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Report Highlights:

U.S. Soybean sales continue on a winning streak with exports up to 1.15 mmt in MY00 and forecast at 1.26 mmt in MY01. The surprise hit of MY00 was U.S. soybean meal. After virtual anonymity in the Indonesia market, U.S. soybean meal captured 32 percent of the 1.25 mmt market in MY00. This trend is forecast to continue in MY01 to reach 40 percent. Palm oil production remains high in MY00 but a smaller crop forecast for MY00 (7.7 mmt) could help the international prices. Exports were up again in MY00, reaching 4.4 mmt and 4.6 mmt are forecast for MY01. If a proposed new marketing alliance with strong competitor Malaysia becomes a reality, it could produce some interesting results.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
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I. SITUATION AND OUTLOOK

TOTAL OILSEEDS

Soybeans

Although domestic demand for soybeans remains strong and domestic production provides up to half of total consumption, progress in the domestic sector has shown little improvement, rather it continues to decline. Total Indonesian soybean production for MY01 (October - September) is forecast at 1.15 million metric tons (mmt), on par with MY00 and down from 1.3 mmt in MY99. Reports from the field indicate that this season's crop is not in good condition due to unusually high rainfall in the beginning of the year in the major producing areas of Java. Soybeans are considered a secondary crop, an option among many for rotation between rice plantings. Due to difficulty finding seeds (imported seeds do not grow well) and a climate not ideally suited to production, production has tended to decrease over the last several years. As a result, farmers have little interest in planting soybeans, especially when fertilizer costs are increasing and seeds are difficult to obtain. Government officials report that soybean farmers earn a net profit of about Rp 500,000/ha, half the profit earned by growing rice, or Rp 1,100,000/ha (roughly US\$ 42 and US\$ 84, respectively, at the current exchange rate) largely because the production cost is double the cost of rice production, Rp 1400/kg versus Rp 700/kg [Note : The yield for rice is about 5 mt/ha and for soybean is 1.3 mt/ha].

For MY00, soybean consumption, in the form of tofu and tempeh, is estimated to increase 4 percent from MY99 to 2.5 mmt. Consumption is up due to regular population growth but also to only modest economic recovery which means tofu and tempeh remain the major protein source for poor Indonesians often substituting for higher price meat. Given we expect this trend to continue in MY01 and continued population growth, the forecast for next year shows consumption up to 2.64 mmt.

Traders report ending stock levels in MY00 are high, about 168,000 mt. This is the result of large imports made at the end of 2000 due to rumors that a tariff increase was to be implemented in the new year 2001. (That rumor failed to materialize, and is still raised from time to time.) Traders estimate that these large stocks of imported beans will last for a few months. As for local soybeans, farmers do not carry stocks, since there is not adequate storage and the production level is low. Ending stocks in MY01 are forecast to increase to 178,000 mt due to higher imports.

Post estimates soybean imports will continue on their upward trend. For MY00 imports are up 125,000 mt to 1.4 mmt. The first five months of the period (October 00 - February 01) have registered imports of 550,000 mt, 8 percent higher than the same period last year due to the tariff fear. The U.S. has continued to be the major supplier of soybeans for Indonesia with a whopping 100 percent market share during that period. U.S. exports for the marketing year are estimated at 1.26 mmt, or 90 percent market share. That compares to MY99 imports from the U.S. of around 1.15 mmt (90 percent) followed by Argentina (8 percent) and Brazil (3 percent). According to traders, imports of soybeans will slow somewhat at the beginning of calendar year 2001 due to high stocks. The outlook for MY01 includes a forecasts for 1.5 mmt of imports, up 10 percent from the previous year based on increased consumption

In addition to quality and price considerations, the availability of GSM-102 credit guarantees has given U.S. soybeans the edge in the Indonesian market. The program provides access to scarce credit for many Indonesian banks and importers, as well as attractive terms. As of April 6, 2001, \$ 122.3 in soybean registrations have been booked.

At the wholesale level, the domestic market price for soybeans is currently up to about Rp 2,550/kg from about Rp 2,250/kg in January 2001. This is mainly due to the fall in the value of the rupiah against the U.S. dollar.

Pressure from local producers and other interested groups to increase the soybean import duty from 5 percent to 22 percent (Indonesia's WTO bound rate is 27 percent). [Please refer to ID0052.] This issue first arose in fall 2000 and has resurfaced on at least two occasions since. The Government of Indonesia (GOI) has resisted urging to hike the duty because the higher prices will simply be borne by poorer Indonesians. That is a view shared by the international community.

Peanuts

Peanut production for MY00 (calendar year 2001) is expected to decline approximately 5 percent to 974,000 mt in-shell basis (or about 681,000 mt shelled basis) due to the unavailability of seeds and the high cost of fertilizers. For MY01 (calendar year 2002), peanut production is forecast to return to 1,000,000 mt in-shell basis (or about 700,000 mt shelled basis). Peanut imports are expected to increase modestly in both MY00 and MY01 to 190,000 mt and 200,000 mt in-shell basis, respectively. During MY99 imports were 150,000 mt, a 20 percent increase from MY98. Domestic retail prices have been stable over the years, from January 2000 until March 2001 the prices averaged Rp 6,500/kg. Most imports were from India (66 percent), followed by China (17 percent) and Vietnam (13 percent).

Copra

Copra is the little-known powerhouse of Indonesian estate crops. Coconut is still the largest estate crop planted in Indonesia. Total copra production in MY00 (January - December 2001) is anticipated to increase by almost 10 percent to 1.45 mmt. The forecast for MY01 is for another increase (2%) to 1.48 mmt. The increase in production is matched by a combination of domestic demand and export demand. Consumption of this relatively cheap oil source went up 9 percent to 1.43 mmt in MY00 and then to 1.47 mmt in MY01. Meanwhile, exports, led by a weak rupiah, surged 14 percent in MY00 to 40,000 mt the forecast for MY01 is stable at 40,000 because it is expected additional will go into processing copra meal and oil.

