

Export Outlook for Horticultural Products

Revised FY 2004 Forecast:  \$500 Million to \$12.8 Billion

Revised FY 2004 Forecast

Upside Developments

- North American demand is very strong
- Good almond supply & excellent walnut crop
- Citrus and juice exports expected to be strong

Downside Developments

- Vegetable exports remain stagnant

Wild Card

- U.S. dollar exchange rates

