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# Tobacco: World Markets and Trade

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## WORLD DEVELOPMENTS

### RECENT REPORTS:

**WHO Framework Convention on Tobacco Control:** In May 1999, the World Health Assembly, which is the governing body for the World Health Organization (WHO), unanimously backed a resolution calling for a Framework Convention on Tobacco Control (FCTC). The WHO resolution calls for the adoption of the framework convention and possible related protocols by May 2003. The United States announced support for the convention and has formed an interagency working group to develop guidance for U.S. participation in the convention. In October 1999, and again in March 2000, the WHO held meetings of the FCTC Working Group with a purpose of preparing proposed draft elements of the convention and possible protocols. Formal negotiations of the FCTC and possible related protocols began October 16<sup>th</sup> in Geneva.

A convention is a treaty, an international legal agreement, which generally entails more general or limited obligations. A protocol, also a form of treaty, typically involves more specific legal obligations and supplements, clarifies, amends, or qualifies an existing international agreement such as a convention. For more information on FCTC developments, visit the World Health Organization's FCTC websight: <http://tobacco.who.int/en/fctc/>

### AUCTIONS:

**Canadian Flue-Cured Auction Update:** Through the 9<sup>th</sup> sale day of the 2000/01 Canadian flue-cured tobacco marketing season, the Ontario Flue-Cured Tobacco Growers Marketing Board reports that 5,581 metric tons of flue-cured tobacco have been sold. This represents a 7-percent increase in volume when compared to the same period of last years' marketing season. Prices in Canadian currency so far this year are averaging \$3.57 (US\$2.36) per kilogram, up from \$3.34 (US\$2.21) per kilogram last year. So far this year, sales of grade "A" leaves account for almost 69 percent of purchase, up 10 percent from last year.

**Zimbabwe Tobacco Auction Update:** Zimbabwe's Tobacco Marketing Board reported that 203.5 million kg of flue-cured tobacco was sold after 25 weeks of the auction season for an average price of U.S. \$1.68 per kilogram, up nearly 6 percent in volume and down nearly 4 percent in value for the same period a year ago. Recently, demand is reported down due to a decline in leaf quality and an increased number of bales declared defective .

## U.S. DEVELOPMENTS

### RECENT REPORTS:

**U.S. Industry Buys 358 Million pounds of 1999 Flue-cured Tobacco:** The U.S. Department of Agriculture announced that U.S. cigarette manufactures purchased 357.9 million pounds of farm sales

weight flue-cured tobacco from July 1, 1999, through June 30, 2000, when compared to 476.3 million pounds in the 1998-1999 marketing year. For complete report go to [FSA PR#1622.htm](#)

**\$340 Million in Payments to Assist Tobacco Farmers:** Agriculture Secretary Dan Glickman announced that the Department of Agriculture Commodity Credit Corporation began distribution of \$340 million to compensate tobacco farmers who suffered a reduction of tobacco quota or acreage for the 1999-2000 crop years. For complete report go to [FSA PR#1618.htm](#)

**Glickman Announces Tobacco Commission Members and Forums:** Agriculture Secretary Dan Glickman announced the membership of the President's Commission on Improving Economic Opportunity in Communities Dependent on Tobacco Production While Protecting Public Health. For complete report go to [FSA PR #0364.htm](#)

**AUCTIONS:**

**U.S. Flue-Cured Auction Update:** Through the 11th week of the 2000 auction season, total flue-cured sales reached 260,296 metric tons at an average price of \$3.95 per kg. This represents a 20-percent decrease in volume and a 3-percent increase in price when compared to the same period last year. Loan receipts so far this season reached nearly 5 percent gross sales compared to 19.3 percent gross sales of the 1999/2000 marketing year. Based on the effective quota, about 92 percent of the 2000 flue-cured crop has been sold at auction. For complete report go to [AMS.MNCS/index.htm](#)

**Table 1**  
**World's Leading Unmanufactured Tobacco Producing, Trading**  
**and Consuming Countries**  
**(Metric Tons Dry Weight, Calendar Years)**

