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Report Highlights:

In 2004, Ukraine's dairy sector export performance will be mixed. Exports of cheese to traditional markets are expected to grow at a high rate, largely unaffected by tight domestic raw milk supplies. Exports of non-fat dry milk, butter, and whole dry milk will decline. The official signing of a veterinary certificate for U.S. milk and dairy product exports in September 2003 has significantly reduced the non-tariff barriers to trade. However, high import tariffs and low consumer purchasing power will continue to restrict imports of U.S. dairy products.

Includes PSD Changes: Yes
Includes Trade Matrix: Yes
Annual Report
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Executive Summary

The short feed crop of 2003 will pose a significant restriction on milk production in the first half of 2004. Ukraine's dairy export sector will be hampered by an expected 4% reduction in the supply of raw milk supply and further pressured by unfavorable world market prices for certain Ukrainian dairy exports. Nevertheless, it is expected that the gross export value of dairy products will increase from an estimated US \$143 million in 2003 to US \$155-\$160 million in the year 2004.

Facing a raw milk supply shortage in 2004, Ukrainian food processors are expected to utilize a larger share of domestic fluid milk. The volume of industrially processed milk is expected to exceed 50 percent of fluid milk production. Higher factory use in 2004 is reflected in reduced domestic fluid milk consumption.

We anticipate an increase in U.S. dairy product imports into Ukraine following the September 2003 signing of a veterinary export certificate for U.S. milk and dairy products. However, high import tariffs and low consumer purchasing power will likely result in U.S. suppliers filling the value-added product niche, competing with similar high-value products from the EU, Poland, and the Russian Federation.

Cheese will remain one of Ukraine's major export items in 2004, supplying traditional export markets within the Russian Federation, the Former Soviet Republics, and Eastern Europe. Export sales of butter will grow in 2003 despite a slight decline in butter production. In 2004, butter exports are expected to decline, reflecting a shortage in raw milk, low stocks, weak demand for non-fat dry milk (NFDM) in world markets, and weakening demand for Ukrainian butter in Russia. NFDM and whole dry milk (WDM) exports will drop slightly as most dairy processors focus on domestic whole milk products, utilizing dry milk for domestic production of yogurt, ice cream and cheese products.

Production

Expectations for an increase in fluid milk production in 2003 were not met due to extremely unfavorable weather conditions. A cold winter and hot dry spring resulted in feed shortages and high prices for fodder crops. Especially high are prices for feed grain and compound feed. The diet for dairy cows is worsening as a higher proportion of straw is being introduced into the ration. Continued feed problems will likely restrict milk production throughout the first half of 2004.

Facing tight feed supplies, former collective farms have reduced 2003 cow inventories by more than 20%. At the same time, private household farms managed to avoid a decline in overall dairy numbers. In Ukraine, rural households view backyard milk production as a "safety net" to protect family income. Household production is rather inelastic and rarely subject to significant changes.

Only 26% of the Ukrainian dairy herd is held by former collective farms, while private households account for the remaining 74%. The 20% decline in former collective farm inventories resulted in a decline of only 7% in the overall domestic cow inventory and an even smaller percentage decline in milk production. Growing production efficiencies contributed to stable milk production.

The downward trend in the cow population is likely to continue during the first half of 2004 with some stabilization in the second half, assuming normal weather conditions and an average crop. Milk prices are on the rise, currently at 533-776 UAH per 1 MT (US \$100-\$145). This price increase should help slow down the decline in milk production.

The production and export of milk products are unaffected by the downward trend in fluid milk production. Semi-annual data for cheese, NFD, ice cream, and canned milk indicate noticeable production growth as well as a sizable increase in exports. Growth in factory use of processed milk during a period of declining fluid milk production is reflected in a decline in domestic consumption of fluid milk. Milk product production numbers have been revised to reflect the current situation. For 2004, it is expected that the upward trend in milk product production will continue, boosted by growth in the dairy processing industry and despite anticipated milk shortages.

Revisions were made to the 2002 production numbers to reflect official GOU statistics. The 2003 production trends are estimated based on semi-annual data. Production estimates for cheese, WDM, and NFD have been increased, while estimates for fluid milk have been lowered. The 2004 estimates reflect the 2003 mid-year trend with the exception of butter. A decline in butter production was accompanied by export growth in the first half of 2003. This situation will lead to significant inventory cuts and eventually will result in a sharp export decline. Production of WDM and NFD in 2004 is likely to increase marginally, following growth in domestic demand. Cheese production will grow by one third, reflecting both export market growth in Russia and increased domestic demand.

