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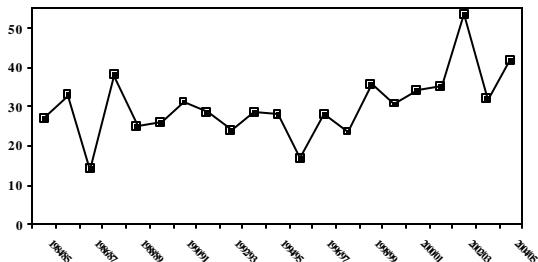
Circular Series  
FTROP 4-04  
December 2004

# Tropical Products: World Markets and Trade

## Brazil's Coffee Crop in 2004/05 Lowered From Previous Forecast to 41.7 Million Bags

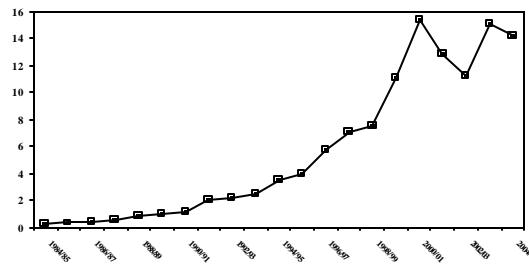
Brazil's Coffee Production

(Million 60-kilogram bags)



Vietnam's Coffee Production

(Million 60-kilogram bags)



World coffee production in 2004/05 is forecast at 119.0 million bags (60 kilograms or 132.276 pounds), up 1 percent from the first forecast made in June, and up 9 percent from the 2003/04 season. Most of the upward adjustment from the June forecast comes from the Vietnam crop. Vietnam's coffee production in 2004/05 is now estimated at 14.2 million bags, up nearly 2.2 million bags from the June forecast. Brazil's coffee production in 2004/05 is now estimated at 41.7 million bags, down 700,000 bags from the June 2004 forecast. Total coffee supply in producing countries in 2004/05 is forecast at 143.2 million bags, up 1 percent from the revised 2003/04 level.

World coffee exports in 2004/05 are forecast to decrease by 2 percent or 2.1 million bags from last year's revised level. Brazil's total exports of coffee in 2004/05 are forecast at 23.6 million bags, a decrease of 1.4 million bags from the 2003/04 level. Vietnam's exports of coffee in 2004/05 are estimated at 13.3 million bags, down about 8 percent from 2003/04.

This circular was prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, and in particular, reports of agricultural attachés, office research, and related information.

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## Coffee Updates

### Summary

World coffee production in 2004/05 is forecast at 119.0 million bags (60 kilograms or 132.276 pounds), up 1 percent from the first forecast made in June, and up 9 percent from the 2003/04 season. Most of the upward adjustment from the June forecast comes from the Vietnam crop. Vietnam's coffee production in 2004/05 is now estimated at 14.2 million bags, up nearly 2.2 million bags from the June forecast. Brazil's coffee production in 2004/05 is now estimated at 41.7 million bags, down 700,000 bags from the June 2004 forecast.

Total coffee supply in producing countries in 2004/05 is forecast at 143.2 million bags, up 1 percent from the revised 2003/04 level. All of the increase is the result of higher production, as beginning stocks for 2004/05 are estimated to have declined 7.7 million bags, or about 25 percent from the previous year's level.

World coffee exports in 2004/05 are forecast to decrease by 2 percent or 2.1 million bags from last year's revised level. Brazil's total exports of coffee in 2004/05 are forecast at 23.6 million bags, a decrease of 1.4 million bags from the 2003/04 level. Vietnam's exports of coffee in 2004/05 are estimated at 13.3 million bags, down about 8 percent from 2003/04. Because of the higher production of coffee in 2004/05 and the lower level of exports compared to last year, ending stocks in 2004/05 are estimated to recover to 25.8 million bags.

World coffee consumption in 2003/04 is estimated at 117.3 million bags, up less than 1 percent from the preliminary 2002/03 level—89.5 million bags in importing countries and 27.8 million bags in exporting countries. Although USDA does not maintain an official database for importing and consuming countries, world consumption is calculated using the information that is available. World consumption can be estimated based on net exports from producing countries, the change in major importers' stock levels, plus consumption in producer countries. Exports from producing countries are assumed to be consumed in the importing countries, after adjusting for changes in the stock levels in the importing countries.

### Brazil

The coffee production estimate for Brazil's 2004/05 crop has been revised downward to 41.7 million bags, a nearly 2-percent decrease compared to the previous estimate, but up 9.7 million bags from 2003/04, since coffee trees are mostly in the on-year of the biennial production cycle. Excessive rainfall, especially in southern-Minas Gerais and Sao Paulo, caused losses in harvested volumes due to bean droppage, beans with different maturation stages, and irregular fruit formation. No changes have been made to area harvested and tree inventory. The table below shows the coffee production estimate by state and variety of coffee from marketing year (MY) 1999/00 to MY 2004/05.

### Brazil's Coffee Production

State/Variety	1999/00	2000/01	2001/02	2002/03	2003/04	2004/05
(Million 60-kilogram bags)						
Minas Gerais	15.40	16.00	16.20	26.7	13.70	20.60
Southwest 1/	8.40	9.00	8.50	15.00	7.00	11.00
Central-western 1/	3.50	3.00	3.20	4.85	3.00	4.00
Southeast 1/	3.50	4.00	4.50	6.85	3.70	5.60
Espirito Santo	4.70	7.40	9.70	11.50	7.70	7.80
Arabica	2.00	2.60	2.20	3.00	1.70	2.50
Robusta	2.70	4.80	7.50	8.50	6.00	5.30
Sao Paulo 1/	3.70	3.60	3.20	5.90	3.00	4.70
Parana 1/	2.80	2.20	0.50	2.60	2.20	2.60
Others	4.20	4.90	5.50	6.90	5.40	6.00
Arabica	1.90	2.20	2.30	3.40	2.00	2.50
Robusta	2.30	2.70	3.20	3.50	3.40	3.50
Total	30.80	34.10	35.10	53.60	32.00	41.70
Arabica	25.80	26.60	24.40	41.60	22.60	32.90
Robusta	5.00	7.50	10.70	12.00	9.40	8.80

1/ Arabica.

Brazil's government and coffee industry officials have raised the volume limit at the official coffee auctions to 80,000 bags.

### Brazil: Auctions of Government-Owned Coffee Stocks

Date of Auction	Quantity Offered 60-kilogram bags	Quantity Sold	Price Range
			Brazil reais/bag
<b>2004</b>			
June 2	200,000	200,000	241.20
June 15	80,000	75,069	161.00-170.50
July 1	80,000	79,551	150.50-158.70
August 4	40,000	39,849	147.50-161.30
August 25	40,000	39,990	146.00-158.50
September 9	40,000	39,785	150.10-157.00
September 29	40,000	39,080	160.50-165.80
October 14	45,000	44,471	146.00-161.00
November 4	45,000	44,928	140.00-160.00
November 24	50,000	49,785	135.50-162.70

## **United States**

### **Stocks**

U.S. coffee stocks at the end of October 2004 totaled 5.4 million bags, down 218,126 bags from the September 30, 2004, level. Details follow in 60-kilogram bags.

**U.S. Coffee Stocks**

Location	September 30	October 31	Difference
-----60-kilogram bags-----			
New York	2,215,798	2,058,753	(157,045)
New Orleans	1,437,187	1,430,216	(6,971)
Jacksonville	110,000	137,000	27,000
Miami	1,048,120	981,134	(66,986)
Houston	333,692	343,348	9,656
Laredo	91,148	85,421	(5,727)
Port Everglades	0	0	0
San Francisco	353,510	327,986	(25,524)
Los Angeles	2,570	2,570	0
Seattle	0	0	0
Norfolk	20,197	28,219	8,022
Philadelphia	6,526	5,975	(551)
Baltimore	0	0	0
Total	5,618,748	5,400,622	(218,126)

### **United States Announces Intent To Rejoin the International Coffee Organization**

At a special event on September 15, 2004, the U.S. government formally announced its intent to rejoin the International Coffee Organization (ICO). E. Anthony Wayne, Assistant Secretary of State for Economic and Business Affairs, made the announcement. The Executive Director of the ICO, Nestor Osorio, who participated in the event, welcomed the decision by the U.S. government on behalf of the ICO and its member states. Mr. Osorio stated that this move demonstrated the commitment of the U.S. government to support multilateral cooperation in the field of coffee. Mr. Osorio added that the presence of the United States will reinforce the new objectives of the ICO such as promoting sustainability in coffee, sponsorship of coffee development projects, promotion of coffee consumption, and ensuring the participation of a wide range of stakeholders, including the private sector, in efforts to assist the world coffee economy.

## **2004 National Coffee Drinking Trends**

The National Coffee Association (NCA) published the 2004 National Coffee Drinking Trends (NCDT). This year's nationwide survey confirmed the continuing growth of occasional coffee drinkers, but notably uncovered a significant jump in the ranks of "dual drinkers"; that is, those who regularly drink both traditional coffee and gourmet coffee beverages. Overall coffee consumption remained strong and steady in 2004, totaling 8 in 10 American adults. About half the population continues to drink coffee daily, although down by 2 percent from 2003. For more information about obtaining the 2004 NCDT or the full data set, contact Steve Wolfe at [smwolfe@ncausa.org](mailto:smwolfe@ncausa.org).

**Coffee: World Supply and Distribution for Producing Countries**

Crop Year	Beginning Stocks	Total Production	Total Imports	Total Supply	Total Exports	Bean Exports	Rst/Grn Exports	Soluble Exports	Domestic Use	Ending Stocks
-----Thousand 60-kilogram bags 1/-----										
1981/82	30,979	98,023	755	129,757	65,359	61,056	235	4,068	20,556	43,842
1982/83	43,842	81,904	733	126,479	66,059	63,344	220	2,495	20,221	40,199
1983/84	40,199	88,801	606	129,606	68,191	65,069	351	2,771	20,577	40,838
1984/85	40,838	90,362	456	131,656	72,322	68,675	306	3,341	21,968	37,366
1985/86	37,366	95,750	397	133,513	70,478	67,724	248	2,506	21,220	41,815
1986/87	41,815	79,394	262	121,471	66,982	64,351	298	2,333	21,202	33,287
1987/88	33,287	103,170	296	136,753	67,504	64,838	337	2,329	21,075	48,174
1988/89	48,174	94,165	415	142,754	71,371	68,108	162	3,101	21,190	50,193
1989/90	50,193	96,958	258	147,409	83,402	80,034	129	3,239	20,995	43,012
1990/91	43,012	100,181	331	143,524	76,163	73,278	83	2,802	22,265	45,096
1991/92	45,096	104,064	291	149,451	80,887	77,844	53	2,990	22,266	46,298
1992/93	46,298	92,959	713	139,970	77,869	73,881	117	3,871	21,579	40,522
1993/94	40,522	92,406	585	133,513	76,284	71,779	108	4,397	22,928	34,301
1994/95	34,301	97,042	1,070	132,413	68,672	64,432	230	4,010	22,526	41,215
1995/96	41,215	88,946	1,079	131,240	74,103	69,021	231	4,851	24,049	33,088
1996/97	33,088	103,786	1,091	137,965	84,509	79,918	196	4,395	24,361	29,095
1997/98	29,095	97,687	1,220	128,002	77,939	73,249	193	4,497	25,180	24,883
1998/99	24,883	108,953	1,435	135,271	85,133	80,855	269	4,009	25,738	24,400
1999/00	24,400	113,819	1,274	139,493	92,660	87,499	288	4,873	25,608	21,225
2000/01	21,225	118,170	1,484	140,879	90,966	84,882	289	5,795	26,315	23,598
2001/02	23,598	111,351	1,617	136,566	87,662	81,108	338	6,216	27,746	21,158
2002/03	21,158	126,649	1,494	149,301	91,882	85,200	281	6,401	27,130	30,289
2003/04	30,289	109,506	1,553	141,348	90,950	83,940	322	6,688	27,847	22,551
2004/05 F	22,551	119,020	1,625	143,196	88,830	82,244	315	6,271	28,563	25,803

1/ One bag = 132.276 pounds. Green Bean Equivalent.  
F--Forecast.

