



USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

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Cote d'Ivoire

Coffee

Coffee Update

2004

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Report Highlights:

Post has revised upwards its 2000/2001 and 2001/2002 production estimates. Previous Post estimates included only marketed production, which is the portion of farmers' harvest actually sold. Farmers sold over 98 percent of then total harvest before the advent of price crisis, which became pronounced starting in the 2000/2001 marketing year. Farmers' sales dropped by 15 and 13 percent respectively for the two marketing years 200/2001 and 2001/2002.

Includes PSD Changes: Yes
Includes Trade Matrix: No
Unscheduled Report
Abidjan [IV1]
[IV]

Executive Summary

Post has revised upwards its 2000/2001 and 2001/2002 production estimates. Previous Post production estimates included only marketed production, which is the portion of farmers' harvest actually sold to the various buying agencies. Farmers sold over 98 percent of their total harvest before the advent of the price crisis, which became pronounced starting in the 2000/2001 marketing year. Farmers' sales to buying agencies are estimated to have dropped by 15 and 13 percent respectively for the two marketing years, 2000/2001 and 2001/2002, due to rising on-farm storage.

PSD Table

Country Commodity	Coffee, Green					
	2000 USDA Official [Old]	Revised Post Estimate [New] 10/1999	2001 USDA Official [Old]	Estimate Post Estimate [New] 10/2000	(1000 HA)(MILLION TREES)(1000 60 KG BAGS) 2002 USDA Official [Old]	Forecast Post Estimate [New] 10/2001
Market Year Begin						
Area Planted	1480	1480	1490	1490	1492	1492
Area Harvested	1285	1285	1296	1296	1170	1170
Bearing Trees	1613	1613	1626	1626	1630	1630
Non-Bearing Trees	245	245	243	243	243	243
TOTAL Tree Population	1858	1858	1869	1869	1873	1873
Beginning Stocks	1504	1504	1347	1347	1573	2340
Arabica Production	0	0	0	0	0	0
Robusta Production	5700	5700	4333	5100	3033	3568
Other Production	0	0	0	0	0	0
TOTAL Production	5700	5700	4333	5100	3033	3568
Bean Imports	0	0	0	0	0	0
Roast & Ground Imports	0	0	0	0	0	0
Soluble Imports	0	0	0	0	0	0
TOTAL Imports	0	0	0	0	0	0
TOTAL SUPPLY	7204	7204	5680	6447	4606	5908
Bean Exports	5354	5354	3660	3660	2615	2615
Roast & Ground Exports	3	3	3	3	3	3
Soluble Exports	440	440	382	382	440	440
TOTAL Exports	5797	5797	4045	4045	3058	3058
Rst,Ground Dom. Consum	29	29	30	30	31	31
Soluble Dom. Consum.	31	31	32	32	33	33
TOTAL Dom. Consumption	60	60	62	62	64	64
Ending Stocks	1347	1347	1573	2340	1484	2786
TOTAL DISTRIBUTION	7204	7204	5680	6447	4606	5908