Consumption

Dairy product consumption in Ukraine will be shaped by rising domestic disposable income, which in turn shifts consumer preferences to value-added processed products. This excess demand will facilitate capital flow into and modern development of Ukraine's domestic dairy industry.

A once sizable sector, household raw milk consumption is quickly shrinking, as consumers become increasingly dissatisfied with the quality of non-processed fluid milk, skim milk, and homemade soft cheese.

Per capita consumption of milk and dairy products in milk equivalent will grow from an estimated 188 kilograms per capita in 2003 to 209 kilograms per capita in 2004.

Trade

The import of dairy products into Ukraine will remain limited in both 2003 and 2004, reflecting an abundance of cheap, domestically produced dairy products, high import tariffs and a small, value-added products market. There is a widely held belief among domestic consumers that Ukrainian dairy products are of better quality than foreign imports. Dairy imports will be mainly limited to yogurt, cheese, and ice cream.

The signing of a veterinary export certificate for U.S. milk and dairy products removed existing non-tariff barriers to trade with the United States. This is expected to mainly benefit U.S. exports of the above-mentioned popular imports: yogurt, cheese and ice cream.

Ukraine will remain a net exporter of dairy products in 2004, with the main destinations being Russia and other countries within the Commonwealth of Independent States (CIS). Continued delays with value added tax (VAT) reimbursement to exporters will not heavily influence dairy exports. The macroeconomic situation is also quite favorable as the Ukrainian "hryvnia (UAH)" is unofficially pegged to the U.S. dollar. The slow dollar depreciation throughout 2003 has made Ukrainian dairy exports more competitive on world markets.

EU enlargement, expected to take place in May 2004, could reduce trade flows. Imports of dairy products from Poland could decline as they adopt EU trade practices. Also, Lithuania will be required to denounce their free trade agreement with Ukraine once they adopt new EU practices. Ukrainian cheese exports to the Czech Republic and Hungary may also suffer losses, since no Ukrainian dairy processor is licensed for export to the EU.

Cheese

Growth of trade in cheese has remained strong throughout 2003. This trend is likely to continue in 2004. Russia remains the biggest market. Ukrainian cheese has slowly regained a significant market share in Russia. Several factors have contributed to this increase in market share. First, standards for cheese remain unchanged in both countries and throughout most of the CIS since Soviet times. Thus, there are no technical barriers to trade. Second, a Russia-Ukraine free trade regime for dairy products has been in place since 1993. Third, Ukrainian brands are well known in Russia. Fourth, Ukrainian cheese possesses just the right price/quality ratio for nearly every Russian consumer's pocketbook.

The export of high quality cheese remains insignificant. This is mainly because of the low quality of raw milk. Most dairy cows are located on private household farms where it is very difficult to ensure high sanitary standards. Unfortunately, the introduction of new milk procurement standards in 2003 (Whole Cows Milk: Purchasing Requirements) did not significantly improve the sanitary situation within the household farm sector. Only 3% to 10% of Ukrainian gross milk yield is considered suitable for cheese production.

Butter

International trade in butter is very volatile. In recent years, producers concentrated on production of NFDM because it was in high demand on the world market. Butter was treated as a "by-product" of the NFDM production process. Consequently, large quantities of butter were dumped on the market. Domestically, butter competes with less-expensive spreads and margarines. This increased the excess supply of butter even further, resulting in a significant export surge – despite unattractive trade margins.

Russia had been the most accessible market for Ukraine's butter, as it was competitively priced and relatively high quality. Russian consumers could afford Ukrainian butter imported under the free trade regime and appreciated the quality. The recent NFDM price downturn resulted in a sharp drop in butter production. To protect the internal market, Russia introduced a special 5% import duty on butter during the second half of 2002. This had only a limited effect on Ukrainian exports to Russia in 2003. The shrinking raw milk supply in Ukraine will significantly lower exports to Russia in 2004, assuming no change in the world market situation for NFDM.