	1996	1997	1998	1999	2000*
<b>Production</b>					
World Total	2,910,600	3,613,350	2,010,250	2,083,200	2,021,040
India	506,475	561,330	572,200	587,600	599,400
Brazil	365,900	485,100	373,150	498,400	493,100
United States	619,432	729,139	604,131	527,720	408,200
Turkey	190,391	250,836	217,570	215,640	197,260
Indonesia	150,450	148,775	123,653	133,350	157,353
Greece	126,754	127,900	127,000	126,000	126,450
<b>Exports</b>					
World Total	1,949,148	1,992,939	1,907,849	2,008,304	1,979,640
Brazil	282,500	319,000	300,500	343,000	350,000
United States	222,316	221,512	211,917	189,379	182,000
Turkey	170,098	160,360	128,808	125,500	125,000
China; Peoples Republic of	60,156	77,796	92,173	113,259	113,480
Malawi	95,555	111,449	135,300	107,600	101,250
Greece	130,250	103,000	98,328	100,000	100,600
<b>Imports</b>					
World Total	148,000	184,900	200,900	264,670	275,000
Germany 1/	235,855	222,080	222,591	260,510	246,000
United States 2/	326,454	306,838	246,762	241,065	220,000
United Kingdom	166,027	157,689	149,756	137,183	135,500
Japan	85,634	90,469	101,442	98,920	104,000
Netherlands	97,368	105,358	84,813	84,860	84,974
Egypt	21,165	29,174	55,462	55,000	55,000
<b>Consumption</b>					
World Total	2,313,705	2,289,834	2,342,220	2,481,981	2,392,300
China; Peoples Republic of	1,984,082	2,010,038	1,920,389	2,052,287	1,984,158
India	471,826	476,850	483,360	478,350	470,310
United States	720,962	772,932	616,835	575,296	436,200
Russian Federation	150,055	175,100	180,460	265,700	276,600
Zimbabwe	195,958	159,941	168,804	205,500	185,600
Japan	197,250	184,100	172,700	184,112	183,000
<b>Ending Stocks</b>					
World Total	6,469,040	6,511,187	6,279,228	6,418,963	6,178,759
China; Peoples Republic of	1,941,310	3,201,864	2,787,478	2,285,919	1,812,379
United States	1,542,216	1,583,749	1,605,890	1,610,000	1,620,000
Turkey	269,172	293,898	311,010	335,150	339,160
Brazil	210,700	231,500	162,950	214,850	252,450
Japan	318,049	280,235	267,117	241,917	221,767
Italy	140,634	141,900	140,922	152,772	157,302

\* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

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**Table 2**  
**U.S. TOBACCO TRADE**  
**1999-00**

	August		January - August		January - December	
	1999	2000	1999	2000	1999	2000 1/
<b>Exports:</b>						
<b>Unmanufactured Tobacco</b>						
MT	7,805	13,660	142,020	131,831	191,975	185,000
\$1,000	63,764	84,002	940,722	865,460	1,311,643	1,258,000
\$/MT	8,170	6,149	6,624	6,565	6,832	6,800
<b>Bulk Smoking Tobacco</b>						
MT	7,311	7,584	43,400	40,253	68,524	66,000
\$1,000	52,312	69,068	347,892	324,934	533,100	501,600
\$/MT	7,155	9,107	8,016	8,072	7,780	7,600
<b>Cigarettes</b>						
Pieces (mil.)	10,624	14,020	102,583	97,778	151,223	145,000
\$1,000	221,209	311,961	2,166,932	2,159,332	3,226,126	3,200,000
<b>Unmanufactured Tobacco Imports:</b>						
<b>For Consumption</b>						
MT	18,384	20,261	154,592	155,510	221,602	220,000
\$1,000	54,548	73,167	497,868	454,629	711,214	638,000
\$/MT	2,967	3,611	3,221	2,923	3,209	2,900
<b>General Imports</b>						
MT	26,036	20,789	147,600	129,007	238,887	215,000
\$1,000	66,289	61,835	469,292	372,108	753,383	623,500
\$/MT	2,546	2,974	3,179	2,884	3,154	2,900
<b>Unmanufactured Imports from CBI Countries/2</b>						
Metric Tons						
Consump.	1,020	2,196	6,950	8,678	16,294	17,000
General	1,220	1,772	8,622	8,480	15,076	15,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 3**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(METRIC TONS)**

