.20	1.54	1.54	0.12	0.06	0.10	0.10	0.00	0.00	0.04	66.67
Thailand	0.09	0.09	0.09	0.09	1.52	1.52	1.53	1.53	0.13	0.13	0.13	0.13	0.00	0.00	0.00	0.78
Burkina Faso	0.33	0.33	0.33	0.33	0.91	0.91	0.91	0.91	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Brazil	0.10	0.09	0.09	0.09	2.00	1.99	2.00	2.00	0.19	0.18	0.18	0.18	0.00	0.00	0.01	2.86
Central Afric	0.10	0.10	0.10	0.10	1.22	1.22	1.22	1.22	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.00
Cameroon	0.32	0.32	0.32	0.32	0.31	0.31	0.31	0.31	0.10	0.10	0.10	0.10	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.15	0.15	0.15	0.15	0.97	1.00	1.00	1.00	0.15	0.15	0.15	0.15	0.00	0.00	0.00	0.00
Mexico	0.08	0.06	0.08	0.06	1.52	1.21	1.70	1.43	0.12	0.08	0.14	0.09	-0.05	-33.82	0.02	20.00
Gambia	0.13	0.11	0.11	0.11	1.15	0.70	0.70	0.70	0.15	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	3.15	3.09	3.07	3.07	0.85	0.85	0.86	0.86	2.67	2.64	2.64	2.64	0.00	0.08	0.00	0.04

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	18.82	20.26	22.51	22.49	1.14	1.18	1.14	1.13	21.39	23.92	25.73	25.49	-0.24	-0.95	1.57	6.55
United States	1.03	0.88	0.92	0.89	1.50	1.28	1.29	1.36	1.55	1.13	1.19	1.21	0.02	1.77	0.08	7.09
Total Foreign	17.79	19.38	21.59	21.60	1.12	1.18	1.14	1.12	19.84	22.80	24.55	24.28	-0.27	-1.08	1.49	6.52
FSU-12	6.28	7.03	8.94	8.94	0.85	1.06	1.05	1.05	5.33	7.48	9.43	9.43	0.00	0.00	1.95	26.04
Russia	3.42	3.80	4.80	4.80	0.78	0.97	0.92	0.92	2.67	3.69	4.40	4.40	0.00	0.00	0.72	19.40
Ukraine	2.40	2.72	3.60	3.60	0.94	1.20	1.25	1.25	2.25	3.27	4.50	4.50	0.00	0.00	1.23	37.61
Argentina	2.02	2.35	1.90	1.90	1.91	1.57	1.74	1.58	3.84	3.70	3.30	3.00	-0.30	-9.09	-0.70	-18.92
European Union	1.87	1.63	1.72	1.73	1.61	1.69	1.45	1.47	3.01	2.75	2.50	2.54	0.04	1.40	-0.22	-7.92
France	0.71	0.62	0.68	0.69	2.24	2.43	2.06	2.06	1.58	1.50	1.40	1.42	0.02	1.43	-0.08	-5.14
Spain	0.86	0.75	0.78	0.78	1.02	1.00	0.94	0.94	0.87	0.76	0.73	0.73	0.00	0.00	-0.03	-3.57
Italy	0.21	0.17	0.15	0.15	1.98	2.13	1.47	1.47	0.41	0.35	0.22	0.22	0.00	0.00	-0.13	-37.85
Central Europe	1.89	1.99	2.42	2.42	1.22	1.36	1.28	1.28	2.30	2.71	3.09	3.09	0.00	0.00	0.38	14.07
Hungary	0.40	0.42	0.50	0.50	1.63	1.88	1.60	1.60	0.65	0.78	0.80	0.80	0.00	0.00	0.02	2.70
Romania	0.79	0.88	1.00	1.00	0.94	1.01	0.90	0.90	0.74	0.89	0.90	0.90	0.00	0.00	0.01	1.12
Serbia	0.17	0.17	0.22	0.22	1.65	1.65	1.82	1.82	0.28	0.28	0.40	0.40	0.00	0.00	0.12	42.86
Bulgaria	0.40	0.40	0.51	0.51	0.98	1.30	1.27	1.27	0.39	0.52	0.65	0.65	0.00	0.00	0.13	25.00
Czech Republic	0.03	0.02	0.02	0.02	1.97	2.21	2.21	2.21	0.06	0.05	0.05	0.05	0.00	0.00	0.00	0.00
China	1.02	1.20	1.20	1.20	1.45	1.55	1.58	1.58	1.48	1.86	1.90	1.90	0.00	0.00	0.04	2.15
India	2.40	2.70	2.80	2.80	0.60	0.60	0.61	0.61	1.45	1.63	1.70	1.70	0.00	0.00	0.08	4.62
Turkey	0.48	0.55	0.54	0.54	1.08	1.49	1.11	1.11	0.52	0.82	0.60	0.60	0.00	0.00	-0.22	-26.83
South Africa	0.67	0.63	0.65	0.65	1.39	1.13	1.28	1.28	0.93	0.71	0.83	0.83	0.00	0.00	0.12	16.90
Australia	0.07	0.04	0.08	0.08	0.97	0.63	1.00	1.00	0.06	0.03	0.08	0.08	0.00	0.00	0.06	220.00
Burma	0.50	0.50	0.55	0.55	0.54	0.54	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.61	0.76	0.80	0.80	1.07	1.11	1.07	1.07	0.65	0.84	0.85	0.85	0.00	0.00	0.01	0.59

