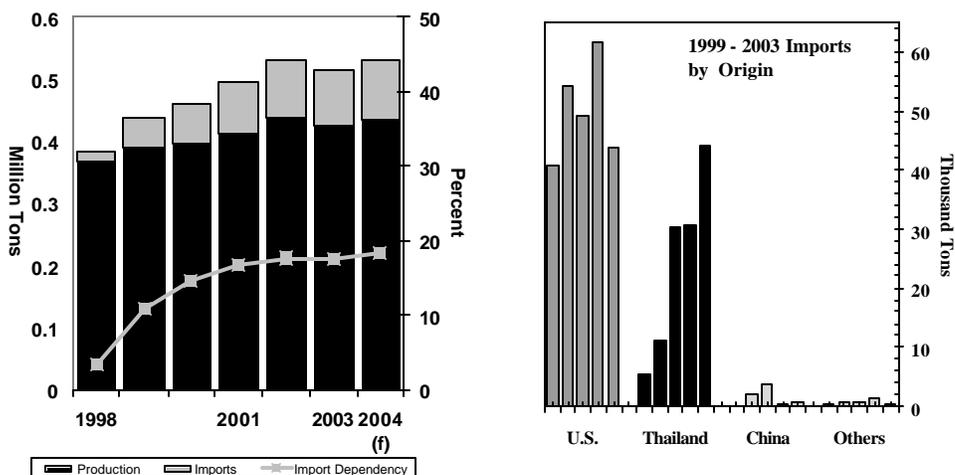


Korea's Broiler Situation

	1997	1998	1999	2000	2001	2002	2003	2004 (f)
(1,000 tons; ready to cook equivalent)								
Production	403	368	390	394	413	437	425	434
Imports	18	13	47	67	83	94	89	97
Exports	0	1	1	2	2	2	2	3
Consumption	421	380	436	459	494	529	513	528

Korea's Dependence on Broiler Imports Sharply Rises as Production Gains Fail to Keep Pace With Domestic Use



Korea's broiler production for 2004 is forecast at 434,000 tons. Broiler imports for 2004 are forecast at 97,000 tons, up 8 percent from the 2003 estimate. In 2003, the U.S. exported 72,000 tons of broiler meat valued at \$46 million. On February 2004, Korea ban its top broiler meat suppliers, the United States and Thailand due to outbreaks of High Pathogenic Avian Influenza (AI). In 2003, imports of broiler meat from the U.S. grew 26 percent, while Korea's broiler imports from Thailand were flat. U.S. broiler meat exports (mainly legs) to Korea, in 2003 was the sixth largest market for U.S. broilers.

Korea
BROILER IMPORTS
(in metric tons)

Whole Chickens

Origin	1996	1997	1998	1999	2000	2001	2002	2003
United States	322	78	0	24	237	25	1	0
Others	0	2	0	0	0	0	0	0
Total	322	80	0	24	237	25	1	0
US market share	100%	98%	0%	100%	100%	100%	100%	#DIV/0!

Chicken Parts

Origin	1996	1997	1998	1999	2000	2001	2002	2003
Australia	2	0	0	8	25	0	0	0
EU-15	0	20	31	47	106	381	478	166
Canada	40	24	0	189	333	199	565	98
China	1,820	8,150	1,013	24	1,863	3,567	544	639
Japan	0	0	0	0	0	23	0	0
Kyrgyzstan	0	0	0	0	0	23	0	0
Taiwan	0	0	0	0	0	24	0	0
Thailand	372	1,264	2,537	5,251	10,145	27,187	28,205	42,273
United States	7,330	7,194	8,387	39,563	53,373	48,709	61,421	43,523
Vietnam	0	0	0	0	0	22	0	0
Others	0	0	0	8	0	0	0	23
Total	9,564	16,652	11,968	45,090	65,845	80,135	91,213	86,722
US market share	77%	43%	70%	88%	81%	61%	67%	50%

Further Processed Chicken Products

Origin	1996	1997	1998	1999	2000	2001	2002	2003
EU-15	0	0	6	2	1	6	6	1
China	0	6	1	0	5	89	10	231
Singapore	0	0	0	0	153	48	171	9
Taiwan	0	0	0	0	0	18	0	0
Thailand	35	95	152	232	967	2,909	2,268	1,672
United States	638	774	1,171	1,188	298	139	74	65
Others	2	6	6	15	1	6	7	18
Total	675	881	1,336	1,437	1,425	3,215	2,536	1,996
US market share	95%	88%	88%	83%	21%	4%	3%	3%
Grand Total	10,561	17,613	13,304	46,551	67,507	83,375	93,750	88,718
US market share	78%	46%	72%	88%	80%	59%	66%	49%

Source: 1995 United Nations Trade Data (Prepared chicken data not available), 1996-2002: Korean Customs