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	9,882	14,940	12,471	1,391	580	1,148	20,671	19,394	16,885
February	7,472	12,393	13,165	4,076	4,492	2,606	16,944	23,592	22,577
March	9,988	10,297	12,752	7,766	5,255	3,976	22,725	23,849	24,659
April	15,121	6,577	5,614	9,769	10,692	6,745	29,730	21,520	16,793
May	8,099	6,557	2,603	7,761	13,756	8,709	20,232	23,487	16,185
June	6,467	2,327	2,542	4,518	4,086	4,980	14,364	10,423	12,823
July	4,497	4,177	2,926	1,784	2,440	1,626	8,925	11,950	8,249
August	6,093	3,868	5,829	3,981	800	3,390	12,893	7,805	13,660
September	3,194	2,992		3,454	925		9,711	7,032	
October	3,579	5,427		2,488	3,263		8,486	13,805	
November	16,678	10,764		2,334	1,963		22,901	17,979	
December	19,365	6,519		845	1,146		24,348	11,139	
<b>SUB-TOTAL</b>	<b>67,619</b>	<b>61,136</b>	<b>57,902</b>	<b>41,046</b>	<b>42,101</b>	<b>33,180</b>	<b>146,484</b>	<b>142,020</b>	<b>131,831</b>
<b>YEAR TOTAL</b>	<b>110,435</b>	<b>86,838</b>	<b>57,902</b>	<b>50,167</b>	<b>49,398</b>	<b>33,180</b>	<b>211,930</b>	<b>191,975</b>	<b>131,831</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 4**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(THOUSAND DOLLARS)**

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	71,103	91,757	91,504	10,053	4,979	9,704	113,953	113,504	114,798
February	55,353	94,211	95,449	32,939	36,418	20,899	110,613	149,078	136,101
March	73,216	73,706	93,910	64,397	40,871	31,869	158,415	146,025	149,433
April	101,629	45,623	43,276	72,277	89,274	56,996	198,886	153,516	123,434
May	59,748	47,942	19,322	65,580	114,508	71,914	148,825	177,506	113,873
June	50,957	16,444	19,977	38,300	34,047	40,831	108,663	73,147	87,971
July	33,409	29,821	23,302	16,154	17,627	14,476	61,089	64,182	55,848
August	43,212	28,390	40,719	33,175	6,257	29,275	97,943	63,764	84,002
September	22,904	21,933		28,683	6,781		76,124	51,347	
October	25,335	40,345		21,043	27,843		81,149	117,867	
November	109,733	74,812		19,875	16,270		149,255	125,519	
December	130,041	46,070		7,297	9,689		153,962	76,188	
<b>SUB-TOTAL</b>	<b>488,627</b>	<b>427,894</b>	<b>427,459</b>	<b>332,875</b>	<b>343,981</b>	<b>275,964</b>	<b>998,387</b>	<b>940,722</b>	<b>865,460</b>
<b>YEAR TOTAL</b>	<b>776,640</b>	<b>611,054</b>	<b>427,459</b>	<b>409,773</b>	<b>404,564</b>	<b>275,964</b>	<b>1,458,877</b>	<b>1,311,643</b>	<b>865,460</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 5**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(METRIC TONS)**

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	29,952	25,402	14,617	20,487	19,434	18,863
February	22,449	14,339	22,665	18,787	14,370	15,597
March	14,983	16,183	23,358	18,394	21,805	13,603
April	19,363	15,404	7,684	29,968	15,811	9,165
May	12,583	8,392	20,177	23,264	15,145	15,482
June	10,551	46,863	34,331	25,360	14,677	20,825
July	25,320	9,625	12,417	23,319	20,322	14,683
August	23,132	18,384	20,261	21,418	26,036	20,789
September	22,730	19,695		22,596	25,797	
October	18,226	10,559		16,362	21,029	
November	6,909	7,791		14,659	21,439	
December	17,305	28,965		11,489	23,022	
<b>SUB-TOTAL</b>	<b>158,333</b>	<b>154,592</b>	<b>155,510</b>	<b>180,997</b>	<b>147,600</b>	<b>129,007</b>
<b>YEAR TOTAL</b>	<b>223,503</b>	<b>221,602</b>	<b>155,510</b>	<b>246,103</b>	<b>238,887</b>	<b>129,007</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 6**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(THOUSAND DOLLARS)**

