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# India

# Oilseeds and Products

# Update - September

# 2002

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**Report Highlights:**

**Post increases its MY2002 soybean production estimates to 5.4 million tons following improved monsoon in major soybean growing states of Maharashtra and Madhya Pradesh.**

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Includes PSD changes: Yes
Includes Trade Matrix: No
Unscheduled Report
New Delhi [IN1], IN

**MY 2002 Soybean Production Prospects Bounce Back on Higher Planting and Better Monsoon:**

Following a field trip to assess crop conditions in the major growing areas in Madhya Pradesh and Rajasthan, post revises official estimates for MY 2002 soybean production to 5.4 million tons. The crop was sown on time in most planted areas in the states of Madhya Pradesh and Maharashtra. However, in Rajasthan a third of the crop was sown late during the second week of August due to the delayed onset of the monsoon.

Timely rains during critical stages of the crop led to healthy growth and pod development, having recovered from the initial water stress related problems created by prolonged dry spell beginning mid June till mid July. Crop condition (mostly in pod formation/setting stage) noted during the field trip indicated that yield would be higher than the previous year in Madhya Pradesh. However, a lower planting in Madhya Pradesh, estimated at 3.8 million hectares compared with 4.2 million hectares, is expected to lead to a lower crop size estimated at 3.7 million tons despite a forecasted yield increase.

Timely and continued rains in Maharashtra coupled with higher moisture holding capacity of the soils in the region, and higher than expected planting estimated at 1.2 million hectares have enhanced the prospects for increased MY 2002 soybean production (1.3 million tons) in the state compared with 900,000 tons last year. Soybean planting is estimated to have almost halved (340,000 hectares) in Rajasthan (the third major soybean growing state) due to delayed onset of monsoon rains compared with a normal sowing of about 650-700,000 hectares. Lower and delayed planting is expected to lead to a fall (57 percent) in soybean production in Rajasthan estimated at 240,000 tons compared with 560,000 tons last year. Late planting of soybean estimated at a third of the total area will also lead to quality deterioration due to forced maturity apart from a reduction in the yield levels. The estimated increase in Maharashtra soybean production is likely to more than offset the decline in production in other major growing states viz., Rajasthan and Madhyapradesh.

Post increases it's MY 2002 mustard/rapeseed planting and production forecast to an estimated 5.1 million hectares and 4.5 million tons respectively due to strong price incentives ($ 320/ton) and increased availability of lands left fallow due to delayed monsoon. Delayed rains is also expected to increase the soil moisture levels and enhance prospects for improved yield of the mustard/rapeseed crop.

Commodity, Soybean, PSD Table

| PSD Table | | | | | | | |
|---|---|---|---|---|---|---|---|
| Country: | India | | | | | | |
| Commodity: | Soybean | | | | | | |
| | | 2000 | | 2001 | | 2002 | UOM |
| | Old | New | Old | New | Old | New | |
| Market Year Begin | | 10/2000 | | 10/2001 | | 10/2002 | (MONTH/YEAR) |
| Area Planted | 5800 | 5800 | 6000 | 6000 | 5200 | 5550 | (1000 HA) |
| Area Harvested | 5800 | 5800 | 6000 | 6000 | 5200 | 5550 | (1000 HA) |
| Beginning Stocks | 40 | 40 | 0 | 0 | 0 | 0 | (1000 MT) |
| Production | 5250 | 5250 | 5400 | 5400 | 4400 | 5400 | (1000 MT) |
| MY Imports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| TOTAL SUPPLY | 5290 | 5290 | 5400 | 5400 | 4400 | 5400 | (1000 MT) |
| MY Exports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Crush Dom. Consumption | 4465 | 4465 | 4500 | 4500 | 3500 | 4500 | (1000 MT) |
| Food Use Dom. Consump. | 250 | 250 | 300 | 300 | 300 | 300 | (1000 MT) |
| Feed Waste Dom.Consum. | 575 | 575 | 600 | 600 | 600 | 600 | (1000 MT) |
| Total Dom. Consumption | 5290 | 5290 | 5400 | 5400 | 4400 | 5400 | (1000 MT) |
| Ending Stocks | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| TOTAL DISTRIBUTION | 5290 | 5290 | 5400 | 5400 | 4400 | 5400 | (1000 MT) |
| Calendar Year Imports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Calendar Year Exports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |

Commodity, Rapeseed, PSD Table

| PSD Table | | | | | | | |
|---|---|---|---|---|---|---|---|
| Country: | India | | | | | | |
| Commodity: | Rapeseed | | | | | | |
| | | 2000 | | 2001 | | 2002 | UOM |
| | Old | New | Old | New | Old | New | |
| Market Year Begin | | 10/2000 | | 10/2001 | | 10/2002 | (MONTH/YEAR) |
| Area Planted | 5020 | 5020 | 5250 | 5250 | 4800 | 5100 | (1000 HA) |
| Area Harvested | 5020 | 5020 | 5250 | 5250 | 4800 | 5100 | (1000 HA) |
| Beginning Stocks | 1100 | 1100 | 500 | 500 | 200 | 200 | (1000 MT) |
| Production | 3725 | 3725 | 4500 | 4500 | 3900 | 4500 | (1000 MT) |
| MY Imports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| TOTAL SUPPLY | 4825 | 4825 | 5000 | 5000 | 4100 | 4700 | (1000 MT) |
| MY Exports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Crush Dom. Consumption | 3740 | 3740 | 4200 | 4200 | 3495 | 4095 | (1000 MT) |
| Food Use Dom. Consump. | 400 | 400 | 410 | 410 | 415 | 415 | (1000 MT) |
| Feed Waste Dom.Consum. | 185 | 185 | 190 | 190 | 190 | 190 | (1000 MT) |
| Total Dom. Consumption | 4325 | 4325 | 4800 | 4800 | 4100 | 4700 | (1000 MT) |
| Ending Stocks | 500 | 500 | 200 | 200 | 0 | 0 | (1000 MT) |
| TOTAL DISTRIBUTION | 4825 | 4825 | 5000 | 5000 | 4100 | 4700 | (1000 MT) |
| Calendar Year Imports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Calendar Year Exports | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 | (1000 MT) |