December 2004

Horticultural and Tropical Products Division, FAS/USDA

**Green Coffee: Total Production in Selected Countries 1/**

<b>Region and Country</b>	<b>Year Beg.</b>	<b>1999/00</b>	<b>2000/01</b>	<b>2001/02</b>	<b>2002/03</b>	<b>2003/04</b>	<b>2004/05 Forecast</b>
----- Thousand 60-kilogram bags 2/ -----							
<b>North America:</b>							
Costa Rica	October	2,688	2,502	2,338	2,207	2,119	1,955
Cuba	July	328	313	285	239	254	275
Dominican Republic	July	694	437	432	426	416	500
El Salvador	October	2,612	1,624	1,610	1,351	1,250	1,285
Guatemala	October	4,364	4,564	3,530	3,802	3,802	3,671
Haiti	July	402	423	402	384	373	400
Honduras	October	3,067	2,821	3,098	2,661	2,975	2,753
Jamaica	October	39	37	30	38	47	30
Mexico	October	6,193	4,800	4,200	4,350	4,500	4,500
Nicaragua	October	1,514	1,610	895	997	1,380	1,500
Panama	October	167	170	160	140	170	160
Trinidad & Tobago	October	16	14	15	16	12	12
United States 3/	October	185	183	163	163	171	170
<b>Total</b>		<b>22,269</b>	<b>19,498</b>	<b>17,158</b>	<b>16,774</b>	<b>17,469</b>	<b>17,211</b>
<b>South America:</b>							
Bolivia	April	184	173	124	149	125	125
Brazil	July	30,800	34,100	35,100	53,600	32,000	41,700
Colombia	October	9,512	10,500	11,950	11,712	11,053	11,600
Ecuador	April	1,295	1,005	910	790	796	750
Guyana	October	2	0	3	3	3	3
Paraguay	April	23	25	22	26	26	30
Peru	April	2,571	2,824	2,550	2,760	2,870	2,980
Venezuela	October	880	1,027	1,065	920	825	840
<b>Total</b>		<b>45,267</b>	<b>49,654</b>	<b>51,724</b>	<b>69,960</b>	<b>47,698</b>	<b>58,028</b>
<b>Africa:</b>							
Angola	April	55	50	21	56	43	40
Benin	October	0	0	0	0	1	1
Burundi	April	507	337	257	433	102	617
Cameroon	October	1,370	1,113	686	801	1,150	1,100
Central African Republic	October	241	122	75	92	158	125
Congo	July	3	3	3	3	3	3
Congo, Dem. Rep. of the	October	457	433	430	335	688	550
Cote d'Ivoire	October	5,700	5,100	3,568	2,119	1,610	1,550
Equatorial Guinea	October	0	0	0	0	3	3
Ethiopia	October	3,833	3,683	3,756	3,693	4,333	4,000
Gabon	October	2	0	1	1	2	2
Ghana	October	48	52	25	24	35	35
Guinea	October	382	368	254	302	300	300
Kenya	October	1,685	864	869	926	1,002	1,085
Liberia	October	12	14	10	12	10	10
Madagascar	April	427	366	147	445	479	540
Malawi	April	59	63	60	42	41	45
Nigeria	October	46	48	43	50	43	45
Rwanda	April	308	273	296	319	275	500
Sierra Leone	October	59	53	53	26	35	35
Tanzania	July	837	821	624	824	608	750
Togo	October	263	197	116	80	225	225
Uganda	October	3,097	3,205	3,166	2,910	3,100	3,000
Zambia	July	59	94	100	121	101	100
Zimbabwe	April	125	109	121	104	94	115
<b>Total</b>		<b>19,575</b>	<b>17,368</b>	<b>14,681</b>	<b>13,718</b>	<b>14,441</b>	<b>14,776</b>
<b>Asia and Oceania:</b>							
India	October	4,870	5,020	5,010	4,588	4,500	4,840
Indonesia	April	6,660	6,495	6,160	6,140	6,000	5,800
Laos	October	292	392	430	537	537	500
Malaysia	October	250	700	800	950	800	800
New Caledonia	October	1	0	1	0	1	1
Papua New Guinea	April	1,387	1,041	1,041	1,108	1,147	1,025
Philippines	July	740	745	735	726	690	690
Sri Lanka	October	41	43	32	32	40	40
Thailand	October	1,271	1,692	548	757	991	950
Vietnam	October	11,010	15,333	12,833	11,167	15,000	14,167
Yemen	October	186	189	198	192	192	192
<b>Total</b>		<b>26,708</b>	<b>31,650</b>	<b>27,788</b>	<b>26,197</b>	<b>29,898</b>	<b>29,005</b>
<b>Grand Total</b>		<b>113,819</b>	<b>118,170</b>	<b>111,351</b>	<b>126,649</b>	<b>109,506</b>	<b>119,020</b>

1/ Coffee marketing year begins October in some countries and April or July in others. Attaché reports were the basis for 84 percent of the forecast total. 2/ One bag = 132.276 pounds. Green Bean Equivalent. 3/ Includes Puerto Rico and Hawaii.

Note: Production estimates for some countries include cross-border movements.

Green Coffee: Exportable Production in Specified Countries 1/

Region and Country	1999/00	2000/01	2001/02	2002/03	2003/04	Forecast 2004/05
-----Thousand 60-kilogram bags 2/-----						
<b>North America:</b>						
Costa Rica	2,347	2,157	1,988	1,902	1,854	1,700
Cuba	128	100	65	15	30	51
Dominican Republic	369	112	92	86	76	160
El Salvador	2,445	1,473	1,466	1,209	1,108	1,143
Guatemala	3,964	4,139	3,110	3,382	3,382	3,251
Haiti	62	83	62	44	33	60
Honduras	2,803	2,550	2,712	2,369	2,674	2,443
Jamaica	28	25	20	29	38	20
Mexico	5,138	3,822	3,200	3,400	3,550	3,550
Nicaragua	1,359	1,419	759	897	1,254	1,364
Panama	100	103	93	73	103	93
Trinidad & Tobago	2	0	1	2	1	1
United States 3/	0	0	0	0	0	0
<b>Total</b>	<b>18,745</b>	<b>15,983</b>	<b>13,568</b>	<b>13,408</b>	<b>14,103</b>	<b>13,836</b>
<b>South America:</b>						
Bolivia	124	113	64	89	65	65
Brazil	18,000	21,000	21,400	40,100	18,200	27,500
Colombia	7,982	8,970	10,360	10,452	9,798	10,340
Ecuador	979	695	600	490	496	450
Guyana	2	0	3	3	3	3
Paraguay	3	5	2	6	6	10
Peru	2,341	2,560	2,360	2,575	2,670	2,770
Venezuela	170	292	320	200	175	180
<b>Total</b>	<b>29,601</b>	<b>33,635</b>	<b>35,109</b>	<b>53,915</b>	<b>31,413</b>	<b>41,318</b>
<b>Africa:</b>						
Angola	35	30	1	36	23	20
Benin	0	0	0	0	0	0
Burundi	505	335	255	431	100	615
Cameroon	1,270	1,098	611	732	1,081	1,031
Central African Republic	220	110	65	88	154	121
Congo	0	0	0	0	0	0
Congo, Dem. Rep. of the	257	233	230	135	488	350
Cote d'Ivoire	5,640	5,038	3,504	2,054	1,543	1,481
Equatorial Guinea	0	0	0	0	3	3
Ethiopia	2,200	2,016	1,923	1,860	2,500	2,165
Gabon	1	0	1	1	0	0
Ghana	47	51	24	23	34	34
Guinea	332	318	204	252	250	250
Kenya	1,662	841	846	903	979	1,062
Liberia	7	9	5	7	5	5
Madagascar	371	276	19	228	146	205
Malawi	58	61	59	41	40	44
Nigeria	6	8	3	10	3	5
Rwanda	306	271	294	319	275	499
Sierra Leone	54	48	48	21	30	30
Tanzania	823	806	609	809	581	725
Togo	261	195	114	78	223	223
Uganda	2,977	3,085	3,016	2,830	2,940	2,840
Zambia	58	93	99	120	100	99
Zimbabwe	121	105	117	100	90	111
<b>Total</b>	<b>17,211</b>	<b>15,027</b>	<b>12,047</b>	<b>11,078</b>	<b>11,588</b>	<b>11,918</b>
<b>Asia and Oceania:</b>						
India	4,070	4,045	3,910	3,417	3,310	3,640
Indonesia	5,305	5,160	4,695	4,660	4,300	3,950
Laos	283	299	278	379	400	400
Malaysia	168	635	729	858	715	715
New Caledonia	1	0	1	0	1	1
Papua New Guinea	1,385	1,039	1,039	1,106	1,145	1,023
Philippines	0	0	0	0	0	0
Sri Lanka	11	13	2	2	10	10
Thailand	838	1,192	48	257	491	450
Vietnam	10,660	14,916	12,333	10,667	14,467	13,500
Yemen	58	66	61	46	46	46
<b>Total</b>	<b>22,779</b>	<b>27,365</b>	<b>23,096</b>	<b>21,392</b>	<b>24,885</b>	<b>23,735</b>
<b>Grand Total</b>	<b>88,336</b>	<b>92,010</b>	<b>83,820</b>	<b>99,793</b>	<b>81,989</b>	<b>90,807</b>

1/ Coffee marketing year begins in October in some countries and April or July in others. Exportable production represents total harvested production minus estimated domestic consumption. Countries with the result of "0" may indicate domestic consumption equal to production or a country that imports more coffee than they export, in which case they are not regarded as having exportable production.

2/ One bag = 132.276 pounds. Green Bean Equivalent.

3/ Includes Puerto Rico and Hawaii.