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	117,810	89,843	46,618	72,926	68,625	56,095
February	80,590	54,452	74,590	54,435	52,536	46,935
March	51,891	65,634	45,849	64,652	66,033	36,755
April	67,429	55,430	24,672	123,266	54,842	33,798
May	27,608	25,119	55,784	67,292	50,827	39,536
June	17,593	128,795	98,963	77,718	51,413	61,250
July	89,664	24,047	34,986	67,449	58,727	35,904
August	76,450	54,548	73,167	63,770	66,289	61,835
September	65,005	67,150		65,041	82,688	
October	78,221	25,352		55,342	44,643	
November	24,654	24,964		38,065	63,874	
March	73,950	95,880		29,721	92,886	
<b>SUB-TOTAL</b>	<b>529,035</b>	<b>497,868</b>	<b>454,629</b>	<b>591,508</b>	<b>469,292</b>	<b>372,108</b>
<b>YEAR TOTAL</b>	<b>770,865</b>	<b>711,214</b>	<b>454,629</b>	<b>779,677</b>	<b>753,383</b>	<b>372,108</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 7**  
**U.S. EXPORTS OF UNMANUFACTURED TOBACCO**  
**BY TOBACCO TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Type	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	509	347	2,241	1,646	29	3	127	15
Stemmed	60,627	57,555	425,652	425,814	3,839	5,825	28,263	40,704
Total Flue-cured	61,136	57,901	427,893	427,461	3,868	5,829	28,390	40,719
Burley								
Unstemmed	44	34	217	170	0	13	0	65
Stemmed	42,058	33,146	343,764	275,795	800	3,377	6,257	29,211
Total Burley	42,102	33,180	343,981	275,965	800	3,390	6,257	29,275
Other Tobacco								
Dark Fire KY & TN	4,289	4,901	25,197	24,783	582	381	2,850	1,831
VA Fire and Sun	538	197	3,274	1,207	0	160	0	974
Maryland	1,701	914	11,476	6,560	202	0	1,500	0
Blackfat	3	8	20	88	0	8	0	88
Cigar Wrapper	1,096	1,106	42,613	44,304	210	31	10,866	1,693
Cigar Binder	311	93	3,486	636	0	4	5	68
Stems	21,776	23,514	12,888	15,181	623	2,824	847	2,820
Other Leaf Tobacco	9,067	10,017	69,892	69,278	1,519	1,033	13,049	6,533
<b>Total Unmanufactured</b>	<b>142,019</b>	<b>131,831</b>	<b>940,720</b>	<b>865,463</b>	<b>7,804</b>	<b>13,660</b>	<b>63,764</b>	<b>84,001</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.  
SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.  
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**TABLE 8**  
**U.S. EXPORTS OF LEAF TOBACCO**  
**BY COUNTRY OF DESTINATION**  
**(METRIC TONS AND \$1000)**

COUNTRY	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Germany	22,295	29,924	144,152	190,735	1,280	4,893	8,570	27,833
Netherlands	26,714	8,311	197,009	54,517	859	166	5,795	939
Italy	5,452	5,461	36,738	32,548	266	0	1,476	0
Denmark	3,814	4,568	25,256	29,770	477	1,086	3,598	7,190
Belgium-Luxembourg	6,670	3,956	46,579	23,738	134	31	1,086	164
Spain	5,744	3,842	37,685	25,009	1,242	135	9,780	851
United Kingdom	3,117	2,615	20,241	15,592	77	298	606	2,352
Portugal	487	1,694	2,817	10,027	268	0	1,209	0
France	1,519	1,687	8,635	7,879	183	265	1,148	119
Sweden	1,245	1,085	5,947	6,735	19	24	147	143
Austria	0	613	0	3,905	0	1	0	4
Greece	192	98	1,621	749	0	0	0	0
Finland	679	56	502	101	229	19	150	34
Ireland	1	8	3	36	0	0	0	0
<b>Total EU</b>	<b>77,928</b>	<b>63,918</b>	<b>527,184</b>	<b>401,341</b>	<b>5,035</b>	<b>6,916</b>	<b>33,565</b>	<b>39,629</b>
<b>Other Markets</b>								
Japan	24,610	21,515	136,667	143,918	0	0	0	0
Turkey	5,147	10,216	24,105	68,930	193	2,498	734	20,281
Russian Federation	6,083	6,114	7,007	10,473	186	829	1,194	1,546
Malaysia	4,221	4,542	30,788	35,661	815	824	6,226	6,412
Dominican Republic	2,122	3,907	55,756	57,518	268	413	11,856	3,642
Korea; Republic of	3,530	3,816	30,598	31,339	403	384	3,311	3,216
Switzerland	5,953	3,708	42,275	27,347	65	95	252	378
Thailand	2,609	2,376	19,576	16,956	0	0	0	0
Nigeria	1,093	1,733	4,428	7,392	0	0	0	0
Philippines	1,945	1,687	16,586	14,907	263	167	1,950	1,590
Australia	1,239	1,235	9,683	7,941	38	77	300	607
Indonesia	785	1,223	5,567	8,653	79	126	682	1,156
Honduras	366	797	3,698	7,051	31	33	674	140
Brazil	1	634	13	1,432	0	632	0	1,421
South Africa; Republic of	669	564	4,000	3,379	0	128	0	765
Norway	574	526	3,480	3,349	134	167	890	1,013
Egypt	324	424	2,148	1,538	0	58	0	229
Other	2,820	2,896	17,161	16,336	295	314	2,130	1,977
<b>Total Other Markets</b>	<b>64,091</b>	<b>67,913</b>	<b>413,536</b>	<b>464,120</b>	<b>2,770</b>	<b>6,745</b>	<b>30,199</b>	<b>44,373</b>
<b>World Total</b>	<b>142,019</b>	<b>131,831</b>	<b>940,720</b>	<b>865,461</b>	<b>7,805</b>	<b>13,661</b>	<b>63,764</b>	<b>84,002</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**TABLE 9**  
**U.S. EXPORTS OF FLUE-CURED TOBACCO**  
**BY COUNTRY OF DESTINATION**  
**(METRIC TONS AND \$1000)**