TOTAL OILMEAL

Soybean Meal

Soybean meal imports are up due to faster-than-anticipated recovery in the poultry sector. Imports during MY00 are estimated to be approximately 1.25 mmt, 22 percent higher than the previous marketing year, or 1.03 mmt. Of particular note in MY00 and MY01 is the continued strength of U.S. soybean meal. Prior to marketing year 2000, India was still the major supplier of soybean meal in Indonesia (57 percent in MY98) followed by Brazil (22 percent) and Argentina (21 percent) while there were no virtually no imports from the United States. However, in mid-MY99 U.S. market share increased significantly to 13 percent lifted by the USDA GSM-102 program which has worked in the same way with soybean meal as with soybeans. (Note for FY99/00 total protein meals using GSM 102 was US\$78.4 million. For the first six months of FY00/01, total protein meals already reached US\$ 83.2 million.) The shift toward U.S. soybean meal has chipped away at India's 51 percent market share and Argentina's 12 percent share of the total market. MY01 promises much the same. Preliminary data show that during the first five months of the marketing year

(October 2000- February 2001), the U.S has increased its market share to 53 percent, while India's share is down to 42 percent and Brazil's share has fallen to zero. In India's case this could be partially attributed to the severe earthquake that hit India last year, disrupting production and transportation and increased the price of Indian meal. Total imports in MY01 are already up 12 percent from the same period last year and are forecast to hit 1.4 mmt due to higher feed demand. This is including about 40,000 mt of soybean meal expected to arrive in mid 2001 under food assistance program, PL416.

The recovery of the poultry industry has a strong effect on the growth of feed meal industry. Post forecast feed consumption will reach up to 5.2 mmt in MY01 after a rebound in MY00 from 4.6 mmt. Of that, about 15 percent is soybean meal.

Soybean meal is currently benefitting from the unfortunate effects of the BSE scare in Europe. In January 2001, the Minister of Agriculture put a temporary ban on imports of meat and bone meal (MBM) from all countries. Feedmillers report that they have been buying soybean meal or other meals to replace MBM. (Note: MBM was not used for cattle feed in Indonesia; it was used in fisheries and poultry production. Therefore, there is a negligible risk of BSE in Indonesia. Please refer to ID0057.) In addition to that, in an effort to keep Indonesia FMD-free the Minister of Agriculture announced in March 2001 a temporary ban on imports of animals and their products – including animal feeds – from Argentina and Brazil. (A similar ban on European animals and products was put into place in last year.) Given the relatively large market share held by Argentina and Brazil - 358,000 mt total in MY99 - this presents a big opportunity for the U.S. to supply soybean meal and other feed to Indonesia.

Peanut Meal

Peanut meal production such as peanut production, dipped in MY00 but is forecast up again in MY01. MY01 production is forecast at 22,000 mt, up from 20,000 mt in MY00. The lower production level in MY00 was due to lower production of peanuts. Peanut meal for feed contributes a small portion of feed rations compared to other protein meals.

Due to lower production in MY00, imports are expected to reach 5,000 mt, up from zero in MY99. Negligible ending stocks contribute to the 10,000 mt import forecast for MY01.

Palm Kernel Meal

Post expects in MY00 palm kernel meal production to increase approximately 10 percent to 1.13 mmt, linked to a significant increase in the supply of palm oil. MY01 production should be up around 9 percent to 1.2 mmt. Palm kernel meal is an export-oriented commodity depending on international demand which has been strong. Exports in MY99 were up 22 percent to 890,000 mt. European countries were the leading buyers of Indonesian palm kernel meal with 86 percent share of total exports, followed by the Republic of Korea (7 percent). Domestic consumption is relatively stable.

Copra Meal

As ingredients for animal feed, copra meal compete with other meals on international market and its market is greatly affected by external factors such as the situation of other oil meals. Due to increased copra production, copra meal production has also soared. From 450,000 mt in MY99 to 490,000 mt in MY00 and upward to 510,000 mt forecast for MY01. The improved supply of copra has decreased the international price and improved demand from Europe and South Korea. After a nearly 200 percent increase in MY99 to 408,000 mt, copra meal exports grew slightly in MY00 (by 3 percent) to approximately 420,000 mt. This was in anticipation of a decline in the cattle population in Europe due to the recent outbreak of foot and mouth disease. The export market for MY01 is a bit uncertain at this time; Post forecasts a modest increase to 430,000 mt.

TOTAL OILS

Palm oil

FAS/Jakarta estimates palm oil production for MY00/01 will increase 5 percent to about 7.5 mmt. The increase can be largely attributed to the higher number of trees in production (308,000 versus 294,000 in MY99). The MY01 forecast shows production slightly higher at 7.7 mmt. FAS/Jakarta has also revised MY99 production upward significantly from 6.5 mmt in the previous report to 7.2 mmt because more trees reached maturity than expected.

Actually, according to some sources production could be even higher in calendar year 2001, but will likely be hindered by several factors. First, the cost of harvesting is higher than the selling price of fresh fruit bunches (ffb). So, some farmers don't bother to harvest them. Second, the uncertainty over the security situation continues to affect palm oil production. Some companies that have plantations in conflict areas such as Aceh, South Sumatra and Kalimantan have difficulty securing their land. And in many parts of Sumatra looting is still commonplace, costing up to 20 percent of total Indonesian production. Third, many local traders have moved out of producing areas, increasing transportation costs. So, many companies have decided to leave their crop unharvested. Finally, small holder farmers are cutting down on fertilizer expenses which will directly affect yields in MY01.

Domestic consumption per capita is estimated at around 9 - 10 kg/year/capita. Based on population growth of around 1.6 percent and slightly higher consumption due to small improvements in the economy, total domestic consumption for MY00 is expected to reach 3.15 mmt and to further increase to 3.3 mmt in MY01.

Palm oil exports continue to be a major source of revenue for Indonesia, despite low world prices. Palm oil exports for MY00 are forecast 11 percent to 4.4 mmt (impressive, but not quite as dramatic as the 24 percent increase in MY99). Preliminary data indicate that during the first 3 months of MY00 (October 2000 - December 2000) exports of palm oil increased 30 percent from 909,000 mt to 1,150,000 from the same period last year. The depreciation of the rupiah since last fall has encouraged Indonesian exports and improved Indonesia's competitive position relative to Malaysia. For MY01, exports are forecast to increase modestly, up 5 percent to 4.6 mmt.

On the policy front, the message from the GOI has been inconsistent and confusing. After reducing the CPO export tax to 3 percent in March 2001, the Minister of Industry and Trade did an about face and announced it was considering rescinding the decrease and reinstating the 5 percent tax. It seems a conflict of interests in the government between those who want to (a) boost exports, (b) raise revenues and (c) ensure sufficient stocks for cooking oil is playing out. There are no indications that a reinstatement of the 5 percent tax is forthcoming and, in fact, it would be a controversial

policy change in the eyes of the international community and exporters.