**World Coffee Supply and Distribution for Producing Countries, 2001/02**

Region and Country	Beginning Stocks	Production	Imports	Total Supply	Domestic Use	Exports	Ending Stocks
----- Thousand 60-kilogram bags 1/ -----							
<b>North America:</b>							
Costa Rica	1,445	2,338	0	3,783	350	2,017	1,416
Cuba	251	285	0	536	220	92	224
Dominican Republic	350	432	0	782	340	87	355
El Salvador	2	1,610	70	1,682	144	1,536	2
Guatemala	75	3,530	150	3,755	420	3,330	5
Haiti	172	402	0	574	340	62	172
Honduras	167	3,098	0	3,265	386	2,617	262
Jamaica	21	30	0	51	10	28	13
Mexico	0	4,200	0	4,200	1,000	3,200	0
Nicaragua	258	895	0	1,153	136	917	100
Panama	58	160	0	218	67	78	73
Trinidad & Tobago	0	15	0	15	14	1	0
United States 2/	0	163	0	163	163	0	0
<b>Total</b>	<b>2,799</b>	<b>17,158</b>	<b>220</b>	<b>20,177</b>	<b>3,590</b>	<b>13,965</b>	<b>2,622</b>
<b>South America:</b>							
Bolivia	176	124	0	300	60	64	176
Brazil	10,630	35,100	0	45,730	13,700	24,795	7,235
Colombia	1,618	11,950	80	13,648	1,590	10,665	1,393
Ecuador	14	910	108	1,032	310	713	9
Guyana	0	3	0	3	0	3	0
Paraguay	107	22	0	129	20	2	107
Peru	20	2,550	0	2,570	190	2,360	20
Venezuela	407	1,065	40	1,512	745	164	603
<b>Total</b>	<b>12,972</b>	<b>51,724</b>	<b>228</b>	<b>64,924</b>	<b>16,615</b>	<b>38,766</b>	<b>9,543</b>
<b>Africa:</b>							
Angola	15	21	0	36	20	11	5
Benin	0	0	0	0	0	0	0
Burundi	236	257	0	493	2	215	276
Cameroon	20	686	0	706	75	617	14
Central African Republic	268	75	0	343	10	100	233
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	223	430	0	653	200	171	282
Cote d'Ivoire	2,340	3,568	0	5,908	64	3,058	2,786
Equatorial Guinea	2	0	0	2	0	0	2
Ethiopia	1,694	3,756	0	5,450	1,833	1,939	1,678
Gabon	0	1	0	1	0	1	0
Ghana	11	25	0	36	1	24	11
Guinea	113	254	0	367	50	201	116
Kenya	237	869	3	1,109	23	832	254
Liberia	0	10	0	10	5	5	0
Madagascar	343	147	0	490	128	74	288
Malawi	3	60	0	63	1	59	3
Nigeria	49	43	13	105	40	3	62
Rwanda	85	296	0	381	2	294	85
Sierra Leone	30	53	0	83	5	48	30
Tanzania	266	624	0	890	15	657	218
Togo	65	116	0	181	2	114	65
Uganda	141	3,166	0	3,307	150	3,153	4
Zambia	0	100	0	100	1	99	0
Zimbabwe	37	121	0	158	4	117	37
<b>Total</b>	<b>6,178</b>	<b>14,681</b>	<b>16</b>	<b>20,875</b>	<b>2,634</b>	<b>11,792</b>	<b>6,449</b>
<b>Asia and Oceania:</b>							
India	363	5,010	0	5,373	1,100	3,442	831
Indonesia	86	6,160	136	6,382	1,465	4,729	188
Laos	0	430	0	430	152	278	0
Malaysia	0	800	725	1,525	71	1,454	0
New Caledonia	0	1	0	1	0	1	0
Papua New Guinea	391	1,041	0	1,432	2	1,073	357
Philippines	144	735	292	1,171	950	6	215
Sri Lanka	24	32	0	56	30	2	24
Thailand	132	548	0	680	500	93	87
Vietnam	509	12,833	0	13,342	500	12,000	842
Yemen	0	198	0	198	137	61	0
<b>Total</b>	<b>1,649</b>	<b>27,788</b>	<b>1,153</b>	<b>30,590</b>	<b>4,907</b>	<b>23,139</b>	<b>2,544</b>
<b>Grand Total</b>	<b>23,598</b>	<b>111,351</b>	<b>1,617</b>	<b>136,566</b>	<b>27,746</b>	<b>87,662</b>	<b>21,158</b>

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

**World Coffee Supply and Distribution for Producing Countries, 2002/03**

<b>Region and Country</b>	<b>Beginning Stocks</b>	<b>Production</b>	<b>Imports</b>	<b>Total Supply</b>	<b>Domestic Use</b>	<b>Exports</b>	<b>Ending Stocks</b>
----- Thousand 60-kilogram bags 1/ -----							
<b>North America:</b>							
Costa Rica	1,416	2,207	0	3,623	305	1,945	1,373
Cuba	224	239	0	463	224	58	181
Dominican Republic	355	426	0	781	340	144	297
El Salvador	2	1,351	139	1,492	142	1,348	2
Guatemala	5	3,802	150	3,957	420	3,500	37
Haiti	172	384	0	556	340	37	179
Honduras	262	2,661	0	2,923	292	2,438	193
Jamaica	13	38	0	51	9	25	17
Mexico	0	4,350	0	4,350	950	3,400	0
Nicaragua	100	997	0	1,097	100	955	42
Panama	73	140	0	213	67	84	62
Trinidad & Tobago	0	16	0	16	14	2	0
United States 2/	0	163	0	163	163	0	0
<b>Total</b>	<b>2,622</b>	<b>16,774</b>	<b>289</b>	<b>19,685</b>	<b>3,366</b>	<b>13,936</b>	<b>2,383</b>
<b>South America:</b>							
Bolivia	176	149	0	325	60	89	176
Brazil	7,235	53,600	0	60,835	13,500	29,396	17,939
Colombia	1,393	11,712	70	13,175	1,260	10,478	1,437
Ecuador	9	790	130	929	300	600	29
Guyana	0	3	0	3	0	3	0
Paraguay	107	26	0	133	20	6	107
Peru	20	2,760	0	2,780	185	2,575	20
Venezuela	603	920	6	1,529	720	281	528
<b>Total</b>	<b>9,543</b>	<b>69,960</b>	<b>206</b>	<b>79,709</b>	<b>16,045</b>	<b>43,428</b>	<b>20,236</b>
<b>Africa:</b>							
Angola	5	56	0	61	20	11	30
Benin	0	0	0	0	0	0	0
Burundi	276	433	0	709	2	431	276
Cameroon	14	801	0	815	69	732	14
Central African Republic	233	92	0	325	4	38	283
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	282	335	0	617	200	192	225
Cote d'Ivoire	2,786	2,119	0	4,905	65	2,522	2,318
Equatorial Guinea	2	0	0	2	0	0	2
Ethiopia	1,678	3,693	0	5,371	1,833	2,277	1,261
Gabon	0	1	0	1	0	1	0
Ghana	11	24	0	35	1	23	11
Guinea	116	302	0	418	50	252	116
Kenya	254	926	3	1,183	23	853	307
Liberia	0	12	0	12	5	7	0
Madagascar	288	445	0	733	217	194	322
Malawi	3	42	0	45	1	43	1
Nigeria	62	50	13	125	40	10	75
Rwanda	85	319	0	404	0	308	96
Sierra Leone	30	26	0	56	5	21	30
Tanzania	218	824	0	1,042	15	820	207
Togo	65	80	0	145	2	78	65
Uganda	4	2,910	0	2,914	80	2,810	24
Zambia	0	121	0	121	1	120	0
Zimbabwe	37	104	0	141	4	100	37
<b>Total</b>	<b>6,449</b>	<b>13,718</b>	<b>16</b>	<b>20,183</b>	<b>2,640</b>	<b>11,843</b>	<b>5,700</b>
<b>Asia and Oceania:</b>							
India	831	4,588	53	5,472	1,171	3,553	748
Indonesia	188	6,140	84	6,412	1,480	4,801	131
Laos	0	537	0	537	158	379	0
Malaysia	0	950	554	1,504	92	1,412	0
New Caledonia	0	0	0	0	0	0	0
Papua New Guinea	357	1,108	0	1,465	2	1,076	387
Philippines	215	726	292	1,233	1,000	6	227
Sri Lanka	24	32	0	56	30	2	24
Thailand	87	757	0	844	500	224	120
Vietnam	842	11,167	0	12,009	500	11,176	333
Yemen	0	192	0	192	146	46	0
<b>Total</b>	<b>2,544</b>	<b>26,197</b>	<b>983</b>	<b>29,724</b>	<b>5,079</b>	<b>22,675</b>	<b>1,970</b>
<b>Grand Total</b>	<b>21,158</b>	<b>126,649</b>	<b>1,494</b>	<b>149,301</b>	<b>27,130</b>	<b>91,882</b>	<b>30,289</b>

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

World Coffee Supply and Distribution for Producing Countries, Preliminary 2003/04

Region and Country	Beginning Stocks	Production	Imports	Total Supply	Domestic Use	Exports	Ending Stocks
-----Thousand 60-kilogram bags 1/-----							
<b>North America:</b>							
Costa Rica	1,373	2,119	0	3,492	265	1,808	1,419
Cuba	181	254	0	435	224	30	181
Dominican Republic	297	416	0	713	340	76	297
El Salvador	2	1,250	139	1,391	142	1,247	2
Guatemala	37	3,802	50	3,889	420	3,450	19
Haiti	179	373	0	552	340	33	179
Honduras	193	2,975	0	3,168	301	2,798	69
Jamaica	17	47	0	64	9	27	28
Mexico	0	4,500	0	4,500	950	3,550	0
Nicaragua	42	1,380	0	1,422	126	1,270	26
Panama	62	170	0	232	67	77	88
Trinidad & Tobago	0	12	0	12	11	1	0
United States 2/	0	171	0	171	171	0	0
<b>Total</b>	<b>2,383</b>	<b>17,469</b>	<b>189</b>	<b>20,041</b>	<b>3,366</b>	<b>14,367</b>	<b>2,308</b>
<b>South America:</b>							
Bolivia	176	125	0	301	60	65	176
Brazil	17,939	32,000	0	49,939	13,800	24,920	11,219
Colombia	1,437	11,053	50	12,540	1,255	10,154	1,131
Ecuador	29	796	140	965	300	627	38
Guyana	0	3	0	3	0	3	0
Paraguay	107	26	0	133	20	6	107
Peru	20	2,870	0	2,890	200	2,685	5
Venezuela	528	825	7	1,360	650	335	375
<b>Total</b>	<b>20,236</b>	<b>47,698</b>	<b>197</b>	<b>68,131</b>	<b>16,285</b>	<b>38,795</b>	<b>13,051</b>
<b>Africa:</b>							
Angola	30	43	0	73	20	13	40
Benin	0	1	0	1	1	0	0
Burundi	276	102	0	378	2	324	52
Cameroon	14	1,150	0	1,164	69	877	218
Central African Republic	283	158	0	441	4	68	369
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	225	688	0	913	200	254	459
Cote d'Ivoire	2,318	1,610	0	3,928	67	2,712	1,149
Equatorial Guinea	2	3	0	5	0	0	5
Ethiopia	1,261	4,333	0	5,594	1,833	2,374	1,387
Gabon	0	2	0	2	2	0	0
Ghana	11	35	0	46	1	16	29
Guinea	116	300	0	416	50	264	102
Kenya	307	1,002	3	1,312	23	896	393
Liberia	0	10	0	10	5	5	0
Madagascar	322	479	0	801	333	146	322
Malawi	1	41	0	42	1	41	0
Nigeria	75	43	13	131	40	3	88
Rwanda	96	275	0	371	0	275	96
Sierra Leone	30	35	0	65	5	19	41
Tanzania	207	608	0	815	27	581	207
Togo	65	225	0	290	2	147	141
Uganda	24	3,100	0	3,124	160	2,524	440
Zambia	0	101	0	101	1	100	0
Zimbabwe	37	94	0	131	4	90	37
<b>Total</b>	<b>5,700</b>	<b>14,441</b>	<b>16</b>	<b>20,157</b>	<b>2,853</b>	<b>11,729</b>	<b>5,575</b>
<b>Asia and Oceania:</b>							
India	748	4,500	0	5,248	1,190	3,764	294
Indonesia	131	6,000	90	6,221	1,700	4,408	113
Laos	0	537	0	537	137	400	0
Malaysia	0	800	743	1,543	85	1,458	0
New Caledonia	0	1	0	1	0	1	0
Papua New Guinea	387	1,147	0	1,534	2	1,152	380
Philippines	227	690	318	1,235	1,020	6	209
Sri Lanka	24	40	0	64	30	1	33
Thailand	120	991	0	1,111	500	340	271
Vietnam	333	15,000	0	15,333	533	14,483	317
Yemen	0	192	0	192	146	46	0
<b>Total</b>	<b>1,970</b>	<b>29,898</b>	<b>1,151</b>	<b>33,019</b>	<b>5,343</b>	<b>26,059</b>	<b>1,617</b>
<b>Grand Total</b>	<b>30,289</b>	<b>109,506</b>	<b>1,553</b>	<b>141,348</b>	<b>27,847</b>	<b>90,950</b>	<b>22,551</b>