COUNTRY	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Germany	11,137	14,000	78,185	106,108	925	1,958	6,838	14,843
Netherlands	9,624	3,017	69,355	21,943	187	0	1,206	0
Italy	1,910	2,784	13,834	19,342	212	0	1,445	0
Denmark	2,175	2,158	16,617	16,424	460	456	3,457	3,479
United Kingdom	2,216	1,941	17,015	15,017	59	260	458	2,030
Belgium-Luxembourg	1,740	815	12,776	5,403	0	0	0	0
Portugal	296	568	1,372	4,096	200	0	734	0
Austria	0	496	0	3,782	0	1	0	4
Sweden	268	230	2,038	1,764	15	0	115	0
Greece	192	77	1,621	580	0	0	0	0
France	101	53	796	447	62	0	488	0
Finland	8	0	63	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Spain	144	0	1,047	0	0	0	0	0
<b>Total EU</b>	<b>29,812</b>	<b>26,139</b>	<b>214,718</b>	<b>194,904</b>	<b>2,121</b>	<b>2,675</b>	<b>14,741</b>	<b>20,355</b>
<b>Other Markets</b>								
Japan	14,187	12,473	83,987	91,608	0	0	0	0
Turkey	1,527	5,653	10,850	39,430	0	1,448	0	10,811
Korea; Republic of	3,527	3,691	30,569	30,592	403	384	3,311	3,216
Switzerland	3,468	2,723	25,424	20,370	0	0	0	0
Malaysia	2,946	2,040	21,352	15,271	800	342	6,126	2,380
Australia	1,147	1,005	8,867	7,827	38	76	300	604
Indonesia	551	821	4,808	6,715	71	113	633	1,067
Thailand	977	703	6,789	4,695	0	0	0	0
Brazil	0	632	0	1,421	0	632	0	1,421
Philippines	506	340	3,631	2,942	62	0	498	0
Norway	414	279	2,576	2,014	125	0	887	0
Bangladesh	124	214	1,083	1,789	19	19	169	159
New Zealand	124	196	975	1,542	0	0	0	0
Cambodia	65	192	276	817	22	0	92	0
Hungary	38	125	338	1,074	0	10	0	73
Pakistan	288	115	2,320	989	48	0	385	0
Uruguay	0	96	0	415	0	96	0	415
Other	1,435	464	9,329	3,046	159	33	1,248	218
<b>Total Other Markets</b>	<b>31,324</b>	<b>31,762</b>	<b>213,174</b>	<b>232,557</b>	<b>1,747</b>	<b>3,153</b>	<b>13,649</b>	<b>20,364</b>
<b>World Total</b>	<b>61,136</b>	<b>57,901</b>	<b>427,892</b>	<b>427,461</b>	<b>3,868</b>	<b>5,828</b>	<b>28,390</b>	<b>40,719</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**TABLE 10**  
**U.S. EXPORTS OF BURLEY TOBACCO**  
**BY COUNTRY OF DESTINATION**  
**(METRIC TONS AND \$1000)**