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2001/02	Prel. 2002/03	2003/04 Proj. Dec.	Jan.	2001/02	Prel. 2002/03	2003/04 Proj. Dec.	Jan.	2001/02	Prel. 2002/03	2003/04 Proj. Dec.	Jan.	From last month	MMT	Percent	MMT
	Million hectares				Metric tons per hectare				Million metric tons							
World	23.46	22.38	25.62	25.61	1.53	1.45	1.48	1.48	36.00	32.45	38.00	37.99	-0.01	-0.02	5.54	17.06
United States	0.59	0.52	0.44	0.43	1.54	1.37	1.60	1.58	0.91	0.71	0.70	0.69	-0.02	-2.28	-0.02	-2.83
Total Foreign	22.87	21.86	25.18	25.18	1.53	1.45	1.48	1.48	35.09	31.75	37.29	37.30	0.01	0.03	5.56	17.50
India	5.25	4.80	6.60	6.60	0.86	0.75	0.88	0.88	4.50	3.60	5.80	5.80	0.00	0.00	2.20	61.11
China	7.10	7.14	7.50	7.50	1.60	1.48	1.55	1.55	11.33	10.55	11.60	11.60	0.00	0.00	1.05	9.93
Canada	3.77	3.26	4.69	4.69	1.31	1.28	1.42	1.42	4.93	4.18	6.67	6.67	0.00	0.00	2.49	59.65
European Union	2.99	3.07	3.19	3.19	2.97	3.03	2.97	2.97	8.86	9.29	9.45	9.46	0.01	0.11	0.17	1.87
France	1.08	1.04	1.08	1.08	2.65	3.20	3.07	3.07	2.87	3.32	3.32	3.32	0.00	0.00	0.00	0.09
Germany	1.14	1.30	1.27	1.27	3.66	2.96	2.87	2.87	4.16	3.83	3.64	3.64	0.00	0.00	-0.19	-5.04
United Kingdom	0.45	0.43	0.54	0.54	2.57	3.40	3.33	3.33	1.16	1.47	1.80	1.80	0.00	0.00	0.33	22.62
Denmark	0.08	0.08	0.11	0.11	2.68	2.60	3.18	3.18	0.21	0.22	0.35	0.35	0.00	0.00	0.13	60.55
Sweden	0.05	0.07	0.06	0.06	2.36	2.37	2.17	2.17	0.11	0.16	0.13	0.13	0.00	0.00	-0.03	-18.24
Central Europe	1.10	1.08	0.85	0.85	2.37	2.10	1.56	1.56	2.61	2.26	1.33	1.33	0.00	0.00	-0.93	-41.23
Poland	0.44	0.44	0.43	0.43	2.40	2.28	1.76	1.76	1.06	1.00	0.75	0.75	0.00	0.00	-0.25	-24.62
Czech Rep.	0.34	0.31	0.25	0.25	2.84	2.27	1.60	1.60	0.97	0.71	0.40	0.40	0.00	0.00	-0.31	-43.66
Australia	1.36	1.26	1.10	1.10	1.32	0.67	1.27	1.27	1.80	0.84	1.40	1.40	0.00	0.00	0.56	66.47
FSU-12	0.49	0.39	0.38	0.38	0.71	0.66	0.67	0.67	0.35	0.25	0.25	0.25	0.00	0.00	0.00	-1.19
Russia	0.21	0.15	0.15	0.15	0.67	0.79	0.86	0.86	0.14	0.12	0.13	0.13	0.00	0.00	0.01	8.70
Pakistan	0.27	0.27	0.28	0.28	0.85	0.82	0.85	0.85	0.23	0.22	0.24	0.24	0.00	0.00	0.02	9.05
Bangladesh	0.32	0.34	0.34	0.34	0.75	0.76	0.76	0.76	0.24	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Others	0.23	0.25	0.25	0.25	1.09	1.17	1.17	1.17	0.25	0.29	0.29	0.29	0.00	0.00	0.00	0.00