The most notable change in policy comes not from the GOI but from producer/exporter associations. In early March 2001, the world's biggest palm oil producers, Indonesia and Malaysia, agreed to develop a common marketing strategy for palm oil. The two countries have agreed to cooperate and work together on: promotion, research and development, developing new markets and increasing palm oil consumption in key markets. Malaysia is also considering a proposal to decrease stocks by burning CPO as fuel and by replanting old trees up to 340,000 ha. The overall strategy is to increase the price of palm oil. However Indonesian traders are skeptical that this collaboration will ever materialize since the two countries are strong competitors especially in the key Indian and Chinese markets.

Coconut Oil

Coconut oil production follows the same pattern as copra, with production in MY00 (calendar year 2001) up 8 percent to 900,000 mt. A more modest increase to 930,000 mt is forecast for MY01. Both domestic consumption and exports are showing gains. Coconut oil use in Indonesia is expected to increase due to price.

Similarly, the zero percent on export tax, the weakening of rupiah and the comeback of copra processors have pushed Indonesia to export more coconut oils. MY99 and MY00 exports far exceeded initial expectation, reaching 735,000 mt and 750,000 mt, respectively. In MY01, 770,000 mt of coconut oil are forecast to be exported. Major markets in MY99 include: The Netherlands (42 percent), Malaysia (12 percent) and Spain (7 percent).

Palm Kernel Oil

Like coconut oil, palm kernel oil is becoming more attractive for oil industries. Palm kernel oil generates more profits than palm oil and the processing cost is still competitive compared to Malaysia. As a result of the difficulties in exporting the CPO industry faced after diesel-tainted oil was found, some companies are trying to diversify into other palm oil based products and concentrate on exporting refined products such as soap and cosmetics to markets such as India, Pakistan and China. There has been some new investment in oleo chemical industries which use palm kernel oil as a raw material.

Post expects that exports of palm kernel oil in MY00 will increase to 600,000 mt, up 10 percent from last marketing year. The MY01 forecast is for even greater gains to 650,000 mt. That compares to MY99, exports of 538,000 mt and 512,000 mt in MY98.

Soybean Oil

Soybean oil is not produced in Indonesian and consumption tends to be relatively low as most Indonesians consume palm oil for cooking. Demand for soybean oil in Indonesia is forecast to decline slightly to approximately 20,000 mt in MY00 and MY01. This comes after slightly higher than expected consumption of 21,000 mt in MY99. As a result, beginning stocks in MY00 were down to 4,000 mt and higher imports of 20,000 mt are expected in MY00 to compensate. Imports are forecast to be the same in MY01, 20,000 mt, to meet stable demand. The major supplier has been the United States, followed by Argentina. With the current ban on Argentine feed, it is possible that soybean oil imports could decrease, too.

Issues

Policy

After a long discussion, finally in early April 2001, the Government of Indonesia through the Ministry of Finance announced it would drop 10 percent value added tax (VAT) on agricultural products. The VAT was imposed on agriculture products including fresh fruit bunches of palm oil and coconut, and excluded some staple products, such as soybeans in January 2001. Feeds are also exempt from the VAT.

Biotechnology

Genetically modified seeds for soybeans, along with corn, are still under biosafety and food safety testing in Indonesia. Currently, the soybean crop is still under the laboratory tests for verification of varieties and adaption level in isolated field tests. Some of the crops have finished the multi-location test phase (soybean seeds were planted in 20 different regions and in two seasons) and their results of the test are still in the evaluation process after which they would be subject to food safety tests before final approval for commercial distribution by food safety committee.

The GOI through the Ministry of Agriculture recently gave its approval to the limited sale of transgenic cotton grown in an experimental project in South Sulawesi for one year. This was an important first step for the GOI, indicating its overall support for biotechnology. However, this approval has raised protest from the Ministry of Environment, consumer groups, NGOs and also farmers who have called on the government to cancel the approval. This is in contrast to the many farmers who are impressed with the improved yields.

With respect to imports, there currently are mandatory GMO labeling regulations in effect, however, the regulations are not being implemented. Rather, the GOI is still grappling with how to implement and enforce the regulations.

Exchange Rates (Rupiah/US\$)

Exchange Rate (Rp./1US\$) on Period Month Ending Basis												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1,997	2387	2403	2418	2443	2458	2450	2528	2190	3350	3700	3740	5700
1998	13513	9377	8740	8211	10767	15160	13850	11700	11314	9142	7755	8100
1999	9419	8992	8778	8632	8179	6750	6989	7736	8571	6949	7439	7161
2000	7414	7517	7598	7988	8728	8742	9055	8290	8780	9395	9530	9595
2001	9450	9835	10400	11938								

Source : Central Statistics Agency (BPS) and Business Indonesia Daily Newspaper
April 2001 exchange rate is quoted from April 30, 2001

II. STATISTICAL TABLES

PSD Palm Oil

PSD Table				Units:	1,000 MT;1000 HA	
Country:	Indonesia					
Commodity:	Oil, Palm					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Area Planted	3,049	3,175	3,200	3,175	0	3,175
Area Harvested	2,287	2,100	2,560	2,200	0	2,200
Trees	320,180	294,000	358,000	308,000	0	308,000
Beginning Stocks	160	160	270	409	425	364
Production	6,800	7,200	7,400	7,500	0	7,700
MY Imports	5	3	5	5	0	5
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	6,965	7,363	7,675	7,914	425	8,069
MY Exports	3,820	3,954	4,250	4,400	0	4,600
MY Exp. to the EC	967	1,057	1,000	1,100	0	1,150
Industrial Dom. Consum.	205	450	210	500	0	500
Food Use Dom. Consump.	2,640	2,500	2,760	2,600	0	2,750
Feed Seed Waste Dm.Cn.	30	50	30	50	0	50
Total Dom. Consumption	2,875	3,000	3,000	3,150	0	3,300
Ending Stocks	270	409	425	364	0	169
TOTAL DISTRIBUTION	6,965	7,363	7,675	7,914	0	8,069
Calendar Year Imports	0	3	0	7	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	3400	0	4200	0	4400
Calndr Yr Exp. to U.S.	0	23	0	25	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta. Data for palm oil includes stearin, and olein and has not been converted to oil equivalents.