COUNTRY	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Germany	8,067	8,898	61,461	73,897	195	1,227	1,615	9,966
Netherlands	13,738	2,142	111,137	17,672	343	0	2,685	0
Belgium-Luxembourg	3,152	2,117	26,468	17,232	0	0	0	0
Denmark	818	1,260	6,934	10,991	17	321	141	2,998
Italy	1,564	1,069	12,476	8,719	0	0	0	0
Spain	225	879	1,868	7,105	0	0	0	0
Portugal	123	691	970	5,671	0	0	0	0
France	558	484	4,774	4,056	26	0	220	0
Sweden	54	78	444	662	4	0	32	0
United Kingdom	266	38	2,267	320	0	38	0	317
Greece	0	19	0	158	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
<b>Total EU</b>	<b>28,565</b>	<b>17,675</b>	<b>228,799</b>	<b>146,483</b>	<b>585</b>	<b>1,586</b>	<b>4,694</b>	<b>13,281</b>
<b>Other Markets</b>								
Japan	5,849	6,267	50,613	51,402	0	0	0	0
Turkey	1,340	3,125	11,591	27,654	0	1,050	0	9,470
Malaysia	1,035	2,254	8,838	19,406	3	454	32	3,820
Thailand	1,596	1,636	12,567	12,120	0	0	0	0
Philippines	1,439	1,277	12,955	11,268	201	167	1,452	1,590
Switzerland	1,718	625	15,019	5,392	0	0	0	0
Hungary	45	129	353	1,108	0	75	0	738
Indonesia	88	65	597	440	7	13	49	89
Lebanon	0	35	0	180	0	0	0	0
Norway	37	34	184	167	0	13	0	65
Israel	50	33	488	223	0	33	0	223
Malawi	0	18	0	70	0	0	0	0
Singapore	1	4	5	30	0	0	0	0
Morocco	0	2	0	15	0	0	0	0
Jamaica & Dep	0	1	0	7	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Other	339	0	1,972	0	4	(1)	31	0
<b>Total Other Markets</b>	<b>13,537</b>	<b>15,505</b>	<b>115,182</b>	<b>129,482</b>	<b>215</b>	<b>1,804</b>	<b>1,564</b>	<b>15,995</b>
<b>World Total</b>	<b>42,102</b>	<b>33,180</b>	<b>343,981</b>	<b>275,965</b>	<b>800</b>	<b>3,390</b>	<b>6,258</b>	<b>29,276</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**TABLE 11**  
**U.S. EXPORTS OF MANUFACTURED TOBACCO**  
**BY TOBACCO TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Product Type	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (million pcs.)	102,583	97,778	2,166,932	2,159,330	10,624	14,020	221,209	311,961
Small Cigars (1000 pcs.)	21,561	33,346	2,035	3,054	2,992	1,930	262	178
Other Cigars (1000 pcs.)	163,811	240,617	12,278	18,194	25,222	53,270	2,131	2,666
Chewing and Snuff (MT)	455	505	5,909	6,152	48	60	612	789
Smoking in Packages (MT)	232	139	3,384	1,711	10	17	186	236
Smoking in Bulk (MT)	43,402	40,255	347,893	324,933	7,311	7,584	52,312	69,068
Other Mfg. Products (MT)	25,920	24,284	59,353	58,709	2,481	5,075	6,017	11,997
<b>Total Manufactured</b>	--	--	2,597,784	2,572,083	--	--	282,729	396,895

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.  
SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.  
PREPARED BY USDA/FAS/COTS  
October 2000

**TABLE 12**  
**U.S. EXPORTS OF CIGARETTES**  
**BY COUNTRY OF DESTINATION**  
**(THOUSAND PIECES AND THOUSANDS OF DOLLARS)**

