



USDA Foreign Agricultural Service

# GAIN Report

Global Agriculture Information Network

Template Version 2.09

Required Report - public distribution

**Date:** 1/11/2007

**GAIN Report Number:** AS7003

## Australia

## Tree Nuts

## Annual

## 2007

**Approved by:**

Kathleen Wainio, Agricultural Counselor  
U.S. Embassy

**Prepared by:**

Michael Darby, Agricultural Specialist

---

**Report Highlights:**

Australian Macadamia nut production for 2008/09 is forecast at 42,000 MT, assuming average weather conditions. If achieved, this would represent an historically high level of production. Exports are forecast at 31,000 MT for 2008/09, up substantially from the 24,000 MT estimated for 2007/08. Current lower prices and higher stock levels followed by an anticipated return to higher production levels in 2008/09 are likely to see exports increase over the forecast period.

---

Includes PSD Changes: Yes  
Includes Trade Matrix: No  
Unscheduled Report  
Canberra [AS1]  
[AS]

<b>PSD Table</b>										
<b>Macadamia, Inshell Basis</b>										
	2005	Revised		2006	Estimate		2007	Forecast		UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
<b>Market Year Begin</b>		<b>03/2006</b>	<b>03/2006</b>		<b>03/2007</b>	<b>03/2007</b>		<b>03/2008</b>	<b>03/2008</b>	MM/YYYY
<b>Area Planted</b>	17500	17500	17500	17500	17500	17500	0	0	17500	(HA)
<b>Area Harvested</b>	14326	14326	14326	14612	14612	14000	0	0	14300	(HA)
<b>Bearing Trees</b>	4290	4290	4290	4375	4375	4375	0	0	4500	(1000 TREES)
<b>Non-Bearing Trees</b>	910	910	910	930	930	930	0	0	930	(1000 TREES)
<b>Total Trees</b>	5200	5200	5200	5305	5305	5305	0	0	5430	(1000 TREES)
<b>Beginning Stocks</b>	2175	2175	2175	3775	3775	11375	4500	4500	10375	(MT)
<b>Production</b>	39500	39500	41700	41000	41000	35000	0	0	42000	(MT)
<b>Imports</b>	0	0	0	0	0	0	0	0	0	(MT)
<b>Total Supply</b>	41675	41675	43875	44775	44775	46375	4500	4500	52375	(MT)
<b>Exports</b>	29500	29500	20500	31500	31500	24000	0	0	31000	(MT)
<b>Domestic Consumption</b>	8400	8400	12000	8775	8775	12000	0	0	12000	(MT)
<b>Ending Stocks</b>	3775	3775	11375	4500	4500	10375	0	0	9375	(MT)
<b>Total Distribution</b>	41675	41675	43875	44775	44775	46375	0	0	52375	(MT)