Trade Matrix Palm Oil

Export Trade Matrix			
Country :	Indonesia	Units:	1000 MT
Commodity:	Oil, Palm		
Time period:	Oct-Sept		
	1998/1999		1999/2000
U.S.	25	U.S.	28
Others		Others	
India	1,045	India	1,374
Netherlands	542	Netherlands	666
China	383	China	424
Malaysia	290	Singapore	238
Spain	126	Germany	189
Italy	66	Spain	120
Singapore	65	Malaysia	92
Germany	55	Bangladesh	91
Sudan	54	South Africa	64
Turkey	40	Egypt	51
Egypt	40	Vietnam	43
Total for Others	2,706	Total for Others	3,352
Others not listed	453	Others not listed	574
Grand Total	3,184	Grand Total	3,954

Export Trade Matrix			
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Country:	Indonesia	Units:	1000 MT
Commodity:	Oil, Palm		
Time period:	Oct-Dec		
	1999		2000
Exports			
U.S.	6	U.S.	1
Others		Others	
Netherlands	212	India	467
India	200	Netherlands	140
China	79	China	120
Germany	75	Singapore	76
Spain	42	Turkey	38
Singapore	40	Spain	33
Malaysia	39	Germany	33
Egypt	31	Bangladesh	33
Bangladesh	29	Egypt	16
South Africa	17	South Africa	14
Egypt	40	Hong Kong	13
Italy	10	Italy	11
Total for Others	814	Total for Others	994
Others not listed	89	Others not listed	156
Grand Total	909	Grand Total	1,151

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Oil, Palm		
Time period:	Oct-Sept		
Imports for	1999		2000
U.S.	0	U.S.	0
Others		Others	
Malaysia	1	Malaysia	1
Singapore	1	Australia	1
Australia	1	Netherlands	1
Total for Others	3	Total for Others	3
Others not listed	1	Others not listed	0
Grand Total	4	Grand Total	3

PSD Palm Kernel

PSD Table				Units:	1,000 MT;1000 HA	
Country:	Indonesia					
Commodity:	Palm Kernel					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Area Planted	2960	3175	3200	3150	0	3150
Area Harvested	2287	2100	2560	2200	0	2200
Trees	320180	294000	358000	308000	0	308000
Beginning Stocks	40	29	55	119	66	116
Production	2000	2120	2180	2230	0	2300
MY Imports	32	0	35	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	2072	2149	2270	2349	66	2416
MY Exports	0	10	0	13	0	15
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	2002	2000	2185	2200	0	2300
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Seed Waste Dm.Cn.	15	20	19	20	0	25
Total Dom. Consumption	2017	2020	2204	2220	0	2325
Ending Stocks	55	119	66	116	0	76
TOTAL DISTRIBUTION	2072	2149	2270	2349	0	2416
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	8	0	0	0	0
Calendar Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

Trade Matrix Palm Kernel

Export Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Palm Kernel		
Time period:	Oct-Sep		
Exports for	MY1998/99		MY1999/00
U.S.	0	U.S.	0
Others		Others	
Malaysia	9	Malaysia	10
Total for Others	9		10
Others not listed	0		0
Grand Total	9		10

PSD Palm Kernel Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:						
Commodity:	Palm Kernel Meal					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	2002	2000	2185	2200	0	2300
Extr. Rate, 999.9999	0.5145	0.5150	0.5149	0.5136	0.0000	0.5217
Beginning Stocks	54	78	94	118	109	148
Production	1030	1030	1125	1130	0	1200
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1084	1108	1219	1248	109	1348
MY Exports	790	890	850	980	0	1050
MY Exp. to the EC	685	772	700	810	0	850
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	200	100	260	120	0	120
Total Dom. Consumption	200	100	260	120	0	120
Ending Stocks	94	118	109	148	0	178
TOTAL DISTRIBUTION	1084	1108	1219	1248	0	1348
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	822	0	858	0	900
Calndr Yr Exp. to U.S.	0	6	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

Trade Matrix Palm Kernel Meal

Export Trade Matrix			
Country:		Units:	1,000 MT
Commodity:	Palm Kernel Meal		
Time period:	Oct-Sep		
Exports for	MY1998/99		MY1999/00
U.S.	0	U.S.	6
Others		Others	
Netherlands	481	Netherlands	509
Germany	124	Germany	205
Rep. of Korea	73	Rep. of Korea	66
Singapore	35	Singapore	36
Spain	8	Spain	15
United Kingdom	4	United Kingdom	15
		Italy	12
		France	10
Total for Others	725		868
Others not listed	6		16
Grand Total	731		890

PSD Palm Kernel Oil

PSD Table	Units: 1,000 MT;1000 HA					
Country:	Indonesia					
Commodity:	Palm Kernel Oil					
	1999		2000		2001	
	Old	New	Old	New	Old	New
Market Year Begin	10/1998		10/1999		10/2000	
Crush	2002	2000	2185	2200	0	2300
Extr. Rate, 999.9999	0.4346	0.4350	0.4348	0.4318	0.0000	0.4348
Beginning Stocks	35	65	60	79	60	74
Production	870	870	950	950	0	1000
MY Imports	0	2	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	905	937	1010	1029	60	1074
MY Exports	550	538	610	600	0	650
MY Exp. to the EC	330	300	350	320	0	330
Industrial Dom. Consum	110	120	135	135	0	150
Food Use Dom. Consump.	185	200	205	220	0	230
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	295	320	340	355	0	380
Ending Stocks	60	79	60	74	0	44
TOTAL DISTRIBUTION	905	937	1010	1029	0	1074
Calendar Year Imports	0	1	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	598	0	610	0	635
Calendar Yr Exp. to U.S.	0	73	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

Trade Matrix Palm Kernel Oil

Export Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Palm Kernel Oil		
Time period:	Oct-Sep		
Exports for	MY1998/99		MY1999/00
U.S.	74	U.S.	54
Others		Others	
Netherlands	215	Netherlands	252
Spain	46	Malaysia	43
Malaysia	41	Spain	30
Turkey	25	India	30
India	20	Turkey	30
Italy	18	Brazil	27
Brazil	11	Mexico	22
Rep. of South Africa	5	Italy	13
Germany	4	South Africa	12
Singapore	4		
Total for Others	389		459
Others not listed	49		25
Grand Total	512		538