COUNTRY	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Belgium-Luxembourg	15,111,100	4,790,948	334,283	81,351	212,770	616,510	2,432	11,656
Germany	1,678,226	3,629,074	17,696	38,791	291,969	767,003	3,011	8,806
Greece	44,768	16,258	891	307	23,550	0	445	0
Netherlands	73,901	16,024	1,452	346	8,710	0	200	0
Spain	16,800	14,900	188	146	0	0	0	0
France	788	5,601	43	107	0	0	0	0
United Kingdom	12,528	3,231	280	77	0	35	0	7
Denmark	2,940	357	116	9	2,940	0	116	0
Ireland	0	184	0	3	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Italy	2,381	0	45	0	0	0	0	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
<b>Total EU</b>	<b>16,943,432</b>	<b>8,476,577</b>	<b>354,995</b>	<b>121,138</b>	<b>539,939</b>	<b>1,383,548</b>	<b>6,205</b>	<b>20,469</b>
<b>Other Markets</b>								
Japan	47,061,582	51,043,345	1,105,096	1,265,113	5,661,586	7,372,809	131,754	178,655
Saudi Arabia	6,493,940	7,130,215	146,995	180,103	955,430	1,144,390	21,405	29,162
Cyprus	4,568,712	4,221,863	47,944	44,931	611,840	477,340	6,297	5,732
Israel	3,096,293	3,107,427	70,205	69,423	494,623	618,108	10,091	13,705
Lebanon	4,008,704	2,866,911	56,724	57,837	296,863	389,116	4,098	9,179
Korea; Republic of	1,527,769	2,799,680	29,178	62,822	157,416	412,689	3,007	10,148
Hong Kong	2,196,771	2,120,870	44,977	48,201	244,073	266,717	4,960	6,168
Singapore	2,226,529	1,978,993	37,778	40,310	103,225	283,197	1,882	5,406
Azerbaijan; Republic of	1,299,840	1,323,921	10,692	11,882	58,300	21,200	431	186
Kuwait	1,276,280	1,147,540	29,808	29,046	289,110	173,610	6,527	4,422
Taiwan	1,262,110	1,132,180	27,736	26,850	161,688	161,910	3,594	3,772
Russian Federation	214,350	969,001	3,158	18,369	111,820	258,252	1,996	4,543
United Arab Emirates	1,557,220	936,984	35,817	23,741	8,830	12,170	121	282
Australia	453,738	817,603	10,055	19,546	82,041	100,192	1,894	2,414
Turkey	67,800	812,964	717	6,637	28,400	63,600	302	520
Slovenia	27,120	778,540	345	7,859	0	121,680	0	1,228
Ukraine	241,800	475,250	6,009	12,153	17,870	34,780	322	846
Other	8,058,630	5,638,580	148,703	113,369	800,739	724,261	16,323	15,124
<b>Total Other Markets</b>	<b>85,639,188</b>	<b>89,301,867</b>	<b>1,811,937</b>	<b>2,038,192</b>	<b>10,083,854</b>	<b>12,636,021</b>	<b>215,004</b>	<b>291,492</b>
<b>World Total</b>	<b>102,582,620</b>	<b>97,778,444</b>	<b>2,166,932</b>	<b>2,159,330</b>	<b>10,623,793</b>	<b>14,019,569</b>	<b>221,209</b>	<b>311,961</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**TABLE 13**  
**U.S. IMPORTS OF UNMANUFACTURED TOBACCO**  
**FOR CONSUMPTION BY TOBACCO TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Type	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,230	1,984	7,003	3,943	0	0	0	0
Stemmed	44,387	32,845	154,692	93,425	4,721	1,955	12,688	7,491
Total Flue-cured	47,617	34,829	161,695	97,368	4,721	1,955	12,688	7,491
Burley								
Unstemmed	283	2,141	543	4,686	94	393	137	857
Stemmed	22,639	32,597	76,104	110,447	3,385	4,860	12,000	18,853
Total Burley	22,922	34,738	76,647	115,133	3,479	5,253	12,137	19,710
Turkish, Unst	37,664	39,607	173,117	180,278	5,685	7,167	22,427	37,536
Other Tobacco								
Unstemmed	10,888	11,081	26,484	20,452	1,769	1,427	3,196	2,358
Stemmed	6,783	8,669	31,048	16,842	775	757	2,141	1,945
Total Cigarette Leaf	125,874	128,924	468,991	430,073	16,429	16,559	52,589	69,040
Cigar Wrapper								
Unstemmed	2,502	423	11,061	7,629	33	71	360	1,312
Stemmed	256	221	6,829	6,107	27	58	915	1,309
Total Wrapper	2,758	644	17,890	13,737	59	129	1,274	2,622
Stems	22,090	20,606	8,156	6,671	1,649	2,285	470	601
Scraps	3,959	5,829	2,991	5,204	262	1,302	239	929
Total Unmanufactured	154,592	155,511	497,868	454,630	18,384	20,261	54,548	73,167