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

**World Coffee Supply and Distribution for Producing Countries, Forecast 2004/05**

<b>Region and Country</b>	<b>Beginning Stocks</b>	<b>Production</b>	<b>Imports</b>	<b>Total Supply</b>	<b>Domestic Use</b>	<b>Exports</b>	<b>Ending Stocks</b>
----- Thousand 60-kilogram bags 1/ -----							
<b>North America:</b>							
Costa Rica	1,419	1,955	0	3,374	255	1,750	1,369
Cuba	181	275	0	456	224	75	157
Dominican Republic	297	500	0	797	340	131	326
El Salvador	2	1,285	138	1,425	142	1,281	2
Guatemala	19	3,671	50	3,740	420	3,300	20
Haiti	179	400	0	579	340	50	189
Honduras	69	2,753	0	2,822	310	2,450	62
Jamaica	28	30	0	58	10	20	28
Mexico	0	4,500	0	4,500	950	3,550	0
Nicaragua	26	1,500	0	1,526	136	1,230	160
Panama	88	160	0	248	67	100	81
Trinidad & Tobago	0	12	0	12	11	1	0
United States 2/	0	170	0	170	170	0	0
<b>Total</b>	<b>2,308</b>	<b>17,211</b>	<b>188</b>	<b>19,707</b>	<b>3,375</b>	<b>13,938</b>	<b>2,394</b>
<b>South America:</b>							
Bolivia	176	125	0	301	60	65	176
Brazil	11,219	41,700	0	52,919	14,200	23,550	15,169
Colombia	1,131	11,600	55	12,786	1,260	10,390	1,136
Ecuador	38	750	200	988	300	651	37
Guyana	0	3	0	3	0	3	0
Paraguay	107	30	0	137	20	10	107
Peru	5	2,980	0	2,985	210	2,750	25
Venezuela	375	840	13	1,228	660	285	283
<b>Total</b>	<b>13,051</b>	<b>58,028</b>	<b>268</b>	<b>71,347</b>	<b>16,710</b>	<b>37,704</b>	<b>16,933</b>
<b>Africa:</b>							
Angola	40	40	0	80	20	15	45
Benin	0	1	0	1	1	0	0
Burundi	52	617	0	669	2	400	267
Cameroon	218	1,100	0	1,318	69	1,100	149
Central African Republic	369	125	0	494	4	100	390
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	459	550	0	1,009	200	325	484
Cote d'Ivoire	1,149	1,550	0	2,699	69	2,163	467
Equatorial Guinea	5	3	0	8	0	0	8
Ethiopia	1,387	4,000	0	5,387	1,835	2,300	1,252
Gabon	0	2	0	2	2	0	0
Ghana	29	35	0	64	1	25	38
Guinea	102	300	0	402	50	250	102
Kenya	393	1,085	3	1,481	23	1,100	358
Liberia	0	10	0	10	5	5	0
Madagascar	322	540	0	862	335	200	327
Malawi	0	45	0	45	1	44	0
Nigeria	88	45	0	133	40	5	88
Rwanda	96	500	0	596	1	500	95
Sierra Leone	41	35	0	76	5	25	46
Tanzania	207	750	0	957	25	685	247
Togo	141	225	0	366	2	200	164
Uganda	440	3,000	0	3,440	160	3,000	280
Zambia	0	100	0	100	1	99	0
Zimbabwe	37	115	0	152	4	100	48
<b>Total</b>	<b>5,575</b>	<b>14,776</b>	<b>3</b>	<b>20,354</b>	<b>2,858</b>	<b>12,641</b>	<b>4,855</b>
<b>Asia and Oceania:</b>							
India	294	4,840	0	5,134	1,200	3,751	183
Indonesia	113	5,800	95	6,008	1,850	4,000	158
Laos	0	500	0	500	100	400	0
Malaysia	0	800	743	1,543	85	1,458	0
New Caledonia	0	1	0	1	0	1	0
Papua New Guinea	380	1,025	0	1,405	2	1,101	302
Philippines	209	690	328	1,227	1,040	6	181
Sri Lanka	33	40	0	73	30	1	42
Thailand	271	950	0	1,221	500	450	271
Vietnam	317	14,167	0	14,484	667	13,333	484
Yemen	0	192	0	192	146	46	0
<b>Total</b>	<b>1,617</b>	<b>29,005</b>	<b>1,166</b>	<b>31,788</b>	<b>5,620</b>	<b>24,547</b>	<b>1,621</b>
<b>Grand Total</b>	<b>22,551</b>	<b>119,020</b>	<b>1,625</b>	<b>143,196</b>	<b>28,563</b>	<b>88,830</b>	<b>25,803</b>

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

**Coffee: Exports By ICO Exporting Members To All Destinations**  
**October-September**

	1999/00	2000/01	2001/02	2002/03	2003/04 1/
----- Thousand 60-kilogram bags 2/ -----					
<b>Colombian Milds:</b>	<b>10,978</b>	<b>11,531</b>	<b>11,997</b>	<b>12,197</b>	<b>11,533</b>
Colombia	9,035	9,437	10,625	10,478	10,154
Kenya	1,196	1,220	793	878	831
Tanzania	747	874	579	841	548
<b>Other Milds:</b>	<b>29,084</b>	<b>25,066</b>	<b>22,179</b>	<b>22,726</b>	<b>21,856</b>
Bolivia	115	73	67	82	76
Burundi	463	314	250	552	252
Costa Rica	1,984	2,111	1,881	1,676	1,502
Cuba	127	90	87	58	30
Dominican Republic	189	102	114	141	52
Ecuador	835	763	568	667	623
El Salvador	2,490	1,715	1,473	1,320	1,344
Guatemala	4,901	4,414	3,330	3,965	3,285
Haiti	62	97	49	37	33
Honduras	2,857	2,470	2,617	2,439	2,794
India	4,500	3,715	3,441	3,560	3,778
Jamaica	30	29	28	25	27
Malawi	55	70	53	39	41
Mexico	5,164	3,637	2,893	2,561	2,422
Nicaragua	1,302	1,445	920	978	1,270
Panama	78	70	78	84	77
Papua New Guinea	1,050	1,060	1,026	1,143	1,119
Peru	2,311	2,418	2,689	2,664	2,447
Rwanda	304	267	274	237	386
Venezuela	96	26	131	271	120
Zambia	59	88	98	127	96
Zimbabwe	112	92	112	100	82
<b>Brazil/Other Arabicas:</b>	<b>20,830</b>	<b>23,041</b>	<b>28,108</b>	<b>29,915</b>	<b>27,717</b>
Brazil	18,816	21,612	26,158	27,633	25,336
Ethiopia	2,005	1,418	1,939	2,277	2,374
Paraguay	9	11	11	5	7
<b>Robustas:</b>	<b>28,345</b>	<b>30,327</b>	<b>23,816</b>	<b>23,277</b>	<b>26,387</b>
Angola	30	17	10	15	7
Benin	0	0	0	0	0
Cameroon	1,272	1,145	617	732	877
Central African Rep.	188	104	100	38	68
Congo	0	0	0	0	0
Congo, Dem. Rep. of	333	222	171	192	254
Cote d'Ivoire	5,834	4,270	3,284	2,608	2,638
Equatorial Guinea	0	0	0	0	0
Gabon	0	2	1	1	0
Ghana	35	34	16	23	16
Guinea	28	64	48	252	264
Indonesia	5,204	5,372	4,118	4,517	4,558
Liberia	0	0	0	0	0
Madagascar	277	177	107	188	148
Nigeria	3	5	1	10	3
Philippines	4	3	6	9	25
Sierra Leone	64	13	10	21	19
Sri Lanka	1	3	1	2	1
Thailand	960	1,184	93	224	340
Togo	279	195	114	78	147
Trinidad and Tobago	2	0	0	2	1
Uganda	2,917	3,075	3,153	2,810	2,524
Vietnam	10,914	14,442	11,966	11,555	14,497
<b>Grand Total</b>	<b>89,237</b>	<b>89,965</b>	<b>86,100</b>	<b>88,115</b>	<b>87,493</b>

1/ Preliminary. 2/ One bag = 132.276 pounds. Green Bean Equivalent.

Source: International Coffee Organization (ICO).

**World Coffee Consumption By Importing Country**

Importing Country	1998	1999	2000	2001	2002	2003 1/
----- Thousand 60-kilogram bags 2/ -----						
<b>Europe:</b>						
EU:						
Austria	1,104	1,138	888	1,049	952	757
Belgium-Luxembourg	1,336	940	1,304	987	1,635	1,719
Denmark	845	858	784	863	806	728
Finland	1,005	985	972	952	974	988
France	5,345	5,570	5,400	5,241	5,492	5,428
Germany	9,583	10,200	9,183	9,468	9,064	9,133
Greece	679	648	713	579	865	1,003
Ireland	92	135	83	147	136	151
Italy	4,952	4,936	5,163	5,252	5,180	5,503
Netherlands	1,979	1,504	1,911	1,732	1,641	1,857
Portugal	715	798	681	768	739	745
Spain	3,070	3,385	3,058	2,869	2,908	2,826
Sweden	1,249	1,284	1,182	1,259	1,235	1,181
United Kingdom	2,586	2,255	2,363	2,185	2,225	2,189
Total EU	34,540	34,636	33,685	33,351	33,852	34,208
Other:						
Bosnia & Herzegovina	314	84	63	112	179	
Bulgaria	294	357	271	349	338	
Croatia	320	337	327	337	355	
Cyprus	49	54	68	55	53	54
Czech Republic	523	623	550	655	646	556
Estonia	90	97	99	110	112	118
Hungary	652	730	733	740	709	
Latvia	133	121	112	156	151	170
Lithuania	146	157	172	203	207	176
Norway	703	785	658	711	692	682
Poland	1,797	1,768	1,765	1,958	1,952	
Romania	584	506	551	631	737	
Russia	1,523	1,228	1,729	2,801	3,301	
Serbia & Montenegro	460	451	644	671	731	
Switzerland	811	863	826	819	824	844
Slovakia	240	266	262	308	298	318
Slovenia	162	174	177	193	201	182
Ukraine	126	253	179	228	321	
Others	156	172	192	261	288	
Total Europe	43,623	43,662	43,063	44,649	45,947	
Other:						
Algeria	475	2,228	1,779	1,455	1,852	1,752
Argentina	640	642	623	636	522	
Armenia	104	115	135	180	172	
Australia	856	906	832	765	976	
Canada	2,317	2,303	2,377	2,535	2,302	
Chile	127	155	218	214	170	
China	95	83	105	32	25	
Israel	457	395	287	367	366	
Japan	6,122	6,343	6,693	7,004	6,934	6,812
Jordan	110	101	157	126	191	
Korea, Republic of	988	1,087	1,246	1,258	1,306	
Lebanon	337	315	310	462	236	
Malaysia	101	-9	-244	-489	-508	
Morocco	445	373	503	490	505	
New Zealand	183	168	186	257	275	
Puerto Rico	95	165	131	66	111	
Saudi Arabia	338	358	403	372	446	
Singapore	0	0	0	0	0	0
South Africa, Republic of	236	289	366	298	322	
Sudan	140	161	129	178	224	
Syria	268	277	221	641	426	
Taiwan	260	303	376	417	446	
Tunisia	147	164	174	233	230	
Turkey	286	265	291	299	408	
United Arab Emirates	139	136	161	151	161	
United States	18,549	19,197	18,558	19,343	18,870	20,505
Other Africa	252	330	253	251	336	
Other Asia	231	229	275	312	341	
Other Latin America	103	88	104	119	123	
Other North America	15	12	18	14	19	
Other Oceania	1	3	4	4	4	
Other Producing Non-Members	-178	-252	-305	-254	-331	
Total	34,239	36,930	36,366	37,736	37,460	
Grand Total	77,862	80,592	79,429	82,385	83,407	3/ 85,105

1/ Preliminary. 2/ One bag = 132.276 pounds. Green Bean Equivalent. 3/ Estimated.