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Palm Kernel Oil		
Time period:	Oct-Sep		
Imports for	MY1998/99		MY1999/00
U.S.	0	U.S.	0
Others		Others	
Singapore	1	Singapore	2

Total for Others	1		2
Others not listed	0		0
Grand Total	1		2

PSD Soybean

PSD Table	Units: 1,000 MT; 1000 HA					
Country:	Indonesia					
Commodity:	Soybean					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Area Planted	1200	1100	1250	900	0	1000
Area Harvested	1140	1100	1170	900	0	1000
Beginning Stocks	23	23	93	158	73	168
Production	1360	1300	1420	1150	0	1150
MY Imports	1300	1275	1500	1400	0	1500
MY Imp. from U.S.	1200	1149	1350	1260	0	1350
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	2683	2598	3013	2708	73	2818
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	0	0	0	0	0	0
Food Use Dom. Consump.	2550	2400	2900	2500	0	2600
Feed Waste Dom. Consum.	40	40	40	40	0	40
Total Dom. Consumption	2590	2440	2940	2540	0	2640
Ending Stocks	93	158	73	168	0	178
TOTAL DISTRIBUTION	2683	2598	3013	2708	0	2818
Calendar Year Imports	0	1093	670	1340	0	1470
Calendar Yr Imp. U.S.	0	1063	670	1212	0	1320
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

PSD Soybean Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Soybean Meal					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	0	0	0	0	0	0
Extr. Rate	0	0	0	0	0	0
Beginning Stocks	66	195	16	223	15	173
Production	0	0	0	0	0	0
MY Imports	1200	1028	1350	1250	0	1400
MY Imp. from U.S.	220	139	154	400	0	520
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1266	1223	1366	1473	15	1573
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	1250	1000	1351	1300	0	1400
Total Dom. Consumption	1250	1000	1351	1300	0	1400
Ending Stocks	16	223	15	173	0	173
TOTAL DISTRIBUTION	1266	1223	1366	1473	0	1573
Calendar Year Imports	0	1047	0	969	0	1200
Calendar Yr Imp. U.S.	0	10	0	295	0	350
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

PSD Soybean Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Soybean Oil					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	0	0	0	0	0	0
Extr. Rate	0	0	0	0	0	0
Beginning Stocks	4	8	0	4	0	4
Production	0	0	0	0	0	0
MY Imports	15	18	15	20	0	20
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	19	26	15	24	0	24
MY Exports	0	1	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	1	0	0	0	0
Food Use Dom. Consump.	19	20	15	20	0	20
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	19	21	15	20	0	20
Ending Stocks	0	4	0	4	0	4
TOTAL DISTRIBUTION	19	26	15	24	0	24
Calendar Year Imports	0	14	20	18	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0

Calendar Yr Exp. to U.S.	0	0	0	0	0	0
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Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

Trade Matrix Soybean

Import Trade Matrix			1,000 MT
Country:	Indonesia	Units:	
Commodity:	Soybean		
Time period:	Oct-Sept		
Imports for	1998/1999		1999/2000
U.S.	1039	U.S.	1149
Others		Others	
Argentina	27	Argentina	95
Malaysia	4	Brazil	32
Total for Others	31		127
Others not listed	0		0
Grand Total	1070		1275

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean		
Time period:	Oct-Feb		
Imports for	1999/2000		2000/2001
U.S.	511	U.S.	550
Others		Others	

Total for Others	0		0
Others not listed	0		0
Grand Total	511		550

Trade Matrix Soybean Meal

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean Meal		
Time period:	Oct-Sep		
Imports for	1998/99		1999/00
U.S.	0	U.S.	139
Others		Others	
India	534	India	529
Brazil	210	Brazil	234
Argentina	194	Argentina	124
Malaysia	3	Malaysia	3
Total for Others	941		890
Others not listed	0		0
Grand Total	941		1028

Import Trade Matrix			
Country:	Indonesia	Units:	1,000 MT
Commodity:	Soybean Meal		
Time period:	Oct-Feb		
Imports for	1999/2000		2000/2001

U.S.	10	U.S.	290
Others		Others	
India	268	India	232
Brazil	171	Argentina	26
Argentina	23		
Malaysia	3		
Total for Others	465		258
Others not listed	0		0
Grand Total	475		548

Trade Matrix Soybean Oil

Export Import Trade Matrix			
Country:		Units:	1000MT
Commodity:	Soybean Oil		
Time period:	Oct-Sep		
Exports for	1999/2000	Imports for	1999/2000
U.S.	0	U.S.	0
Others		Others	
		Malaysia	10
		Singapore	2
		Japan	2
		Taiwan	1
Total for Others	0		15
Others not listed	1		0
Grand Total	1		15

Export Import Trade Matrix			
Country:		Units:	1000MT
Commodity:	Soybean Oil		
Time period:	Oct-Dec		

Exports for	1999/00	Imports for	1999/00
U.S.	0	U.S.	0
Others		Others	
		Malaysia	3
Total for Others	0		3
Others not listed	0		1
Grand Total	0		4

PSD Copra

PSD Table	Units: 1,000 MT; 1000 HA					
Country:	Indonesia					
Commodity:	Copra					
	1999		2000		2001	
	Old	New	Old	New	Old	New
Market Year Begin	01/2000		01/2001		01/2002	
Area Planted	3550	3550	3550	3550	0	0
Area Harvested	2590	2590	2800	2800	0	0
Trees	0	0	0	0	0	0
Beginning Stocks	10	25	8	5	6	8
Production	1320	1320	1380	1450	0	1480
MY Imports	50	2	40	20	0	30
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1380	1347	1428	1475	6	1518
MY Exports	48	35	58	40	0	40
MY Exp. to the EC	0	1	0	1	0	1
Crush Dom. Consumption	1317	1300	1360	1420	0	1460

Food Use	0	0	0	0	0	0
Feed, Seed, Waste Dm.Cn.	7	7	4	7	0	7
Total Dom. Consumption	1324	1307	1364	1427	0	1467
Ending Stocks	8	5	6	8	0	11
TOTAL DISTRIBUTION	1380	1347	1428	1475	0	1518
Calendar Year Imports	0	2	0	20	0	30
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	35	0	40	0	40
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