NFDM

Being one of the major export commodities in 2001, trade in NFDM is now on the decline. Most processors see greater opportunity in the domestic market with whole milk products and have stopped exporting NFDM. The domestic market for NFDM is developing quickly, but is still too small to warrant large-scale production. Ukraine's milk quality problems result in only low quality dry milk, which is used in developed countries as a component of animal feed. Nevertheless, Ukraine managed to develop some new markets in Africa and the Middle East for NFDM. The reputation of Ukrainian NFDM was damaged in the EU when traces of the antibiotic chloramfenicol were found in some shipments. Certain producers likely used this antibiotic to keep bacterial contamination levels down so that their raw milk could meet Ukraine's new milk procurement sanitary standards.

WDM

Trade in WDM is also on the decline for the same reasons as trade in NFDM. The trend is likely to continue in 2004, assuming no change in world markets for this product. Domestic consumption of WDM will grow as this product is often used for whole milk products. The export potential for WDM as well as for NFDM is significant. Exports could once again surge should world prices increase.

Statistical Tables

Fluid Milk PSD Table

Country	Ukraine						
Commodity	Dairy, Milk, Fluid						
	(1000 HEAD)			(1000 MT)			
	2002	Revised	2003	Estimate	2004	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01.2002		01.2003		01.2004	MM/YYYY
Cows In Milk	4918	4918	4850	4715	0	4385	(1000 HEAD)
Cows Milk Production	13700	13860	14000	13306	0	12786	(1000 MT)
Other Milk Production	300	282	300	277	0	266	(1000 MT)
TOTAL Production	14000	14142	14300	13583	0	13052	(1000 MT)
Intra EC Imports	0	0	0	0	0	0	(1000 MT)
Other Imports	0	0	0	0	0	0	(1000 MT)
TOTAL Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	14000	14142	14300	13583	0	13052	(1000 MT)
Intra EC Exports	0	0	0	0	0	0	(1000 MT)
Other Exports	0	0	0	0	0	0	(1000 MT)
TOTAL Exports	0	0	0	0	0	0	(1000 MT)
Fluid Use Dom. Consum.	3300	6136	3400	5153	0	3974	(1000 MT)
Factory Use Consum.	8700	5914	8800	6330	0	6928	(1000 MT)
Feed Use Dom. Consum.	2000	2092	2100	2100	0	2150	(1000 MT)
TOTAL Dom. Consumption	14000	14142	14300	13583	0	13052	(1000 MT)
TOTAL DISTRIBUTION	14000	14142	14300	13583	0	13052	(1000 MT)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Fluid Milk Retail Price Table

Country	Ukraine		
Commodity	Dairy, Milk, Fluid		
Prices in	UAH	Per uom	1 kilogram
Year	2002	2003	% Change
Jan	1.66	1.66	0%
Feb	1.62	1.69	4%
Mar	1.59	1.68	6%
Apr	1.53	1.64	7%
May	1.46	1.61	10%
Jun	1.41	1.57	11%
Jul	1.40	1.57	12%
Aug	1.40	1.57	12%
Sep	1.43		-100%
Oct	1.47		-100%
Nov	1.53		-100%
Dec	1.62		-100%
Exchange Rate	5.30	Local Currency/US \$	

Source: State Statistics Committee of Ukraine

Cheese PSD Table

Country	Ukraine						
Commodity	Dairy, Cheese						(1000 MT)
	2002	Revised	2003	Estimate	2004	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01.2002		01.2003		01.2004	MM/YYYY
Beginning Stocks	2	2	2	2	2	2	(1000 MT)
Production	125	129	130	173	0	230	(1000 MT)
Intra EC Imports	0	0	0	0	0	0	(1000 MT)
Other Imports	2	2	3	2	0	2	(1000 MT)
TOTAL Imports	2	2	3	2	0	2	(1000 MT)
TOTAL SUPPLY	129	133	135	177	2	234	(1000 MT)
Intra EC Exports	0	0	0	0	0	0	(1000 MT)
Other Exports	35	37	40	63	0	107	(1000 MT)
TOTAL Exports	35	37	40	63	0	107	(1000 MT)
Human Dom. Consumption	92	94	93	112	0	125	(1000 MT)
Other Use, Losses	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	92	94	93	112	0	125	(1000 MT)
TOTAL Use	127	131	133	175	0	232	(1000 MT)
Ending Stocks	2	2	2	2	0	2	(1000 MT)
TOTAL DISTRIBUTION	129	133	135	177	0	234	(1000 MT)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Cheese Export Trade Matrix