Note: Disappearance is derived on the basis of the data on net imports of all forms of coffee adjusted for changes in visible inventories. U.S. data are derived from roastings and net imports of processed coffee. Data for some countries refer to net imports.

Source: International Coffee Organization.

December 2004

Horticultural and Tropical Products Division, FAS/USDA

**Coffee: Specified Country Imports**

Country	Full Year 2000	Full Year 2001	Full Year 2002	Full Year 2003	Cumulative January Through Month Indicated	Year to Date 2002	Year to Date 2003	Year to Date 2004	Percent Change from Year Ago
-----60-kilogram bags 1/-----									
Austria	1,301,000	1,495,000	1,486,000	1,608,000	February		221,700	-0.4	
Australia	924,164	891,400	1,114,000	1,004,000	February		152,800	-12.4	
Belgium-Luxembourg	3,273,000	3,203,000	3,788,000	3,760,000	February		568,400	-12.7	
Canada	3,140,000	3,134,000	2,923,000	2,999,000	February		471,200	7.9	
China					September		181,017	14.2	
Cyprus		52,400	54,100	55,200	February		7,300	10.6	
Czech Republic	865,500	937,500	918,800	1,012,000	June	479,700	471,600		
Denmark	1,028,000	1,079,000	1,078,000	1,012,000	January	78,800	87,300		
Estonia	105,569	103,900	118,600	132,500	February	17,300	21,000		
Finland	1,078,000	1,093,000	1,083,000	1,111,000	February		153,000	-2.4	
France	6,506,000	6,709,000	6,908,000	6,657,000	February		961,800	18.1	
Germany	12,910,000	15,256,000	15,935,000	15,959,000	July		9,705,000	8.3	
Greece	812,400	860,500	893,700	987,800	April		260,300	-18.3	
Hong Kong	187,013	175,500	153,900	158,000	February		25,200	-7.7	
Hungary	895,300	936,400	925,600	953,300	July		641,300	25.0	
Ireland	155,700	182,200	177,400	227,300	February		38,000	-0.8	
Italy	6,335,000	6,569,000	6,556,000	6,956,000	February		1,201,000	-3.4	
Japan	7,360,000	7,359,000	7,635,000	7,196,000	February		1,168,000	3.0	
Korea, Rep. of	1,316,000	1,331,000	1,395,000	1,384,000	February		243,700	9.6	
Lithuania									
Morocco	584,200	563,300	661,100		November	634,400	516,700		
Netherlands	2,824,000	2,785,000	2,709,000	3,107,000					
New Zealand	186,428	200,300	204,200	221,800	February		30,700	-13.8	
Norway	668,437	723,400	704,800	698,700	February		99,500	-15.7	
Philippines	94,150	J/J	218,400	J/J 290,400	July-January	94,500	315,400		
Poland	2,439,000	2,732,000	2,630,000	2,485,000	February		426,400	1.3	
Portugal	804,600	818,300	820,100	831,700	February		115,900	-10.2	
Romania									
Russia	1,563,000	2,354,000	2,810,000	2,708,000	August		1,813,000	-7.9	
Singapore									
Slovakia	307,800	341,900	325,800	337,000	June		157,500	-2.0	
Spain	3,819,000	4,126,000	4,080,000	4,212,000	July		2,575,000	-0.2	
Sweden	1,677,000	2,068,000	1,849,000	1,692,000	February		264,800	1.9	
Switzerland	1,200,000	1,276,000	1,239,000	1,331,000	February		168,500	-31.5	
Taiwan			471,900	458,500	February		98,100	37.4	
Turkey									
United Kingdom	3,000,000	3,075,000	3,120,000	2,983,000	February		506,600	13.0	

1/ One bag = 132.276 pounds. Green Bean Equivalent.

Source: Individual Country Statistics. All forms of coffee, GBE.

**Coffee: ICO Monthly and Composite Indicator Prices on the New York Market**  
**1979 ICA Agreement Basis**

	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Cents per pound-----													
<b>Colombian: (Mild Arabicas)</b>													
1995	177.23	175.07	185.75	180.30	177.18	170.89	157.22	163.21	141.49	132.08	129.09	110.47	158.33
1996	119.08	134.94	130.60	134.31	142.56	133.25	135.39	137.68	123.30	127.77	129.41	126.41	131.23
1997	146.18	188.62	212.96	199.22	318.50	227.15	190.57	193.46	196.29	169.40	161.38	183.32	198.92
1998	184.21	190.59	166.07	158.17	146.33	135.83	125.03	129.45	117.56	115.01	121.74	123.96	142.83
1999	123.07	116.92	117.05	114.02	123.95	121.45	107.05	105.28	97.77	103.69	126.76	140.35	116.45
2000	130.13	124.73	119.51	112.67	110.31	100.30	101.67	91.87	89.98	90.25	84.01	75.81	102.60
2001	75.33	76.70	76.94	78.25	80.92	74.38	69.70	73.50	68.80	63.85	65.72	62.57	72.22
2002	63.46	65.64	71.16	70.17	63.44	60.86	59.60	58.98	62.49	66.54	72.83	67.92	65.26
2003	69.68	69.60	61.82	66.12	67.56	65.01	67.84	68.65	68.37	66.59	67.04	69.38	67.31
2004	76.61	79.34	80.12	77.08	80.61	85.62	78.27	78.85	85.71	85.52	95.63		82.12 1/
<b>Other: (Mild Arabicas)</b>													
1995	171.74	168.71	178.22	172.81	168.83	151.56	143.83	151.41	131.87	125.38	123.23	103.99	149.30
1996	109.38	122.71	119.05	122.01	128.56	124.46	120.47	122.49	114.05	120.62	119.90	115.01	119.89
1997	131.83	167.20	193.82	204.43	264.50	212.55	186.52	185.17	184.38	161.45	154.15	174.25	185.02
1998	175.04	175.87	154.82	147.08	134.35	121.56	113.86	119.89	108.07	107.07	113.84	115.54	132.25
1999	110.99	103.24	103.23	99.69	109.10	104.21	90.85	87.64	81.06	92.22	112.74	123.56	101.54
2000	109.17	101.17	98.26	92.41	91.76	84.10	85.20	74.52	73.83	75.43	70.47	64.81	85.09
2001	64.98	67.00	65.88	65.68	68.94	63.79	58.47	59.68	57.71	56.53	58.96	55.63	61.94
2002	57.34	60.51	66.38	65.78	58.45	55.12	53.07	52.02	57.58	64.05	70.15	64.75	60.43
2003	65.22	67.60	61.66	65.35	66.47	61.34	62.32	63.60	65.50	62.58	62.36	65.01	64.08
2004	74.25	77.51	77.29	74.24	76.40	82.24	73.64	72.99	81.22	79.90	89.88		78.14 1/
<b>Brazilian and Other: (Arabicas)</b>													
1995	162.81	161.07	171.48	166.54	161.72	145.22	139.68	149.54	130.26	127.23	125.33	110.46	145.95
1996	127.54	144.05	140.99	132.92	134.76	125.44	106.93	108.28	103.10	105.77	103.76	103.71	119.77
1997	127.28	160.21	179.75	183.73	209.62	184.21	158.52	158.25	167.77	152.12	149.07	171.12	166.80
1998	179.83	177.78	154.84	141.11	124.89	104.09	96.22	101.92	92.76	91.32	96.67	100.28	121.81
1999	99.43	91.72	88.90	86.14	96.29	91.69	78.13	76.67	70.43	78.74	98.41	109.47	88.84
2000	97.68	91.51	89.93	86.46	87.23	78.32	79.89	70.57	71.14	72.28	68.95	64.39	79.86
2001	62.38	62.50	60.35	55.11	57.19	51.86	46.43	46.49	42.42	37.67	42.28	41.60	50.52
2002	42.56	42.79	48.79	49.90	45.19	42.96	43.58	40.55	44.46	45.28	48.37	46.70	45.09
2003	49.14	48.54	42.99	48.71	51.06	47.11	49.64	52.88	55.19	53.51	54.15	56.92	50.82
2004	64.32	66.08	65.79	62.89	64.31	67.62	59.39	60.25	69.46	68.63	80.20		66.27 1/
<b>Robustas:</b>													
1995	132.26	135.22	146.83	145.47	141.89	129.53	120.89	131.28	116.41	114.15	112.79	94.72	126.79
1996	91.99	98.99	91.99	91.45	92.10	86.46	78.14	80.16	74.83	72.97	70.51	63.08	82.72
1997	67.66	76.65	81.31	78.48	95.74	91.94	82.52	76.92	77.43	76.90	78.20	84.65	80.70
1998	86.03	85.79	84.67	90.60	92.64	84.55	78.40	79.98	80.88	80.36	80.40	82.82	83.93
1999	81.65	77.68	72.70	68.89	68.28	66.20	62.28	63.80	60.44	59.25	64.10	66.40	67.64
2000	53.62	49.41	47.26	45.21	45.19	43.72	41.93	38.94	39.47	36.55	33.34	30.78	42.12
2001	32.97	31.96	30.96	28.59	29.71	29.33	27.59	25.86	23.79	21.26	22.03	23.57	27.30
2002	22.88	24.46	29.77	30.35	29.43	29.26	29.31	28.74	33.31	34.44	39.38	38.68	30.83
2003	42.75	42.35	38.36	38.68	38.90	35.33	36.71	37.92	38.76	37.32	36.05	37.59	38.39
2004	41.32	39.10	38.61	38.02	38.04	41.09	36.44	34.81	35.10	31.77	34.07		37.12 1/
<b>Average 1976 OMs &amp; Robustas:</b>													
1994	69.06	72.47	76.02	80.94	109.01	127.94	191.16	180.38	201.53	184.58	167.48	148.98	134.13
1995	152.01	151.97	162.53	159.14	155.36	140.55	132.36	141.35	124.14	119.77	118.01	99.36	138.05
1996	100.69	110.85	105.52	106.73	110.33	105.46	99.31	101.32	94.44	96.80	95.21	89.04	101.31
1997	99.75	121.93	137.56	141.46	180.12	152.25	134.52	131.05	130.91	119.18	116.17	129.45	132.86
1998	130.53	130.84	119.75	118.84	113.50	103.05	96.13	99.94	94.48	93.75	N/A	N/A	110.08
<b>Composite 1979 ICA:</b>													
1995	152.08	152.24	162.73	159.59	155.96	141.66	132.71	141.70	124.76	120.02	117.99	99.57	138.42
1996	100.33	110.50	105.89	107.09	110.24	105.79	99.97	102.73	96.52	98.56	97.14	90.04	102.07
1997	100.03	121.89	137.47	142.20	180.44	155.38	135.04	132.63	132.51	121.09	118.16	130.02	133.91
1998	130.61	130.78	119.93	119.66	114.23	103.84	97.32	101.25	95.82	95.01	98.26	100.73	108.95
1999	97.63	92.36	89.41	85.72	89.51	86.41	78.21	77.22	71.94	76.36	88.22	95.63	85.72
2000	82.15	76.15	73.49	69.53	69.23	64.56	64.09	57.59	57.31	56.40	52.18	48.27	64.25
2001	49.19	49.39	48.52	47.31	49.38	46.54	43.07	42.77	41.17	42.21	44.24	43.36	45.60
2002	43.46	44.30	49.49	50.19	47.30	45.56	44.70	42.79	47.96	50.79	54.69	51.68	47.74
2003	54.04	54.07	49.61	51.87	53.19	48.90	50.89	52.22	54.10	51.72	49.81	52.44	51.91
2004	58.69	59.87	60.80	58.80	59.91	64.28	58.46	56.98	61.47	61.10	67.74		60.74 1/

Source: International Coffee Organization (ICO).