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TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel.	2001/02	2002/03	2003/04 Proj.	Dec.	Jan.	From last month	From last year
	MMT	Percent	MMT	Percent				
Million metric tons								
COPRA								
World	5.19	5.11	5.38	5.38	0.00	0.00	0.27	5.37
Philippines	2.15	2.05	2.30	2.30	0.00	0.00	0.25	12.20
Indonesia	1.36	1.40	1.40	1.40	0.00	0.00	0.00	0.00
India	0.73	0.70	0.73	0.73	0.00	0.00	0.03	3.57
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Sri Lanka	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Malaysia	0.01	0.01	0.01	0.01	0.00	0.00	0.00	-8.33
Others	0.44	0.44	0.44	0.44	0.00	0.00	0.00	0.00
PALM KERNEL								
World	7.20	7.62	8.08	8.08	0.00	0.00	0.46	6.10
Malaysia	3.30	3.57	3.83	3.83	0.00	0.00	0.26	7.25
Indonesia	2.64	2.79	2.93	2.93	0.00	0.00	0.14	5.02
Nigeria	0.35	0.35	0.36	0.36	0.00	0.00	0.01	2.86
Cote d'Ivoire	0.06	0.06	0.06	0.06	0.00	0.00	0.00	1.72
Colombia	0.12	0.12	0.13	0.13	0.00	0.00	0.01	6.45
Thailand	0.16	0.13	0.16	0.16	0.00	0.00	0.04	28.13
Congo, Dem	0.05	0.05	0.05	0.05	0.00	0.00	0.00	4.17
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Others	0.49	0.50	0.51	0.51	0.00	0.00	0.01	1.81
PALM OIL								
World	25.42	27.21	28.13	28.13	0.00	0.00	0.92	3.38
Malaysia	11.86	13.18	13.40	13.40	0.00	0.00	0.22	1.67
Indonesia	9.20	9.70	10.10	10.10	0.00	0.00	0.40	4.12
Nigeria	0.76	0.77	0.78	0.78	0.00	0.00	0.01	1.30
Cote d'Ivoire	0.26	0.28	0.28	0.28	0.00	0.00	0.00	1.45
Colombia	0.52	0.55	0.59	0.59	0.00	0.00	0.04	7.27
Thailand	0.78	0.64	0.82	0.82	0.00	0.00	0.18	28.13
Congo, Dem	0.17	0.17	0.18	0.18	0.00	0.00	0.00	2.94
Ecuador	0.30	0.32	0.34	0.34	0.00	0.00	0.02	6.25
Others	1.57	1.61	1.65	1.65	0.00	0.00	0.04	2.55