Country	Ukraine		
Commodity	Dairy, Cheese		
Time Period		Units:	1 MT
Exports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
Bulgaria	126	Bulgaria	176
Czech Republic	490	Czech Republic	1121
Hungary	1090	Hungary	673
Israel	9	Israel	9
Republic of Moldova	85	Republic of Moldova	342
Russian Federation	28926	Russian Federation	34682
Total for Others	30726		37003
Others not Listed	0		6
Grand Total	30726		37009

Source: State Statistics Committee of Ukraine

Cheese Import Trade Matrix

Country Ukraine
Commodity Dairy, Cheese

Time Period		Units:	1 MT
Imports for:	2001		2002
U.S.	2	U.S.	1
Others		Others	
Austria	34	Austria	0
Denmark	13	Denmark	43
France	18	France	71
Germany	58	Germany	106
Lithuania	13	Lithuania	14
New Zealand	0	New Zealand	17
Poland	860	Poland	333
Russian Federation	808	Russian Federation	1245
Total for Others	1804		1829
Others not Listed	2		21
Grand Total	1808		1851

Source: State statistics Committee of Ukraine

Cheese Retail Price Table

Country Ukraine
Commodity Dairy, Cheese

Prices in	UAH	per uom	1 kilogram
Year	2002	2003	% Change
Jan	16.47	16.11	-2%
Feb	16.41	16.42	0%
Mar	16.31	16.60	2%
Apr	15.98	16.62	4%
May	15.48	16.50	7%
Jun	14.92	16.14	8%
Jul	14.43	15.89	10%
Aug	14.33	15.86	11%
Sep	14.43		-100%
Oct	14.61		-100%
Nov	14.89		-100%
Dec	15.55		-100%
Exchange Rate	5.30	Local Currency/US \$	

Source: State Statistics Committee of Ukraine

Butter PSD Table

Country	Ukraine						
Commodity	Dairy, Butter						(1000 MT)
	2002	Revised	2003	Estimate	2004	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01.2002		01.2003		01.2004	MM/YYYY
Beginning Stocks	15	15	15	22	10	12	(1000 MT)
Production	125	131	120	120	0	110	(1000 MT)
Intra EC Imports	0	0	0	0	0	0	(1000 MT)
Other Imports	1	1	1	0	0	0	(1000 MT)
TOTAL Imports	1	1	1	0	0	0	(1000 MT)
TOTAL SUPPLY	141	147	136	142	10	122	(1000 MT)
Intra EC Exports	0	0	0	0	0	0	(1000 MT)
Other Exports	25	15	30	20	0	10	(1000 MT)
TOTAL Exports	25	15	30	20	0	10	(1000 MT)
Domestic Consumption	101	110	96	110	0	107	(1000 MT)
TOTAL Use	126	125	126	130	0	117	(1000 MT)
Ending Stocks	15	22	10	12	0	5	(1000 MT)
TOTAL DISTRIBUTION	141	147	136	142	0	122	(1000 MT)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Butter Export Trade Matrix

Country	Ukraine		
Commodity	Dairy, Butter		
Time Period		Units:	1 MT
Exports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
Azerbaijan	182	Azerbaijan	560
Armenia	584	Armenia	671
Georgia	310	Georgia	243
Kazakhstan	882	Kazakhstan	0
Moldova, Republic of	154	Moldova, Republic of	502
Russian Federation	50842	Russian Federation	12868
Tajikistan	40	Tajikistan	8
Turkmenistan	388	Turkmenistan	45
Total for Others	53382		14897
Others not Listed	20		0
Grand Total	53402		14897

Source: State statistics Committee of Ukraine

Butter Import Trade Matrix

Country Ukraine
Commodity Dairy, Butter

Time Period		Units:	1 MT
Imports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
Austria	70	Austria	72
Belgium	0	Belgium	0
Germany	0	Germany	4
New Zealand	0	New Zealand	20
Poland	1443	Poland	950
Russian Federation	0	Russian Federation	0
United Kingdom	0	United Kingdom	0
Total for Others	1513		1046
Others not Listed	0		0
Grand Total	1513		1046