Note: N/A = not available.

International Coffee Agreement (ICA) Other mils (OMs)

1/ Cumulative through the latest month.

New series for the calculation of the composite price from October 1, 2001.

**New York Spot Prices for Brazil's Arabica Coffee 1/**

Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Cents per pound-----													
1967	38.59	38.15	37.84	38.30	39.26	39.04	38.14	37.86	37.34	36.36	36.52	36.67	37.84
1968	37.32	37.05	37.01	37.43	37.50	37.48	37.46	37.14	37.27	37.35	37.08	37.46	37.30
1969	38.48	38.47	37.50	37.27	37.13	37.23	37.06	N/A	42.93	47.00	48.11	48.58	40.89
1970	52.54	52.75	52.63	53.08	53.50	54.05	55.93	57.73	58.74	58.09	58.45	56.11	55.30
1971	55.49	51.21	44.10	42.92	42.59	43.44	41.70	41.74	42.07	42.27	42.20	43.87	44.47
1972	44.27	44.45	45.52	46.01	47.43	48.07	55.38	59.88	57.08	55.83	56.22	56.29	51.37
1973	57.58	61.81	64.58	65.67	66.80	68.70	71.71	71.99	71.21	71.78	72.02	72.39	68.02
1974	69.14	72.61	75.88	75.98	76.75	74.58	69.51	67.50	63.85	67.58	68.53	69.77	70.97
1975	71.22	73.01	71.80	70.43	75.16	75.19	68.50	96.04	95.50	95.36	94.06	98.15	82.04
1976	109.05	118.83	116.13	133.90	148.60	150.63	151.08	150.45	154.59	162.28	182.82	212.53	149.24
1977	247.26	262.55	359.09	369.00	326.89	319.95	316.84	315.00	315.00	315.00	317.50	227.86	307.66
1978	216.36	200.44	166.56	168.95	161.26	167.09	147.46	144.63	152.99	153.33	150.21	143.15	164.37
1979	135.43	128.82	138.44	145.01	154.38	192.33	201.98	197.86	208.95	211.26	214.14	213.52	178.51
1980	213.04	197.25	204.21	208.12	215.13	181.33	207.26	208.95	211.14	210.39	208.15	212.93	206.49
1981	221.72	N/A	218.58	218.50	N/A	224.76	169.43	143.05	137.50	149.18	158.56	154.21	181.54
1982	148.95	153.11	143.70	143.86	141.33	144.42	138.17	142.05	142.92	141.31	141.63	142.69	143.68
1983	140.73	142.29	142.02	140.86	141.51	142.81	142.51	138.70	136.65	145.31	146.88	152.76	142.75
1984	155.15	155.38	152.82	149.80	145.91	149.45	146.99	150.62	151.55	147.63	144.93	145.59	149.65
1985	152.10	157.25	155.56	146.33	143.84	136.71	130.81	133.25	139.03	150.27	174.28	201.70	151.76
1986	303.42	276.26	286.68	288.55	280.24	229.10	183.40	190.43	210.36	187.99	175.58	162.40	231.20
1987	119.75	114.42	97.41	101.68	111.96	98.34	89.95	91.40	100.67	111.68	122.05	117.09	106.37
1988	117.35	130.40	126.21	123.30	121.02	122.81	120.01	111.89	118.79	115.65	118.53	136.11	121.84
1989	145.29	128.72	128.06	131.45	128.94	115.02	78.75	67.32	67.75	60.32	65.53	67.93	98.76
1990	70.36	77.59	86.17	87.45	86.31	82.94	78.94	90.25	92.20	85.78	77.46	80.17	82.97
1991	75.59	79.39	83.83	81.58	75.56	72.44	69.24	68.15	75.08	65.91	66.03	62.14	72.91
1992	62.03	58.05	59.60	54.94	51.11	49.08	48.53	46.40	49.43	59.64	64.64	74.39	56.49
1993	67.13	66.34	62.60	54.92	57.26	55.70	65.76	73.25	75.58	71.65	74.20	74.51	66.58
1994	71.42	80.14	84.72	87.14	118.37	136.43	211.81	192.38	212.73	191.21	172.83	159.73	143.24
1995	162.81	161.07	171.48	166.54	161.72	145.22	139.68	149.54	130.26	127.23	125.33	110.46	145.95
1996	127.54	144.05	140.99	132.92	134.76	125.44	106.93	108.28	103.10	105.77	103.76	103.71	119.77
1997	127.28	160.21	179.75	183.73	209.62	184.21	158.52	158.25	167.77	152.12	149.07	171.12	166.80
1998	179.83	177.78	154.84	141.11	124.89	104.09	96.22	101.92	92.76	91.32	96.67	100.28	121.81
1999	99.43	91.72	88.90	86.14	96.29	91.69	78.13	76.67	70.43	78.74	98.41	109.47	88.84
2000	97.68	91.51	89.93	86.46	87.23	78.32	79.89	70.57	71.14	72.28	68.95	64.39	79.86
2001	62.38	62.50	60.35	55.11	57.19	51.86	46.43	46.49	42.42	37.67	42.28	41.6	50.52
2002	42.56	42.79	48.79	49.90	45.19	42.96	43.58	40.55	44.46	45.28	48.37	46.7	45.09
2003	49.14	48.54	42.99	48.71	51.06	47.11	49.64	52.88	55.19	53.51	54.15	56.92	50.82
2004	64.32	66.08	65.79	62.89	64.31	67.62	59.39	60.25	69.46	68.63	80.2		66.27

1/ Prices through 1980 New York spot Santos #4. Prices from 1981 are International Coffee Organization's quotes for New York spot market prices for Brazilian and Other Arabicas.

Note: N/A = not available.

Note: Cumulative for current year is cumulative through latest available month.

**Average Monthly U.S. Retail Coffee Prices for Roasted Coffee 1/**

Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Dollars per pound-----													
1985	2.685	2.705	2.709	2.701	2.693	2.698	2.701	2.649	2.637	2.648	2.637	2.559	2.669
1986	2.762	3.601	3.805	3.737	3.698	3.666	3.593	3.458	3.262	3.245	3.281	3.275	3.449
1987	3.244	3.165	3.109	3.015	2.917	2.904	2.874	2.777	2.816	2.880	2.760	2.729	2.933
1988	2.830	2.833	2.768	2.845	2.827	2.812	2.874	2.831	2.840	2.855	2.892	2.925	2.844
1989	2.964	3.052	3.039	3.115	3.163	3.167	3.225	3.171	3.098	3.038	2.903	2.937	3.073
1990	2.917	2.965	2.891	2.885	2.938	2.977	3.054	3.027	3.025	3.030	2.945	2.941	2.966
1991	2.945	2.971	2.894	2.924	2.879	2.866	2.805	2.724	2.692	2.706	2.673	2.625	2.809
1992	2.668	2.688	2.631	2.612	2.660	2.625	2.652	2.613	2.537	2.492	2.391	2.364	2.578
1993	2.352	2.452	2.462	2.477	2.514	2.533	2.548	2.500	2.493	2.415	2.433	2.480	2.472
1994	2.530	2.529	2.515	2.516	2.535	2.598	3.341	4.480	4.458	4.450	4.482	4.382	3.401
1995	4.398	4.234	4.108	4.084	4.067	4.059	4.027	4.051	3.996	3.865	3.814	3.752	4.038
1996	3.577	3.590	3.550	3.527	3.444	3.438	3.380	3.390	3.333	3.344	3.283	3.307	3.430
1997	3.300	3.316	3.512	3.894	4.109	4.428	4.628	4.669	4.617	4.392	4.303	4.161	4.111
1998	4.025	3.973	4.033	3.959	3.878	3.786	3.771	3.704	3.620	3.503	3.482	3.446	3.765
1999	3.435	3.428	3.476	3.466	3.495	3.421	3.420	3.428	3.393	3.482	3.337	3.347	3.427
2000	3.540	3.677	3.633	3.584	3.531	3.431	3.446	3.444	3.339	3.317	3.243	3.212	3.450
2001	3.224	3.217	3.205	3.128	3.097	3.156	3.097	3.046	3.025	3.015	2.988	2.913	3.093
2002	2.936	2.946	2.859	2.976	3.011	2.938	2.977	2.929	2.921	2.872	2.882	2.838	2.924
2003	2.999	2.924	2.933	3.008	2.937	2.931	2.944	2.921	2.919	2.825	2.779	2.875	2.916
2004	2.892	2.856	2.932	2.908	2.831	2.750	2.878	2.878	2.874	2.840		2.864	2/

1/ Roasted coffee in 13.1- to 20-ounce cans. Any size packs beginning September 1988.

2/ Cumulative through the latest month.

Source: Bureau of Labor Statistics, U.S. Department of Labor.

**Average Monthly U.S. Retail Coffee Prices for Instant Coffee 1/**

Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Annual	
-----Dollars per pound-----														
1995								10.691	10.765	10.616	10.569	10.415	10.299	10.559
1996	10.313	10.318	10.233	10.147	10.066	9.972	9.790	9.846	9.721	9.693	9.696	9.711	9.959	
1997	9.695	9.907	10.110	10.263	10.365	10.602	10.686	10.619	10.511	10.581	10.465	10.346	10.346	
1998	10.607	10.516	10.436	10.447	10.416	10.445	10.444	10.413	10.451	10.547	10.530	10.544	10.483	
1999	10.446	10.493	10.395	10.328	10.400	10.342	10.354	10.445	10.430	10.428	10.280	10.285	10.386	
2000	10.497	10.445	10.516	10.512	10.918	11.375	11.314	11.338	11.271	11.253	11.242	11.379	11.005	
2001	11.450	11.466	11.545	11.549	11.522	11.586	11.570	11.590	11.995	12.089	12.104	11.964	11.703	
2002	11.970	11.909	11.925	11.900	12.129	12.113	12.111	12.155	12.087	12.155	12.166	12.332	12.079	
2003	12.302	12.264	12.327	12.261	11.923	11.823	12.049	12.140	12.169	N/A	N/A	N/A	12.140	2/

1/ Instant coffee refers to soluble coffee that is neither flavored nor decaffeinated. Calculation of average retail prices for instant coffee began in July 1995.

2/ Cumulative through the latest month. N/A - Not Available.

Source: Bureau of Labor Statistics, U.S. Department of Labor.