PSD Copra Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Copra Meal					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Crush	1,317	1,300	1,360	1,420	0	1,460
Extr. Rate	0.3288	0.3462	0.3309	0.3451	0.0000	0.3493
Beginning Stocks	25	55	25	17	20	7
Production	433	450	450	490	0	510
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	458	505	475	507	20	517
MY Exports	300	408	310	420	0	430
MY Exp. to the EC	0	215	0	225	0	240
Industrial Dom. Consum	0	0	0	0	0	0

Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	133	80	145	80	0	80
Total Dom. Consumption	133	80	145	80	0	80
Ending Stocks	25	17	20	7	0	7
TOTAL DISTRIBUTION	458	505	475	507	0	517
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	408	0	420	0	430
Calndr Yr Exp. to U.S.	0	0	0	10	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

PSD Coconut Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Coconut Oil					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Crush	1317	1300	1360	1420	0	1460
Extr. Rate	0.6188	0.6385	0.6176	0.6338	0.0000	0.6370
Beginning Stocks	20	42	25	7	20	7
Production	815	830	840	900	0	930
MY Imports	40	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	875	872	905	907	20	937
MY Exports	400	735	425	750	0	770

MY Exp. to the EC	175	400	200	450	0	460
Industrial Dom. Consum	70	40	70	50	0	50
Food Use Dom. Consump.	380	90	390	100	0	110
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	450	130	460	150	0	160
Ending Stocks	25	7	20	7	0	7
TOTAL DISTRIBUTION	875	872	905	907	0	937
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	735	0	750	0	770
Calndr Yr Exp. to U.S.	0	200	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

Trade Matrix Copra

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Copra, Oilseeds		
Time period:	Jan-Dec		
Exports for	1999		2000
U.S.	0	U.S.	0
Others		Others	
Malaysia	31	Malaysia	27
Netherlands	5	Bangladesh	7
Philippines	5	Netherlands	1
Sri Lanka	1		
Total for Others	42		35
Others not listed	1		0

Grand Total	43		35
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Trade Matrix Copra Meal

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Copra Meal		
Time period:	Jan-Dec		
Exports for	1999		2000
U.S.	11	U.S.	52
Others		Others	
Netherlands	72	Netherlands	166
Rep. of Korea	42	Rep. of Korea	90
Germany	16	Germany	31
Italy	1	India	24
		Singapore	16
		Italy	15
Total for Others	131		342
Others not listed	0		14
Grand Total	142		408

Trade Matrix Coconut Oil

Export Trade Matrix			
Country:	Indonesia	Units:	1000 MT
Commodity:	Coconut Oil		
Time period:	Jan-Dec		
Exports for	1999		2000
U.S.	39	U.S.	104
Others		Others	
Netherlands	145	Netherlands	305
Malaysia	29	Malaysia	87
Spain	26	Spain	52

India	22	China	38
China	21	Rep. of Korea	29
Rep. of Korea	20	India	24
Singapore	12	Mexico	14
Italy	11	Italy	12
Turkey	7	Sweden	11
Canada	6	Germany	9
Germany	6	Singapore	9
Total for Others	305		590
Others not listed	6		41
Grand Total	350		735

PSD Peanut

PSD Table				Units:	1,000 MT;1000 HA	
Country:	Indonesia					
Commodity:	Peanut					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Area Planted	600	678	660	650	0	650
Area Harvested	650	678	650	650	0	650

Beginning Stocks	15	54	20	34	15	19
Production	990	1020	1000	974	0	1000
MY Imports	165	180	175	190	0	200
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	1170	1254	1195	1198	15	1219
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	60	60	50	60	0	60
Food Use Dom. Consump.	1025	1100	1062	1050	0	1100
Feed Seed Waste Dm.Cn.	65	60	68	65	0	0
Total Dom. Consumption	1150	1220	1180	1175	0	1160
Ending Stocks	20	34	15	23	0	59
TOTAL DISTRIBUTION	1170	1254	1195	1198	0	1219
Calendar Year Imports	220	180	0	190	0	200
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note :

Data in the PSD are in-shell basis; data in trade matrix are shelled basis (conversion factor is 1.43). Old data are from FAS/Washington; new data are from FAS/Jakarta

PSD Peanut Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Peanut Meal					
		1999		2000		2001
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002

Crush	60	60	50	60	60	60
Extr. Rate, 999.9999	0.38	0.38	0.38	0.33	0.00	0.37
Beginning Stocks	5	4	8	2	8	0
Production	23	23	19	20	0	22
MY Imports	12	0	12	5	0	10
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	40	27	39	27	8	32
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	32	25	31	27	0	30
Total Dom. Consumption	32	25	31	27	0	30
Ending Stocks	8	2	8	0	0	2
TOTAL DISTRIBUTION	40	27	39	27	0	32
Calendar Year Imports	35	0	0	5	0	10
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Peanut Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Peanut Oil					
		1999		2000		2001

	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Crush	60	60	50	60	0	60
Extr. Rate, 999.9999	0.3	0.30	0.34	0.28	0	0.32
Beginning Stocks	0	2	0	2	0	1
Production	18	18	17	17	0	19
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	18	20	17	19	0	20
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	18	18	17	18	0	20
Feed Waste Dom. Consum.	0	0	0	0	0	0
Total Dom. Consumption	18	18	17	18	0	20
Ending Stocks	0	2	0	1	0	0
TOTAL DISTRIBUTION	18	20	17	19	0	20
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calendar Yr Exp. to U.S.	0	0	0	0	0	0

Trade Matrix Peanut

Import Trade Matrix			
Country:		Units:	1,000 MT

Commodity:	Peanut, shelled (actual trade data)		
Time period:	Jan-Dec		
Imports for	1999		2000
U.S.	0	U.S.	0
Others		Others	
India	68	India	83
China	25	China	22
Vietnam	8	Vietnam	16
Total for Others	101		121
Others not listed	8		5
Grand Total	109		126

Trade Matrix Peanut Meal

Import Trade Matrix			
Country:		Units:	1,000 MT
Commodity:	Peanut Meal		
Time period:	Jan-Dec		
Imports for	1999		2000
U.S.	0	U.S.	0
Others		Others	
Argentina	4		
India	2		
Total for Others	6		0
Others not listed	0		0
Grand Total	6		0