Source: State Statistics Committee of Ukraine

Butter Retail Price Table

Country Ukraine
Commodity Dairy, Cheese

Prices in	UAH	per uom	1 kilogram
Year	2002	2003	% Change
Jan	16.47	16.11	-2%
Feb	16.41	16.42	0%
Mar	16.31	16.60	2%
Apr	15.98	16.62	4%
May	15.48	16.50	7%
Jun	14.92	16.14	8%
Jul	14.43	15.89	10%
Aug	14.33	15.86	11%
Sep	14.43		-100%
Oct	14.61		-100%
Nov	14.89		-100%
Dec	15.55		-100%
Exchange Rate	5.30	Local Currency/US \$	

Source: State Statistics Committee of Ukraine

Nonfat Dry Milk PSD Table

Country	Ukraine						
Commodity	Dairy, Milk, Nonfat Dry						(1000 MT)
	2002	Revised	2003	Estimate	2004	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01.2002		01.2003		01.2004	MM/YYYY
Beginning Stocks	2	2	2	2	2	2	(1000 MT)
Production	65	63	60	63	0	63	(1000 MT)
Intra EC Imports	0	0	0	0	0	0	(1000 MT)
Other Imports	0	0	0	0	0	0	(1000 MT)
TOTAL Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	67	65	62	65	2	65	(1000 MT)
Intra EC Exports	0	0	0	0	0	0	(1000 MT)
Other Exports	40	43	33	26	0	22	(1000 MT)
TOTAL Exports	40	43	33	26	0	22	(1000 MT)
Human Dom. Consumption	25	20	27	37	0	43	(1000 MT)
Other Use, Losses	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	25	20	27	37	0	43	(1000 MT)
TOTAL Use	65	63	60	63	0	65	(1000 MT)
Ending Stocks	2	2	2	2	0	0	(1000 MT)
TOTAL DISTRIBUTION	67	65	62	65	0	65	(1000 MT)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Nonfat Dry Milk Export Trade Matrix

Country	Ukraine		
Commodity	Dairy, Milk, Nonfat Dry		
Time Period		Units:	1MT
Exports for:	2001		2002
U.S.	40	U.S.	0
Others		Others	
Bangladesh	3900	Bangladesh	9975
Bulgaria	1392	Bulgaria	4789
France	710	France	655
Germany	3800	Germany	1150
Japan	5624	Japan	8930
Lithuania	8660	Lithuania	780
Netherlands	16663	Nigeria	2175
Poland	9548	Poland	8080
Thailand	4890	Syrian Arab Republic	1321
Russian Federation	11738	Russian Federation	595
Total for Others	66925		38450
Others not Listed	4230		4242
Grand Total	71195		42692

Source: State Statistics Committee of Ukraine

Nonfat Dry Milk Import Trade Matrix

Country Ukraine
Commodity Dairy, Milk, Nonfat Dry

Time Period		Units:	1 MT
Imports for:	2001		2002
U.S.	2	U.S.	40
Others		Others	
Austria	20	Austria	20
Armenia	24	Armenia	0
France	0	Denmark	39
Germany	19	France	5
Panama	20	Panama	0
Poland	1	Poland	0
Russian Federation	39	Russian Federation	0
Switzerland	1	Switzerland	0
Syrian Arab Republic	0	Syrian Arab Republic	100
United Kingdom	20	United Kingdom	0
Total for Others	144		164
Others not Listed	8		1
Grand Total	154		205

Source: State Statistics Committee of Ukraine

Nonfat Dry Milk Wholesale Price Table

Country Ukraine
Commodity Dairy, Dry Whole Milk Powder

Prices in		per uom	
Year	2002	2003	% Change
Jan	7050	8850	26%
Feb	6250	8550	37%
Mar	5250	7750	48%
Apr	4950	7050	42%
May	4600	6750	47%
Jun	4700	6950	48%
Jul	5100	7600	49%
Aug	5350	8050	50%
Sep	5650	8200	45%
Oct	6200	8250	33%
Nov	7350		-100%
Dec	8400		-100%
Exchange Rate	5,30	Local Currency/US \$	

Source: State Center for Monitoring of Foreign Commodity Markets

Dry Whole Milk Powder PSD Table

Country

Ukraine

Commodity

Dairy, Dry Whole Milk Powder

(1000 MT)