December 2004

Horticultural and Tropical Products Division, FAS/USDA

**U.S. Coffee Stocks 1/**

<b>Month End</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>
-----Thousand 60-kilogram bags-----								
January	1,342	1,421	1,751	3,136	5,603	5,381	5,866	5,624
February	1,546	1,712	1,936	3,501	5,778	5,361	6,063	5,828
March	1,657	1,827	2,410	4,056	5,958	5,283	6,269	5,955
April	1,855	1,862	2,534	4,618	5,894	5,315	6,373	5,845
May	1,977	1,997	2,672	5,012	5,973	5,061	6,458	5,836
June	2,116	1,907	2,750	5,443	6,054	5,137	6,326	6,110
July	2,335	1,811	2,880	6,133	5,996	5,285	6,365	6,004
August	2,583	1,821	2,883	6,245	5,910	5,343	6,227	5,873
September	2,294	1,680	2,824	6,259	5,793	5,488	6,090	5,619
October	1,911	1,477	2,713	6,023	5,566	5,513	5,984	5,401
November	1,515	1,268	2,397	5,758	5,356	5,545	5,678	
December	1,428	1,408	2,627	5,593	5,398	5,720	5,490	

1/ In bags of original weight. Includes Exchange and non-Exchange stocks.

Source: Green Coffee Association of New York City, Inc.

December 2004

Horticultural and Tropical Products Division, FAS/USDA

Spices: Approximate Average Monthly New York Spot Prices

	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Dollars per pound-----													
Black Pepper													
Malabar/Lampung/Brazilian													
2000	2.600	2.563	2.460	2.600	2.650	2.650	2.638	2.525	2.050	1.675	1.475	1.490	2.281
2001	1.575	1.463	1.440	1.500	1.438	1.230	0.973	0.870	0.900	0.893	0.816	0.853	1.162
2002	0.850	0.800	0.814	1.005	1.010	0.920	0.848	0.868	0.935	1.035	1.060	1.008	0.929
2003	0.938	0.890	0.885	0.855	0.838	0.890	0.900	0.866	0.835	0.816	0.800	0.780	0.858
2004	0.780	0.755	0.755	0.754	0.773	0.780	0.768	0.750	0.750	0.742	0.733		
Tellicherry													
2000	3.050	3.050	3.050	3.050	3.050	3.050	3.038	3.050	2.810	2.438	2.175	2.100	2.826
2001	2.100	1.988	1.950	1.950	1.950	1.890	1.800	1.800	1.575	1.650	1.460	1.400	1.793
2002	1.300	1.238	1.180	1.213	1.300	1.300	1.300	1.300	1.300	1.300	1.300	1.300	1.278
2003	1.300	1.300	1.300	1.300	1.300	1.300	1.300	1.300	1.300	1.300	1.250	1.200	1.288
2004	1.200	1.200	1.200	1.200	1.200	1.200	1.200	1.200	1.200	1.200	1.150		
Muntok White Pepper													
2000	2.950	2.938	2.640	2.538	2.463	2.420	2.263	2.275	2.050	1.713	1.500	1.500	2.271
2001	1.590	1.513	1.440	1.338	1.300	1.270	1.225	1.296	1.280	1.255	1.200	1.200	1.326
2002	1.113	1.003	0.956	1.088	1.080	1.050	1.045	1.188	1.300	1.540	1.570	1.530	1.205
2003	1.524	1.488	1.500	1.500	1.426	1.330	1.330	1.382	1.375	1.336	1.275	1.250	1.393
Cinnamon--Ceylon H-2													
2000	2.750	2.750	2.750	2.713	2.700	2.700	2.700	2.700	2.700	2.700	2.700	2.580	2.704
2001	2.600	2.600	2.600	2.600	2.600	2.600	2.600	2.600	2.400	2.238	2.250	2.250	2.495
2002	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.250
2003	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.250	2.213	2.200	2.200	2.200	2.234
2004	2.200	2.200	2.200	2.200	2.125	2.100	2.100	2.100	2.100	2.100	2.100	2.100	
Cloves													
Madagascar/Zanzibar													
2000	1.863	2.188	2.150	2.100	2.013	1.910	1.900	2.150	2.360	2.275	2.220	2.554	2.140
2001	2.700	2.725	3.030	3.150	3.100	3.360	3.775	4.480	4.525	4.275	4.230	4.100	3.621
2002	4.163	4.250	4.220	4.000	3.750	3.613	3.250	3.130	2.838	2.638	1.720	1.380	3.246
2003	1.380	1.380	1.250	1.163	1.120	1.150	1.150	1.146	1.115	1.110	1.110	1.110	1.182
2004	1.188	1.250	1.483	1.482	1.413	1.528	1.650	1.650	1.650	1.788	1.923		
Braz./Indon./Ceylon (Stems)													
2000	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850
2001	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850
2002	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.850	0.750	0.750	0.730	0.695	0.819
2003	0.668	0.650	0.613	0.593	0.570	0.555	0.520	0.520	0.520	0.520	0.520	0.520	0.564
2004	0.520	0.520	0.515	0.492	0.490	0.490	0.490	0.490	0.350	0.350	0.350	0.350	
Sri Lanka (Hand Picked)													
2000	2.750	3.000	3.400	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.650	3.400
2001	3.750	3.750	3.830	3.950	3.950	4.360	6.000	6.000	6.375	7.500	7.500	7.500	5.372
2002	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	6.900	6.900	6.900	7.350
2003	6.900	6.550	5.500	5.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	4.371
2004	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.500	
Ginger													
Indian-Cochin													
2000	0.950	0.950	0.950	N/A	N/A	1.150	1.150	1.100	1.100	1.150	1.188	1.200	1.089
2001	1.200	0.850	0.830	0.788	0.710	0.682	0.680	0.680	0.680	0.680	0.680	0.680	0.762
2002	0.680	0.620	0.610	0.610	0.610	0.610	0.610	0.610	0.610	0.610	0.634	0.640	0.621
2003	0.656	0.680	0.710	0.750	0.754	0.770	0.770	0.770	0.770	0.770	0.803	0.900	0.759
2004	0.900	1.338	1.600	1.600	1.825	2.000	2.160	2.388	2.400	2.350	2.350		
Chinese, Whole Peeled													
2000	0.680	0.665	0.666	0.670	0.670	0.670	0.670	0.670	0.670	0.670	0.665	0.650	0.668
2001	0.650	0.650	0.535	0.640	0.625	0.620	0.620	0.620	0.598	0.598	0.582	0.563	0.610
2002	0.550	0.535	0.514	0.495	0.490	0.490	0.490	0.492	0.508	0.510	0.516	0.520	0.509
2003	0.524	0.540	0.540	0.540	0.540	0.540	0.535	0.520	0.520	0.528	0.618	0.756	0.558
2004	0.788	0.915	0.890	0.890	0.920	0.950	0.950	0.975	1.180	1.213			
Chinese, Sliced													
2000	0.583	0.568	0.562	0.570	0.533	0.520	0.520	0.520	0.520	0.520	0.518	0.510	0.537
2001	0.510	0.510	0.510	0.500	0.485	0.482	0.490	0.490	0.490	0.483	0.472	0.467	0.491
2002	0.460	0.460	0.456	0.450	0.450	0.450	0.445	0.444	0.468	0.470	0.476	0.480	0.459
2003	0.480	0.480	0.480	0.480	0.480	0.480	0.480	0.482	0.490	0.498	0.558	0.716	0.509
2004	0.745	0.885	0.870	0.870	0.885	0.890	0.890	0.905	1.090	1.150			
Nigerian Split													
2000	0.550	0.550	0.550	0.525	0.413	0.400	0.425	0.450	0.454	0.470	0.470	0.470	0.477
2001	0.485	0.515	0.530	0.525	0.520	0.520	0.520	0.520	0.520	0.520	0.520	0.520	0.518
2002	0.520	0.543	0.550	0.580	0.590	0.590	0.590	0.590	0.640	0.706	0.800	0.607	
2003	0.800	N/A	0.800										
2004	N/A	N/A	N/A	N/A	0.900	0.900	0.900	0.900	0.900	0.900	0.900	0.900	
Mace													
#2 Siauw Siftings													
2000	6.500	6.500	6.350	6.100	6.100	6.030	5.750	5.750	5.420	5.400	5.400	5.080	5.865
2001	4.625	4.500	3.950	3.750	3.688	3.500	3.500	3.500	3.500	3.500	3.500	3.500	3.751
2002	3.500	3.500	3.500	3.538	3.990	4.100	4.100	4.100	4.100	4.100	3.980	3.950	3.871
2003	3.950	3.950	3.950	3.950	3.950	3.950	3.850	3.850	3.800	3.750	3.750	3.750	3.871
2004	3.750	3.750	3.750	3.750	3.625	3.250	3.250	3.250	3.250	3.910	4.050		
Nutmeg													
West Indies Whole													
2000	4.100	4.100	4.100	4.100	4.100	4.100	4.100	4.100	4.060	3.900	3.900	3.900	4.047
2001	3.700	3.700	3.620	3.600	3.263	3.150	3.150	3.150	3.150	3.150	3.150	3.150	3.328
2002	3.150	3.150	3.150	3.175	3.310	3.350	3.350	3.350	3.350	3.350	3.310	3.300	3.275
2003	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.300
2004	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.300	3.400	5.110	5.500		
East Indies													
2000	3.213	3.300	3.310	3.300	3.275	3.230	3.138	3.075	3.000	2.950	2.950	2.890	3.136
2001	2.813	2.763	2.690	2.650	2.575	2.420	2.300	2.250	2.250	2.225	2.170	2.100	2.434
2002	2.100	2.100	2.130	2.313	2.720	2.663	2.425	2.300	2.288	2.325	2.440	2.413	2.351
2003	2.3												