Export Taxes for Palm Oil and Products

Description	Export Tax (%)	
	Old *	New **
Oil Palm and Palm Kernel	5	3
Crude Palm Oil (CPO)	5	3
Refined Bleached Deodorized Palm Oil (RBD PO)	2	1
Crude Olein (CRD Olein)	2	1
Refined Bleached Deodorized Palm Olein (RBD Olein)	2	1
RBD Olein - in branded package	0	0
Crude Palm Stearin	0	0
Refined Bleached Deodorized Palm Stearin (RBD Stearin)	0	0
Crude Palm Kernel Oil (CPKO)	0	0
Refined Bleached Deodorized Palm Kernel Oil (RBD PKO)	0	0
Crude Coconut Oil (CCO)	0	0
Refined Bleached Deodorized Coconut Oil (RBD CCO)	0	0

Note : *Effective September 2, 2000

** Effective March 1, 2001

Export Check Prices (HPE) of Palm Oil and Products

Description	Check Prices	
	Old*	New **
Oil Palm and Palm Nuts	40	35
Crude Palm Oil (CPO)	190	160
Refined Bleached Deodorized Palm Oil (RBD PO)	200	175
Crude Palm Olein (CRD Olein)	195	165
Refined Bleached Deodorized Palm Olein (RBD Olein)	215	190

Note : The Export Check Prices (base prices) are the prices stipulated regularly by the Ministry of Industry and trade; These have specific Validity dates and are reviewed monthly.

* Effective September 12, 2000

** Effective from April 9 - May 10, 2001

Geographic Distribution of 1999 - 2000 Soybean Production

Island/Province	Area Harvested (Ha)		Production (MT)		% Share of Production	
	1999	2000*	1999	2000*	1999	2000*
Sumatera	217,146	120,091	246,021	133,402	17.79	13.21
Java	705,101	553,140	886,347	702,773	64.10	69.59
Bali & Nusa Tenggara	136,076	86,605	142,021	93,983	10.27	9.31
Kalimantan	29,197	16,327	31,497	18,065	2.28	1.79
Sulawesi	55,612	41,874	68,612	51,932	4.96	5.14
Maluku & Irian Jaya	7,947	9,167	8,350	9,733	0.60	0.96
Total	1,151,079	827,204	1,382,848	1,009,888	100.00	100.00

Source : Central Bureau of Statistics, processed by FAS/Jakarta,
soybean production is on dried bean basis

* Preliminary data

Geographic Distribution of 1999 - 2000 Peanut Production

Island/Province	Area Harvested (Ha)		Production (MT)		% Share of (Production)	
	1999	2000*	1999	2000*	1999	2000*
Sumatera	73,419	64,786	77,137	66,627	11.69	9.28
Java	422,866	465,827	444,156	493,688	67.34	68.75
Bali & Nusa Tenggara	47,973	52,408	51,954	57,394	7.88	7.99
Kalimantan	22,576	22,591	24,624	23,394	3.73	3.26
Sulawesi	51,129	62,408	54,871	67,439	8.32	9.39
Maluku & Irian Jaya	7,017	10,322	6,844	9,507	1.04	1.32
Total	624,980	678,342	659,586	718,049	100	100

Source : Central Bureau of Statistics, processed by FAS/Jakarta,
Peanut production is on shelled basis

* Preliminary data

Geographic Distribution of 1999 - 2000 Palm Oil Production

Island/ Provinces	Area Harvested (Ha)*		Production (MT)		% Share of Production	
	1999**	2000***	1999*	2000***	1999**	2000***
Sumatera	1,571,248	1,713,766	5,282,896	5,469,115	88.21	87.96
Java	14,795	14,795	23,851	26,569	0.40	0.43
Bali & Nusa Tenggara	0	0	0	0	0.00	0.00
Kalimantan	263,336	292,446	531,223	560,812	8.87	9.02
Sulawesi	57,209	61,228	97,794	108,158	1.63	1.74
Maluku & Irian Jaya	13,207	13,207	53,419	52,771	0.89	0.85
Total	1,919,795	2,095,442	5,989,183	6,217,425	100	100

Source : D.G. for Estate Crops, Department of Agriculture, processed by FAS/Jakarta

*Area harvested based on maturity level

** Preliminary data

*** Estimate data

Geographic Distribution of 1999 - 2000 Coconut Production

Island/Province	Area Harvested (Ha)		Production (MT)		% Share of Production	
	1999*	2000**	1999*	2000**	1999*	2000**
Sumatera	855,631	857,266	845,871	847,490	31.39	31.58
Java	626,673	627,935	634,445	635,924	23.54	23.70
Bali & Nusa Tenggara	195,283	195,672	170,355	170,698	6.32	6.36
Kalimantan	169,296	169,644	165,033	165,221	6.12	6.16
Sulawesi	543,888	540,517	641,554	625,957	23.81	23.33
Maluku & Irian Jaya	200,101	200,498	237,565	238,034	8.82	8.87
Total	2,590,872	2,591,532	2,694,823	2,683,324	100.00	100.00

Source : D.G. for Estate Crops, Department of Agriculture, processed by FAS/Jakarta

*Area harvested based on maturity level (revised ID#0027)

** Preliminary data

*** Estimate data

Average Monthly Retail Prices for Soybean Local and Import (at the Jakarta Markets)

Prices Table			
Country:	Indonesia		
Commodity:	Soybean, Local		
Year:	2001		
Prices in (currency)	Rupiah	per (uom)	Kilogram
Year	2000	2001	% Change
Jan	2,644	2,809	6.2%
Feb	2,651	2,817	6.3%
Mar	2,514	2,920	16.1%
Apr	2,525	n.a	-100.0%
May	2,725	n.a	-100.0%
Jun	2,678	n.a	-100.0%
Jul	2,785	n.a	-100.0%
Aug	2,609	n.a	-100.0%
Sep	2,680	n.a	-100.0%
Oct	2,719	n.a	-100.0%
Nov	2,719	n.a	-100.0%
Dec	2,723	n.a	-100.0%

Prices Table			
Country:	Indonesia		
Commodity:	Soybean, Import		
Year:	2001		
Prices in (currency)	Rupiah	per (uom)	Kilogram
Year	2000	2001	% Change
Jan	3,180	3,260	2.5%
Feb	3,183	3,200	0.5%
Mar	3,185	3,300	3.6%
Apr	3,090	n.a	-100.0%
May	3,244	n.a	-100.0%
Jun	3,320	n.a	-100.0%
Jul	3,323	n.a	-100.0%
Aug	3,248	n.a	-100.0%
Sep	3,148	n.a	-100.0%