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**TABLE 14**  
**U.S. IMPORTS OF UNMANUFACTURED TOBACCO**  
**GENERAL IMPORTS BY TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Type	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,230	2,170	7,003	4,694	0	0	0	0
Stemmed	37,110	31,687	111,383	98,932	10,000	5,309	29,582	17,492
<b>Total Flue-cured</b>	<b>40,340</b>	<b>33,857</b>	<b>118,386</b>	<b>103,626</b>	<b>10,000</b>	<b>5,309</b>	<b>29,582</b>	<b>17,492</b>
Burley								
Unstemmed	1,914	2,259	4,490	5,230	308	254	654	569
Stemmed	25,672	24,526	84,022	76,551	6,778	8,455	23,831	28,445
<b>Total Burley</b>	<b>27,586</b>	<b>26,785</b>	<b>88,512</b>	<b>81,781</b>	<b>7,086</b>	<b>8,709</b>	<b>24,485</b>	<b>29,014</b>
Turkish, Unst	38,225	29,199	177,317	129,125	1,831	2,261	4,533	8,336
Other Tobacco								
Unstemmed	10,523	11,002	25,174	19,335	1,571	1,115	2,514	1,692
Stemmed	8,064	8,129	32,617	15,401	829	679	2,151	1,700
<b>Total Cigarette Leaf</b>	<b>124,738</b>	<b>108,972</b>	<b>442,006</b>	<b>349,268</b>	<b>21,317</b>	<b>18,073</b>	<b>63,265</b>	<b>58,234</b>
Cigar Wrapper								
Unstemmed	531	423	11,132	7,629	33	71	360	1,312
Stemmed	264	221	7,069	6,107	26	58	806	1,309
<b>Total Wrapper</b>	<b>795</b>	<b>644</b>	<b>18,201</b>	<b>13,737</b>	<b>59</b>	<b>129</b>	<b>1,165</b>	<b>2,622</b>
Stems	17,856	13,068	6,082	4,417	2,852	2,137	809	565
Scraps	4,299	6,816	3,165	5,738	1,823	463	1,072	439
<b>Total Unmanufactured</b>	<b>147,599</b>	<b>129,007</b>	<b>469,293</b>	<b>372,107</b>	<b>26,036</b>	<b>20,789</b>	<b>66,289</b>	<b>61,835</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**TABLE 15**  
**U.S. IMPORTS OF MANUFACTURED TOBACCO**  
**FOR CONSUMPTION BY TOBACCO TYPE**  
**(PIECES, METRIC TONS AND \$1000)**

Manufactured Products	January - August				August			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (1000 pcs.)	4,821,649	6,814,551	57,158	126,043	633,070	1,118,256	7,849	20,685
Cigars & Cheroots (MT)	3,106	3,137	170,385	173,267	551	471	27,238	26,941
Other Mfg. Products (MT)	2,414	1,544	15,283	10,730	432	310	2,336	1,913
<b>Total Manufactured</b>	--	--	242,826	310,041	--	--	37,424	49,539

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**TABLE 16**  
**U.S. TOBACCO TRADE BALANCE**  
**UNMANUFACTURED AND MANUFACTURED**  
**(\$1,000)**

Tobacco Type	January - August					
	1999			2000		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
<b>Unmanufactured Tobacco</b>						
Flue-cured	161,695	427,892	266,197	97,368	427,461	330,093
Burley	76,647	343,981	267,334	115,133	275,965	160,832
Oriental	173,117	0	(173,117)	180,278	0	(180,278)
Other	86,409	168,847	82,438	61,851	162,035	100,184
<b>Total Unman.</b>	<b>497,868</b>	<b>940,720</b>	<b>442,852</b>	<b>454,630</b>	<b>865,461</b>	<b>410,831</b>
<b>Manufactured Tobacco</b>						
Cigarettes	57,158	2,166,932	2,109,774	126,043	2,159,330	2,033,287
Other	185,668	430,852	245,184	183,997	412,753	228,756
<b>Total Manuf.</b>	<b>242,826</b>	<b>2,597,784</b>	<b>2,354,958</b>	<b>310,040</b>	<b>2,572,083</b>	<b>2,262,043</b>
<b>Total</b>	<b>740,694</b>	<b>3,538,504</b>	<b>2,797,810</b>	<b>764,670</b>	<b>3,437,544</b>	<b>2,672,874</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

October 2000

**Table 17**

**TARIFF-RATE-QUOTA UPDATE**  
**September 13, 2000 through September 12, 2001**  
 U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2000/2001 Quota, Metric Tons</i>	<i>2000/2001 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	1,284	11.9%
Brazil	80,200	4,074	5.1%
Chile	2,750	0	0.0%
European Union	10,000	59	0.6%
Guatemala	10,000	338	3.4%
Malawi	12,000	827	6.9%
Philippines	3,000	0	0.0%
Thailand	7,000	202	2.9%
Zimbabwe	12,000	0	0.0%
Residual 2/	3,000	2,228	74.3%
<b>Total</b>	<b>150,700</b>	<b>9,012</b>	<b>6.0%</b>

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

October 2000