Spices: Approximate Average Monthly New York Spot Prices

	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Dollars per pound-----													
<b>Pimento (Allspice)</b>													
Guatemalan/Honduran													
2000	2.738	3.200	2.930	2.600	2.200	2.020	2.000	2.413	2.420	2.300	2.300	2.300	2.452
2001	2.163	2.100	2.000	1.900	1.888	1.770	1.625	1.350	1.400	1.450	1.410	1.283	1.695
2002	1.265	1.290	1.322	1.413	1.390	1.400	1.363	1.580	2.150	2.150	2.130	2.100	1.629
2003	2.100	2.000	1.900	1.900	1.870	1.688	1.650	1.690	1.600	1.550	1.550	1.674	1.764
2004	1.815	2.138	2.150	2.100	2.050	2.013	1.950	1.888	1.813	1.800	1.800		
Jamaican													
2000	3.645	4.000	3.960	3.688	3.300	3.000	3.000	3.400	3.600	3.825	3.775	3.750	3.579
2001	3.700	3.588	3.330	3.088	2.950	2.950	2.900	2.750	2.720	2.690	2.690	2.690	3.004
2002	2.690	2.910	3.240	3.663	3.700	3.700	3.625	3.870	5.738	6.913	7.850	7.850	4.646
2003	7.850	7.850	7.850	7.850	7.040	6.113	5.800	5.990	6.000	6.000	5.950	6.200	6.708
2004	6.200	6.200	6.200	6.200	5.975	5.730	5.250	5.250	5.250	5.250	4.750		
Mexican													
2000	2.738	3.200	2.930	2.600	2.200	2.020	2.000	2.325	2.100	2.100	2.063	2.050	2.360
2001	1.913	1.800	1.760	1.688	1.650	1.590	1.425	1.210	1.225	1.250	1.240	1.150	1.492
2002	1.165	1.200	1.226	1.338	1.350	1.350	1.313	1.440	1.750	1.638	1.580	1.550	1.408
2003	1.550	1.550	1.450	1.450	1.430	1.363	1.375	1.540	1.450	1.400	1.400	1.580	1.461
2004	1.740	2.088	2.100	2.050	2.000	1.963	1.880	1.650	1.525	1.500	1.500		
<b>Turmeric</b>													
Indian Alleppey 5.00 Curcumin													
2000	0.820	0.810	0.778	0.750	0.730	0.686	0.660	0.660	0.660	0.660	0.660	0.660	0.711
2001	0.660	0.660	0.658	0.650	0.598	0.580	0.580	0.580	0.580	0.580	0.580	0.580	0.607
2002	0.580	0.580	0.588	0.665	0.680	0.680	0.665	0.660	0.660	0.660	0.664	0.680	0.647
2003	0.708	0.750	0.750	0.750	0.750	0.750	0.750	0.750	0.750	0.750	0.750	0.750	0.747
2004	0.750	0.750	0.800	0.800	0.823	0.850	0.870	0.870	0.870	0.870	0.870		
Indian Alleppey 5.50 Curcumin													
2000	0.850	0.840	0.808	0.780	0.760	0.706	0.680	0.680	0.680	0.680	0.680	0.680	0.735
2001	0.680	0.680	0.676	0.660	0.615	0.600	0.600	0.600	0.600	0.600	0.600	0.600	0.626
2002	0.600	0.600	0.608	0.688	0.700	0.700	0.685	0.680	0.680	0.680	0.684	0.700	0.667
2003	0.732	0.795	0.800	0.800	0.800	0.800	0.800	0.800	0.800	0.800	0.800	0.800	0.794
2004	0.800	0.820	0.850	0.850	0.873	0.890	0.900	0.900	0.900	0.900	0.900		
Madras													
2000	0.620	0.620	0.620	0.590	0.590	0.590	0.590	0.590	0.590	0.590	0.590	0.590	0.598
2001	0.590	0.590	0.590	0.590	0.560	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.564
2002	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.550
2003	0.580	N/A	N/A	0.550	0.550	N/A							
2004	N/A	0.560											
<b>Anise Seed</b>													
Chinese Star Whole													
2000	1.950	1.950	2.290	2.500	2.500	3.160	3.250	3.388	3.830	4.075	4.225	4.310	3.119
2001	4.800	4.950	6.140	7.363	8.175	9.000	9.000	8.810	6.188	4.688	4.760	4.500	6.531
2002	4.313	4.250	4.080	4.000	3.780	3.438	3.250	3.170	3.150	3.150	3.100	3.050	3.561
2003	2.460	2.125	2.100	2.100	2.060	2.050	2.025	1.950	1.950	1.950	1.950	2.080	2.067
2004	1.988	1.950	1.950	1.910	1.850	1.805	1.790	1.750	1.750	1.750	1.750		
Syrian													
2000	1.030	1.040	1.050	1.050	1.050	1.046	1.023	0.913	0.888	0.865	0.845	0.830	0.969
2001	0.830	0.830	0.830	0.830	0.830	0.830	0.853	0.880	0.880	0.880	0.880	0.880	0.853
2002	0.888	0.890	0.910	0.930	0.930	0.930	0.930	0.930	0.930	0.910	0.898	0.870	0.912
2003	0.850	0.850	0.830	0.825	0.810	0.813	0.810	0.784	0.780	0.780	0.780	0.780	0.808
2004	0.820	0.825	0.840	0.840	0.830	0.820	0.820	0.820	0.800	0.790	0.790		
Turkish													
2000	1.100	1.115	1.130	1.130	1.130	1.102	1.073	0.963	0.938	0.885	0.865	0.850	1.023
2001	0.850	0.850	0.850	0.850	0.850	0.850	0.878	0.920	0.920	0.943	0.962	0.980	0.892
2002	1.028	1.050	1.066	1.070	1.070	1.070	1.070	1.070	1.070	1.070	1.070	1.000	1.059
2003	0.946	0.930	0.900	0.898	0.890	0.928	0.973	0.950	0.950	0.950	0.950	0.950	0.934
2004	0.950	0.950	0.950	0.950	0.935	0.920	0.920	0.920	0.880	0.850	0.850		
<b>Cardamom</b>													
Bleached "AA"													
2000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000
2001	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	12.000	11.667	11.972
2002	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500
2003	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500
2004	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500	11.500		
Fancy Greens													
2000	8.500	9.000	9.000	9.000	9.000	9.000	9.000	9.000	9.000	9.000	9.000	9.000	8.958
2001	9.375	9.500	9.500	9.500	9.500	9.500	9.500	9.350	9.250	8.625	7.600	7.500	9.058
2002	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	6.938	6.500	5.710	5.375	7.027
2003	5.250	5.250	5.250	5.188	5.000	5.000	5.000	5.000	5.000	4.900	4.500	4.500	4.986
2004	4.500	4.500	4.500	4.500	4.500	4.500	4.500	4.500	4.500	4.440	4.088		
Decoricated													
2000	5.575	8.350	8.900	8.900	8.900	8.700	8.700	8.700	8.700	8.700	8.700	8.800	8.469
2001	10.100	10.500	10.500	10.500	10.063	9.450	9.250	8.700	8.500	8.000	7.750	7.600	9.243
2002	7.600	7.600	7.520	7.325	7.250	7.150	6.900	6.380	5.825	5.250	4.780	4.600	6.515
2003	4.120	3.250	3.250	3.188	2.940	2.738	2.700	2.700	2.700	2.220	2.100	2.040	2.829
2004	2.000	2.000	1.975	1.870	1.850	1.850	1.850	1.850	1.850	1.680	1.575		
<b>Mixed Greens</b>													
2000	4.838	6.438	6.920	6.850	6.575	5.840	5.750	5.750	5.750	5.750	5.750	5.750	5.997
2001	5.750	5.750											

Spices: Approximate Average Monthly New York Spot Prices

	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Dollars per pound-----													
Dill Seed Indian	2000	0.680	0.735	0.823	0.890	0.890	0.830	0.860	0.860	0.854	0.850	0.850	0.850
	2001	0.850	0.850	0.850	0.838	0.770	0.760	0.738	0.700	0.670	0.665	0.650	0.650
	2002	0.650	0.625	0.550	0.550	0.550	0.550	0.550	0.550	0.550	0.565	0.580	0.571
	2003	0.580	0.580	0.580	0.580	0.580	0.580	0.580	0.580	0.568	0.520	0.520	0.520
	2004	0.520	0.520	0.520	0.520	0.520	0.510	0.510	0.510	0.510	0.510	0.510	0.510
Mustard Seed Canadian #1 Yellow	2000	0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.300	0.295	0.280	0.280	0.296
	2001	0.280	0.280	0.280	0.280	0.280	0.280	0.320	0.320	0.400	0.430	0.477	0.326
	2002	0.553	0.650	0.650	0.650	0.650	0.650	0.650	0.583	0.470	0.482	0.470	0.592
	2003	0.534	0.550	0.550	0.550	0.550	0.550	0.490	0.430	0.393	0.368	0.350	0.472
	2004	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.328	
Oriental/Brown	2000	0.310	0.310	0.310	0.310	0.310	0.310	0.310	0.310	0.310	0.305	0.290	0.306
	2001	0.290	0.290	0.290	0.290	0.290	0.290	0.300	0.300	0.350	0.350	0.350	0.307
	2002	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350	0.350
	2003	0.390	0.400	0.400	0.500	0.500	0.500	0.500	0.496	0.413	0.378	0.360	0.433
	2004	0.360	0.360	0.360	0.360	0.360	0.360	0.360	0.360	0.360	0.360	0.333	
Poppy Seed Dutch A-1	2000	0.520	0.520	0.520	0.520	0.520	0.588	0.650	0.650	0.650	0.630	0.630	0.586
	2001	0.645	0.648	0.616	0.580	0.550	0.504	0.500	0.490	0.490	0.490	0.520	0.544
	2002	0.580	0.580	0.460	0.460	0.460	0.460	0.460	0.460	0.460	0.483	0.498	0.513
	2003	0.524	0.530	0.520	0.498	0.490	0.490	0.485	0.472	0.480	0.500	0.520	0.544
	2004	0.585	0.720	0.740	0.736	0.720	0.690	0.704	0.720	0.720	0.720	0.720	0.504
Australian	2000	0.505	0.490	0.474	0.470	0.475	0.548	0.590	0.590	0.590	0.590	0.590	0.542
	2001	0.635	0.640	0.616	0.580	0.535	0.484	0.480	0.480	0.450	0.450	0.450	0.521
	2002	0.470	0.470	0.470	0.460	0.450	0.450	0.440	0.440	0.440	0.458	0.488	0.520
	2003	0.524	0.530	0.520	0.498	0.490	0.490	0.485	0.472	0.480	0.500	0.520	0.505
	2004	0.605	0.743	0.760	0.752	0.720	0.695	0.722	0.740	0.740	0.740	0.740	
Turkish	2000	0.410	N/A	N/A	N/A	N/A	0.500	0.560	0.560	0.560	0.560	0.560	0.535
	2001	0.580	0.580	0.568	0.498	0.420	0.384	0.380	0.380	0.380	0.380	0.417	0.446
	2002	0.470	0.470	0.470	N/A	0.470							
	2003	N/A											
	2004	N/A											
Sesame Seed Central American Hulled	2000	0.803	0.825	0.830	0.823	0.800	0.800	0.800	0.800	0.800	0.800	0.800	0.807
	2001	0.763	0.750	0.750	0.750	0.713	0.700	0.700	0.650	0.650	0.650	0.650	0.698
	2002	0.630	0.630	0.630	0.630	0.602	0.560	0.560	0.580	0.610	0.625	0.640	0.613
	2003	0.690	0.713	0.730	0.740	0.740	0.740	0.720	0.700	0.700	0.712	0.850	0.743
	2004	0.938	0.950	0.950	0.950	0.965	0.965	0.970	0.970	0.970	0.970	0.970	
Central American Natural	2000	0.600	0.600	0.600	0.615	0.620	0.620	0.620	0.620	0.620	0.620	0.620	0.615
	2001	0.620	N/A	0.620									
	2002	N/A											
Indian Natural	2000	0.473	0.470	0.470	0.470	0.445	0.430	0.423	0.420	0.420	0.415	0.410	0.437
	2001	0.400	0.400	0.400	0.400	0.385	0.380	0.380	0.380	0.380	0.362	0.350	0.383
	2002	0.348	0.340	0.328	0.355	0.360	0.360	0.360	0.360	0.360	0.360	0.382	0.415
	2003	0.458	0.470	0.470	0.470	0.470	0.460	0.458	0.460	0.460	0.492	0.550	0.481
	2004	0.555	0.548	0.570	0.602	0.620	0.615	0.610	0.615	0.625	0.662	0.680	
Saffron Spanish	2000	340,000	330,000	330,000	330,000	325,000	320,000	320,000	320,000	310,000	308,750	305,000	321,563
	2001	308,750	310,000	310,000	310,000	300,000	290,000	290,000	293,000	311,250	315,000	313,000	296,667
	2002	295,000	290,000	289,000	285,000	285,000	305,000	350,000	354,000	355,000	355,000	355,000	322,750
	2003	357,000	365,000	365,000	365,000	375,000	375,000	375,000	375,000	375,000	375,000	370,000	368,000
	2004	370,000	370,000	370,000	354,000	350,000	350,000	350,000	350,000	350,000	345,000		370,000

Source: A. A. Sayia & Company, Inc.

Note: For a historical series of prices, see the Tropical Products: World Markets and Trade circular dated December 1996.

Latest available month is cumulative through latest available week prior to publication.

Note: N/A = not available.

December 2004

Horticultural and Tropical Products Division, FAS/USDA