	2002	Revised	2003	Estimate	2004	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01.2002		01.2003		01.2004	MM/YYYY
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	15	17	13	17	0	17	(1000 MT)
Intra EC Imports	0	0	0	0	0	0	(1000 MT)
Other Imports	0	0	0	0	0	0	(1000 MT)
TOTAL Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	15	17	13	17	0	17	(1000 MT)
Intra EC Exports	0	0	0	0	0	0	(1000 MT)
Other Exports	7	6	5	5	0	4	(1000 MT)
TOTAL Exports	7	6	5	5	0	4	(1000 MT)
Human Dom. Consumption	8	11	8	12	0	13	(1000 MT)
Other Use, Losses	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	8	11	8	12	0	13	(1000 MT)
TOTAL Use	15	17	13	17	0	17	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	15	17	13	17	0	17	(1000 MT)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Dry Whole Milk Powder Export Matrix

Country

Ukraine

Commodity

Dairy, Dry Whole Milk Powder

Time Period		Units:	1 MT
Exports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
Armenia	519	Armenia	414
Bangladesh	300	Azerbaijan	327
Bulgaria	520	Bulgaria	540
Poland	1151	Poland	2342
Russian Federation	5870	Russian Federation	1222
Saudi Arabia	532	Georgia	213
Syrian Arab Republic	161	Syrian Arab Republic	75
Thailand	400	Turkmenistan	246
United Arab Emirates	384	Uzbekistan	406
Uzbekistan	18		
Total for Others	9855		5785
Others not Listed	1555		259
Grand Total	11410		6044

Source: State Statistics Committee of Ukraine

Dry Whole Milk Powder Import Matrix

Country Ukraine
Commodity Dairy, Dry Whole Milk Powder

Time Period		Units:	1 MT
Imports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
Belgium	0	Belgium	0
France	0	France	40
Poland	0	Poland	20
Switzerland	1	Switzerland	1
Total for Others	1		61
Others not Listed			
Grand Total	1		61

Source: State Statistics Committee of Ukraine

Whole Dry Milk Wholesale Price Table

Country Ukraine
Commodity Dairy, Dry Whole Milk Powder

Prices in		per uom	
Year	2002	2003	% Change
Jan	8850	10500	19%
Feb	7350	9500	29%
Mar	6750	8250	22%
Apr	6000	8150	36%
May	5650	7950	41%
Jun	5750	8250	43%
Jul	6250	8600	38%
Aug	6500	9050	39%
Sep	6900	9200	33%
Oct	7250	9350	29%
Nov	8250		-100%
Dec	9500		-100%
Exchange Rate	5,30	Local Currency/US \$	

Source: State Center for Monitoring of Foreign Commodity Markets

Import of Yogurt and Kefir into Ukraine (HS 4030), MT

Country	2001	2002	Jan-June 2002	Jan-June 2003
Austria	5	8	3	5
Denmark	0	0	0	0
Germany	114	52	28	2
Hungary	0	0	0	0
Poland	2414	358	188	319
Russian Federation	9688	16686	7241	9554
Slovakia	235	0	0	0
United States	0	0	0	0
Others not Listed	0	0	0	0
Grand Total	12457	17103	7460	9880

Source: State Statistics Committee of Ukraine

Production and Export of Selected Dairy Products for January-June, 2002-2003

Selected Dairy Products	Production Jan-June 2002	Production Jan-June 2003	Production Change	Export for Jan-June 2002	Export Value	Export for Jan-June 2003	Export Value	Export Change	Export Value Change
	1000 MT	1000 MT	%	1000 MT	Mln. USD	1000 MT	Mln. USD	%	%
Butter	64.6	59.7	92%	6.3	7.9	8.3	11.5	132%	147%
Cheese	59.7	79.7	134%	15.1	25.4	25.9	53.1	171%	209%
NFDM	63.1	-	-	23.6	25.0	18.6	24.6	79%	98%
WDM	7.7	8.0	104%	2.9	3.5	1.9	2.8	64%	80%
Whole Milk Products	532.1	608.9	114%	-	-	-	-	-	-
Ice Cream	56.3	59.7	106%	-	-	-	-	-	-

Sources: State Statistics Committee of Ukraine, Ministry of Agrarian Policy