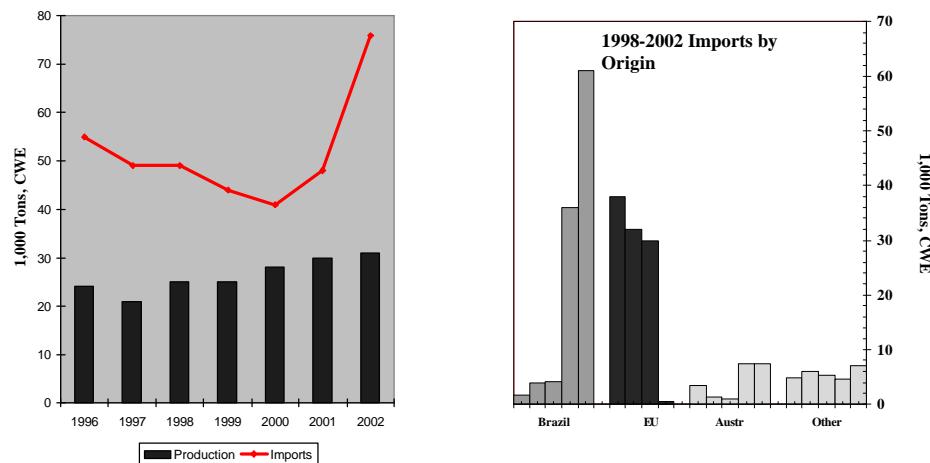


## Saudi Arabia's Beef Situation

	1996	1997	1998	1999	2000	2001	2002
Beef (1,000 tons; carcass weight equivalent (CWE))							
Production	24	21	25	25	28	30	31
Imports	55	49	49	44	41	48	76

Not official USDA data. Sources: UNFAO and Customs statistics of major trade partners.

### As EU Exports have Declined Due to BSE Concerns, Brazil has Gained Significant Market Share



With the outbreak of BSE and FMD on the European continent in 2001, Saudi Arabia banned the importation of beef from the EU. Imports from the United States grew in 2002 to 4,801 tons, a record for U.S. exports to Saudi Arabia. U.S. beef exports to Saudi Arabia totaled \$5.4 million in 2002 and consisted mainly of frozen product.

**Saudi Arabia**  
**BEEF IMPORTS**  
(metric tons)

<b>Fresh/Chilled</b>								
<b>Origin</b>	1995	1996	1997	1998	1999	2000	2001	2002
Australia	6	117	10	284	95	175	1,447	1,482
Brazil	0	0	0	0	0	0	1,428	3,135
European Union	7,969	6,381	8,841	8,093	6,737	8,838	12	0
India	29	0	106	69	135	175	61	1
South Africa	0	0	0	12	10	223	671	0
Sudan	2	0	1,271	142	0	0	0	0
United States	49	39	51	58	38	161	86	119
Others	270	220	12	519	473	96	507	0
Total	8,325	6,757	10,291	9,177	7,488	9,668	4,212	4,737
US market share	1%	1%	0%	1%	1%	2%	2%	3%
<b>Frozen</b>								
<b>Origin</b>	1995	1996	1997	1998	1999	2000	2001	2002
Australia	313	2,518	1,514	2,264	986	673	4,067	3,987
Brazil	100	912	0	75	1,906	2,345	24,719	40,663
European Union	31,724	22,472	20,926	19,746	16,439	13,178	23	0
India	431	264	78	361	292	835	316	110
New Zealand	0	515	301	605	539	456	523	329
Oman	4,198	3,857	1,243	373	79	0	NA	0
United States	710	985	829	596	328	127	490	4,682
Uruguay	0	0	313	575	1,254	840	NA	NA
Others	472	462	78	1	175	745	705	0
Total	37,948	31,985	25,282	24,596	21,998	19,199	30,843	49,771
US market share	2%	3%	3%	2%	1%	1%	2%	9%
<b>Processed</b>								
<b>Origin</b>	1995	1996	1997	1998	1999	2000	2001	2002
Brazil	987	941	521	1,197	1,010	794	391	1,295
European Union	954	409	406	136	429	220	0	0
India	0	0	0	0	406	48	0	0
United States	72	143	83	122	95	158	3	0
Others	155	277	62	108	652	147	116	134
Total	2,168	1,770	1,072	1,563	2,592	1,367	510	1,429
US market share	3%	8%	8%	8%	4%	12%	1%	0%
<b>Grand Total</b>	<b>48,441</b>	<b>40,512</b>	<b>36,645</b>	<b>35,336</b>	<b>32,078</b>	<b>30,234</b>	<b>35,565</b>	<b>55,937</b>
Total US market share	2%	3%	3%	2%	1%	1%	2%	9%

All data in Product Weight

Sources: UN trade for 1995-1996 and customs data for major suppliers for 1997-2002.