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	From last month	From last year						
	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	2001/02	2002/03	Dec.	Jan.	MBales	Percent	MBales	Percent
	Million hectares				Kilograms per hectare				Million 480 lb. bales							
World	33.84	30.52	32.99	33.04	633.82	629.08	608.31	607.64	98.52	88.18	92.17	92.20	0.02	0.03	4.01	4.55
United States	5.60	5.03	4.90	4.88	789.94	745.05	809.37	813.08	20.30	17.21	18.22	18.22	0.01	0.05	1.02	5.90
Total Foreign	28.25	25.49	28.09	28.16	602.89	606.20	573.24	572.03	78.22	70.98	73.96	73.97	0.02	0.02	3.00	4.22
Major Exporters	15.50	14.20	15.78	15.85	808.27	816.82	741.72	738.76	57.53	53.28	53.74	53.78	0.04	0.07	0.50	0.93
China	4.82	4.18	5.10	5.10	1,102.18	1,176.06	939.21	939.21	24.40	22.60	22.00	22.00	0.00	0.00	-0.60	-2.65
Pakistan	3.12	2.80	3.00	3.00	579.95	607.39	573.35	551.57	8.30	7.80	7.90	7.60	-0.30	-3.80	-0.20	-2.56
Sudan	0.15	0.16	0.24	0.24	479.00	526.76	453.60	453.60	0.33	0.38	0.50	0.50	0.00	0.00	0.13	33.33
Turkey	0.69	0.70	0.71	0.71	1,248.86	1,299.83	1,257.29	1,257.29	3.98	4.18	4.10	4.10	0.00	0.00	-0.08	-1.89
FSU-12	2.49	2.43	2.45	2.45	641.91	602.91	592.18	593.52	7.35	6.74	6.65	6.67	0.02	0.23	-0.07	-1.11
Uzbekistan	1.43	1.42	1.40	1.40	746.06	705.31	653.18	653.18	4.90	4.60	4.20	4.20	0.00	0.00	-0.40	-8.70
Turkmenistan	0.52	0.49	0.48	0.48	359.35	306.59	408.24	408.24	0.85	0.69	0.90	0.90	0.00	0.00	0.21	30.43
Other	0.55	0.52	0.57	0.57	635.70	602.49	597.30	603.08	1.60	1.45	1.55	1.57	0.01	0.97	0.12	7.93
Egypt	0.32	0.30	0.22	0.22	996.01	944.44	873.90	873.90	1.44	1.31	0.88	0.88	0.00	0.00	-0.44	-33.21
African Franc Zone	2.43	2.35	2.42	2.46	403.25	381.53	412.62	417.82	4.50	4.13	4.59	4.72	0.13	2.72	0.59	14.30
Southern Hemisphere	1.48	1.28	1.64	1.68	1,062.79	1,048.60	945.92	949.31	7.24	6.16	7.13	7.33	0.20	2.81	1.17	19.01
Argentina	0.17	0.15	0.28	0.28	395.87	426.63	415.66	415.66	0.30	0.29	0.53	0.53	0.00	0.00	0.24	81.03
Australia	0.42	0.23	0.18	0.18	1,658.87	1,645.05	1,492.98	1,492.98	3.20	1.70	1.20	1.20	0.00	0.00	-0.50	-29.41
Brazil	0.75	0.74	0.94	0.98	1,024.30	1,152.32	1,158.12	1,155.28	3.52	3.89	5.00	5.20	0.20	4.00	1.31	33.68
Paraguay	0.15	0.17	0.25	0.25	319.33	352.20	348.36	348.36	0.22	0.28	0.40	0.40	0.00	0.00	0.13	45.45
Major Importers	0.59	0.52	0.50	0.50	1,032.43	962.96	945.95	945.95	2.77	2.29	2.17	2.17	0.00	0.00	-0.12	-5.37
Other Foreign	12.17	10.77	11.82	11.81	320.59	311.30	332.56	332.38	17.91	15.40	18.05	18.02	-0.03	-0.14	2.62	17.03
India	8.73	7.60	8.40	8.40	306.76	303.67	329.18	329.18	12.30	10.60	12.70	12.70	0.00	0.00	2.10	19.81
Others	3.44	3.17	3.42	3.41	355.72	329.58	340.87	340.27	5.61	4.80	5.35	5.32	-0.03	-0.47	0.52	10.90

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TABLE 18

The table below presents a 22-year record of the differences between the January projection and the final estimate. Using world wheat production as an example, changes between the January projection and the final estimate have averaged 3.2 million tons (0.6% percent) and ranged from -8.3 to 6.4 million tons. The January projection has been below the final 15 times and above the final 7 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND		PROJECTION AND FINAL ESTIMATES, 1981/82 - 2001/02 1/					
REGION		Difference		Lowest	Highest	Below Final	Above Final
		Average	Average	Difference			
WHEAT		Percent		---Million metric tons---		Number of years 2/	
World		0.6	3.2	-8.3	6.4	15	7
U.S.		0.1	0.0	-0.2	0.1	10	6
Foreign		0.7	3.2	-8.3	6.4	15	7
COARSE GRAINS 3/							
World		0.9	7.4	-17.9	8.2	13	9
U.S.		0.2	0.5	-4.6	1.3	11	6
Foreign		1.2	7.1	-17.3	8.2	13	9
RICE (Milled)							
World		1.4	4.8	-13.9	1.8	18	3
U.S.		1.2	0.1	-0.3	0.2	7	4
Foreign		1.4	4.8	-13.9	1.8	19	3
SOYBEANS							
World		1.9	2.5	-6.2	2.9	15	7
U.S.		1.1	0.6	-1.6	1.8	9	10
Foreign		3.8	2.4	-6.5	2.6	16	6
		---Million 480-lb. bales---					
COTTON							
World		1.9	1.6	-5.4	3.5	14	7
U.S.		0.6	0.1	-0.2	0.3	7	14
Foreign		2.3	1.6	-5.7	3.5	15	6
UNITED STATES		-----Million bushels-----					
CORN		0.2	16	-148	38	4	1
SORGHUM		0.4	3	-53	14	1	3
BARLEY		0.3	2	-3	11	9	4
OATS		0.1	0	-2	1	4	2

1/ The final estimate for 1981/82-2001/02 is defined as the first November estimate following the marketing year.

2/ May not total 22 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.