Oct	3,140	n.a	-100.0%
Nov	3,130	n.a	-100.0%
Dec	3,223	n.a	-100.0%

Source : Center for Market Information (PIP), the Ministry of Industry & Trade

Average Retail Prices of Peanut (at Jakarta Markets)

Prices Table			
Country:	Indonesia		
Commodity:	Peanut		
Year:	2001		
Prices in (currency)	Rupiah	per (uom)	Kilogram
Year	2000	2001	% Change
Jan	6,520	6,663	2.2%
Feb	6,245	6,563	5.1%
Mar	5,943	6,463	8.7%
Apr	6,013	n.a	-100.0%
May	5,995	n.a	-100.0%
Jun	6,035	n.a	-100.0%
Jul	6,278	n.a	-100.0%
Aug	6,403	n.a	-100.0%
Sep	6,438	n.a	-100.0%
Oct	6,538	n.a	-100.0%
Nov	3,700	n.a	-100.0%
Dec	6,623	n.a	-100.0%

Source : Center for Market Information (PIP), the Ministry of Industry & Trade

Average Monthly Prices for Palm Based Cooking Oil (at Jakarta market)

Month	Bimoli Brand*			No brand**		
	1999	2000	2001	1999	2000	2001
Jan	3,667	5,705	5,345	4245	3,440	3,080
Feb	3,751	5,583	5,350	4523	3,345	3,010
Mar	3,807	5,348	5,400	4245	3,334	3,168
Apr	6,293	5,215		4485	3,598	
May	6,203	5,215		4418	3,533	
Jun	6,058	5,205		3690	3,438	
Jul	5,920	5,275		3220	3,543	
Aug	5,838	5,275		3600	3,433	
Sep	5,793	5,260		4308	3,403	
Oct	5,765	5,328		4040	3,303	
Nov	5,705	5,338		3428	3,220	
Dec	5,728	5,208		3490	3,192	

Source : Center for Market Information (PIP), the Ministry of Industry & Trade

* Price in Rp/liter

** Price in Rp/Kg.

Strategic Indicator Table

ANIMAL INVENTORIES-Beginning of Year (in heads)				
Country: Indonesia		Last Year	Current Year	Out Year Forecast
Report Year: 2000	1999	2000	2001	2002
Poultry (including ducks)	677,634,803	779,029,957	854,093,701	939,503,071
Hogs	7,041,820	7,262,970	7,404,205	7,552,289
Dairy Cattle	332,031	346,922	369,384	391,547
Goats	12,701,373	13,065,734	13,609,692	14,154,017
Beef Cattle & Buffalo	13,779,491	14,204,876	14,590,716	15,028,437
MEAT PRODUCTION (in metric tons)				
Country: Indonesia		Last Year	Current Year	Out Year Forecast
Calendar Year: 2000	1999	2000	2001	2002
Poultry				
Poultry Meat (including ducks)	622,430.4	733,999.6	802,225.5	876,739.1
Eggs (including ducks)	524,565.4	576,072.3	634,927.9	698,420.7
Pork	136,815.2	142,921.9	151,518.3	160,609.4
Beef	356,875.7	401,914.3	412,085.1	424,447.7
Goat	45,027.9	47,770.7	52,212.7	56,911.8
COMPOUND FEED SECTOR (in 1,000 mt)				
Country: Indonesia		Last Year	Current Year	Out Year Forecast
Calendar Year: 2000	1999	2000	2001	2002
Compound Feed Capacity	9,005	10,000	10,000	10,000
Total Compound Feed Produced	3,884	4,200	4,500	5,000
----- by integrated producers	2,433	3,010	3,430	3,876
----- by commercial producers	1,451	1,290	1,420	1,500

PROTEIN - ENERGY USAGE (in 1,000 mt)				
Country: Indonesia		Last Year	Current Year	Out Year Forecast
Marketing Year	99/00	00/01	01/02	02/03
Total Protein Meal (feed waste domestic consumption)	1,344	1,600	1,735	1,880
Soy Bean Meal (feed waste domestic consumption)	1,110	1,300	1,400	1,500
Other Protein Meal:				
Palm Kernel Meal (feed waste domestic consumption)	100	120	120	130
Rape Meal (feed waste domestic onsumption)	4	5	5	5
Fish Meal (feed waste domestic consumption)	80	125	160	195
Sunflower Meal	0	0	0	0
Cottonseed Meal	0	0	0	0
Feather Meal	0	0	0	0
Meat Meal	0	0	0	0
Palm Oil (feed waste domestic consumption)	50	50	50	50

TRADE (in 1,000 mt)				
Country: Indonesia		Last Year	Current Year	Out Year Forecast
Calendar Year: 2001	1999	2000	2001	2002
Corn				
Imports:	591	1,240	1,480	1,550
Exports:	110	27	25	50
Soy Beans				
Imports:	1,093	1,340	1,470	1,600
Exports:	0	0	0	0
Soy Bean Meal				
Imports:	1,047	969	1,200	1,320
Exports:	0	0	0	0
Fish Meal				
Imports:	72	111	145	170
Exports:	1	2	2	2
Sunflower Meal				
Imports:	0	0	0	0
Exports:	0	0	0	0
Rape Meal				
Imports:	4	78	82	86
Exports:	0	0	0	0
Cottonseed Meal				
Imports:	0	0	0	0
Exports:	0	6	0	0
Meat Bone Meal & Hydrolized Feather Meal				
Imports:	0	328	0	0
Exports:	0	0	0	0
Meat Meal				
Imports:	3	3	0	0
Exports:	0	0	0	0
Peanut Meal				
Imports:	6	0	5	10
Exports:	0	0	0	0
Palm Oil				

Imports:	3	7	7	7
Exports:	3,500	4,200	4,400	4,500

TARIFFS AND TAXES				
Country: Indonesia				
Report Year: 2000				
HS Code:	Product Description	Bound Rate (%)	Applied Rate (%)	Other Import Taxes/Fees
505.9	Feather Meal	n.a	n.a	n.a
1501.00.00.60	Yellow Grease	40	5	10
1502.00.00.40	Inedible Tallow	40	5	10
1511	Palm Oil	40	0	10
1518	Anml/Vg Fats & Oils	40	5	10
2301.10	Meat & Bone Meal	40	0	10
2301.20	Fish Meal	40	0	10

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